Industry, trade and services Population and social conditions

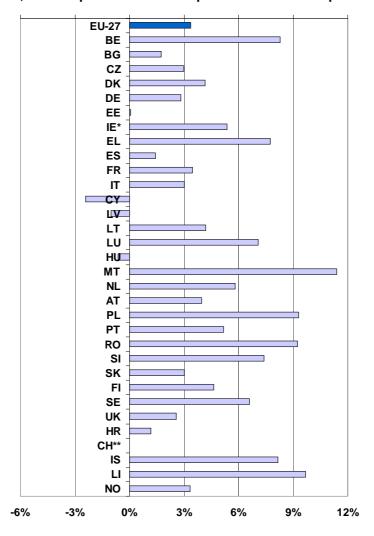
eurostat Data in focus 18/2008

Author: Chryssanthi DIMITRAKOPOULOU

Summer tourism trends in 2007

Nearly 24 million more (+3.4%) nights were spent in hotels and similar establishments in EU-27 during the summer season of 2007 compared with the same period in 2006.

Figure 1: Percentage change in number of nights spent in hotels and similar establishments, nonresidents and residents, June-September 2007 compared with the same period in 2006



Source: Eurostat, Tourism Statistics

(*) IE: Data comes from the demand side survey and might for this reason be not comparable. (**) CH: 2006 data not available.



60% of the nights in hotels and similar establishments of EU-27 were spent in 4 countries: Italy, Spain, Germany and France. Non-residents' most popular EU-27 tourism destinations in terms of number of nights spent, were Spain, Italy, France and Greece.

Table 1: Nights spent in hotels and similar establishments, non-residents and residents, June-September 2007 compared with the same period in 2006

| | June - September 2006 | | | | J | lune - Sept | ember 200 | 2007/2006 change (in %) | | | |
|---------|-----------------------|-------------------|-----------|-------------------|---------|-------------------|-----------|----------------------------|-------|-------------------|-----------|
| | Total | of which: | | Non- residents | | of which: | | Non- residents | | of which: | |
| ('000') | | Non- residents | Residents | as % of Total | Total | Non- residents | Residents | as % of Total | Total | Non- residents | Residents |
| EU-27 | 709 996 | 340 967 | 369 029 | 48.0% | 733 817 | 350 594 | 383 223 | 47.8% | 3.4% | 2.8% | 3.8% |
| BE | 5 949 | 3 943 | 2 006 | 66.3% | 6 441 | 4 257 | 2 184 | 66.1% | 8.3% | 8.0% | 8.9% |
| BG | 11 587 | 9 536 | 2 050 | 82.3% | 11 788 | 9 504 | 2 284 | 80.6% | 1.7% | -0.3% | 11.4% |
| CZ | 10 525 | 6 842 | 3 683 | 65.0% | 10 840 | 6 920 | 3 920 | 63.8% | 3.0% | 1.1% | 6.4% |
| DK | 4 817 | 2 438 | 2 378 | 50.6% | 5 016 | 2 330 | 2 686 | 46.5% | 4.1% | -4.4% | 12.9% |
| DE | 85 666 | 18 135 | 67 532 | 21.2% | 88 074 | 18 168 | 69 906 | 20.6% | 2.8% | 0.2% | 3.5% |
| EE | 1 658 | 1 284 | 375 | 77.4% | 1 660 | 1 217 | 443 | 73.3% | 0.1% | -5.2% | 18.1% |
| IE* | 12 701 | 9 122 | 3 579 | 71.8% | 13 381 | 9 572 | 3 809 | 71.5% | 5.4% | 4.9% | 6.4% |
| EL | 38 674 | 31 384 | 7 289 | 81.2% | 41 665 | 33 430 | 8 235 | 80.2% | 7.7% | 6.5% | 13.0% |
| ES | 129 611 | 76 657 | 52 954 | 59.1% | 131 474 | 77 674 | 53 800 | 59.1% | 1.4% | 1.3% | 1.6% |
| FR | 82 922 | 32 128 | 50 794 | 38.7% | 85 802 | 33 644 | 52 158 | 39.2% | 3.5% | 4.7% | 2.7% |
| IT | 132 034 | 52 517 | 79 517 | 39.8% | 136 014 | 55 070 | 80 944 | 40.5% | 3.0% | 4.9% | 1.8% |
| CY | 7 884 | 7 169 | 715 | 90.9% | 7 695 | 7 017 | 678 | 91.2% | -2.4% | -2.1% | -5.2% |
| LV | 1 203 | 850 | 353 | 70.7% | 1 191 | 818 | 373 | 68.7% | -1.0% | -3.8% | 5.7% |
| LT | 1 111 | 749 | 362 | 67.4% | 1 158 | 741 | 417 | 64.0% | 4.2% | -1.1% | 15.2% |
| LU | 536 | 508 | 28 | 94.8% | 574 | 547 | 28 | 95.2% | 7.1% | 7.5% | -1.2% |
| HU | 7 330 | 3 930 | 3 400 | 53.6% | 7 282 | 3 880 | 3 402 | 53.3% | -0.6% | -1.3% | 0.1% |
| MT | 3 422 | 3 305 | 117 | 96.6% | 3 812 | 3 691 | 121 | 96.8% | 11.4% | 11.7% | 3.6% |
| NL | 12 614 | 6 320 | 6 294 | 50.1% | 13 346 | 6 305 | 7 041 | 47.2% | 5.8% | -0.2% | 11.9% |
| AT | 29 531 | 21 405 | 8 126 | 72.5% | 30 708 | 22 051 | 8 657 | 71.8% | 4.0% | 3.0% | 6.5% |
| PL | 8 940 | 3 566 | 5 374 | 39.9% | 9 770 | 3 696 | 6 074 | 37.8% | 9.3% | 3.6% | 13.0% |
| PT | 17 451 | 11 874 | 5 578 | 68.0% | 18 357 | 12 496 | 5 861 | 68.1% | 5.2% | 5.2% | 5.1% |
| RO | 9 211 | 1 525 | 7 687 | 16.6% | 10 064 | 1 629 | 8 435 | 16.2% | 9.3% | 6.8% | 9.7% |
| SI | 2 254 | 1 575 | 679 | 69.9% | 2 420 | 1 715 | 705 | 70.9% | 7.4% | 8.9% | 3.9% |
| SK | 2 834 | 1 638 | 1 196 | 57.8% | 2 920 | 1 660 | 1 260 | 56.8% | 3.0% | 1.3% | 5.3% |
| FI | 6 154 | 1 833 | 4 321 | 29.8% | 6 440 | 1 888 | 4 552 | 29.3% | 4.6% | 3.0% | 5.3% |
| SE | 10 016 | 2 793 | 7 223 | 27.9% | 10 677 | 2 944 | 7 733 | 27.6% | 6.6% | 5.4% | 7.1% |
| UK | 73 360 | 27 940 | 45 420 | 38.1% | 75 250 | 27 730 | 47 520 | 36.9% | 2.6% | -0.8% | 4.6% |
| HR | 14 996 | 13 666 | 1 330 | 91.1% | 15 172 | 13 762 | 1 411 | 90.7% | 1.2% | 0.7% | 6.1% |
| СН | : | : | : | | 14 970 | 8 805 | 6 165 | 58.8% | : | : | : |
| ıs | 1 057 | 873 | 184 | 82.6% | 1 143 | 940 | 204 | 82.2% | 8.2% | 7.7% | 10.5% |
| LI | 45 | 43 | 1 | 96.8% | 49 | 48 | 1 | 97.6% | 9.7% | 10.5% | u |
| NO | 8 008 | 2 823 | 5 185 | 35.2% | 8 275 | 2 894 | 5 380 | 35.0% | 3.3% | 2.6% | 3.8% |

(*)IE: Data comes from the demand side survey and might for this reason be not comparable.

Source: Eurostat, Tourism Statistics

With 95.6%, 89.8% and 82.0% respectively, Cyprus, Malta and Greece, were the three Member States with the highest net occupancy rates during their peak summer month.

Table 2: Net occupancy rates of bed-places in hotels and similar establishments

| | Summer season 2006 | | | | Summer season 2007 | | | | Change in percentage points | | | |
|------------|--------------------|------|------|------|--------------------|------|------|------|-----------------------------|------|-------|------|
| % | JUN | JUL | AUG | SEP | JUN | JUL | AUG | SEP | JUN | JUL | AUG | SEP |
| BE | 38.4 | 39.4 | 40.6 | 39.7 | 38.8 | 41.1 | 44.0 | 43.6 | 0.4 | 1.7 | 3.4 | 3.9 |
| BG* | 30.6 | 47.4 | 47.4 | 47.4 | 29.0 | 47.3 | 47.3 | 47.3 | -1.6 | -0.1 | -0.1 | -0.1 |
| CZ | 38.1 | 40.8 | 44.9 | 40.0 | 37.4 | 41.6 | 45.7 | 40.2 | -0.7 | 0.8 | 0.8 | 0.2 |
| DK | 51.0 | 65.0 | 60.0 | 50.0 | 53.0 | 69.0 | 61.0 | 50.0 | 2.0 | 4.0 | 1.0 | 0.0 |
| DE | 40.8 | 41.1 | 43.5 | 47.1 | 41.7 | 42.4 | 45.1 | 46.5 | 0.9 | 1.3 | 1.6 | -0.6 |
| EE | 54.0 | 65.0 | 59.0 | 47.0 | 49.0 | 61.0 | 54.0 | 41.0 | -5.0 | -4.0 | -5.0 | -6.0 |
| ΙE | 52.0 | 57.0 | 62.0 | 53.0 | 54.0 | 58.0 | 63.0 | 54.0 | 2.0 | 1.0 | 1.0 | 1.0 |
| EL | 68.2 | 83.0 | 89.9 | 73.4 | 65.6 | 77.1 | 82.0 | 67.9 | -2.6 | -5.9 | -7.9 | -5.5 |
| ES | 61.0 | 67.9 | 74.5 | 64.7 | 61.3 | 68.1 | 74.2 | 64.3 | 0.3 | 0.2 | -0.3 | -0.4 |
| FR | 53.9 | 57.4 | 61.7 | 53.8 | 54.8 | 59.1 | 64.1 | 55.3 | 0.9 | 1.7 | 2.4 | 1.5 |
| IT | 47.5 | 56.9 | 63.8 | 46.4 | 48.7 | 59.5 | 65.9 | 46.7 | 1.2 | 2.6 | 2.1 | 0.3 |
| CY | 71.2 | 78.8 | 89.4 | 72.6 | 72.1 | 83.7 | 95.6 | 78.7 | 0.9 | 4.9 | 6.2 | 6.1 |
| LV | 41.2 | 51.5 | 60.0 | 36.6 | 45.6 | 53.9 | 48.5 | 39.7 | 4.4 | 2.4 | -11.5 | 3.1 |
| LT | 43.7 | 47.1 | 47.0 | 38.6 | 45.1 | 50.0 | 51.0 | 41.7 | 1.4 | 2.9 | 4.0 | 3.1 |
| LU | 32.7 | 32.7 | 33.8 | 33.9 | 33.5 | 35.9 | 36.6 | 36.0 | 0.8 | 3.2 | 2.8 | 2.1 |
| HU | 34.4 | 41.6 | 45.4 | 37.0 | 34.5 | 41.5 | 38.1 | 37.3 | 0.1 | -0.1 | -7.3 | 0.3 |
| MT | 61.2 | 77.8 | 83.8 | 63.9 | 66.5 | 87.7 | 89.8 | 74.5 | 5.3 | 9.9 | 6.0 | 10.6 |
| NL | 52.5 | 53.3 | 57.6 | 54.6 | 52.7 | 54.7 | 58.8 | 53.9 | 0.2 | 1.4 | 1.2 | -0.7 |
| AT | 38.2 | 48.1 | 55.4 | 42.4 | 39.3 | 50.9 | 57.0 | 42.3 | 1.1 | 2.8 | 1.6 | -0.1 |
| PL | 41.1 | 41.3 | 42.8 | 42.9 | 42.7 | 42.7 | 43.5 | 43.3 | 1.6 | 1.4 | 0.7 | 0.4 |
| PT | 47.3 | 54.5 | 67.4 | 53.2 | 48.4 | 55.5 | 67.3 | 53.2 | 1.1 | 1.0 | -0.1 | 0.0 |
| RO | 32.7 | 44.6 | 49.9 | 35.8 | 39.2 | 46.9 | 51.3 | 39.1 | 6.5 | 2.3 | 1.4 | 3.3 |
| SI | 55.9 | 59.2 | 67.9 | 57.1 | 54.6 | 61.2 | 69.6 | 56.8 | -1.3 | 2.0 | 1.7 | -0.3 |
| SK | 38.9 | 42.7 | 46.2 | 39.9 | 37.5 | 40.0 | 41.9 | 36.3 | -1.4 | -2.7 | -4.3 | -3.6 |
| FI | 40.4 | 51.6 | 43.2 | 39.7 | 43.3 | 53.5 | 45.1 | 39.2 | 2.9 | 1.9 | 1.9 | -0.5 |
| SE | 36.8 | 53.4 | 45.5 | 38.6 | 39.2 | 55.9 | 46.8 | 39.8 | 2.4 | 2.5 | 1.3 | 1.2 |
| UK | 53.0 | 58.0 | 61.0 | 57.0 | 57.0 | 59.0 | 65.0 | 56.0 | 4.0 | 1.0 | 4.0 | -1.0 |
| HR | 67.2 | 86.3 | 88.9 | 64.2 | 66.1 | 86.9 | 90.4 | 65.0 | -1.1 | 0.6 | 1.5 | 0.8 |
| СН | : | : | : | : | 45.4 | 53.1 | 52.9 | 46.4 | : | : | : | : |
| IS | 47.1 | 67.3 | 60.1 | 39.7 | 50.2 | 66.7 | 59.8 | 35.6 | 3.1 | -0.6 | -0.3 | -4.1 |
| NO | 45.3 | 56.1 | 50.1 | 38.9 | 47.1 | 55.2 | 50.7 | 39.0 | 1.8 | -0.9 | 0.6 | 0.1 |
| LI (*) DC: | 25.3 | 30.4 | 28.0 | 26.4 | 27.5 | 33.1 | 33.3 | 27.8 | 2.2 | 2.7 | 5.3 | 1.4 |

(*) BG: Figures based on quarterly data.

Source: Eurostat, Tourism Statistics

100
80
70
60
August
September

Figure 2: Net occupancy rates of bed-places in hotels and similar establishments in the peak month, summer season 2007

BG: Information on peak month not available, because figures based on quarterly data.

Source: Eurostat, Tourism Statistics

Methodology

10

CONCEPTS AND DEFINITIONS

Net occupancy rate

The net occupancy rate of bed-places in one month is obtained by dividing total overnight stays by the product of the bed-places on offer and the number of days when the bed-places are actually available for use (net of seasonal closures and other temporary closures for decoration, by police order, etc.) for the same group of establishments, multiplying the quotient by 100 to express the result as a percentage.

BE BG CZ DK DE EE IE EL ES FR IT CY LV LT LU HU MT NL AT PL PT RO SI SK FI SE UK HR CH IS LI NO

Hotels and similar establishments

Hotels, apartment hotels, motels, roadside inns, beach hotels and other similar establishments which provide hotel services including more than bed-making and cleaning of the room and sanitary facilities. Similar establishments are other similar types of accommodation which is let per room and has a limited number of hotel-type services, including bed-making and cleaning of rooms and sanitary facilities, on a daily basis.

Country codes

| Country Codes | | | | |
|-----------------------|-------------|-----------------|--------------------|-------------------|
| EU-27: European Union | IE: Ireland | LT: Lithuania | PT: Portugal | HR: Croatia |
| BG: Bulgaria | EL: Greece | LU: Luxembourg | RO: Romania | CH: Switzerland |
| BE: Belgium | ES: Spain | HU: Hungary | SI: Slovenia | IS: Iceland |
| CZ: Czech Republic | FR: France | MT: Malta | SK: Slovakia | LI: Liechtenstein |
| DK: Denmark | IT: Italy | NL: Netherlands | FI: Finland | NO: Norway |
| DE: Germany | CY: Cyprus | AT: Austria | SE: Sweden | |
| EE: Estonia | LV: Latvia | PL: Poland | UK: United Kingdom | |
| | | | | |

Symbols

":" data not available
"u" unreliable data

Further information

European Statistical Data Support:

Contact details for this support network can be found on our Internet site: http://ec.europa.eu/eurostat/

Tourism statistics data:

Industry, trade and services



Eurostat tourism Website: http://ec.europa.eu/eurostat/tourism

Manuscript completed on: 04.06.2008 Data extracted on: 21.05.2008

ISSN 1977-0340

Catalogue number: KS-QA-08-018-EN-N © European Communities, 2008

eurostat Data in focus — 18/2008 5