

CONTENTS

Summary	1
Überblick	7
Résumé	14
Part I: Main Demographic Trends	25
1. Introduction	27
2. Fertility	28
2.1. Recovery of fertility	28
2.2. Women still postponing births	29
2.3. Revisiting fertility trends	31
3. Mortality	33
3.1. Mortality Trends over the past 30 years	33
3.2. Recent gains in life expectancy	33
4. Migration: Trends	42
4.1. Migration flows	42
5. Migration: Foreign Population	48
5.1. Non-nationals in the EU	48
5.2. Acquiring citizenship of EU Member State	50
5.3. Foreign-born population	51
5.4. Education levels of the foreign-born	54
5.5. Non-nationals younger on average than nationals	57
6. Population Change and Structure	59
6.1. Population growth	59
6.2. Population ageing	62
7. Families	68
7.1. Fewer marriages, more divorces	68
7.2. A rise in births outside marriage	69
7.3. Fertility and the family	69
7.4. Changing household structure	72
Part II: Borderless Europeans	75
1. Introduction	77
2. Migrants across Generations	80
2.1. How migrants shape the structure of EU-27 populations	80
2.2. Integration of migrants and their descendants across generations	82
2.3. How migrants can shape future EU populations	88
3. Moving into and across the EU	91
3.1. Ancestry and life choices	92
3.2. Connectedness and attitudes	94
4. Further Ways of Connecting to other Countries	95
4.1. Commuting across borders	95
4.2. Personal and cultural connections across borders	96

Part III:	Annex - Demography and the Recession	99
	1. Introduction	101
	2. Migration in the Recession	102
	2.1. How the recession affected migration	102
Country Annex		109
	0. The European Union	110
	1. Belgium	112
	2. Bulgaria	114
	3. The Czech Republic	116
	4. Denmark	118
	5. Germany	120
	6. Estonia	122
	7. Ireland	124
	8. Greece	126
	9. Spain	128
	10. France	130
	11. Italy	132
	12. Cyprus	134
	13. Latvia	136
	14. Lithuania	138
	15. Luxembourg	140
	16. Hungary	142
	17. Malta	144
	18. The Netherlands	146
	19. Austria	148
	20. Poland	150
	21. Portugal	152
	22. Romania	154
	23. Slovenia	156
	24. Slovakia	158
	25. Finland	160
	26. Sweden	162
	27. The United Kingdom	164
	C. Country Indicator Sources	166

LIST OF TABLES

I.1.1.	Main demographic trends: main findings	27
I.2.1.	Total Fertility Rate (TFR), selected years	28
I.2.2.	Mean age of women at childbirth, selected years	29
I.2.3.	Total fertility rate and mean age of women at childbirth in EU-27, 2002-2008	30
I.2.4.	Fertility rate differences (2006-2008) and 'tempo' adjustment	32
I.3.1.	Life expectancy at birth by sex, 1993 and 2009	33
I.3.2.	Life expectancy at age 65 by sex, 1993 and 2009	35
I.3.3.	Life expectancy in EU-27 by age and sex, 2002-2008	35
I.3.4.	Distribution of gains in life expectancy by age group, men, 1993 and 2009	36
I.3.5.	Distribution of gains in life expectancy by age group, women, 1993 and 2009	37

I.3.6.	Healthy life years at birth by sex, 2007 and 2009	38
I.3.7.	Life expectancy by sex and educational attainment at selected ages, 2008	41
I.4.1.	Top ten citizenships of immigrants to EU-27 Member States, 2008 (in thousands)	44
I.4.2.	Median age of the population (as of 1 January 2009) and immigrants by basic citizenship groups, 2008	47
I.5.1.	Population by group of citizenship, 2009 (units and % of the resident population)	49
I.5.2.	Acquisitions of citizenship, 2001-2008 (thousands)	50
I.5.3.	Population by group of country of birth, 2009 (units and % of the resident population)	52
I.5.4.	Main countries of birth of foreign-born residents, for some EU-27 Member States, 2009	53
I.5.5.	Educational attainment of population aged 25-54 by group of country of birth, 2009 (%)	54
I.5.6.	Population aged 25-54 with high educational level having a medium or low skilled job, by group of country of birth, 2009 (% of population with high educational level)	56
I.5.7.	Median age of the population by group of citizenship, 2009	58
I.6.1.	EU-27 Member States by contribution of natural change and net migration to population growth/decline, 2009	60
I.6.2.	Demographic balance for EU-27, 2009 (thousands)	61
I.6.3.	Crude rates of population change in 2000, 2008 and 2009	62
I.6.4.	Population age structure by major age group, on 1st January 1990 and 2010 (%)	63
I.6.5.	Median age and age dependency ratios, 1 January 2010	63
I.7.1.	Crude marriage rate, 1960-2009 (marriages per 1,000 inhabitants)	68
I.7.2.	Crude divorce rate, 1960-2009 (divorces per 1,000 inhabitants)	69
I.7.3.	Live births outside marriage, 1960-2009 (% of total live births)	69
I.7.4.	Young adults living with at least one parent and no spouse/partner, by sex and age group, 2009 (%)	74
II.1.1.	Borderless Europeans: main findings	77
II.2.1.	Differences between actual 2007 population and 2007 population based on projections that exclude migration from 1960, age 0-79 (thousands and share of actual population)	80
II.2.2.	Unemployment rates of women aged 25-54 by place of birth, own and of parents, 2008	83
II.2.3.	Unemployment rates of men aged 25-54 by place of birth, own and of parents, 2008	83
II.2.4.	Employment rates of women aged 25-54 by place of birth, own and of parents, 2008	83
II.2.5.	Employment rates of men aged 25-54 by place of birth, own and of parents, 2008	84
II.2.6.	Women aged 25-49 with ISCED 0-2 level of education by place of birth, own and of parents, 2008 (%)	85
II.2.7.	Men aged 25-49 with ISCED 0-2 level of education by place of birth, own and of parents, 2008 (%)	85
II.2.8.	Employment rates of women aged 25-49 by place of birth, own and of parents, 2008	86

II.2.9.	Employment rates of men aged 25-49 by place of birth, own and of parents, 2008	86
II.2.10.	EU nationals feeling that they belong to a minority or majority group by ancestry, 2010 (%)	87
II.2.11.	Foreign-born population by world area of residence (millions and share of foreign-born)	89
II.3.1.	Attachment to specific foreign countries, EU-27, 2010 (%)	94
II.3.2.	Attachment to the EU, EU-27, 2010 (%)	94
II.3.3.	Likelihood of moving abroad in the future, EU-27, 2010 (%)	94
II.4.1.	EU nationals with foreign friends or relatives by ancestry, EU-27, 2010 (%)	96
II.4.2.	EU nationals with cultural links to other countries by connectedness (ancestry and life-choices), 2010 (%)	97
III.2.1.	New residence permits issued and valid permits at the end of the year, 2008 and 2009	107

LIST OF GRAPHS

I.2.1.	Number of live births in EU-27, 1980-2009	28
I.2.2.	Mean age of women at childbirth and total fertility rate, 2009	30
I.2.3.	Fertility of mothers aged 30 and over, 2000 and 2009 (% ordered by difference 2009-2000)	31
I.2.4.	Fertility by age group of mothers, 2009 (%)	31
I.3.1.	Number of deaths in EU-27, 1980-2009	33
I.3.2.	The gender gap (women – men) in life expectancy at birth, 1993 and 2009	34
I.3.3.	The gender gap (women — men) in life expectancy at age 65, 1993 and 2009	35
I.3.4.	Infant mortality rate, 1993 and 2009 (ranked by size of reduction)	38
I.3.5.	Life expectancy gaps between high and low educational attainment at selected ages by sex, 2008	40
I.4.1.	Age structure of the population on 1 January 2009 and of immigrants in 2008, EU-27	42
I.4.2.	Immigration, EU-27, 2004-2008	42
I.4.3.	Relative change in migration inflows to EU Member States by citizenship groups, EU-27, 2002-2008	43
I.4.4.	Immigrants by citizenship groups, EU-27, 2008	43
I.4.5.	Immigrants by groups of country of birth, EU-27, 2008	43
I.4.6.	Immigrants to EU-27 (from outside EU) by the level of development of the country of previous residence, EU-27, 2008	44
I.4.7.	Non-EU immigrants by continent of country of citizenship, EU-27, 2008	44
I.4.8.	Immigration, EU-27, 2008 (per 1,000 inhabitants)	46
I.4.9.	Age structure of immigrants by basic citizenship groups, EU-27, 2008	47
I.5.1.	Non-nationals in the EU by country of residence, EU-27, 2009	48
I.5.2.	Distribution of non-nationals by EU/non-EU citizenship, 2009 (% of the usually resident population)	48

1.5.3.	Ten most numerous groups of foreign citizens usually resident in the EU-27, 2009 (millions and % of the EU total foreign population)	50
1.5.4.	Acquisitions of citizenship, 2008 (per 1,000 non-nationals)	51
1.5.5.	Main previous citizenship of persons acquiring citizenship of an EU-27 Member State, 2008	51
1.5.6.	Foreign-born and non-nationals, 2009 (% of the total population)	53
1.5.7.	Educational attainment of population aged 25-54 by sex and group of country of birth, EU-27, 2009 (%)	55
1.5.8.	Educational attainment of non-nationals aged 25-54, 2009 (%)	55
1.5.9.	Foreign-born aged 25-54 with high educational level having a medium or low skilled job by sex, 2009 (% of population with high educational level)	56
1.5.10.	Non-nationals aged 25-54 with high educational level having a medium or low skilled job, 2009 (% of population with high educational level)	57
1.5.11.	Age structure of the national and foreign population, EU-27, 2009	57
1.6.1.	Population on 1 January, EU-27, 1960-2010	59
1.6.2.	Population change by component, EU-27, 1961-2009	60
1.6.3.	Live births and deaths in EU-27, 1961-2009	60
1.6.4.	Population pyramids, EU-27, 1990 and 2010	64
1.6.5.	Proportion of population aged 65 years or over (% increase/decrease 1990-2010)	64
1.6.6.	Median age of the total population, EU-27, 1990-2010	65
1.6.7.	Median age of population, 1990 and 2010	65
1.6.8.	Population age structure by major age groups, EU-27, 1990-2060 (%)	66
1.6.9.	Population pyramids, EU-27, 2010 and 2060	66
1.6.10.	Population aged 65 or over in the EU, Sweden , Germany and Slovakia, 2010-2060 (%)	66
1.7.1.	Proportion of live births outside marriage and total fertility rate, 2009	70
1.7.2.	Employment rate of women aged 25-49 and total fertility rate, 2009	70
1.7.3.	Childcare provision for children aged 0-2 and total fertility rate, 2009	70
1.7.4.	Households with children by type (single parent, couple, other), 2009 (% of all households with children)	72
1.7.5.	Single parents among women aged 15-24, 2009 (%)	73
1.7.6.	Young adults who live with at least one parent and no spouse/partner by sex and age group, EU-27, 2009 (%)	73
II.2.1.	France, population without migration since 1960 and migration effect, by age group, 2007 (millions)	81
II.2.2.	Spain, population without migration since 1971 and migration effect, by age group, 2007 (millions)	81
II.2.3.	Ireland, population without migration since 1960 and migration effect, by age group, 2007 (100,000s)	81
II.2.4.	Portugal, actual population and population without migration since 1960, by age group, 2007 (100,000s)	82
II.2.5.	Lithuania, population without migration since 1960 and migration effect, by age group, 2007 (100,000s)	82

II.2.6.	Resident population aged 25-49 born in EU-27 by place of birth of parents, 2008 (%)	85
II.2.7.	Projected foreign-born population and their descendants, 2061 (%)	89
II.2.8.	Theoretical net migration (% of the population aged 15 or over)	90
II.3.1.	EU nationals who have lived and worked abroad in the past by age group, 2009 (%)	91
II.3.2.	EU nationals who have lived and worked abroad in the past by group of age at end of full-time education, EU-27, 2009 (%)	92
II.3.3.	Borderless Europeans by ancestry and life choices/no ancestry by sex, EU-27, 2010 (%)	92
II.3.4.	Borderless Europeans by ancestry and life-choices/no ancestry by age group, 2010, (%)	93
II.3.5.	Borderless Europeans by ancestry and life-choices/no ancestry by age at end of full-time education, EU-27, 2010 (%)	93
II.3.6.	Borderless Europeans by ancestry and life-choices/no ancestry by occupation, EU-27, 2010 (%)	94
II.4.1.	Workers residing in another EU Member State and residents working in another EU Member State, among workers, 2009 (%)	95
II.4.2.	EU nationals who have close friends who live abroad, 2010 (%)	96
II.4.3.	EU nationals who speak at least one other language than that of the interview, (%)	96
II.4.4.	EU nationals who spend regularly holidays in another country, 2010 (%)	97
III.2.1.	Immigration to selected EU-27 Member States (Spain, Germany, the United Kingdom and Italy), 2003-2009 (thousands)	102
III.2.2.	Structure of immigrants to selected EU-27 Member States (Spain, Italy and the United Kingdom) by citizenship groups, 2008 and 2009 (thousands)	102
III.2.3.	Immigration to selected EU-27 Member States (Belgium, the Netherlands, Austria, Sweden and Ireland), 2003-2009 (thousands)	103
III.2.4.	Structure of immigrants to selected EU-27 Member States (France, Austria and Sweden) by citizenship groups, 2008 and 2009 (thousands)	103
III.2.5.	Structure of immigrants to Ireland by citizenship groups, 2007-2009 (thousands)	103
III.2.6.	Emigration from selected EU-27 Member States (Germany, the United Kingdom Spain and Italy), 2003-2009 (thousands)	104
III.2.7.	Structure of emigrants from selected EU-27 Member States (Spain, Italy and the United Kingdom) by citizenship groups, 2008 and 2009 (thousands)	104
III.2.8.	Emigration from selected EU-27 Member States (Belgium, the Netherlands, Austria, Sweden and Ireland), 2003-2009 (thousands)	105
III.2.9.	New residence permits issued by reason, EU-27, 2008 and 2009 (thousands)	106

LIST OF BOXES

I.3.1.	Living longer healthy lives	39
I.4.1.	Where immigrants come from	45
I.7.1.	Does wealth increase fertility in developed countries?	71
II.1.1.	Cross-border migration, mobility and marriages	78
II.2.1.	Are there many irregular migrants?	88