#### CONTENTS OF THE PUBLICATION

### INTRODUCTION

### OVERVIEW

1. Busines	s economy overview	3
1.1	A macro-economic outlook	3
1.2	Structural profile of the business economy	7
1.3	Costs, productivity and profitability	15
1.4	Enterprise demography and size class analysis	20
1.5	Labour force characteristics	28
1.6	Evolution of production, employment and turnover	30
17	External trade	22

# SECTORAL ANALYSIS OF EU MANUFACTURING ACTIVITIES (EXCLUDING ENVIRONMENTAL ACTIVITIES)

2.	Food	, beverages and tobacco	39
	2.1	Meat	45
	2.2	Fish	48
	2.3	Dairy products	50
	2.4	Bread, sugar, confectionery and other food products	52
	2.5	Miscellaneous food products	55
	2.6	Beverages	58
	2.7	Tobacco	61
3.	Texti	les, clothing, leather and footwear	65
	3.1	Textiles	71
	3.2	Clothing	74
	3.3	Leather and footwear	78
4.	Wood	d and paper	83
	4.1	Wood and wood products	88
	4.2	Pulp, paper and paper products	90
5.	Chen	nicals, rubber and plastics	93
	5.1	Basic industrial chemicals (including petrochemicals), pesticides and agrochemicals	99
	5.2	Pharmaceuticals	101
	5.3	Miscellaneous chemical products	103
	5.4	Man-made fibres	106
	5.5	Rubber	107
	5.6	Plastics	110
6.	Othe	r non-metallic mineral products	115
	6.1	Glass	120
	6.2	Ceramic and clay products	122
	6.3	Cement and concrete	124
	6.4	Stone and miscellaneous non-metallic mineral products	126
7.	Meta	ils and metal products	129
	7.1	First processing of ferrous metals	135
	7.2	Basic precious and non-ferrous metals	138
	7.3	Casting	140
	7.4	Structural metal products	141
	7.5	Boilers, metal containers and steam generators	143
	7.6	Other metal processing	145
	7.7	Miscellaneous fabricated metal products	146

8.	Machinery and equipment	151
	8.1 Power machinery	158
	8.2 Industrial processing machinery	160
	8.3 Agricultural and forestry machinery	162
	8.4 Arms and ammunitions	164
	8.5 Domestic appliances	165
9.	Electrical machinery and optical equipment	169
	9.1 Instrument engineering	177
	9.2 Computers and office equipment	180
	9.3 Electrical machinery and equipment	183
	9.4 Radio, television and communication equipment	186
10.	Transport equipment	193
	10.1 Motor vehicles including bodies	200
	10.2 Motor vehicle parts and accessories	203
	10.3 Aerospace equipment	205
	10.4 Miscellaneous transport equipment	207
11.	Furniture and other manufacturing activities	211
	11.1 Furniture	216
	11.2 Musical instruments, sports goods, toys and games, jewellery	217
SECT	ORAL ANALYSIS OF EU MINING, ENERGY, WATER AND ENVIRONMENTA	AL ACTIVITIES
12.	Non-energy mining and quarrying	221
13.	Energy	227
	13.1 Mining and quarrying of energy producing materials	234
	13.2 Fuel processing	238
	13.3 Network supply of fuels and heat	240
14	Water supply, sewerage and waste management	247
	14.1 Waste management and recycling	250
	14.2 Water supply and sewerage	254
SECT	ORAL ANALYSIS OF EU CONSTRUCTION ACTIVITIES	
15.	Construction	257
	15.1 Site preparation	264

15.1	Site preparation	264
15.2	General construction	265
15.3	Building installation activities	266
15.4	Building completion activities	268
15.5	Renting of construction equipment	269

## SECTORAL ANALYSIS OF EU NON-FINANCIAL SERVICE ACTIVITIES

16.	Moto	r trades	271
	16.1	Motor vehicles and motorcycles distribution	276
	16.2	Retail sale of automotive fuel	279

413

417

17.	Whol	esale trade	283
	17.1	Wholesale on a fee or contract basis	289
	17.2	Agricultural wholesaling	290
	17.3	Wholesaling of consumer goods	292
	17.4	Wholesaling of intermediate goods	294
	17.5	Wholesaling of machinery and equipment	296
	17.6	Other wholesale trade	298
18.	Retai	il trade	301
	18.1	Non-specialised in-store retailing	308
	18.2	Specialised in-store food retailing	310
	18.3	Specialised in-store new goods retailing other than food	313
	18.4	Second-hand goods retailing in stores	317
	18.5	Retail sales not in stores	317
	18.6	Repair of personal and household goods	319
10	Hatel		201
19.		ls and restaurants	321
	19.1 19.2	Accommodation services	327 330
	19.2	Restaurants, bars and catering	330
20.	Trans	sport services	333
	20.1	Railway transport	340
	20.2	Road and other land transport; pipelines	341
	20.3	Water transport	344
	20.4	Air transport	346
	20.5	Auxiliary transport activities	348
	20.6	Travel agencies	351
21.	Com	nunications and media	355
	21.1	Postal and courier services	361
	21.2	Telecommunication services	364
	21.3	Audio-visual activities	368
	21.4	Publishing, printing and reproduction of recorded media	369
00	Dura		075
22.		ness services	375
	22.1 22.2	Computer and related activities	383 385
	22.2	Legal, accounting and management services	385
	22.3	Architectural and engineering activities; technical testing and analysis Advertising and direct marketing	387
	22.5	Labour recruitment and temporary work services	390
	22.6	Other business services	392
	22.0		072
23.	Real	estate, renting and R&D	395
	23.1	Real estate services	400
	23.2	Renting and leasing	402
	23.3	Research and development	403
SECT	ORAL	ANALYSIS OF EU FINANCIAL SERVICE ACTIVITIES	
0.5			107
24.		ncial services	407
	24.1	Financial intermediation	409
	24.2	Insurance and pension funds	412

24.3 Financial auxiliaries

## BACKGROUND INFORMATION

Notes on data sources	418
Abbreviations	424