CONTENTS

INTRODUCTION	4
CHAPTER 1 - OVERVIEW OF THE BUSINESS ECONOMY	7
The structure of the economy	8
Change in the economic structure	10
Enterprise distribution across the economy	12
Business demography Productivity and profitability	14 16
Productivity and profitability Cost structure	18
Demand for services	20
Research and development	22
Foreign controlled enterprises (FATS)	24
Enterprise relations	26
Regional analysis	28
Women and men in employment	32
Age profile of the labour force	34
Full and part-time employment	36
CHAPTER 2 - SPECIAL FEATURE: SMES	39
Number of enterprises in the EU	40
Value added and employment: EU-25	42
Value added and employment: Member States	44
Density of enterprises	46
Apparent labour productivity: EU-25	50 52
Average personnel costs: EU-25	54
Productivity and average personnel costs: Member States Cost structure	56
CHAPTER 3 - INDUSTRY, CONSTRUCTION AND SERVICE	S
Subchapter 3.1 - Industry	59
The largest activities in value added terms	60
The largest activities in employment terms	62
The most concentrated/specialised activities	64
Expenditure and cost indicators	66
Apparent labour productivity	68
Profitability	70
Evolution of output and employment: EU-25	72
Evolution of output and employment: Member States	74
Focus on energy Statistics by product (PRODCOM)	76 78
Position in world trade	78 80
Main trading partners	82
Main traded products	84
· · · · · · · · · · · · · · · · · · ·	



Subchapter 3.2 - Construction	87
Structure and size	88
Evolution of output	90
Costs and demand	92
Productivity and profitability	94
Subchapter 3.3 - Services	97
The largest activities in value added terms	98
The largest activities in employment terms	100
The most concentrated/specialised activities	102
Expenditure and cost indicators	104
Apparent labour productivity	106
Profitability	108
Evolution of turnover	110
Evolution of employment	112
Focus on distributive trades	114
Focus on business services: overview	116
Focus on business services: types of service and exports	118
Focus on financial services	120
External trade of services	122
BACKGROUND INFORMATION	125
Data sources	126
NACE Rev. 1.1	126
Data freshness	126
EU-25 aggregates	127
Monetary values	127
Definitions	128
Abbreviations and symbols	134

