

003/2024 – 8 January 2024

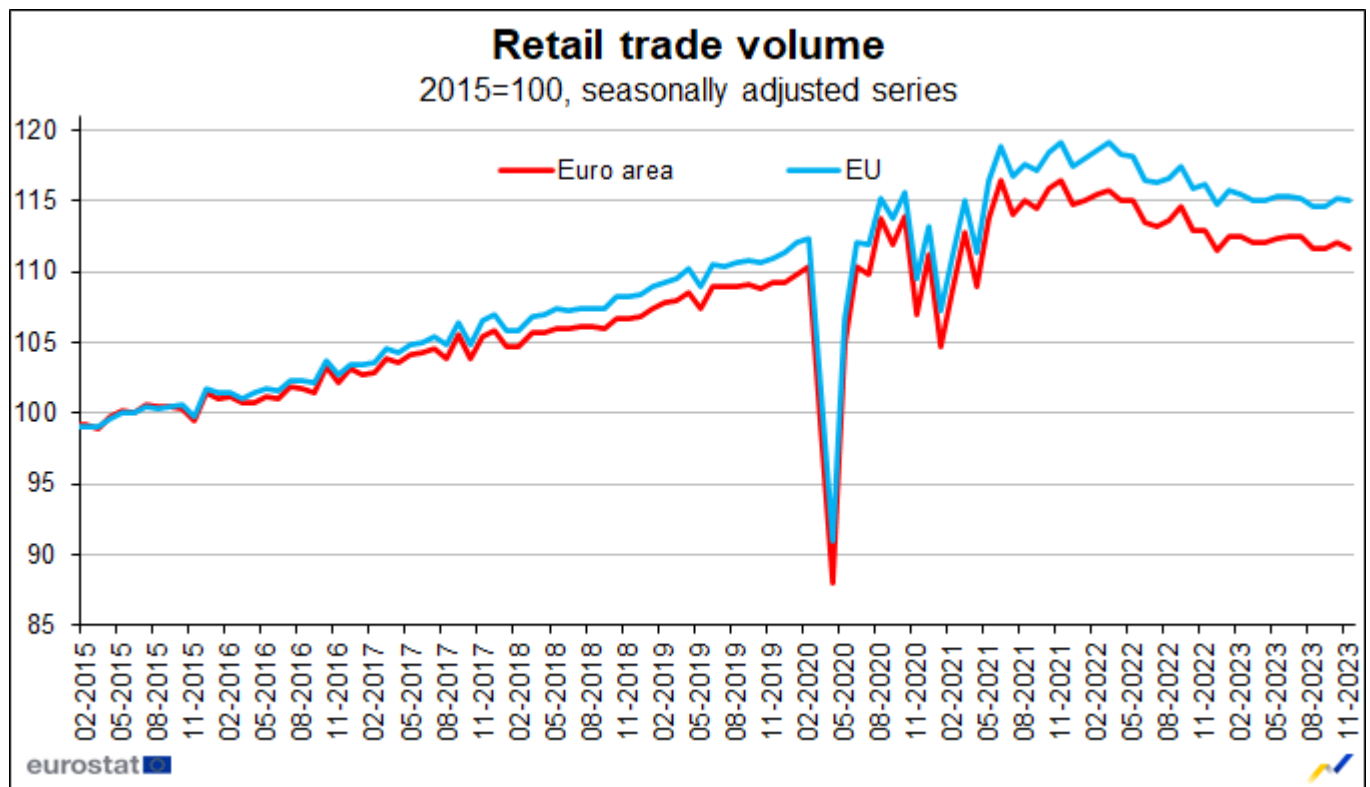
November 2023 compared with October 2023

Volume of retail trade down by 0.3% in the euro area and by 0.2% in the EU

Down by 1.1% in the euro area and by 1.0% in the EU compared with November 2022

In November 2023, the seasonally adjusted volume of retail trade decreased by 0.3% in the **euro area** and by 0.2% in the **EU**, compared with October 2023, according to estimates from **Eurostat, the statistical office of the European Union**. In October 2023, the retail trade volume increased by 0.4% in the **euro area** and by 0.5% in the **EU**.

In November 2023 compared with November 2022, the calendar adjusted retail sales index decreased by 1.1% in the **euro area** and by 1.0% in the **EU**.



Monthly comparison by retail sector and by Member State

In the **euro area** in November 2023, compared with October 2023, the volume of retail trade decreased by 0.4% for non-food products and by 0.1% for food, drinks and tobacco, while it increased by 1.4% for automotive fuels.

In the **EU**, the volume of retail trade decreased by 0.3% for non-food products and by 0.1% for food, drinks and tobacco, while it increased by 0.4% for automotive fuels.

Among Member States for which data are available, the largest monthly decreases in the total retail trade volume were registered in the **Germany** (-2.5%), **Luxembourg** (-1.4%) and **Austria** (-0.7%). The highest increases were observed in **Portugal** (+3.1%), **Croatia** and **Slovenia** (both +3.0%), **Malta** and **Romania** (both +1.7%).

Annual comparison by retail sector and by Member State

In the **euro area** in November 2023, compared with November 2022, the volume of retail trade decreased by 4.5% for automotive fuels, by 0.7% for food, drinks and tobacco and by 0.2% for non-food products.

In the **EU**, the retail trade volume decreased by 5.0% for automotive fuels, by 0.5% for food, drinks and tobacco and by 0.2% for non-food products.

Among Member States for which data are available, the largest yearly decreases in the total retail trade volume were registered in **Slovenia** (-11.1%), **Estonia** (-8.8%) and **Hungary** (-5.4%). The highest increases were observed in **Spain** (+6.8%), **Croatia** (+6.4%) and **Denmark** (+6.3%).

Geographical information

The **euro area** (EA20) includes Belgium, Germany, Estonia, Ireland, Greece, Spain, France, Croatia, Italy, Cyprus, Latvia, Lithuania, Luxembourg, Malta, the Netherlands, Austria, Portugal, Slovenia, Slovakia and Finland.

The **European Union** (EU27) includes Belgium, Bulgaria, Czechia, Denmark, Germany, Estonia, Ireland, Greece, Spain, France, Croatia, Italy, Cyprus, Latvia, Lithuania, Luxembourg, Hungary, Malta, the Netherlands, Austria, Poland, Portugal, Romania, Slovenia, Slovakia, Finland and Sweden.

Methods and definitions

The **index of the volume of retail trade** measures the evolution of the turnover in retail trade, adjusted for price changes (deflated), i.e. the evolution of the total amount of goods sold, based on data adjusted for calendar and seasonal effects.

Seasonally adjusted euro area and EU series are calculated by aggregating the seasonally adjusted national data.

Missing observations from Member States for recent months are estimated for the calculation of the euro area and the EU aggregates.

Revisions and timetable

Data of previous months have been revised compared to those issued in the News Release [135/2023](#) of 6 December 2023. The monthly percentage change for October 2023 has been revised from +0.1% to +0.4% in the euro area and from +0.3% to +0.5% in the EU. The annual percentage change has been revised from -1.2% to -0.8% in the euro area and from -0.9% to -0.6% in the EU.

For more information

Eurostat [database section](#) on short-term business statistics

Eurostat [Statistics Explained article](#) on the index of retail trade

The [weights of the Member States](#) in the EU and euro area aggregates

(See file NEWS_RELEASE_WEIGHTINGS_2015)

Eurostat [Euro indicators dashboard](#)

Eurostat €-indicators [release calendar](#)

European Statistics [Code of Practice](#)

For further information on data

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Volume of retail trade

% change compared with the previous month*

	Jun 23	Jul 23	Aug 23	Sep 23	Oct 23	Nov 23
Euro area						
Total retail trade	0.1	0.0	-0.8	0.0	0.4	-0.3
Food, drinks, tobacco	0.1	0.2	-0.5	1.0	-0.9	-0.1
Non-food products (except automotive fuel), of which:	0.2	0.2	-0.7	-0.8	1.0	-0.4
Mail orders and internet	1.2	1.4	-2.1	-2.1	2.5	-1.2
Automotive fuel in specialised stores	-0.4	-0.3	-2.4	0.5	0.1	1.4
EU						
Total retail trade	0.0	-0.1	-0.5	0.0	0.5	-0.2
Food, drinks, tobacco	0.1	0.0	-0.3	1.0	-0.7	-0.1
Non-food products (except automotive fuel), of which:	0.2	0.2	-0.5	-0.9	1.2	-0.3
Mail orders and internet	1.0	1.6	-1.3	-1.7	2.2	-1.0
Automotive fuel in specialised stores	-0.7	-0.3	-1.9	1.3	0.8	0.4

Source dataset: [sts_trtu_m](#)

Total retail trade	Jun 23	Jul 23	Aug 23	Sep 23	Oct 23	Nov 23
Euro area	0.1	0.0	-0.8	0.0	0.4	-0.3
EU	0.0	-0.1	-0.5	0.0	0.5	-0.2
Belgium	1.1	-0.4	-1.6	0.7	-0.8	0.8
Bulgaria	-0.3	-0.5	-0.2	0.7	1.4	0.4
Czechia	0.5	0.0	-0.8	-0.4	c	c
Denmark	0.6	-2.0	1.6	0.9	0.9	1.3
Germany	-0.5	-0.1	-1.1	-0.1	1.3	-2.5
Estonia	-0.8	-0.2	0.3	0.1	-0.2	-0.3
Ireland	0.3	-2.4	1.3	-1.0	c	c
Greece	-3.9	3.7	0.1	-0.8	-2.2	c
Spain	0.4	0.3	0.4	0.3	-0.3	1.5
France	1.1	0.2	-1.1	0.3	-0.4	0.4
Croatia	-0.7	-0.2	-1.3	0.7	3.1	3.0
Italy	-0.6	-0.1	-0.6	c	c	c
Cyprus	-0.6	0.4	-0.8	0.2	0.0	1.6
Latvia	-0.8	-0.3	-0.6	-0.1	0.8	0.9
Lithuania	-0.3	-0.3	0.3	0.1	0.8	0.5
Luxembourg	1.1	-2.9	-1.1	-0.6	-0.6	-1.4
Hungary	0.6	-0.2	-0.4	0.2	-0.3	0.8
Malta	0.2	0.1	0.4	-0.3	0.2	1.7
Netherlands	1.5	-1.9	0.0	-0.9	2.5	0.1
Austria	1.4	-1.0	-0.8	-0.5	-0.5	-0.7
Poland	0.0	-0.5	1.7	1.6	1.5	-0.1
Portugal	-1.9	1.6	-3.0	-0.1	-0.3	3.1
Romania	-1.9	-0.1	-0.4	-0.4	1.4	1.7
Slovenia	-2.6	-0.3	0.1	1.7	0.5	3.0
Slovakia	0.7	0.5	1.1	-1.8	2.1	-0.3
Finland	-0.9	0.3	0.0	-0.5	1.0	-0.2
Sweden	-0.6	0.5	0.4	-1.3	1.6	:
Norway	1.1	-1.8	-0.4	0.1	0.4	0.4
Switzerland	1.5	-2.4	0.3	0.3	0.4	0.7

* Calendar and seasonally adjusted

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: Data not available

Source dataset: [sts_trtu_m](#)

Volume of retail trade

% change compared with the same month of the previous year*

	Jun 23	Jul 23	Aug 23	Sep 23	Oct 23	Nov 23
Euro area						
Total retail trade	-0.8	-0.8	-1.8	-2.9	-0.8	-1.1
Food, drinks, tobacco	-2.6	-2.1	-2.4	-0.8	-1.2	-0.7
Non-food products (except automotive fuel), of which:	0.8	1.3	0.1	-3.5	0.2	-0.2
Mail orders and internet	-1.7	0.6	-1.1	-4.6	0.6	-0.5
Automotive fuel in specialised stores	-0.9	-1.6	-7.2	-6.6	-5.9	-4.5
EU						
Total retail trade	-1.0	-1.0	-1.8	-2.6	-0.6	-1.0
Food, drinks, tobacco	-2.8	-2.3	-2.4	-0.7	-0.9	-0.5
Non-food products (except automotive fuel), of which:	0.4	0.8	-0.1	-3.4	0.4	-0.2
Mail orders and internet	-0.9	1.6	0.8	-2.6	1.9	0.9
Automotive fuel in specialised stores	-1.9	-2.5	-7.0	-6.2	-5.1	-5.0

Source dataset: [sts_trtu_m](#)

Total retail trade	Jun 23	Jul 23	Aug 23	Sep 23	Oct 23	Nov 23
Euro area	-0.8	-0.8	-1.8	-2.9	-0.8	-1.1
EU	-1.0	-1.0	-1.8	-2.6	-0.6	-1.0
Belgium	-4.0	-5.0	-8.5	-8.4	-3.6	-3.1
Bulgaria	2.4	1.6	0.1	0.0	3.1	3.2
Czechia	-3.8	-2.1	-2.8	-4.1	c	c
Denmark	0.0	-4.4	-1.2	1.2	4.3	6.3
Germany	-0.5	-1.8	-2.2	-3.6	0.2	-2.4
Estonia	-8.7	-8.6	-7.9	-6.1	-5.5	-8.8
Ireland	4.0	-0.2	1.7	0.8	c	c
Greece	-7.9	-2.9	-3.3	-3.4	-6.3	c
Spain	7.6	8.5	8.1	7.5	5.9	6.8
France	-1.9	0.1	-2.1	-3.2	-2.1	-1.5
Croatia	-2.0	-1.0	-3.8	-1.4	2.8	6.4
Italy	-3.1	-3.4	-4.1	c	c	c
Cyprus	7.0	7.2	3.9	3.3	2.7	4.8
Latvia	-2.1	-2.0	-3.0	-4.4	-2.7	-2.3
Lithuania	-0.8	-1.8	-1.4	-2.4	-0.1	0.1
Luxembourg	10.8	4.4	2.8	0.9	2.8	-1.1
Hungary	-8.3	-7.6	-7.0	-7.3	-6.5	-5.4
Malta	3.4	2.2	2.5	0.3	-0.3	5.3
Netherlands	-0.7	-3.7	-2.2	-3.7	-0.4	-1.1
Austria	-1.4	0.0	-2.5	-7.1	-3.1	-2.3
Poland	-1.2	-2.4	-1.0	-0.6	2.1	-0.8
Portugal	3.6	3.9	-0.4	1.3	0.4	2.3
Romania	1.7	1.1	0.4	-0.1	1.0	3.8
Slovenia	-15.8	-16.2	-21.7	-16.4	-15.2	-11.1
Slovakia	-5.2	-4.0	-2.4	-5.2	-0.3	-1.5
Finland	-4.2	-2.5	-2.8	-3.9	-1.3	-1.7
Sweden	-5.6	-4.4	-3.1	-4.4	-1.0	:
Norway	-1.1	-1.6	-2.1	-2.1	-1.0	-1.5
Switzerland	0.7	-2.5	-2.1	-1.6	-0.3	0.7

* Calendar adjusted

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: Data not available

Source dataset: [sts_trtu_m](#)

Volume of retail trade, calendar and seasonally adjusted indices

(base year 2015)

	11-22	12-22	01-23	02-23	03-23	04-23	05-23	06-23	07-23	08-23	09-23	10-23	11-23
Euro area	112.9	111.5	112.5	112.5	112.1	112.0	112.4	112.5	112.5	111.6	111.6	112.0	111.7
EU	116.2	114.7	115.7	115.5	115.0	115.0	115.3	115.3	115.2	114.6	114.6	115.2	115.0
Belgium	101.4	98.0	97.7	99.2	98.2	98.7	98.5	99.6	99.2	97.6	98.3	97.5	98.3
Bulgaria	147.1	147.1	149.1	147.6	144.9	143.8	146.2	145.8	145.1	144.8	145.8	147.8	148.4
Czechia	117.9	117.2	118.2	117.5	116.1	115.5	115.8	116.4	116.4	115.5	115.0	c	c
Denmark	103.8	102.8	104.6	104.8	104.2	105.1	105.6	106.2	104.1	105.8	106.8	107.8	109.2
Germany	113.1	111.6	112.3	112.7	112.1	112.7	113.7	113.1	113.0	111.8	111.7	113.2	110.4
Estonia	129.4	125.9	124.6	122.8	122.7	122.2	121.1	120.1	119.9	120.2	120.3	120.1	119.7
Ireland	132.3	132.1	132.5	132.4	132.4	133.6	134.6	135.0	131.7	133.4	132.0	c	c
Greece	112.2	110.9	110.6	112.2	106.7	109.0	109.5	105.2	109.1	109.2	108.3	105.9	c
Spain	107.9	108.7	109.8	109.5	110.6	112.1	112.3	112.7	113.0	113.4	113.7	113.4	115.1
France	124.4	123.3	124.4	124.3	124.0	122.3	122.4	123.8	124.0	122.6	123.0	122.5	123.0
Croatia	117.5	117.0	117.2	117.3	117.4	120.5	119.9	119.1	118.9	117.3	118.1	121.8	125.4
Italy	99.3	98.1	98.9	98.4	98.0	97.9	97.8	97.2	97.1	96.5	c	c	c
Cyprus	133.9	134.3	135.9	138.0	136.5	138.0	139.2	138.4	138.9	137.8	138.1	138.1	140.3
Latvia	123.7	120.3	122.0	122.4	119.3	120.5	120.9	119.9	119.5	118.8	118.7	119.6	120.7
Lithuania	146.8	143.9	145.0	142.7	142.3	142.8	144.5	144.1	143.6	144.1	144.2	145.4	146.1
Luxembourg	35.8	36.3	37.2	37.1	36.7	35.9	37.2	37.6	36.5	36.1	35.9	35.7	35.2
Hungary	133.5	129.1	128.1	125.7	126.7	125.6	124.6	125.4	125.2	124.7	124.9	124.5	125.5
Malta	141.2	142.7	142.0	142.3	142.7	142.8	143.8	144.1	144.3	144.9	144.5	144.8	147.2
Netherlands	117.0	110.7	115.5	115.0	112.9	112.9	113.5	115.2	113.0	113.0	112.0	114.8	114.9
Austria	102.8	101.7	102.6	102.9	102.6	102.1	102.6	104.0	103.0	102.2	101.7	101.2	100.5
Poland	159.2	154.5	157.0	154.2	151.6	153.4	150.6	150.6	149.9	152.4	154.9	157.2	157.1
Portugal	125.1	121.5	123.9	123.9	127.2	125.0	128.7	126.3	128.3	124.4	124.3	123.9	127.8
Romania	167.6	169.8	169.7	170.3	173.2	168.5	172.6	169.3	169.2	168.6	167.9	170.2	173.1
Slovenia	157.2	156.3	162.2	146.0	146.9	143.4	136.0	132.5	132.1	132.2	134.5	135.2	139.3
Slovakia	113.4	120.6	111.4	110.4	111.3	108.3	109.0	109.8	110.4	111.6	109.6	111.9	111.6
Finland	112.4	108.7	111.1	111.1	109.6	111.2	110.3	109.3	109.6	109.6	109.1	110.2	110.0
Sweden	111.8	109.5	110.4	108.0	107.2	108.7	108.5	107.9	108.4	108.8	107.4	109.1	:
Norway	103.3	100.5	101.3	100.7	100.6	99.4	101.5	102.6	100.8	100.4	100.5	100.9	101.3
Switzerland	107.5	106.3	107.2	107.8	107.4	105.1	107.3	108.9	106.3	106.6	106.9	107.3	108.0

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: Data not available

Source dataset: [sts_trtu_m](#)

Volume of retail trade, calendar adjusted indices
(base year 2015)

	11-20	11-21	11-22	12-22	01-23	02-23	03-23	04-23	05-23	06-23	07-23	08-23	09-23	10-23	11-23
Euro area	109.9	119.7	116.4	131.0	106.3	99.9	110.2	108.5	112.1	113.0	111.2	114.4	108.5	113.2	115.1
EU	112.6	122.5	119.8	134.1	108.2	102.0	113.2	111.6	115.3	116.1	114.5	117.4	111.9	116.6	118.6
Belgium	96.1	108.2	101.7	115.9	96.7	88.8	98.0	97.1	100.5	103.4	98.9	89.9	93.2	99.8	98.5
Bulgaria	136.4	143.9	151.5	161.9	135.5	128.5	142.6	135.3	143.8	144.5	149.3	151.6	147.9	151.7	156.3
Czechia	128.1	143.2	130.1	137.9	107.6	103.6	115.2	110.4	115.4	117.6	112.8	112.3	113.6	c	c
Denmark	120.7	120.9	112.0	119.5	96.5	90.2	100.6	106.2	110.2	108.8	101.1	106.1	101.3	107.3	119.1
Germany	130.6	129.9	122.0	126.0	103.7	101.8	114.0	112.1	114.8	112.3	113.8	108.0	107.7	114.8	119.1
Estonia	119.4	135.3	132.2	141.5	112.7	104.0	120.0	118.4	125.6	123.2	125.1	124.1	119.8	122.0	120.6
Ireland	134.6	155.4	152.8	178.7	122.8	123.9	120.7	127.8	127.7	129.6	121.5	132.6	129.6	c	c
Greece	94.8	110.6	111.8	119.9	103.0	107.2	99.0	108.1	102.4	105.0	115.8	119.0	110.2	106.6	c
Spain	102.8	107.8	107.1	127.2	109.6	95.9	107.7	107.2	111.3	114.5	121.6	111.4	110.3	111.7	114.4
France	101.2	126.4	125.8	150.3	119.3	109.4	120.9	118.4	120.3	124.4	104.3	142.6	118.7	123.6	123.9
Croatia	108.2	111.6	106.4	120.5	94.5	94.5	109.8	114.0	120.7	129.5	146.3	142.4	124.2	120.0	113.2
Italy	91.7	103.0	100.3	119.2	93.3	87.0	93.5	88.7	96.7	96.9	104.2	95.4	c	c	c
Cyprus	126.2	131.9	136.3	164.5	121.2	121.4	129.0	134.2	135.1	139.5	147.7	137.4	137.6	138.3	142.9
Latvia	113.0	109.0	120.8	133.2	110.2	105.5	114.5	117.2	123.2	123.7	127.6	127.8	118.9	120.7	118.0
Lithuania	132.1	146.1	143.9	158.3	131.9	124.1	139.3	141.8	150.2	148.2	149.9	152.9	143.0	146.6	144.1
Luxembourg	33.0	36.0	36.7	42.4	34.5	32.7	36.9	35.4	37.4	38.0	37.9	33.2	35.4	36.9	36.3
Hungary	132.4	138.6	140.4	152.4	110.6	108.0	122.7	120.7	124.2	127.5	129.7	128.2	124.1	129.6	132.8
Malta	123.4	136.1	146.1	163.7	127.7	121.7	138.2	136.0	149.6	147.3	152.3	146.9	139.8	145.0	153.9
Netherlands	120.7	123.6	121.1	125.8	110.1	99.6	111.0	111.8	118.3	118.6	116.0	107.9	107.5	116.2	119.8
Austria	97.9	105.0	104.5	119.2	94.4	92.4	104.6	102.3	100.2	103.5	104.6	100.4	100.1	103.3	102.1
Poland	127.8	146.2	156.6	175.4	139.3	134.9	154.4	152.5	152.6	152.3	152.8	154.6	155.2	161.4	155.3
Portugal	114.1	126.7	124.3	150.6	114.8	108.6	120.5	117.7	124.1	121.5	135.6	132.2	123.2	123.7	127.2
Romania	161.0	167.5	175.1	190.7	147.8	143.8	167.2	162.9	171.2	167.1	178.1	180.4	172.3	174.2	181.7
Slovenia	101.5	143.6	154.2	169.9	152.7	128.7	144.9	137.8	136.3	136.7	136.9	133.5	139.6	139.7	137.1
Slovakia	114.1	119.0	117.0	130.4	100.2	99.3	113.7	104.6	110.9	114.2	110.2	111.8	109.4	114.6	115.2
Finland	117.0	117.6	113.3	125.6	97.4	93.2	103.5	108.8	115.1	116.7	115.4	114.2	107.4	109.7	111.4
Sweden	114.4	121.9	116.9	122.6	97.4	90.8	104.8	107.9	115.5	115.7	112.0	109.9	103.2	108.9	:
Norway	120.7	115.8	111.9	118.1	91.2	84.9	95.5	94.4	108.4	109.4	100.0	102.9	96.8	99.1	110.2
Switzerland	112.7	118.2	116.1	128.0	100.4	95.5	108.4	101.5	109.7	108.6	105.0	100.6	102.2	108.1	116.9

c : Confidential

: Data not available

Source dataset: [sts_trtu_m](#)