

# AGRICULTURE AND FISHERIES

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#### **Agriculture**

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# Farm structure in the Netherlands - 2005

# 23% of the holdings have a gainful activity other than agriculture

This Statistics in Focus is part of a series of country-specific publications on the results of the Farm Structure Survey (FSS) 2005. It provides a brief but nevertheless comprehensive insight into the farm structure in the Netherlands. A similar publication was issued in January 2005 presenting the results of the FSS 2003 in the Netherlands.

In April 2005 in the Netherlands, about **81.8 thousand\* agricultural holdings** had an economic size of at least 1 European Size Unit (ESU).

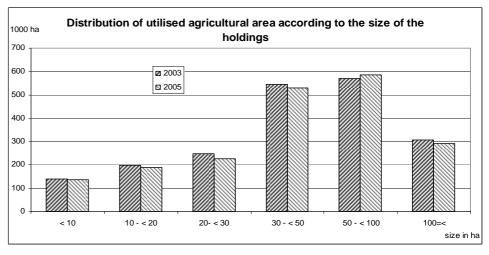
- These holdings employed 173.9 thousand AWUs (annual work units), the equivalent of 173.9 thousand persons working full time;
- they made use of about 2 million ha of agricultural area, which is on average **23.9** ha per holding (compared to 23.5 ha in 2003).

Among these 81.8 thousand agricultural holdings

- 23% made use of less than one AWU, while 36% made use of 2 or more AWUs;
- 29% used less than 5 ha agricultural area, while 2% used 100 ha or more;
- 25% were holdings of specialist dairy farming, 22% sheep, goat and other grazing livestock holding, 14% general field cropping, 13% were specialist horticulture and 7% had specialised in pigs and poultry;
- 2% were organic farms.

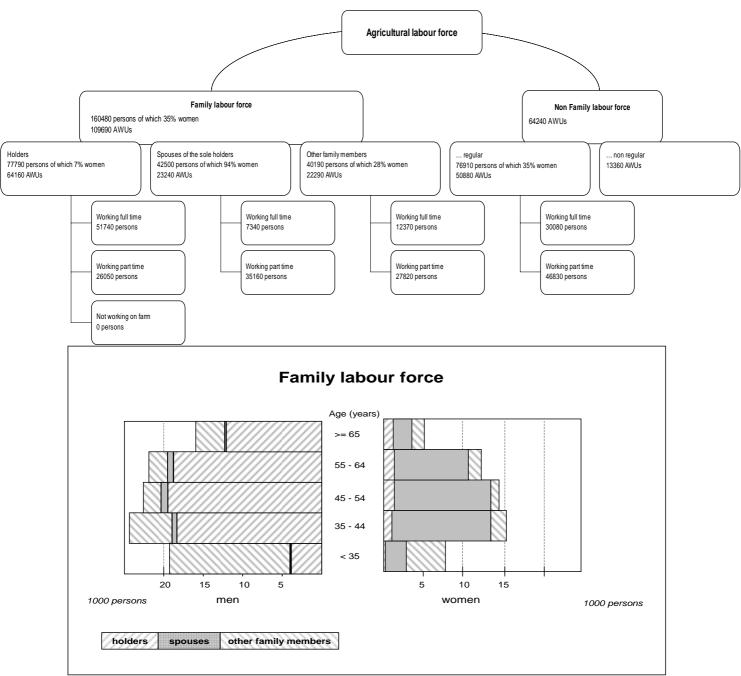
Among the 77.8 thousand sole holders

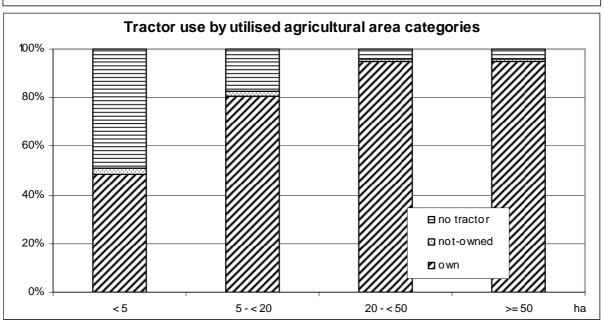
- 7% were women;
- 43% were aged 55 or more, and only 5% were younger than 35 years;
- 13% had another gainful activity as their major occupation.



Due to differences in the threshold across Member States, the total number of farms is not comparable between countries. This is why the present analysis, including Tables 1-4 and the graphs focus on holdings of at least one ESU. See methodological notes for more information on the concept of the ESU.

### The Netherlands 2005 - Holdings of at least 1 ESU





			Agricultur	al area (ha)		All	All Livestock (LU*)				
Size of the farms		< 5	5 - < 20	20 -< 50	50 =<	farms	0		100-<500	500 =<	
Total labour force											
1000 annual work units		55.7	45.0	44.5	28.6	173.9	83.3	50.8	34.2	5.7	
		00.1	40.0	44.0	20.0	170.0	00.0	00.0	04.2	0.7	
Family labour force		00.7	44.0	50.0	00.0	400.5	47.0	00.7	00.0	4.0	
1000 persons		39.7	44.0	50.0	26.8	160.5 109.7	47.8	68.7	39.8	4.3	
1000 annual work units		25.2	27.7	36.6	20.2	109.7	32.4	44.0	30.0	3.3	
Non-family labour regularly emp	loyed										
1000 persons		38.9	20.1	9.0	8.9	76.9	57.7	10.1	6.1	3.0	
1000 annual work units		25.7	13.2	5.7	6.2	50.9	39.4	5.7	3.6	2.2	
Non regular non family labour fo	rce										
1000 annual work units		4.8	4.2	2.2	2.2	13.4	11.5	1.1	0.6	0.2	
Holding managers	(1000)	23.6	24.8	22.8	10.7	81.8	25.9	37.4	16.5	2.1	
- women	(%)	9.0	8.4	3.9	3.8	6.7	7.2	7.5	4.4	4.4	
- part-time - under 50	% (%)	30.2	25.1	4.1	2.6	17.8	20.4	23.3	2.9	6.1	
- 50 % and	over(%)	17.8	23.7	9.9	5.3	15.8	14.8	20.6	7.4	7.1	
- with a basic agricult. training	only (%)	58.6	62.2	75.6	75.1	66.6	67.3	62.4	74.5	69.2	
- with a full agricultural training	(%)	4.2	3.8	4.5	9.6	4.9	6.6	3.6	4.8	5.6	
Sole/main holders	(1000)	21.6	23.7	22.2	10.2	77.8	23.3	36.7	16.1	1.7	
- women	(%)	9.3	8.5	3.9	3.8	6.8	7.6	7.4	4.4	4.8	
- distribution by age	(%)										
- under 35 years		5.3	4.2	5.7	6.5	5.3	5.9	3.9	7.1	7.3	
- from 35 to 44 years		23.0	20.8	29.2	29.3	24.9	25.6	20.4	32.7	39.1	
- from 45 to 54 years		25.4	24.0	29.7	30.0	26.8	26.4	25.6	30.0	29.4	
- from 55 to 64 years		25.4	27.0	24.9	26.7	25.9	26.7	26.9	23.3	19.6	
- 65 years and over		20.8	23.9	10.5	7.5	17.1	15.4	23.2	6.9	4.7	
- part-time - under 50	` ′	33.0	26.2	4.2	2.7	18.7	22.7	23.7	2.9	7.4	
- 50 % and	` ′	19.5	24.7	10.2	5.6	16.6	16.4	21.0	7.6	8.7	
<ul> <li>with another gainful activity<sup>1</sup></li> </ul>	(%)	30.9	33.3	15.4	10.1	24.4	22.4	31.1	13.6	9.9	
- as main occupation		21.6	19.3	3.5	2.0	13.1	12.7	18.1	3.4	1.8	
- as a subsidiary occupation		9.3	13.9	11.8	8.1	11.3	9.7	12.9	10.1	8.1	
Spouse of sole holder working of holding	n the (1000)	10.2	11.2	14.4	6.8	42.5	11.7	18.1	11.5	1.2	
- women	(%)	91.1	92.4	96.5	96.7	94.2	93.5	93.5	95.9	94.5	
- distribution by age	(%)	0	02	00.0	00	5 <u>-</u>	00.0	00.0	00.0	00	
- under 35 years	(70)	8.1	6.0	8.2	8.2	7.6	7.5	6.2	9.8	9.5	
- from 35 to 54 years		61.6	56.8	64.8	64.2	61.8	62.0	58.3	66.3	70.6	
- 55 years and over		30.3	37.1	27.1	27.6	30.6	30.5	35.5	24.0	19.9	
- part-time - under 50	% (%)	47.5	53.6	41.7	38.1	45.7	45.9	54.0	34.4	25.8	
- 50 % and	over(%)	33.2	31.1	41.9	42.4	37.1	35.2	33.0	44.7	43.8	
- with another gainful activity (%)		28.5	34.2	34.0	31.2	32.3	30.1	36.8	28.3	22.3	
Other members of the holder's fa working on the holding	amily (1000)	7.9	9.1	13.4	9.8	40.2	12.8	13.9	12.1	1.4	
- women	(%)	31.7	28.4	26.6	26.5	28.0	29.5	27.4	27.0	28.9	
- part-time - under 50		52.2	59.4	49.8	39.9	50.0	49.2	57.6	43.4	40.7	
- 50 % and	over(%)	15.5	18.2	22.2	18.9	19.2	15.2	21.3	21.0	19.5	
- with another gainful activity	(%)	13.0	20.4	18.1	12.1	16.1	13.1	21.6	13.8	9.3	

0 less than half of the unit or nil

Symbols: not available **0** less than half of the u
\* LU = Livestock Unit

1 Refers only to holders who are also farm managers.



		Agricultur	al area (ha)		All Livestock (LU)				
Size of the farms	< 5 5 - < 20 20 - < 50 50 = <			farms	0	0<-<100 100-<500		500 =<	
Holdings									
- total number (1000)	23.6	24.8	22.8	10.7	81.8	25.9	37.4	16.5	2.1
` '	20.0	21.0	22.0		01.0	20.0	01.1	10.0	
- by legal personality of the holder (%)									
- sole holder	89.8	94.0	95.5	92.1	92.9	87.5	96.6	94.8	78.9
- legal person	8.4	4.2	2.4	4.5	4.9	9.9	1.9	2.5	18.0
- group holders	1.8	1.9	2.1	3.4	2.1	2.6	1.5	2.7	3.1
- by employed labour force (%)									
- under 1 AWU	36.7	34.8	6.1	2.3	23.1	24.6	31.9	3.7	2.0
- from 1 to less than 2 AWU	29.1	42.0	56.2	36.1	41.5	31.2	47.6	44.7	32.3
- from 2 to less than 3 AWU	13.8	13.4	28.5	38.4	21.0	16.2	16.0	37.7	35.9
- 3 AWU and over	20.4	9.8	9.2	23.2	14.5	28.0	4.5	14.0	29.8
- by economic size (%)									
- from 1 to less than 8 ESU	27.3	10.6	0.0	0.0	11.1	11.3	16.4	0.0	0.0
- from 8 to less than 16 ESU	12.7	27.2	0.2	0.0	11.9	11.2	18.4	0.0	0.0
- from 16 to less than 40 ESU	14.8	28.9	14.0	0.2	16.9	16.7	22.9	6.0	0.0
- from 40 to less than 100 ESU	17.7	18.9	52.2	16.1	27.4	23.6	32.2	25.3	6.5
- 100 ESU and over	27.6	14.5	33.6	83.7	32.6	37.1	10.2	68.7	93.5
- by farm type (%)	0.0	40.0		40.5	05.4	0.0	04.0	<b>50 7</b>	
- specialist dairy farming - sheep, goats and other grazing	0.8	10.0	55.5	49.5	25.1	0.0	31.2	53.7	1.5
livestock	29.0	32.0	9.8	5.4	21.5	4.8	42.1	3.4	0.5
- general field cropping	3.3	14.7	15.4	29.4	13.5	32.9	6.4	0.9	0.4
- specialist horticulture	32.0	7.3	2.9	2.3	12.6	36.3	2.2	0.3	0.2
- specialist granivores	14.4	9.0	1.8	0.5	7.4	0.5	1.6	22.2	81.6
- other types of farming	20.5	27.2	14.7	12.9	19.9	25.4	16.5	19.6	15.9
- by farming methods (%)									
- organic farming	0.8	1.2	2.0	2.5	1.5	1.4	1.6	1.3	0.5
- irrigating	9.7	10.8	12.7	13.5	11.4	19.3	6.3	10.7	10.4
- with fixed irrigation equipment	7.1	5.4	3.6	2.3	5.0	9.0	2.7	3.8	4.2
- with crops under glass	30.8	4.2	1.0	0.7	10.5	30.8	1.6	0.2	0.2
- benefiting of direct investment aids	0.4	0.1	0.0	0.0	0.2	0.5	0.0	0.0	0.0
using a tractor (9/)	50.9	82.8	95.8	96.1	79.0	66.1	83.3	90.0	73.4
- using a tractor (%) - with their own tractor	48.5	80.4	94.8	95.1	79.0 77.1	63.3	81.8	89.0	73.4 71.3
<ul> <li>using a combine harvester (%)</li> <li>with another gainful activity than agricultural</li> </ul>	3.2	6.3	9.8	25.2	8.8	16.6	5.7	4.2	6.0
production (%)	9.5	18.7	31.2	41.3	22.5	16.0	25.2	27.7	12.8
- tourism	2.2	3.6	4.3	4.5	3.5	2.4	4.5	3.0	1.6
- handicraft	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
- processing of farm products	0.6	0.9	1.8	2.5	1.3	1.3	1.3	1.4	8.0
- wood processing	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
- aquaculture	0.1	0.1	0.0	0.1	0.1	0.0	0.1	0.1	0.1
- renewable energy production	1.0	0.9	4.0	7.0	2.6	1.7	2.0	5.1	3.5
- contractual work	1.2	3.3	5.8	11.4	4.4	6.0	3.7	4.0	2.2
- other gainful activities n.a.e.	5.9	13.4	23.0	28.1	15.8	7.9	19.7	20.6	6.8

Symbols : not available

0 less than half of the unit or nil



<u>.</u>		Agricultural area (ha)				Livestock (LU)				
Size of the farm	< 5	5 - < 20	20 -< 50	50 =<	All farms	0	0<-<100	100-<500	500 =<	
Area (1000 ha)										
Total area of agricultural holdings	64.7	283.2	767.4	920.0	2035.2	537.6	766.7	684.8	46.1	
Other area	14.6	10.4	9.8	42.4	77.2	29.3	33.3	13.9	0.7	
Wooded area	0.5	4.1	3.7	27.0	35.3	16.5	13.1	5.5	0.1	
Agricultural area	50.1	272.8	757.6	877.5	1958.1	508.3	733.3	671.0	45.4	
Arable land	21.7	137.9	392.8	564.5	1117.0	450.9	308.2	321.9	36.1	
Cereals	2.3	32.8	62.7	119.2	217.1	127.3	53.4	28.8	7.5	
Common wheat and spelt	0.8	14.0	38.8	83.0	136.7	85.9	33.4	14.0	3.5	
Durum wheat	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
Rye	0.0	0.6	0.7	1.2	2.5	1.0	1.0	0.5	0.0	
Barley	0.5	7.6	15.0	27.5	50.6	30.4	12.4	6.8	1.0	
Oats	0.0	0.3	0.5	0.8	1.7	1.0	0.6	0.1	0.0	
Grain maize	0.8	9.2	6.2	4.6	20.7	7.6	4.3	5.9	2.8	
Dried pulses	0.0	0.4	1.5	2.0	3.9	1.5	1.3	1.1	0.0	
Root crops	1.2	15.7	64.2	166.6	247.6	156.0	50.9	32.6	8.1	
Potatoes	0.5	6.7	36.4	112.1	155.8	100.8	30.4	19.4	5.1	
Sugar beet	0.6	8.8	27.6	54.3	91.3	55.1	20.3	13.0	2.9	
Fodder root	0.0	0.1	0.2	0.2	0.5	0.1	0.3	0.2	0.0	
Industrial crops	0.0	0.9	3.3	7.8	12.0	7.4	3.0	1.3	0.3	
Tobacco	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
Hops	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
Cotton	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
Rape and turnip	0.0	0.0	0.0	1.6	2.1	1.0	0.6	0.4	0.0	
Sunflower		-								
	0.0	0.1	0.1	0.2 0.0	0.4	0.2 0.0	0.1	0.0	0.0 0.0	
Soya	0.0	0.0	0.0		0.0		0.0	0.0		
Fresh vegetables, melons, strawberry	4.0	10.1	22.5	39.0	75.7	55.1	12.0	6.8	1.8	
outside	1.4	8.6	22.2	39.0	71.2	50.9	11.8	6.8	1.8	
under glass	2.6	1.5	0.3	0.1	4.4	4.2	0.2	0.0	0.0	
Flower and ornamental plants	6.8	7.2	9.6	8.8	32.4	28.9	2.2	1.1	0.2	
outside	2.3	6.2	9.5	8.8	26.8	23.5	2.0	1.1	0.2	
under glass	4.5	1.0	0.1	0.0	5.6	5.3	0.3	0.0	0.0	
Forage plants	6.3	63.8	208.6	174.3	453.0	33.2	166.8	237.0	16.0	
Fallow land	0.4	2.5	8.9	22.4	34.3	16.5	8.4	8.3	1.0	
Kitchen garden	:	:	:	:	:	:	:	:	:	
Permanent pasture and meadows	23.8	120.3	356.8	307.8	808.7	29.5	422.4	347.7	9.0	
Permanent crops	4.5	14.5	8.0	5.2	32.3	27.9	2.8	1.3	0.3	
Fruit and berry plantation	1.6	9.8	5.0	2.2	18.6	16.2	1.6	0.6	0.2	
Citrus plantation	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
Olive trees	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
Vineyard	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
Ratios										
Agricultural area per holding (ha)	2.1	11.0	33.3	82.1	23.9	19.7	19.6	40.5	22.0	
Agricultural area (%)										
own farmed	81.3	67.7	61.8	56.6	60.8	55.8	62.7	62.6	58.5	
in less favoured or mountain area	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
organic farmed	0.8	1.1	1.8	2.5	2.0	1.9	2.5	1.7	0.9	
			5.2	3.9	4.8	8.8	2.6	3.8	8.2	

Symbols : not available **0** less than half of the unit or nil



	Size of the farm		Agricultu	ral area (ha)	)	All farms	Livestock (LU)		
•	Size of the failif	< 5	< 5 5 - < 20 20 -< 50 50 =<		All lallis	0<-<100	100-<500	500 =<	
Total livestock	(1000 LU)	1547.7	1601.3	1966.2	1272.9	6388.1	1310.7	3211.6	1865.8
of which grazing	(%)	13.8	26.6	67.7	76.9	46.2	92.4	50.9	5.7
Grazing livestock	(1000 heads)								
Equidae		46.5	47.9	27.2	11.7	133.3	107.1	23.3	2.9
Bovine animals		354.6	584.1	1644.7	1215.3	3798.8	1344.6	2246.0	208.2
Under 1 year		325.6	352.6	466.9	327.3	1472.4	353.5	948.2	170.7
From 1 to less than 2 year	ars	11.4	79.1	307.8	232.1	630.4	279.0	339.5	11.9
Dairy cows		3.5	81.5	766.5	581.6	1433.2	551.9	861.7	19.6
Other cows		10.8	53.2	52.9	34.7	151.6	106.0	42.0	3.6
Other bovine animals 2 y	ears and older	3.3	17.7	50.6	39.6	111.2	54.2	54.6	2.4
Sheep		161.0	423.4	468.0	310.1	1362.5	923.0	423.1	16.4
Goats		68.4	104.4	96.5	22.9	292.2	138.3	149.8	4.1
Granivores									
Pigs	(1000 heads)	3722.8	4310.9	2407.5	870.3	11311.6	370.3	6023.6	4917.6
Piglets < 20 kg	(1000 110000)	1536.9	1803.5	926.8	295.8	4563.0	112.8	2667.7	1782.5
Breeding sows		379.6	444.9	219.9	72.4	1116.8	26.6	638.6	451.7
Other pigs		1806.3	2062.4	1260.8	502.2	5631.8	231.0	2717.3	2683.5
Poultry	(million heads)	48.4	25.0	11.0	11.0	95.5	1.1	34.1	60.2
Broilers		19.6	11.0	5.4	8.4	44.5	0.3	17.4	26.7
Laying hens		27.5	13.3	5.3	2.3	48.4	0.7	15.7	31.9
Other poultry		1.3	0.7	0.3	0.3	2.6	0.0	1.0	1.6
Rabbits, breeding females	(1000 heads)	31.9	12.1	4.0	0.1	48.0	45.0	3.0	0.0
Beehives	(1000)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
A									
Average size of herds*	(bood/bolding)	7.0	0.5	6.0	6.0	7.5	7.6	7.0	0.0
Equidae	(head/holding)	7.3	8.5	6.9	6.8	7.5	7.6	7.3	8.3
Cattle	(head/holding)	96.4	56.8	98.8	180.9	101.8	54.5	183.6	494.5
Dairy cows	(head/holding)	9.2	23.9	55.5	98.5	60.9	41.6	85.5	107.7
Other cows	(head/holding)	5.7	10.3	12.2	19.2	11.5	10.4	14.5	27.5
Sheep	(head/holding)	48.1	88.1	109.9	158.8	94.8	83.3	137.7	75.9
Goats	(head/holding)	55.3	74.6	69.6	42.9	64.1	40.3	142.0	57.8
Pigs	(head/holding)	1383.4	1186.6	889.4	1328.7	1167.8	184.2	955.1	3594.8
Breeding sows	(head/holding)	324.5	272.5	231.4	309.4	280.1	54.3	240.1	539.0
Other pigs > 20 kg	(head/holding)	682.4	576.4	470.6	776.1	589.7	120.7	433.2	1965.9
Rabbits, breeding female		483.1	389.2	365.6	30.0	436.7	437.2	494.2	35.0
Laying hens	(1000/holding)	30.0	19.2	14.4	18.8	23.1	1.3	14.9	69.4
Broilers	(1000/holding)	70.8	57.2	39.5	54.4	58.4	6.6	37.8	107.3
Beehives	(hive/holding)	:	:	:	:	:	:	:	:

Symbols : not available



<sup>0</sup> less than half of the unit or nil

<sup>\*</sup> Number of animals of a given livestock category per holding with this kind of animal.

		,	Absolute figure	% of	total	
		Total	< 1 ESU	>= 1 ESU	< 1 ESU	>= 1 ESU
Regular labour force	(1000 persons)	237.4	0.0	237.4	0.0	100.0
Regular labour force	(1000 AWU)	160.6	0.0	160.6	0.0	100.0
Holders	(1000 persons)	77.8	0.0	77.8	0.0	100.0
at least 65 years old		13.3	0.0	13.3	0.0	100.0
having another gainful activity		18.2	0.0	18.2	0.0	100.0
Number of holdings	(1000)	81.8	0.0	81.8	0.0	100.0
producing mainly for own consumption		0.0	0.0	0.0	:	:
producing mainly for direct sales		0.0	0.0	0.0	:	:
using a tractor		64.6	0.0	64.6	0.0	100.0
Standard Gross Margin (SGM)	(1000 ESU)	8395.3	0.0	8395.3	0.0	100.0
Agricultural area	(1000 ha)	1958.1	0.0	1958.1	0.0	100.0
owned farmed		1190.2	0.0	1190.2	0.0	100.0
Livestock	(1000 LU)	6388.1	0.0	6388.1	0.0	100.0

Symbols : not available

0 less than half of the unit or nil

#### **≻METHODOLOGICAL NOTES**

The survey on the structure of agricultural holdings in the Netherlands was carried out in spring 2005 on an exhaustive basis. Such full-scale agricultural censuses have been conducted on an annual basis since 1934. The reference time of the FSS 2005 was 1 April 2005. However for characteristics that cannot be determined on this date the situation for later in 2005 or the whole year was taken into account.

The target population was all the farms registered in the National Farm Register, which is updated continuously. For the census all holdings above 3 NGE (Nederlandse Grootte Eenheid) are selected (about 82 thousand farms in 2005). [The NGE is the Dutch equivalent of the ESU, but due to the differences in inflation levels 1 NGE is 1400 euros in the year concerned.] For certain characteristics (e.g. environmental aspects, less-favoured and setaside areas) administrative sources and the Geographic Information System have been used.

For each activity ('enterprise') on a farm (for instance wheat, dairy cow or vineyard), a **standard gross margin (SGM)** is estimated, based on the area (or the number of heads) and a regional coefficient. The sum of such margins in a farm is its **economic size**, expressed in **European Size Units (ESU)**. 1 ESU is equal to 1200 euros.

Each farm is classified in the community typology by its economic size and its **type of farming**, depending on the share of each enterprise in its economic size. For instance, a farm where breeding sows account for more than 2/3 of the economic size, is classified as *specialist pig rearing* (type 5011). Depending on the level of aggregation, farms are grouped into 8 to 70 types.

Annual work unit (AWU) is equivalent to a worker employed on a full time basis for one year. In the Netherlands it is 1800 hours (225 working days of 8 working hours per day).

Livestock Unit (LU) is equivalent to a dairy cow. The number of animals (number of heads) is converted into LU using a set of coefficients reflecting the feed requirements of the different animal categories.

**Subsistence farming** refers here to all farms below 1 ESU economic size. Note that the number of farms cannot be compared between countries due to the differences in coverage of FSS.

#### **▶**REFERENCE PUBLICATIONS

`Statline` database: <u>StatLine</u>

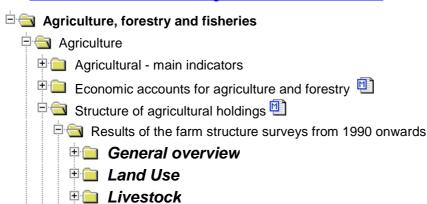
Website of the Centraal Bureau voor der Statistiek: www.cbs.nl

National Methodological Report - FSS 2005 (available on request)



## Further information:

Data: EUROSTAT Website/Theme: Agriculture and Fisheries/Data



• Management and work on the holding

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