

The EUROPEAN UNION coal industry in 2001

Coal industry output down by 8%

Konstantinos PANAGOPOULOS

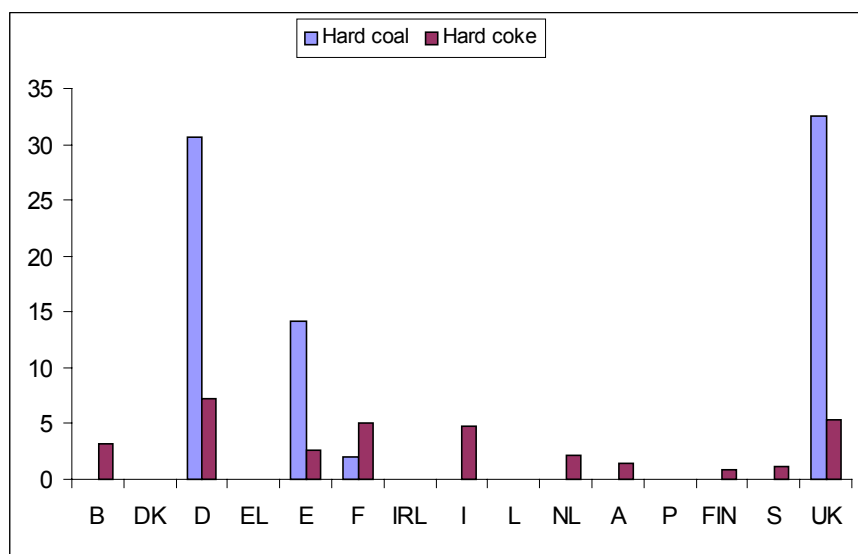


Figure 1: Production 2001, in million tonnes

Primary production: 2001 saw a decrease in Union's coal industry output by 6.6 million tonnes, from 86.0 million in 2000 to 79.3 million in 2001. Looking at individual Member States, an increase of 2 million tonnes (+6.7%) was recorded in the United Kingdom while output from German mines fell by 6.7 million tonnes (-17.9%). In France and Spain decreases of 1.2 million tonnes (-37.7%) and 0.8 million tonnes (-5.2%) were recorded, respectively.


Colliery stocks : The Union's total colliery stocks fell by 1.3 million tonnes, leaving a total of 9.4 million tonnes in 2001.

Extra-EU imports : For 2001 the imports of hard coal from non-EU countries were around 184.8 million tonnes showing an increase of 21.6 million tonnes compared with 2000.

Consumption: The gross inland consumption of hard coal in the EU was about 250 million tonnes in 2001, showing an increase of 0.6% compared with 2000.

Hard coke production : Production of hard coke was 34.2 million tonnes in 2001, 3 million tonnes less than in 2000.



																1000 t
	EU 15	B	DK	D	EL	E	F	IRL	I	L	NL	A	P	FIN	S	UK
HARD COAL																
Production (1)																
1999	99479	-	-	43849	-	15433	4033	-	-	-	-	-	-	-	-	36164
2000	85973	-	-	37377	-	14965	3166	-	-	-	-	-	-	-	-	30465
2001	79340	-	-	30669	-	14188	1971	-	-	-	-	-	-	-	-	32512
2000/1999 %	-13.6	-	-	-14.8	-	-3.0	-21.5	-	-	-	-	-	-	-	-	-15.8
2001/2000 %	-7.7	-	-	-17.9	-	-5.2	-37.7	-	-	-	-	-	-	-	-	6.7
Colliery stocks (end of year) (2)																
1999 DEC	15269	-	-	8601	-	876	803	13	-	-	-	-	-	-	-	4976
2000 DEC	10639	-	-	6590	-	929	1220	9	-	-	-	-	-	-	-	1891
2001 DEC	9369	-	-	6114	-	1169	499	7	-	-	-	-	-	-	-	1580
2000/1999 %	-30.3	-	-	-23.4	-	6.1	51.9	-30.8	-	-	-	-	-	-	-	-62.0
2001/2000 %	-11.9	-	-	-7.2	-	25.8	-59.1	-22.2	-	-	-	-	-	-	-	-16.4
Extra-EU Imports																
1999	150604	10634	7112	21870	821	19881	15210	2800	17194	89	19569	3732	6042	2303	2907	20440
2000	163153	11120	6410	22444	691	21247	16517	3033	19006	124	22452	3796	6365	3587	3096	23265
2001	184792	12462	6488	28301	648	18760	13916	3745	19517	145	30271	3271	4806	4186	2974	35302
2000/1999 %	8.3	4.6	-9.9	2.6	-15.8	6.9	8.6	8.3	10.5	39.3	14.7	1.7	5.3	55.8	6.5	13.8
2001/2000 %	13.3	12.1	1.2	26.1	-6.2	-11.7	-15.7	23.5	2.7	16.9	34.8	-13.8	-24.5	16.7	-3.9	51.7
HARD COKE																
Production																
1999	36213	3138	-	8568	-	2320	4941	-	4988	-	2384	1596	361	900	1148	5869
2000	37253	3105	-	9115	-	2782	5234	-	4953	-	2127	1384	371	909	1154	6119
2001	34203	3222	-	7289	-	2659	5091	-	4829	-	2214	1411	67	908	1214	5299
2000/1999 %	2.9	-1.1	-	6.4	-	19.9	5.9	-	-0.7	-	-10.8	-13.3	2.8	1.0	0.5	4.3
2001/2000 %	-8.2	3.8	-	-20.0	-	-4.4	-2.7	-	-2.5	-	4.1	2.0	-81.9	-0.1	5.2	-13.4
Stocks at coking plants (2)																
(end of year)																
1999 DEC	3465	296	-	1572	3	195	259	-	430	-	132	-	44	-	130	404
2000 DEC	3438	253	-	1547	3	68	223	-	276	-	166	-	13	-	118	771
2001 DEC	2703	245	-	933	3	142	247	-	357	-	146	-	-	-	103	527
2000/1999 %	-0.8	-14.5	-	-1.6	-	-65.1	-13.9	-	-35.8	-	25.8	-	-70.5	-	-9.2	90.8
2001/2000 %	-21.4	-3.2	-	-39.7	-	-	10.8	-	29.3	-	-12.0	-	-	-	-12.7	-31.6
(1) "lignito negro" included (España)																
(2) included national reserve (B.R. Deutschland)																

JANUARY - DECEMBER

2001

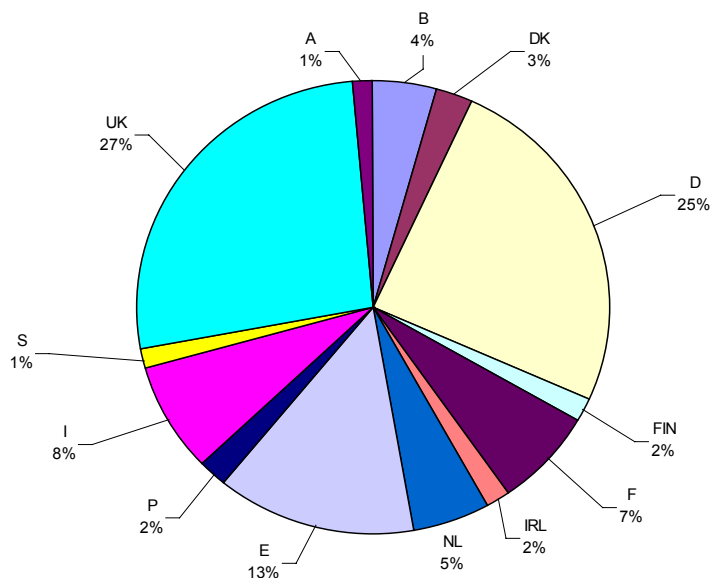
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HARD COAL	EU 15	B	DK	D	EL	E	F	IRL	I	L	NL	A	P	FIN	S	UK
Primary production (1)	80554	219	-	30669	-	14188	2347	-	-	-	-	-	-	-	-	33131
Total imports (2)	187988	12656	6497	30217	648	18916	14439	3745	19517	221	30338	3271	4806	4186	2990	35541
Stock changes (3)	449	-205	256	566	51	308	611	5	6	-	-134	-5	280	-24	550	-1816
Total exports (2)	19379	1651	164	194	1	-	86	-	-	-	16749	-	-	-	-	534
Gross inland consumption	249612	11019	6589	61258	698	33412	17311	3750	19523	221	13455	3266	5086	4162	3540	66322

2000

HARD COAL	EU 15	B	DK	D	EL	E	F	IRL	I	L	NL	A	P	FIN	S	UK
Primary production (1)	87759	373	-	37377	-	14965	3805	-	-	-	-	-	-	-	-	31239
Total imports (2)	165130	11361	6413	22999	691	21414	17183	3033	19006	177	22539	3796	6365	3587	3121	23445
Stock changes (3)	7060	479	349	3200	-51	682	-1757	-21	292	-	121	104	-229	-54	-20	3965
Total exports (2)	11738	1426	149	162	14	-	90	2	-	-	9368	-	-	-	-	527
Gross inland consumption	248211	10787	6613	63414	626	37061	19141	3010	19298	177	13292	3900	6136	3533	3101	58122

(1) Including hard coal recovered
 (2) Including Intra-community trade
 (3) + Decrease in stocks
 - Increase in stocks



Hard coal gross inland consumption 2001

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