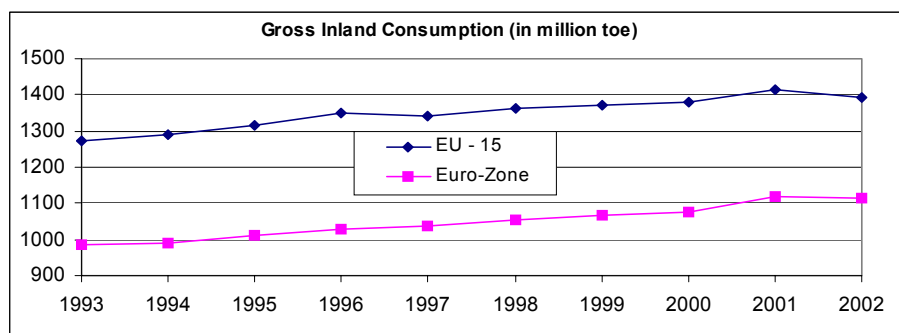


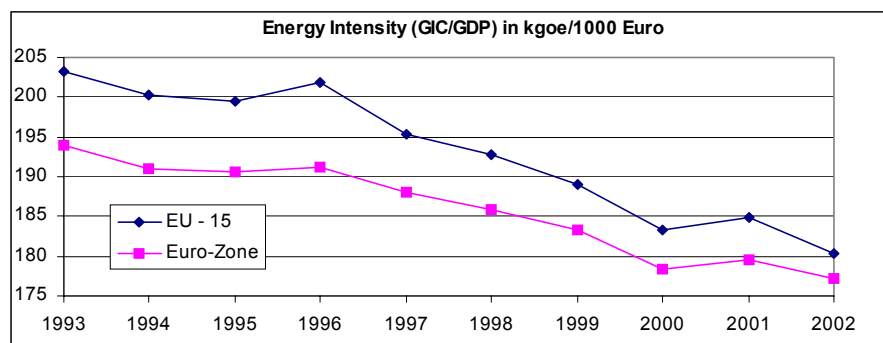
Statistical aspects of the energy economy in 2002

Antigone GIKAS



The total gross inland consumption (GIC) of energy in the European Union in 2002 (not adjusted for climatic variations) was 1392.6 million toe (tonnes of oil equivalent), a decrease of 1.4% from 2001. As regards the euro-zone, gross inland consumption attained 1113.7 million toe, presenting a decrease of 0.5% compared with the previous year.

Consumption is highly influenced by developments in the main consuming sectors, including power generation. During the decade 1993 to 2002 the GIC of the European Union has increased by 9.4%.



In the same period, energy intensity (GIC divided by GDP) has been steadily decreasing. Energy intensity is a measure of how much energy is used to produce a unit of economic output. The decoupling of increasing economic activity from increasing energy consumption is often quoted as a goal for sustainable development. The only exceptions in the downwards trend of energy intensity were the years 1996 and 2001, where particularly high energy consumptions have been observed due to unusually cold weather conditions. As regards the Gross Domestic Product (GDP), a general upwards trend has been observed during this last decade, although presenting varying growth rates from year to year.

N.B.1: All data in this report represent the cumulative monthly figures and may differ from annual data. In addition, figures for certain renewable energy sources (solar, biomass except the part used in power stations) are not included. For this reason, the total for the different kinds of energy also differs from the total published in the Energy Balances, which now include all forms of renewable energy.

N.B.2: The tonne of oil equivalent is a standardised conventional unit defined on the basis of one tonne of oil having a net calorific value of 41 868 kilojoules per kilogramme.

N.B.3: Euro-zone is EUR-11 (BE, DE, ES, FR, IE, IT, LU, NL, AT, PT, FI) up to 31.12.2000 and EUR-12 (EUR-11 plus EL) from 1.1.2001.

Statistics in focus

ENVIRONMENT AND ENERGY

THEME 8 – 18/2003

ENERGY

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Energy consumption trends

Of the five biggest energy-consuming Member States, gross inland consumption in 2002 decreased in the United Kingdom (-3.6%), in Italy (-2.1%), in Germany (-1.7%) and in France (-0.4%) and increased in Spain (+4.6) compared with 2001 consumption. In the remaining ten Member States of the European Union, the trends were divided. Gross inland consumption in 2002 decreased in five of them - percentages varied between -6.5% (Belgium) and -0.1% (Portugal) -, and increased in the other five - percentages varied between +4.8% (Luxembourg) and +1.7% (Austria) - with reference to 2001.

The following trends are observed in energy consumption by product between 2002 and 2001 for the European Union:

- a) a decrease in hard coal consumption (-4.5%), after two successive years of observed increase
- b) an increase in lignite consumption (+4.1%)
- c) a decrease in oil consumption (-2.5%)
- d) an increase in natural gas of 0.8%, confirming the steady upwards trend of the past five years
- e) an increase in nuclear energy of 0.7%

In the euro-zone, gross inland consumption in 2002 regarding all the above mentioned products showed -albeit differing percentage changes- similar trends as in EU total.

The biggest share by far in total gross inland consumption remains that of oil (41.5%), followed by natural gas (25.1%) and nuclear energy (15.8%); in 2001 the shares were 42.0%, 24.6% and 15.6% respectively.


Energy production trends

Primary production in the European Union, excluding recovered products, was 679.5 million toe in 2002, a decrease of 0.8% compared with 2001. Some of the most important changes observed between the two reference years are:

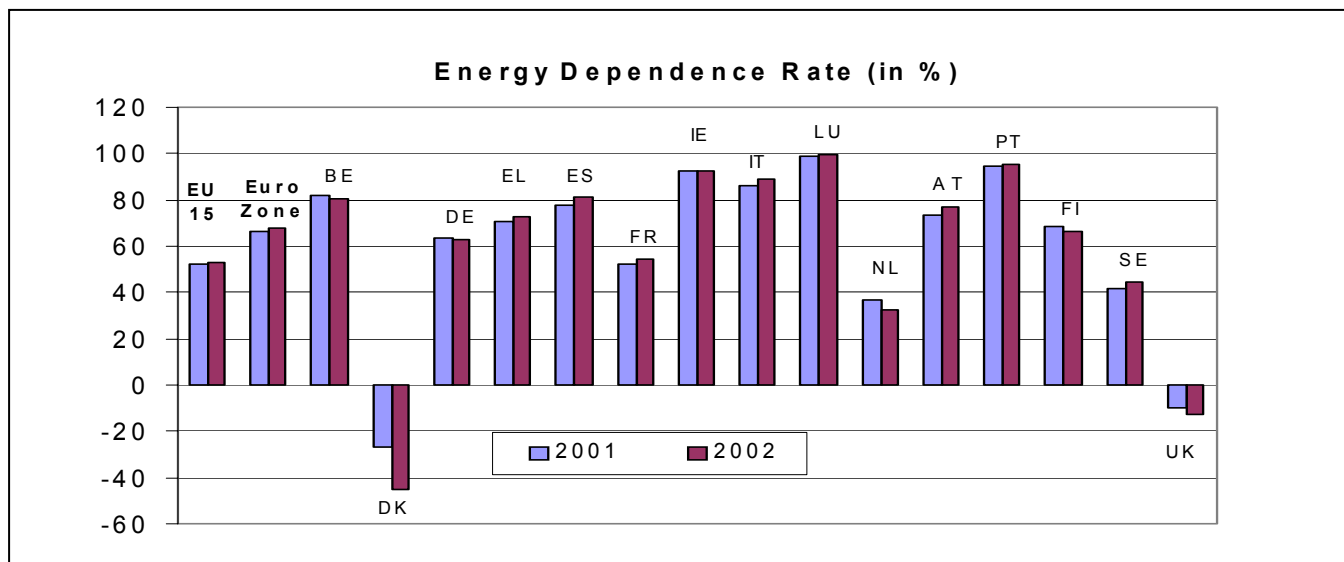
- a) a decrease of 8.1% in total hard coal production; as regards the two biggest producer Member States, production fell by 6.5% in Germany and by 9.3% in the United Kingdom
- b) an increase in total lignite production of 4.7%; production increased by 4.2% in Germany and by 4.9% in Greece
- c) an increase in total crude oil production of 1.0%, despite smaller output in the largest producer country United Kingdom (-1.4%)
- d) a decrease in natural gas production of 1.2%; among the two major natural gas producers, production increased in the Netherlands by 0.6%, while it fell in the United Kingdom by 2.4%
- e) an increase in nuclear energy production of 0.7%; France, being the largest nuclear energy producer in the EU, increased its output by 4.2%

In the euro-zone, primary energy production in 2002 regarding all the above mentioned products showed similar trends as in EU total - albeit differing percentage changes -.

In 2002, as in preceding years, the largest share in total primary energy production was that of nuclear energy (32.4%), followed by natural gas (27.4%) and crude oil (21.9%); in 2001 the shares were 31.9%, 27.5% and 21.5% respectively.

SUMMARY ENERGY BALANCE-SHEET (in mio toe)																		
JANUARY - DECEMBER 2001																		
 eurostat	EU - 15	Euro-zone	BE	DK	DE	EL	ES	FR	IE	IT	LU	NL	AT	PT	FI	SE	UK	
Primary Production (1)	685.8	380.5	11.8	24.9	119.4	9.1	27.9	115.2	1.2	22.7	0.0	57.4	6.4	1.3	8.1	24.9	255.5	
Total Imports (2)	1142.2p	1003.9p	74.7	14.4	240.1	25.9	107.6	156.0p	14.1	169.6	3.8	143.8	22.6	23.4	22.4	29.9	94.1	
Change in Stocks (3)	7.6p	5.4p	-0.3	0.0	2.0	0.1	1.0	4.3	-0.2p	1.6p	0.0	-0.1	0.8	0.0	-0.1	0.3	-1.9	
Total Exports (2)	380.8p	232.3p	23.4	19.7	28.6	3.9	7.3	25.9p	1.5	22.2	0.1	110.1	2.8	1.6	4.8	11.6	117.3	
Gross Consumption	1454.8p	1157.5p	62.7	19.7	332.9	31.3	129.2	249.6p	13.5p	171.7p	3.7	91.0	27.0	23.0	25.7	43.4	230.4	
Bunkers	42.6	38.4	5.1	1.1	2.2	3.6	6.9	2.6	-	2.7	-	14.9	-	0.3	-	1.4	1.7	
Gross Inland Consumption	1412.2p	1119.1p	57.7	18.6	330.7	27.7	122.3	247.0p	13.5p	169.0p	3.7	76.1	27.0	22.7	25.7	42.0	228.7	

(1) Including hard coal recovered (2) Including Intra-EU trade (3) + Decrease in stocks - Increase in stocks p provisional data




Energy dependence rate

Net imports (imports minus exports) decreased by 0.1% attaining a level of 760.3 million toe.

Net imports of energy as a percentage of gross consumption show national energy dependence. **The energy dependence rate** of the European Union increased from 52.3% in 2001 to 52.9% in 2002, reaching a peak value for recent years. Denmark, which became a net energy exporter for the first time in 1999, confirmed this trend in the following years; in 2002 its energy dependence rate was -45.1%. The United Kingdom remains a net energy exporter with an energy dependence rate of -12.7% in 2002. All other Member States are net energy importers, including the largest energy consuming Member States, Germany (dependence rate 63.0%), France (54.2%), Italy (89.0%) and Spain (81.2%).

Energy consumption per capita


Gross Inland Consumption per capita in the European Union ranged from 5.2 toe/capita in Belgium to 2.2 toe/capita in Portugal in 2002. To a large extent this indicator reflects the level of living standards, space heating needs (weather conditions and geography) and the structure of the industry/economies of the Member States of the European Union. Luxembourg with 8.8 toe/capita constitutes a special case given the share of industrial sectors as well as that of foreign consumers (transport sector).

SUMMARY ENERGY BALANCE-SHEET (in mio toe)																	
JANUARY - DECEMBER 2002.																	
	EU - 15	Euro-zone	BE	DK	DE	EL	ES	FR	IE	IT	LU	NL	AT	PT	FI	SE	UK
Primary Production (1)	680.0	381.6	12.0	26.2	118.4	9.6	25.8	117.7	1.2	22.9	0.0	58.6	6.5	0.7	8.2	22.9	249.3
Total Imports (2)	1147.9p	1012.2p	74.0	13.1	234.8	27.3	116.5	160.4p	14.5	171.6	4.1	138.5	23.9	23.6	22.8	29.2	93.4
Change in Stocks (3)	-3.0p	-5.5p	-0.1	0.8	2.9	-0.8	-0.4	-3.9	-0.1p	-4.5p	0.0	0.8	-0.2	0.4	0.5	0.5	1.1
Total Exports (2)	387.5p	233.9p	25.0	21.5	28.7	4.3	7.0	25.8p	1.4	21.6	0.3	110.1	2.7	1.7	5.4	10.5	121.6
Gross Consumption	1437.3p	1154.4p	61.0	18.6	327.4	31.8	134.9	248.4p	14.2p	168.5p	3.9	87.7	27.4	23.0	26.1	42.0	222.2
Bunkers	44.7	40.6	7.1	0.9	2.4	3.2	7.1	2.5	-	3.0	-	15.0	-	0.4	-	1.3	1.9
Gross Inland Consumption	1392.6p	1113.7p	53.9	17.7	324.9	28.6	127.9	245.9p	14.1p	165.5p	3.9	72.8	27.4	22.7	26.1	40.8	220.4

(1) Including hard coal recovered (2) Including Intra-EU trade (3) + Decrease in stocks - Increase in stocks p provisional data

**SUBDIVISION OF PRINCIPAL AGGREGATES
OF THE ENERGY BALANCE SHEET**


Million tonnes of oil equivalent

	EU-15			Euro-zone		
	2001	2002	2002/2001	2001	2002	2002/2001
1. Gross Inland Consumption	1412.2	1392.6	-1.4%	1119.1	1113.7	-0.5%
of which:						
Hard coal (1)	166.3p	158.8p	-4.5%	118.4p	116.1p	-2.0%
Lignite (1)	49.6	51.7	4.1%	49.6	51.7	4.1%
Crude oil (1)	593.2	578.5	-2.5%	488.6	480.3	-1.7%
Natural gas	346.9	349.5	0.8%	254.8	258.7	1.5%
Nuclear energy	218.6	220.2p	0.7%	178.2	181.3p	1.7%
Primary electrical energy and others	37.7p	33.9p	-10.2%	29.4p	25.7p	-12.7%
2. Net Imports (2)	761.4p	760.3p	-0.1%	771.6p	778.3p	0.9%
among which:						
Hard coal	112.7	107.6p	-4.6%	83.9	83.3p	-0.7%
Crude oil	448.9	434.6	-3.2%	474.7	461.2	-2.8%
Natural gas	153.7	169.1	10.0%	164.2	178.1	8.4%
Petroleum products	24.7	21.8	-11.7%	29.7	33.0	11.2%
3. Production of Primary Energy	685.2	679.5p	-0.8%	380.2	381.4p	0.3%
of which:						
Hard coal (3)	47.1	43.3	-8.1%	27.8	25.8	-7.2%
Lignite	49.2	51.5	4.7%	49.2	51.5	4.7%
Crude oil and condensates	147.4	148.8	1.0%	12.5	14.4	15.9%
Natural gas	188.4	186.1	-1.2%	85.9	85.7	-0.2%
Nuclear energy	218.6	220.2p	0.7%	178.2	181.3p	1.7%
Primary electrical energy and others	35.0	30.0p	-14.3%	26.9	22.8p	-15.2%
4. <u>Net Imports</u> (2) Gross Consumption						
Total	52.3%p	52.9%p		66.7%p	67.4%p	
among which:						
Petroleum	33.5%p	32.9%p		44.6%p	44.0%p	
5. Gross Inland Consumption						
Per Capita in kgoe	3727.9p	3667.0p		3674.5p	3648.8p	

(1) Including the balance of foreign trade and stock changes of derived products
(2) Imports minus exports
(3) Including recovered products
p provisional data


**SUBDIVISION OF PRINCIPAL AGGREGATES
OF THE ENERGY BALANCE SHEET**

Million tonnes of oil equivalent

 eurostat	Belgique/België			Danmark			Deutschland			Ellada			España		
	2001	2002	2002/2001	2001	2002	2002/2001	2001	2002	2002/2001	2001	2002	2002/2001	2001	2002	2002/2001
1. Gross Inland Consumption	57.7	53.9	-6.5%	18.6	17.7	-4.7%	330.7	324.9	-1.7%	27.7	28.6	3.2%	122.3	127.9	4.6%
of which:															
Hard coal (1)	8.0	6.1p	-23.8%	4.3	4.7	9.2%	45.9	44.6p	-2.7%	0.5	0.3	-32.4%	18.5	21.7	17.3%
Lignite (1)	0.0	0.0	-28.6%	-	-	-	37.0	38.3	3.6%	8.7	9.1	4.9%	1.6	1.6	0.1%
Crude oil (1)	24.1	22.1	-8.2%	9.4	8.2	-12.7%	130.2	124.8	-4.1%	16.4	16.9	2.6%	66.4	66.5	0.2%
Natural gas	13.1	13.1	-0.1%	4.5	4.5	-0.1%	73.2	73.5	0.4%	1.7	1.8	4.0%	16.4	20.3	23.3%
Nuclear energy	11.4	11.6	2.2%	-	-	-	41.2	39.9p	-3.0%	-	-	-	15.4	15.3	-0.9%
Primary electrical energy and others	1.1	1.0	-11.9%	0.3	0.3	-22.8%	3.2	3.7p	16.6%	0.4	0.5	28.9%	4.0	2.6	-35.4%
2. Net Imports (2)	51.3	49.0	-4.4%	-5.2	-8.4	60.0%	211.5	206.1p	-2.5%	22.0	23.0	4.6%	100.3	109.5	9.2%
among which:															
Hard coal	7.4	5.9	-20.0%	4.1	4.2	1.8%	21.0	19.4	-7.5%	0.4	0.3	-22.7%	12.3	16.1	31.2%
Crude oil	31.9	33.4	4.7%	-7.8	-10.5	34.8%	104.2	103.6	-0.6%	18.9	18.7	-0.9%	56.8	56.4	-0.6%
Natural gas	13.1	13.4	2.5%	-3.0	-3.1	2.5%	58.3	59.7	2.3%	1.7	1.7	4.0%	15.2	18.8	23.6%
Petroleum products	-3.9	-5.1	30.9%	1.2	1.1	-11.0%	24.8	17.8	-28.3%	-0.4	0.5		15.0	16.7	11.7%
3. Production of Primary Energy	11.7	12.0	2.1%	24.9	26.2	5.1%	119.4	118.4p	-0.8%	9.1	9.6	5.5%	27.9	25.8	-7.5%
of which:															
Hard coal (3)	0.1	0.1	-28.3%	-	-	-	19.9	18.6	-6.5%	-	-	-	6.4	6.0	-6.2%
Lignite	-	-	-	-	-	-	36.7	38.3	4.2%	8.7	9.1	4.9%	1.6	1.6	0.1%
Crude oil and condensates	-	-	-	17.1	18.2	6.3%	3.3	3.5	7.0%	0.2	0.2	-1.0%	0.4	0.3	-6.3%
Natural gas	-	-	-	7.4	7.6	2.0%	15.3	15.1	-1.5%	0.0	0.0	5.5%	0.5	0.5	5.6%
Nuclear energy	11.4	11.6	2.2%	-	-	-	41.2	39.9p	-3.0%	-	-	-	15.4	15.3	-0.9%
Primary electrical energy and others	0.4	0.4	-1.4%	0.4	0.4	12.6%	3.0	3.0p	0.2%	0.2	0.2	45.9%	3.7	2.1	-42.4%
4. Net Imports (2)															
Gross Consumption															
Total	81.7%	80.4%p		-26.7%	-45.1%		63.5%	63.0%p		70.4%	72.4%		77.6%	81.2%	
among which:															
Petroleum	46.8%	47.3%p		-32.3%	-50.3%		38.8%	37.1%p		63.0%	65.2%		56.4%	55.2%	
5. Gross Inland Consumption Per Capita in kgoe	5606.2	5227.1p		3465.3	3296.3p		4015.3	3941.3p		2616.7	2690.7p		3036.8	3164.2p	
(1) Including the balance of foreign trade and stock changes of derived products															
(2) Imports minus exports															
(3) Including recovered products															
p provisional data															

**SUBDIVISION OF PRINCIPAL AGGREGATES
OF THE ENERGY BALANCE SHEET**

Million tonnes of oil equivalent

	France			Ireland			Italia			Luxembourg			Nederland		
	2001	2002	2002/2001	2001	2002	2002/2001	2001	2002	2002/2001	2001	2002	2002/2001	2001	2002	2002/2001
1. Gross Inland Consumption	247.0	245.9	-0.4%	13.5	14.1	4.5%	169.0	165.5	-2.1%	3.7	3.9	4.8%	76.1	72.8	-4.3%
of which:															
Hard coal (1)	11.4	10.9p	-4.8%	2.5	2.5	0.5%	13.5	13.4p	-0.7%	0.2	0.1	-43.2%	9.4	7.8	-17.1%
Lignite (1)	0.1	0.1	-55.0%	0.4	0.4	-0.4%	-	0.0	-	-	-	-	-	-	-
Crude oil (1)	91.5	87.8	-4.1%	6.8	7.6	11.5%	86.4	83.8	-3.0%	2.4	2.4	2.3%	29.0	28.7	-0.8%
Natural gas	39.4	40.4	2.3%	3.7	3.5	-7.4%	58.3	57.8	-0.9%	0.8	1.1	37.2%	34.9	33.5	-3.9%
Nuclear energy	103.7	108.0	4.2%	-	-	-	-	-	-	-	-	-	1.0	1.0	-1.8%
Primary electrical energy and others	0.8	-1.2p		0.1	0.2		10.8	10.4p	-3.1%	0.4	0.3	-22.2%	1.8	1.8	-3.7%
2. Net Imports (2)	130.2p	134.6p	3.4%	12.5	13.1	4.9%	147.4	150.0p	1.8%	3.7	3.9	6.1%	33.6	28.4	-15.5%
among which:															
Hard coal	9.2	9.8	6.3%	2.5	2.5	0.7%	13.2	13.0	-1.6%	0.2	0.1	-43.2%	9.8	7.8	-20.2%
Crude oil	84.9	80.2	-5.6%	3.3	3.2	-2.7%	82.6	80.2	-3.0%	-	-	-	60.5	54.2	-10.3%
Natural gas	34.9	40.8	16.8%	3.1	2.8	-8.6%	44.8	48.5	8.3%	0.8	1.1	37.2%	-18.9	-20.7	9.1%
Petroleum products	7.3	10.3	40.6%	3.7	4.6	23.5%	-5.7	-5.3	-6.8%	2.3	2.4	4.3%	-18.8	-14.2	-24.5%
3. Production of Primary Energy	115.0	117.5	2.1%	1.2	1.2	0.8%	22.7	22.9p	0.9%	0.0	0.0	5.9%	57.4	58.6	2.0%
of which:															
Hard coal (3)	1.4	1.1	-20.4%	-	-	-	-	-	-	-	-	-	-	-	-
Lignite	0.1	0.1	-54.6%	0.4	0.4	-0.4%	0.0	0.0	-	-	-	-	-	-	-
Crude oil and condensates	1.9	1.8	-6.1%	-	-	-	3.4	4.5	32.1%	-	-	-	2.3	3.1	35.8%
Natural gas	1.4	1.3	-4.4%	0.7	0.6	-1.7%	12.7	12.3	-2.8%	-	-	-	53.8	54.2	0.6%
Nuclear energy	103.7	108.0	4.2%	-	-	-	-	-	-	-	-	-	1.0	1.0	-1.8%
Primary electrical energy and others	6.7	5.4	-19.7%	0.1	0.1	27.3%	6.6	6.1p	-8.0%	0.0	0.0	5.9%	0.4	0.4	2.8%
4. Net Imports (2) Gross Consumption															
Total	52.1%	54.2%p		92.5%	92.7%		85.8%	89.0%p		98.5%	99.8%		37.0%	32.4%	
among which:															
Petroleum	36.6%	36.2%p		51.5%	54.8%		49.4%	49.7%p		63.0%	62.7%		45.7%	45.6%	
5. Gross Inland Consumption Per Capita in kgoe	4172.9p	4143.7p		3511.5	3643.0p		2917.0	2853.1p		8410.9	8776.0p		4741.3	4519.8p	

(1) Including the balance of foreign trade and stock changes of derived products

(2) Imports minus exports

(3) Including recovered products

p provisional data

**SUBDIVISION OF PRINCIPAL AGGREGATES
OF THE ENERGY BALANCE SHEET**

Million tonnes of oil equivalent

eurostat	Österreich			Portugal			Suomi/Finland			Sverige			United Kingdom		
	2001	2002	2002/2001	2001	2002	2002/2001	2001	2002	2002/2001	2001	2002	2002/2001	2001	2002	2002/2001
1. Gross Inland Consumption	27.0	27.4	1.7%	22.7	22.7	-0.1%	25.7	26.1	1.8%	42.0	40.8	-2.9%	228.7	220.4	-3.6%
of which:															
Hard coal (1)	2.8	3.1p	12.1%	3.3	2.8p	-15.3%	2.7	2.9p	8.0%	2.5	2.1	-14.6%	41.0	35.9	-12.5%
Lignite (1)	0.5	0.4	-12.3%	-	-	-	1.3	1.7	32.1%	-	-	-	-	-	-
Crude oil (1)	12.9	12.9	-0.1%	15.9	16.3	2.8%	10.4	10.3	-0.5%	14.5	14.4	-0.4%	76.8	75.6	-1.6%
Natural gas	7.3	7.5	1.9%	2.3	2.7	20.9%	3.7	3.7	0.2%	0.8	0.9	15.7%	86.7	85.4	-1.6%
Nuclear energy	-	-	-	-	-	-	5.7	5.6p	-1.9%	18.0	17.1	-5.3%	22.3	21.8	-2.3%
Primary electrical energy and others	3.5	3.5	1.3%	1.3	0.9	-34.2%	2.0	2.0p	-1.5%	6.2	6.2	0.3%	1.8	1.7	-3.1%
2. Net Imports (2)	19.8	21.2	7.1%	21.7	22.0p	1.0%	17.6	17.4p	-1.1%	18.2	18.6	2.1%	-23.2	-28.2	21.5%
among which:															
Hard coal	2.2	2.7	23.2%	3.1	2.8	-10.0%	2.6	2.8	5.5%	1.9	1.8	-6.3%	22.7	18.3	-19.6%
Crude oil	7.9	8.1	2.3%	12.3	11.5	-7.1%	11.2	11.6	3.5%	20.0	18.2	-9.0%	-37.9	-34.3	-9.7%
Natural gas	5.4	5.6	3.2%	2.3	2.7	21.1%	3.7	3.7	0.2%	0.8	0.9	15.7%	-8.3	-6.9	-17.8%
Petroleum products	3.1	3.5	15.0%	3.1	3.5	12.5%	-0.8	-1.7	-	-3.5	-2.8	-20.2%	-2.7	-9.4	-
3. Production of Primary Energy	6.4	6.5	2.2%	1.3	0.7	-45.8%	8.1	8.2p	1.4%	24.9	22.9	-8.1%	255.2	249.1	-2.4%
of which:															
Hard coal (3)	-	-	-	-	-	-	-	-	-	-	-	-	19.3	17.5	-9.3%
Lignite	0.4	0.4	5.4%	-	-	-	1.3	1.7	32.1%	-	-	-	-	-	-
Crude oil and condensates	1.1	1.0	-1.0%	-	-	-	-	-	-	-	-	-	117.9	116.2	-1.4%
Natural gas	1.5	1.6	8.7%	-	-	-	-	-	-	-	-	-	95.1	92.8	-2.4%
Nuclear energy	-	-	-	-	-	-	5.7	5.6p	-1.9%	18.0	17.1	-5.3%	22.3	21.8	-2.3%
Primary electrical energy and others	3.5	3.5	0.2%	1.3	0.7	-45.8%	1.2	1.0p	-17.2%	6.8	5.8	-15.6%	0.9	1.0	12.5%
4. Net Imports (2)															
Gross Consumption															
Total	73.4%	77.2%p		94.4%	95.3%		68.6%	66.7%p		42.0%	44.3%		-10.1%	-12.7%	
among which:															
Petroleum	42.8%	44.7%p		71.0%	70.7%		40.6%	38.0%p		36.9%	35.8%		-16.6%	-18.1%	
5. Gross Inland Consumption Per Capita in kgoe	3319.3	3371.7p		2205.3	2195.0p		4948.6	5029.0p		4719.8	4575.1p		3811.1	3657.8p	

(1) Including the balance of foreign trade and stock changes of derived products

(2) Imports minus exports

(3) Including recovered products

p provisional data

Further information:

➤ Databases

NewCronos, Theme 8

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