

99/2023 – 6 September 2023

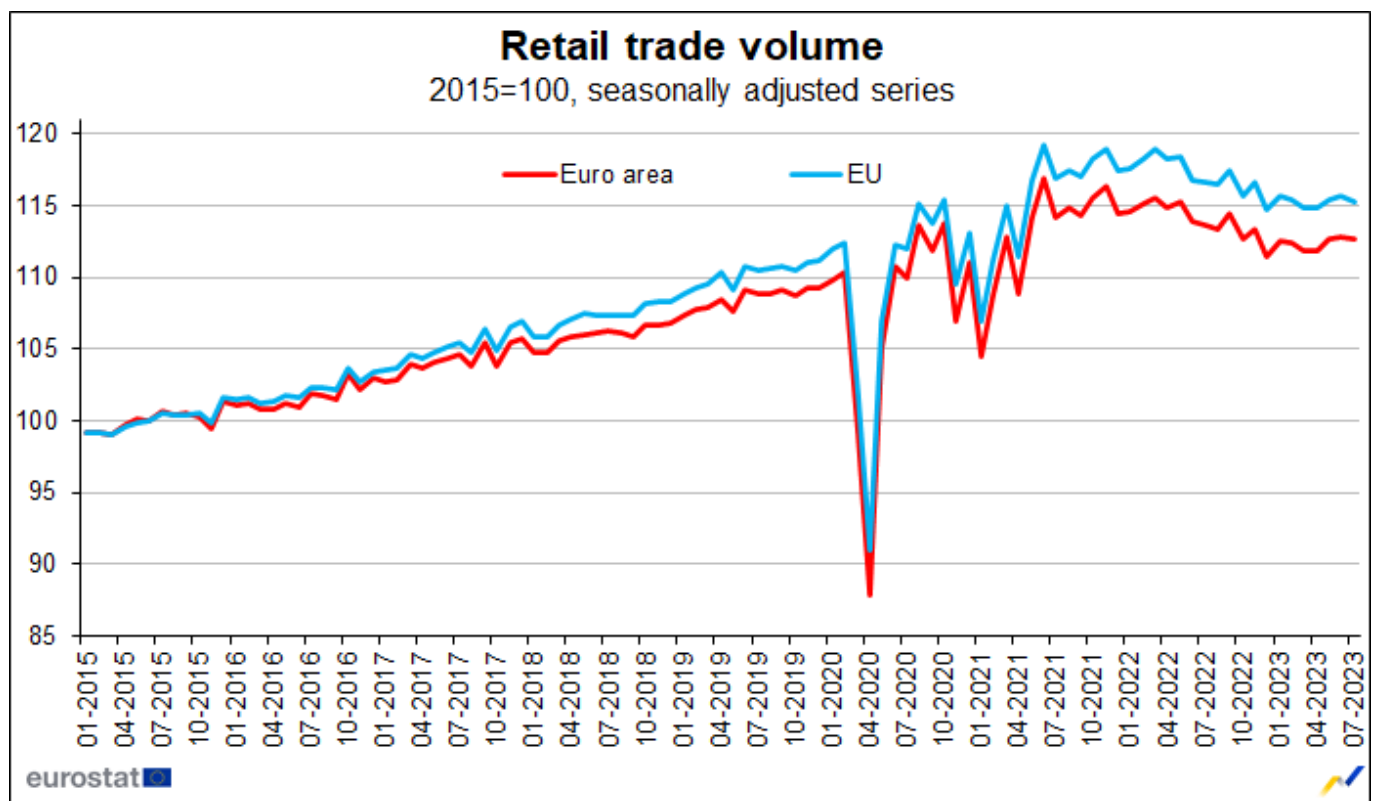
July 2023 compared with June 2023

Volume of retail trade down by 0.2% in the euro area and by 0.3% in the EU

Down by 1.0% in the euro area and by 1.2% in the EU compared with July 2022

In July 2023, the seasonally adjusted volume of retail trade decreased by 0.2% in the **euro area** and by 0.3% in the **EU**, compared with June 2023, according to estimates from **Eurostat, the statistical office of the European Union**. In June 2023, the retail trade volume increased by 0.2% in both the **euro area** and in the **EU**.

In July 2023 compared with July 2022, the calendar adjusted retail sales index decreased by 1.0% in the **euro area** and by 1.2% in the **EU**.



Monthly comparison by retail sector and by Member State

In the **euro area** in July 2023, compared with June 2023, the volume of retail trade decreased by 1.2% for automotive fuels, while it increased by 0.4% for food, drinks and tobacco and by 0.5% for non-food products.

In the **EU**, the volume of retail trade decreased by 1.1% for automotive fuels, while it increased by 0.2% for food, drinks and tobacco and by 0.6% for non-food products.

Among Member States for which data are available, the largest monthly decreases in the total retail trade volume were registered in **Denmark** and **Ireland** (both -2.3%), the **Netherlands** (-1.4%) and **Luxembourg** (-1.3%). The highest increases were observed in **Portugal** (+1.1%), **Sweden** (+1.0%) and **Cyprus** (+0.8%).

Annual comparison by retail sector and by Member State

In the **euro area** in July 2023, compared with July 2022, the volume of retail trade decreased by 3.4% for automotive fuels and by 2.2% for food, drinks and tobacco, while it grew by 1.1% for non-food products.

In the **EU**, the retail trade volume decreased by 3.9% for automotive fuels and by 2.4% for food, drinks and tobacco, while it grew by 0.7% for non-food products.

Among Member States for which data are available, the largest yearly decreases in the total retail trade volume were registered in **Slovenia** (-16.3%), **Estonia** (-8.6%) and **Hungary** (-7.6%). The highest increases were observed in **Spain** (+8.6%), **Cyprus** (+8.0%) and **Luxembourg** (+6.9%).

Geographical information

The **euro area** (EA20) includes Belgium, Germany, Estonia, Ireland, Greece, Spain, France, Croatia, Italy, Cyprus, Latvia, Lithuania, Luxembourg, Malta, the Netherlands, Austria, Portugal, Slovenia, Slovakia and Finland.

The **European Union** (EU27) includes Belgium, Bulgaria, Czechia, Denmark, Germany, Estonia, Ireland, Greece, Spain, France, Croatia, Italy, Cyprus, Latvia, Lithuania, Luxembourg, Hungary, Malta, the Netherlands, Austria, Poland, Portugal, Romania, Slovenia, Slovakia, Finland and Sweden.

Methods and definitions

The **index of the volume of retail trade** measures the evolution of the turnover in retail trade, adjusted for price changes (deflated), i.e. the evolution of the total amount of goods sold, based on data adjusted for calendar and seasonal effects.

Seasonally adjusted euro area and EU series are calculated by aggregating the seasonally adjusted national data.

Missing observations from Member States for recent months are estimated for the calculation of the euro area and the EU aggregates.

Revisions and timetable

Data of previous months have been revised compared to those issued in the News Release [90/2023](#) of 4 August 2023. The monthly percentage change for June 2023 has been revised from -0.3% to +0.2% in the euro area and from -0.2% to +0.2% in the EU. The annual percentage change has been revised from -1.4% to -1.0% in the euro area and from -1.6% to -1.1% in the EU.

For more information

Eurostat [database section](#) on short-term business statistics

Eurostat [Statistics Explained article](#) on the index of retail trade

The [weights of the Member States](#) in the EU and euro area aggregates

(See file NEWS_RELEASE_WEIGHTINGS_2015)

Eurostat [Euro indicators dashboard](#)

Eurostat €-indicators [release calendar](#)

European Statistics [Code of Practice](#)

For further information on data

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Volume of retail trade

% change compared with the previous month*

	Feb 23	Mar 23	Apr 23	May 23	Jun 23	Jul 23
Euro area						
Total retail trade	-0.1	-0.4	0.0	0.6	0.2	-0.2
Food, drinks, tobacco	-0.4	-0.8	-0.2	0.3	0.2	0.4
Non-food products (except automotive fuel), of which:	0.1	-0.7	0.3	0.4	0.3	0.5
Mail orders and internet	2.1	-0.8	1.6	-0.9	1.5	3.8
Automotive fuel in specialised stores	-1.3	0.4	-2.3	0.5	-0.3	-1.2
EU						
Total retail trade	-0.3	-0.5	0.1	0.4	0.2	-0.3
Food, drinks, tobacco	-0.4	-0.8	0.0	0.2	0.2	0.2
Non-food products (except automotive fuel), of which:	-0.3	-0.8	0.4	0.3	0.2	0.6
Mail orders and internet	2.2	-0.9	1.7	-0.8	1.3	4.0
Automotive fuel in specialised stores	-1.3	0.1	-2.3	0.3	-0.5	-1.1

Source dataset: [sts_trtu_m](#)

Total retail trade	Feb 23	Mar 23	Apr 23	May 23	Jun 23	Jul 23
Euro area	-0.1	-0.4	0.0	0.6	0.2	-0.2
EU	-0.3	-0.5	0.1	0.4	0.2	-0.3
Belgium	1.5	-1.0	0.6	-0.3	1.2	-0.5
Bulgaria	-1.0	-1.8	-0.8	1.7	-0.3	-0.1
Czechia	-0.7	-1.2	-0.6	0.3	0.3	c
Denmark	0.0	-0.7	0.6	0.3	0.3	-2.3
Germany	0.1	-1.0	0.8	2.0	-0.2	-0.8
Estonia	-1.3	-0.2	-0.1	-1.3	-1.1	-0.3
Ireland	-0.1	0.1	1.2	0.4	0.4	-2.3
Greece	1.4	-4.9	2.1	0.5	-3.8	c
Spain	-0.2	1.0	1.4	0.1	0.4	0.4
France	-0.2	-0.1	-1.5	-0.2	1.2	0.2
Croatia	0.1	0.1	3.4	-0.1	-1.2	0.0
Italy	-0.4	-0.4	-0.1	c	c	c
Cyprus	1.6	-1.0	1.2	0.9	-0.5	0.8
Latvia	0.3	-2.6	1.2	0.3	-0.9	-0.4
Lithuania	-1.6	-0.3	0.4	1.2	-0.3	-0.8
Luxembourg	0.3	-1.6	-1.4	1.7	3.3	-1.3
Hungary	-2.0	0.8	-0.9	-0.8	0.6	-0.2
Malta	0.3	0.4	-0.1	0.6	0.3	0.5
Netherlands	-0.6	-1.9	0.1	0.5	1.4	-1.4
Austria	0.2	-0.1	-0.8	0.6	1.6	-1.2
Poland	-1.8	-1.7	1.2	-1.8	0.0	0.1
Portugal	0.0	2.7	-1.7	3.0	-1.8	1.1
Romania	0.4	1.7	-2.7	2.4	-1.9	-0.2
Slovenia	-10.0	0.5	-2.5	-5.2	-2.6	-0.5
Slovakia	-0.8	4.1	-5.5	0.6	0.6	0.4
Finland	0.0	-1.3	1.6	-0.4	-1.1	0.1
Sweden	-2.3	-0.6	1.4	-0.1	-0.6	1.0
Norway	-0.3	-0.3	-0.3	1.2	0.2	-0.8
Switzerland	0.6	-0.4	-2.0	2.1	1.4	-2.3

* Calendar and seasonally adjusted

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Source dataset: [sts_trtu_m](#)

Volume of retail trade

% change compared with the same month of the previous year*

	Feb 23	Mar 23	Apr 23	May 23	Jun 23	Jul 23
Euro area						
Total retail trade	-2.3	-3.3	-2.8	-2.3	-1.0	-1.0
Food, drinks, tobacco	-4.6	-6.1	-4.5	-2.9	-2.7	-2.2
Non-food products (except automotive fuel), of which:	-0.7	-1.5	-1.2	-1.5	0.6	1.1
Mail orders and internet	-7.1	-4.6	-4.5	-4.2	-2.8	-2.1
Automotive fuel in specialised stores	0.4	1.8	-3.1	-1.5	-1.8	-3.4
EU						
Total retail trade	-2.5	-3.6	-3.0	-2.5	-1.1	-1.2
Food, drinks, tobacco	-4.7	-6.1	-4.7	-2.9	-2.8	-2.4
Non-food products (except automotive fuel), of which:	-0.8	-2.4	-1.6	-1.8	0.2	0.7
Mail orders and internet	-5.8	-3.9	-2.9	-2.9	-1.9	-0.3
Automotive fuel in specialised stores	-1.0	1.2	-3.4	-2.5	-2.4	-3.9

Source dataset: [sts_trtu_m](#)

Total retail trade	Feb 23	Mar 23	Apr 23	May 23	Jun 23	Jul 23
Euro area	-2.3	-3.3	-2.8	-2.3	-1.0	-1.0
EU	-2.5	-3.6	-3.0	-2.5	-1.1	-1.2
Belgium	-6.1	-8.4	-7.3	-7.6	-4.0	-5.0
Bulgaria	4.3	1.1	-2.7	1.8	2.4	1.6
Czechia	-6.8	-9.5	-8.4	-6.3	-4.1	c
Denmark	-4.1	-5.5	-3.8	-2.6	-0.1	-4.4
Germany	-5.5	-7.3	-4.0	-1.9	-1.0	-2.2
Estonia	-6.3	-12.9	-10.0	-9.6	-8.7	-8.6
Ireland	0.1	0.2	0.5	3.0	4.0	-0.4
Greece	1.1	-8.7	-6.2	0.2	-7.6	c
Spain	4.8	11.0	7.8	7.3	7.6	8.6
France	-1.3	-1.7	-4.1	-3.9	-2.1	-0.9
Croatia	-4.9	-7.3	-0.4	-1.0	-2.0	-0.9
Italy	-2.8	-2.7	-3.1	c	c	c
Cyprus	10.2	6.4	8.8	6.3	7.0	8.0
Latvia	2.4	-8.9	-3.3	-1.4	-2.5	-2.5
Lithuania	-1.8	-4.5	-3.1	-0.9	-0.8	-1.4
Luxembourg	6.2	1.1	3.2	5.1	9.9	6.9
Hungary	-10.1	-13.2	-12.6	-12.3	-8.3	-7.6
Malta	5.4	3.5	2.0	2.4	3.1	3.5
Netherlands	-2.4	-5.4	-4.4	-4.8	-0.7	-3.1
Austria	-3.3	-3.6	-5.7	-3.7	-1.3	-0.3
Poland	0.1	-5.1	-1.7	-2.6	-1.2	-1.2
Portugal	0.5	0.7	2.7	2.8	3.6	3.4
Romania	3.1	7.2	-0.6	3.1	1.7	0.9
Slovenia	-3.2	-11.9	-8.8	-12.7	-15.7	-16.3
Slovakia	-2.5	-5.9	-9.8	-8.1	-5.3	-4.4
Finland	-3.3	-5.5	-2.4	-1.4	-3.5	-1.9
Sweden	-8.0	-9.2	-6.8	-6.2	-5.3	-3.6
Norway	-3.9	-6.0	-4.8	-2.0	-1.3	-1.4
Switzerland	-0.6	-2.1	-3.9	-1.2	1.0	-2.1

* Calendar adjusted

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Source dataset: [sts_trtu_m](#)

Volume of retail trade, calendar and seasonally adjusted indices

(base year 2015)

	07-22	08-22	09-22	10-22	11-22	12-22	01-23	02-23	03-23	04-23	05-23	06-23	07-23
Euro area	113.6	113.4	114.4	112.6	113.4	111.5	112.5	112.4	111.9	111.9	112.6	112.8	112.6
EU	116.6	116.5	117.4	115.7	116.6	114.7	115.7	115.4	114.8	114.9	115.4	115.6	115.3
Belgium	104.6	106.0	107.1	100.5	101.2	98.1	97.9	99.4	98.4	99.0	98.7	99.9	99.4
Bulgaria	141.6	143.1	144.2	143.7	147.1	147.1	149.1	147.6	144.9	143.8	146.2	145.8	145.6
Czechia	120.1	119.6	120.3	118.0	117.9	117.2	118.1	117.3	115.9	115.2	115.5	115.9	c
Denmark	107.2	106.7	106.1	104.4	104.7	103.1	104.7	104.7	104.0	104.6	104.9	105.2	102.8
Germany	115.8	114.0	115.8	112.6	114.3	111.6	112.3	112.4	111.3	112.2	114.4	114.2	113.3
Estonia	130.5	130.3	129.1	128.1	130.3	126.2	124.2	122.6	122.4	122.3	120.7	119.4	119.0
Ireland	131.1	132.5	130.2	130.9	132.5	132.0	132.3	132.2	132.3	133.9	134.4	135.0	131.9
Greece	113.5	114.3	112.7	111.7	112.1	110.8	110.5	112.1	106.6	108.8	109.3	105.2	c
Spain	104.1	105.0	105.6	106.3	108.2	108.7	109.8	109.6	110.7	112.2	112.3	112.7	113.1
France	124.0	125.2	126.8	124.9	124.4	123.1	124.3	124.1	124.0	122.2	122.0	123.5	123.8
Croatia	120.8	121.3	119.6	118.3	117.2	116.7	116.9	117.0	117.1	121.1	121.0	119.6	119.6
Italy	100.7	100.0	99.7	99.1	99.6	98.2	98.9	98.5	98.1	98.0	c	c	c
Cyprus	129.6	131.7	132.8	133.1	134.2	134.3	136.0	138.2	136.8	138.4	139.7	139.0	140.1
Latvia	122.2	122.1	123.5	122.6	123.9	120.3	121.9	122.3	119.1	120.5	120.9	119.8	119.3
Lithuania	144.5	146.8	148.0	146.6	146.8	143.9	145.0	142.7	142.3	142.8	144.5	144.1	143.0
Luxembourg	34.6	35.3	36.1	35.7	36.2	36.7	36.5	36.6	36.0	35.5	36.1	37.3	36.8
Hungary	135.9	134.0	134.6	133.1	133.2	129.3	128.2	125.7	126.7	125.6	124.6	125.4	125.2
Malta	139.7	137.7	140.1	140.9	141.0	142.1	141.3	141.7	142.2	142.1	143.0	143.5	144.2
Netherlands	117.3	114.4	115.7	115.6	117.0	110.7	115.8	115.1	112.9	113.0	113.6	115.2	113.6
Austria	103.0	104.9	109.5	104.2	103.0	101.9	102.6	102.8	102.7	101.9	102.5	104.1	102.8
Poland	151.8	153.1	155.9	154.9	159.2	154.5	157.0	154.2	151.6	153.4	150.6	150.6	150.8
Portugal	123.3	124.8	122.4	123.3	125.1	121.5	123.9	123.9	127.2	125.0	128.7	126.4	127.8
Romania	166.9	167.4	166.2	167.0	167.6	169.8	169.7	170.3	173.2	168.5	172.6	169.3	168.9
Slovenia	156.7	166.3	160.4	159.3	158.7	156.9	162.6	146.3	147.0	143.3	135.8	132.3	131.6
Slovakia	115.2	114.8	113.2	112.0	113.1	120.3	110.9	110.0	114.5	108.2	108.9	109.6	110.0
Finland	112.0	112.9	113.4	112.2	112.5	108.8	111.2	111.2	109.8	111.6	111.1	109.9	110.0
Sweden	113.1	112.5	111.8	110.5	112.0	109.6	110.4	107.9	107.2	108.7	108.6	108.0	109.1
Norway	101.9	102.2	102.4	102.1	105.3	99.7	101.1	100.8	100.5	100.2	101.4	101.6	100.8
Switzerland	108.5	108.4	108.6	107.8	108.2	106.2	107.3	107.9	107.5	105.3	107.5	109.0	106.5

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Source dataset: sts_trtu_m



Volume of retail trade, calendar adjusted indices

(base year 2015)

	07-20	07-21	07-22	08-22	09-22	10-22	11-22	12-22	01-23	02-23	03-23	04-23	05-23	06-23	07-23
Euro area	109.2	112.8	112.1	116.5	111.8	114.2	116.8	131.2	106.5	99.9	110.0	108.4	111.7	112.7	111.0
EU	111.8	116.2	115.8	119.5	115.0	117.4	120.1	134.2	108.4	102.0	113.0	111.5	115.0	115.9	114.4
Belgium	104.0	107.0	104.1	98.3	101.7	103.5	101.7	115.9	96.7	88.8	98.0	97.1	100.5	103.4	98.9
Bulgaria	124.8	147.5	146.9	151.4	147.9	147.1	151.5	161.9	135.5	128.5	142.6	135.3	143.8	144.5	149.3
Czechia	120.9	125.4	115.2	115.6	118.4	119.7	130.1	137.9	107.6	103.6	115.2	110.4	115.4	117.3	c
Denmark	109.6	114.6	105.7	107.5	100.1	102.8	112.1	119.5	96.4	90.2	100.6	106.2	110.2	108.7	101.0
Germany	117.6	117.6	116.1	110.6	111.9	115.0	123.6	126.7	104.4	101.8	113.5	111.8	113.6	111.5	113.6
Estonia	122.1	135.6	136.9	134.7	127.6	129.0	132.2	141.5	112.7	104.0	120.0	118.4	125.6	123.2	125.1
Ireland	126.7	128.5	121.8	130.4	128.6	125.0	152.8	178.7	122.8	123.9	120.7	127.9	127.7	129.6	121.3
Greece	104.9	116.9	119.3	123.0	114.1	113.8	111.8	119.9	103.0	107.2	99.0	108.1	102.4	105.3	c
Spain	113.7	113.5	112.1	103.1	102.6	105.5	107.1	127.2	109.6	95.9	107.7	107.2	111.3	114.5	121.7
France	96.9	103.5	104.3	145.5	122.6	126.3	125.8	150.2	119.3	109.3	120.6	118.1	120.1	124.1	103.4
Croatia	131.0	148.8	147.8	148.0	125.9	116.7	106.4	120.5	94.5	94.5	109.8	114.0	120.7	129.5	146.4
Italy	100.1	108.3	107.9	99.5	100.7	102.8	100.2	119.2	93.3	87.0	93.6	88.7	c	c	c
Cyprus	130.6	137.9	137.8	132.3	133.2	134.7	136.3	164.5	121.2	121.4	129.0	134.2	135.1	139.5	148.8
Latvia	124.8	130.7	130.2	131.7	124.4	124.1	120.8	133.2	110.2	105.5	114.5	117.2	123.2	123.2	127.0
Lithuania	141.2	158.4	152.7	155.0	146.5	146.7	143.9	158.3	131.9	124.1	139.3	141.8	150.2	148.2	150.5
Luxembourg	37.3	36.3	36.3	32.3	35.1	35.9	36.7	42.4	34.5	32.6	36.7	35.3	37.0	37.7	38.8
Hungary	131.5	135.4	140.4	137.9	133.9	138.5	139.4	152.6	110.6	108.0	122.7	120.7	124.2	127.5	129.7
Malta	118.2	132.2	147.1	141.8	139.2	144.3	145.3	162.5	127.0	121.5	137.6	134.5	146.9	145.4	152.2
Netherlands	119.3	121.6	120.4	110.3	111.6	116.7	121.1	125.8	110.1	99.6	111.0	111.8	118.3	118.6	116.7
Austria	111.1	109.2	104.6	103.0	107.7	106.6	104.5	119.2	94.5	92.4	104.6	102.3	100.2	103.5	104.3
Poland	136.2	148.1	156.5	156.1	156.1	158.1	156.6	175.4	139.3	134.9	154.4	152.5	152.6	152.3	154.7
Portugal	122.8	126.1	130.5	132.7	121.6	123.2	124.3	150.6	114.8	108.6	120.5	117.7	124.1	121.5	135.0
Romania	155.2	170.1	176.2	179.7	172.4	172.5	175.1	190.7	147.8	143.8	167.2	162.9	171.2	167.1	177.7
Slovenia	121.0	132.1	163.4	170.3	167.0	164.7	154.1	170.0	152.8	128.8	144.8	137.8	136.2	136.8	136.8
Slovakia	111.1	113.3	115.0	114.4	115.2	114.7	116.9	130.6	99.7	99.4	113.9	104.5	110.8	114.2	109.9
Finland	121.4	125.3	118.3	117.5	111.8	111.2	113.3	125.6	97.5	93.2	103.7	109.3	116.2	117.5	116.0
Sweden	112.5	119.2	117.2	113.4	108.0	110.0	116.9	122.6	97.5	90.8	104.8	107.9	115.7	116.0	113.0
Norway	117.9	113.2	101.4	105.2	98.9	100.1	112.0	117.7	91.4	84.9	95.6	94.4	108.9	109.4	100.0
Switzerland	107.3	105.1	107.7	102.8	103.9	108.4	116.1	128.0	100.3	95.5	108.4	101.6	110.0	108.9	105.4

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Source dataset: sts_trtu_m

