

135/2020 - 15 September 2020

Second quarter of 2020

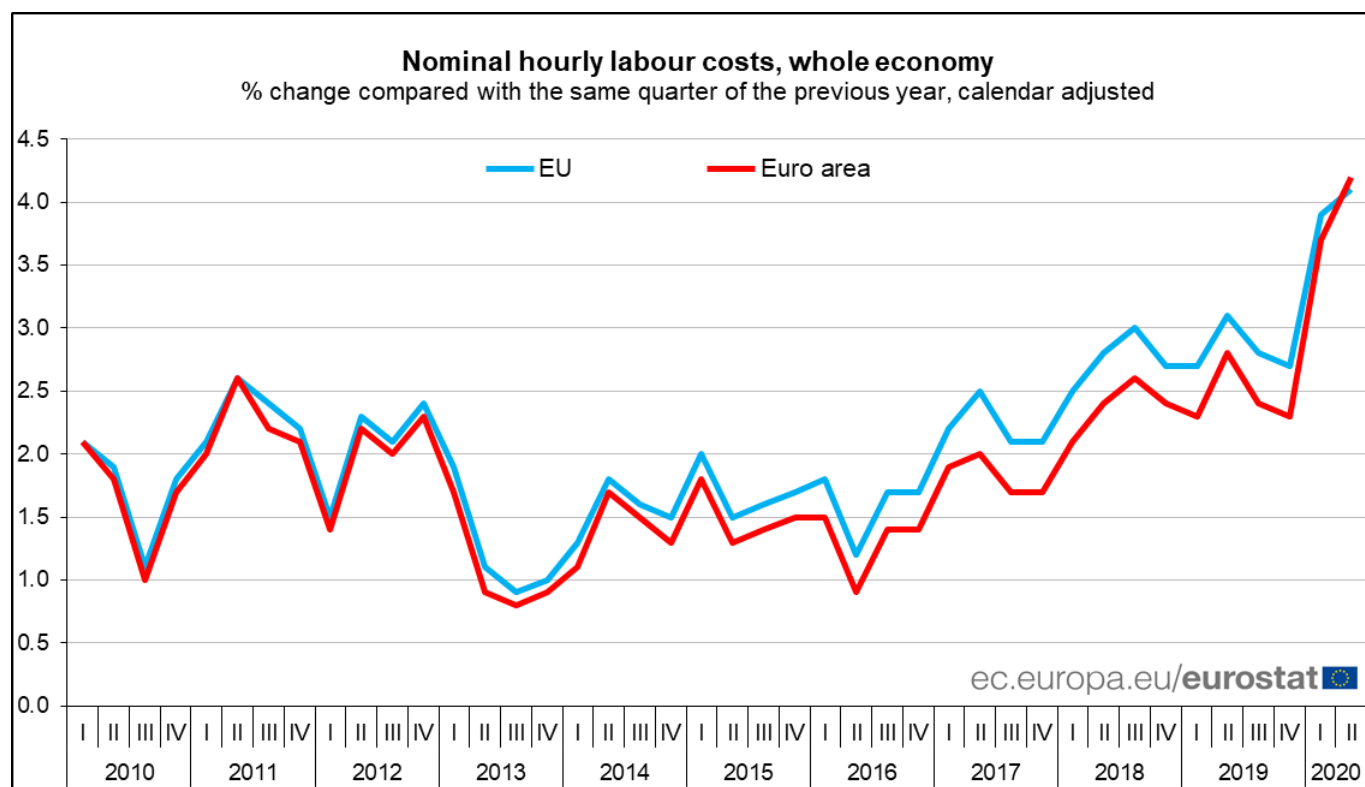
Annual growth in labour costs at 4.2% in euro area

At 4.1% in EU

In the second quarter of 2020, the quarter when the COVID-19 containment measures were widely in force in the European Union, the hourly labour costs rose by 4.2% in the **euro area** and by 4.1% in the **European Union (EU)**, compared with the same quarter of the previous year. In the first quarter of 2020, hourly labour costs increased by 3.7% and 3.9% respectively. These figures are published by **Eurostat, the statistical office of the European Union**.

The two main components of labour costs are wages & salaries and non-wage costs. In the **euro area**, the cost of wages & salaries per hour worked grew by 5.2% and the non-wage component grew by 0.8% in the second quarter of 2020 compared with the same quarter of the previous year. In the first quarter of 2020, the annual changes were +3.9% for wages & salaries and +3.1% for the non-wage component. In the **EU**, the costs of hourly wages & salaries increased by +5.3% and the non-wage component rose by +0.1% in the second quarter of 2020. In the first quarter of 2020, annual changes were +4.1% and +3.3% respectively.

In both the **EU** and the **euro area**, the increase in hourly wage costs indicates that the decrease in the number of hours worked, due to the COVID-19 crisis, was not fully compensated by a matching decrease in wages. This increase in hourly wage costs was partly compensated by the moderate increase in the non-wage component, due to tax reliefs and subsidies introduced by EU governments to support enterprises affected by the crisis.

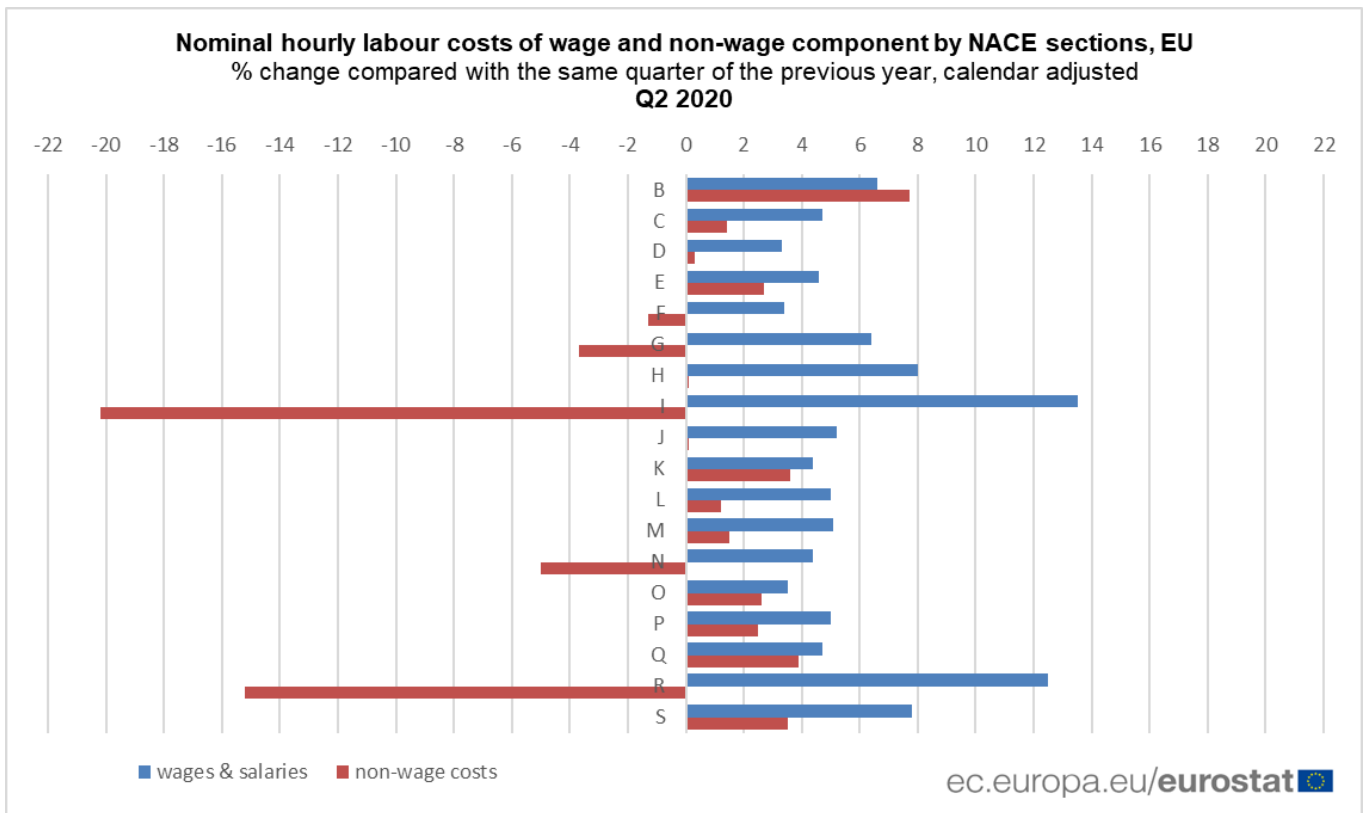


Breakdown by economic activity

In the second quarter of 2020 compared with the same quarter of the previous year, hourly labour costs in the **euro area** rose by 4.3% in the (mainly) non-business economy and by 4.1% in business economy: 4.4% in services, 3.8% in industry and 2.8% in construction. In the **EU**, hourly labour cost grew by 4.3% in the (mainly) non-business economy and by 4.0% in the business economy: 4.3% services, 3.9% in industry and 2.3% in construction.

In the EU, the economic activities that recorded the highest increases in hourly wage costs, in the second quarter of 2020 compared with the same quarter of the previous year, were: NACE Rev. 2 section I - 'Accommodation and food service activities' (+13.5%), followed by section R - 'Arts, entertainment and recreation' (+12.5%) and section H – 'Transportation and storage' (+ 8.0%).

The sectors with the highest decreases in the non-wage component were section I - 'Accommodation and food service activities' (-20.2 %) and section R - 'Arts, entertainment and recreation' (-15.2 %). The other activities that recorded a decrease for this component were section N – 'Administrative and support service activities' (-5.0%), section G – 'Wholesale and retail trade' (-3.7%) and section F – 'Construction' (-1.3%).



Geographical information

The **euro area** (EA19) includes Belgium, Germany, Estonia, Ireland, Greece, Spain, France, Italy, Cyprus, Latvia, Lithuania, Luxembourg, Malta, the Netherlands, Austria, Portugal, Slovenia, Slovakia and Finland.

The **European Union** (EU27) includes Belgium, Bulgaria, Czechia, Denmark, Germany, Estonia, Ireland, Greece, Spain, France, Croatia, Italy, Cyprus, Latvia, Lithuania, Luxembourg, Hungary, Malta, the Netherlands, Austria, Poland, Portugal, Romania, Slovenia, Slovakia, Finland and Sweden.

Methods and definitions

The **Labour Cost Index** is a short-term indicator showing the development of hourly labour costs incurred by employers, in nominal terms, that is without adjusting for price developments. It is calculated dividing the labour cost in national currency by the number of hours worked. Therefore, the development of variables, labour costs and hours worked, affect the evolution of the index (base year = 2016).

The quarterly changes in hourly employers' costs are measured for total labour costs and its main components: wages and salaries; and non-wage costs (labour costs other than wages and salaries). Total labour costs (TOT) cover wage and non-wage costs less subsidies. They do not include vocational training costs or other expenditures such as recruitment costs, spending on working clothes, etc.

Wage and salary costs (WAG) include direct remuneration, bonuses, and allowances paid by an employer in cash or in kind to an employee in return for work done, payments to employees saving schemes, payments for days not worked and remuneration in kind such as food, drink, fuel, company cars, etc.

Labour costs other than wages and salaries (OTH - non-wage costs) include the employers' social contributions plus employment taxes regarded as labour costs less subsidies intended to refund part or all of the employer's cost of direct remuneration.

Eurostat publishes Labour Cost Index data for NACE Rev. 2 sections B to S. The aggregate is referred to as "**Whole economy**" for the sake of simplification, even if agriculture, activities of households as employers and activities of extraterritorial organisations are excluded.

Recording of COVID-19 support schemes: the main schemes introduced by EU governments to alleviate the impact of the COVID-19 pandemics on enterprises and employees consist in short-term work arrangements and temporary lay-offs. In most cases, schemes are recorded as subsidies (or tax allowances) recorded with a negative sign in the non-wage component of the labour cost index. However, when government directly compensates the employees without channelling the support through the employer, the corresponding amounts are not recorded in labour cost statistics. In the case of Malta, subsidies on labour costs were deducted from the wages index instead of the non-wage component. Detailed guidance on the recording of government schemes related to the COVID-19 crisis in labour cost statistics can be found [here](#).

Revisions and timetable

The Labour Cost Index data are subject to revision, in particular for the latest quarters, when new source data become available. The original data, before any subsequent revision, are also available [here](#).

For some Member States, COVID19-related support schemes may not have been recorded in full in the non-wage component of the labour cost, which may lead to revisions in the next release to be issued on 16 December 2020. Please note in particular that the data for the second quarter of 2020 are flagged provisional for most of the countries.

Compared with News Release [94/2020](#) of 16 June 2020, the annual growth rate for the total economy for the first quarter of 2020 was revised from +3.4% to +3.7% for the euro area and from +3.7% to +3.9% for the EU.

For more information

Eurostat [website section](#) on labour costs

Eurostat [database section](#) on labour costs

Eurostat [Statistics Explained article](#) on labour cost index

Eurostat €-indicators [release calendar](#)

European Statistics [Code of Practice](#)

Eurostat Press Office

Veronika LANG

Tel: +352-4301-33 408

eurostat-pressoffice@ec.europa.eu

For further information on data

Ines KOLAKOVIC

Tel: +352-4301-32 179

Denis LEYTHIENNE

Tel: +352-4301-33 493

Beate CZECH

Tel: +352-4301-35 407

estat-labour-cost-indices@ec.europa.eu



Media requests: eurostat-mediasupport@ec.europa.eu / Tel: +352-4301-33 408



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Nominal hourly labour costs

% change compared with same quarter of previous year – calendar adjusted

	Whole economy (NACE Rev. 2 sections B to S)														
	Q2 2019			Q3 2019			Q4 2019			Q1 2020			Q2 2020		
	TOTAL	WAGES	OTHER	TOTAL	WAGES	OTHER	TOTAL	WAGES	OTHER	TOTAL	WAGES	OTHER	TOTAL	WAGES	OTHER
Euro area	2.8	2.9	2.4	2.4	2.6	1.9	2.3	2.4	2.0	3.7	3.9	3.1	4.2	5.2	0.8
EU	3.1	3.3	2.7	2.8	3.0	2.2	2.7	2.8	2.2	3.9	4.1	3.3	4.1	5.3	0.1
Belgium	2.0	2.5	0.7	2.6	3.0	1.2	1.6	2.1	0.3	1.6	1.6	1.7	2.0	2.0	2.0
Bulgaria	11.1	11.0	11.7	10.2	9.9	11.4	12.0	11.8	12.9	10.2	10.2	10.3	9.9	9.7	10.9
Czechia	7.7	7.7	7.8	5.3	5.3	5.1	7.8	7.8	7.8	6.5	6.6	6.3	6.8	10.4	-3.3
Denmark	2.4	2.4	2.9	2.2	2.2	2.2	1.8	1.7	2.0	2.3	2.4	2.2	1.3	3.5	-12.0
Germany	3.6	3.8	2.9	2.8	3.0	1.8	3.0	2.9	3.2	4.7	4.9	3.8	5.1	4.9	5.7
Estonia	8.4	8.4	8.2	7.7	7.9	7.2	6.7	6.6	6.8	4.3	4.3	4.2	1.9	3.1	-1.4
Ireland	3.1	2.9	4.3	3.8	3.3	7.0	3.9	3.2	9.3	3.0	2.6	5.7	-3.3	3.9	-55.8
Greece	2.1	2.5	0.9	4.1	4.4	3.3	4.1	4.0	4.4	1.5	2.4	-1.0	3.3	5.3	-2.9
Spain	3.5	3.1	4.6	2.4	2.0	3.3	2.9	2.4	4.6	3.8	3.8	3.9	8.6	6.6	14.7
France	1.6	1.6	1.6	1.9	2.0	1.9	1.0	1.5	-0.2	1.3	1.5	1.0	2.2	3.3	-0.4
Croatia	2.1	2.6	-0.9	4.8	5.7	-0.4	3.0	3.4	0.7	0.6	1.4	-4.2	0.7	1.5	-3.9
Italy	1.6	1.1	3.1	1.5	1.1	2.4	1.4	1.2	1.9	3.3	3.3	3.5	2.8	2.9	2.5
Cyprus	6.1	4.0	17.1	5.3	3.3	15.9	5.3	3.2	15.9	3.3	1.9	10.0	-8.6	-8.9	-7.1
Latvia	7.4	7.0	9.2	7.9	7.6	8.6	7.7	8.2	5.7	4.9	6.1	0.1	3.6	4.1	1.6
Lithuania	4.7	:	:	:	:	:	:	:	:	11.4	11.8	4.0	12.4	13.6	-8.1
Luxembourg	4.1	4.1	4.2	0.3	0.4	0.2	0.5	0.4	0.6	0.7	0.6	1.8	-0.7	-1.4	6.7
Hungary	10.0	9.6	12.2	8.9	10.1	3.0	9.9	11.0	4.2	8.3	9.4	3.0	12.2	13.8	4.2
Malta	1.4	1.5	0.0	2.8	2.9	1.6	0.9	1.3	-4.2	2.8	2.9	2.2	0.8	-0.1	10.7
Netherlands	2.3	2.0	3.4	2.7	2.5	3.4	3.2	2.7	5.0	4.4	4.6	3.6	-1.7	8.2	-41.4
Austria	3.6	3.5	3.9	1.9	1.8	2.1	2.4	2.3	2.5	9.5	9.6	9.2	c	c	c
Poland	7.2	7.2	7.2	6.7	6.8	6.7	5.9	5.9	5.9	9.0	9.0	8.9	5.5	5.5	5.4
Portugal	0.0	-0.1	0.5	4.4	4.2	5.5	0.7	0.7	0.8	7.6	7.5	8.1	13.5	15.2	5.5
Romania	12.4	12.5	11.4	13.2	13.2	12.1	12.0	12.1	11.2	8.4	8.3	10.2	16.1	16.2	14.1
Slovenia	5.0	5.3	3.2	3.3	3.4	2.7	6.7	6.5	8.5	5.7	6.1	3.5	8.8	11.3	-6.0
Slovakia	10.8	10.9	10.6	7.6	7.4	8.1	7.9	7.8	8.1	9.8	9.9	9.6	7.0	12.1	-8.0
Finland	1.6	2.2	-1.3	0.4	1.0	-2.1	1.6	2.2	-0.9	0.7	0.9	0.0	1.7	2.6	-2.5
Sweden	2.8	2.8	2.8	2.8	2.9	2.7	2.8	2.8	2.7	3.1	2.9	3.4	-2.5	1.8	-11.7
United Kingdom	3.7	3.8	3.2	3.8	4.0	2.9	2.7	2.8	1.9	5.6	5.5	5.8	22.1	22.8	18.5

Labour cost data are subject to revision, in particular for the latest quarters, when new source data become available.

: not available

c Confidential

TOTAL = total labour costs

WAGES = wage and salary costs

OTHER = non-wage costs

Source dataset: [lc_lci_r2_q](#)

Nominal hourly labour costs for the business / mainly non-business economy

% change compared with same quarter of previous year – calendar adjusted

	Business economy (NACE Rev. 2 sections B to N)							Mainly non-business economy (NACE Rev. 2 sections O to S)						
	Q2/19	Q3/19	Q4/19	Q1/20	Q2 2020			Q2/19	Q3/19	Q4/19	Q1/20	Q2 2020		
	TOT	TOT	TOT	TOT	TOT	WAG	OTH	TOT	TOT	TOT	TOT	TOT	WAG	OTH
Euro area	2.6	2.5	2.2	3.3	4.1	5.4	-0.1	3.4	2.4	2.7	4.6	4.3	4.7	2.9
EU	2.9	2.8	2.5	3.6	4.0	5.5	-0.9	3.6	2.7	3.1	4.7	4.3	4.9	2.5
Belgium	1.9	2.5	1.8	1.9	2.0	2.0	2.0	2.4	2.8	1.2	1.1	2.0	2.0	2.1
Bulgaria	10.7	9.8	11.4	9.1	9.5	9.4	10.1	12.7	11.1	14.2	14.1	11.4	11.0	13.0
Czechia	7.3	5.5	6.8	6.7	6.1	10.4	-6.1	9.1	4.8	11.0	5.9	9.2	10.4	5.9
Denmark	2.2	2.6	2.0	2.3	0.7	3.8	-17.6	2.9	1.7	1.5	2.3	2.4	3.1	-1.6
Germany	2.8	2.5	2.5	3.4	4.6	4.5	5.0	5.7	3.4	4.1	7.7	6.5	6.3	7.1
Estonia	7.7	6.4	6.3	3.8	1.2	2.7	-3.2	10.2	10.3	7.8	5.4	4.0	4.1	3.6
Ireland	3.3	4.3	4.3	2.8	-4.9	4.6	-65.9	2.6	2.7	3.0	3.3	-0.1	2.3	-24.1
Greece	2.8	5.3	6.5	1.4	5.3	4.9	6.8	1.2	2.9	0.2	1.5	0.7	5.9	-11.8
Spain	2.6	2.1	2.5	3.5	8.7	6.3	15.7	5.2	2.9	3.8	4.6	8.5	7.3	12.4
France	1.6	2.1	0.8	1.1	2.6	4.0	-0.7	1.7	1.7	1.3	1.8	1.1	1.4	0.4
Croatia	1.6	5.1	1.2	-1.1	-1.6	-0.7	-6.5	3.2	4.2	7.2	4.2	5.4	6.2	1.2
Italy	3.1	2.2	1.9	4.9	5.2	5.5	4.5	-1.2	-0.2	0.5	0.2	-2.2	-2.5	-1.4
Cyprus	5.3	4.6	5.0	2.9	-8.6	-9.0	-7.0	8.0	6.7	5.8	4.4	-8.5	-8.9	-7.4
Latvia	7.7	7.2	7.7	5.3	2.6	3.0	1.0	6.7	9.5	7.6	3.6	6.1	6.9	3.1
Lithuania	2.7	2.4	2.9	11.2	11.0	12.4	-10.0	9.9	11.0	9.8	11.5	15.7	16.4	-1.3
Luxembourg	3.8	0.4	0.4	0.4	-1.0	-1.9	8.4	5.0	0.0	0.7	1.4	0.4	0.3	1.4
Hungary	10.7	9.9	9.0	8.8	10.5	11.7	4.3	8.4	7.2	12.0	7.2	16.4	19.1	3.8
Malta	1.1	1.1	-1.7	0.9	-4.0	-5.3	14.6	1.9	5.3	5.4	6.1	9.0	9.3	6.7
Netherlands	2.2	3.0	3.3	3.9	-3.7	8.7	-58.5	2.6	2.0	3.0	5.5	2.8	7.1	-11.7
Austria	4.3	2.9	2.6	9.4	c	c	c	0.9	0.1	1.0	9.9	c	c	c
Poland	6.7	6.4	5.4	8.7	5.2	5.2	5.1	8.7	7.8	7.3	9.7	6.5	6.4	6.5
Portugal	-1.3	4.1	0.7	6.6	10.1	12.7	-2.1	2.1	4.9	0.9	9.5	18.7	19.1	17.1
Romania	11.9	12.8	11.8	9.5	17.5	17.6	14.9	13.9	14.2	12.5	5.3	12.5	12.5	11.9
Slovenia	3.9	3.2	5.5	4.3	4.7	8.0	-15.6	7.7	3.7	10.1	9.3	19.2	19.5	17.8
Slovakia	9.2	5.9	6.1	8.6	5.1	11.7	-14.2	15.1	11.8	12.4	13.2	11.8	13.2	7.6
Finland	0.5	0.3	1.4	1.1	1.5	2.6	-3.8	3.5	0.7	2.0	0.0	2.1	2.6	-0.2
Sweden	2.7	2.7	2.6	2.9	-3.7	1.6	-15.0	2.9	3.2	3.2	3.3	-0.3	2.3	-5.7
United Kingdom	3.8	4.3	2.7	5.6	22.8	23.5	18.5	3.4	2.8	2.7	5.7	20.4	20.8	18.5

Labour cost data are subject to revision, in particular for the latest quarters, when new source data become available.

TOT = total labour costs

WAG = wage and salary costs

OTH = non-wage costs

Source dataset: [lc_lci_r2_q](#)

Nominal hourly labour costs by main economic activity branches for the business economy

% change compared with same quarter of previous year – calendar adjusted

	Industry (NACE Rev. 2 sections B to E)							Construction (NACE Rev. 2 section F)						Services (NACE Rev. 2 sections G to N)							
	Q2/19	Q3/19	Q4/19	Q1/20	Q2 2020			Q2/19	Q3/19	Q4/19	Q1/20	Q2 2020			Q2/19	Q3/19	Q4/19	Q1/20	Q2 2020		
	TOT	TOT	TOT	TOT	TOT	WAG	OTH	TOT	TOT	TOT	TOT	TOT	WAG	OTH	TOT	TOT	TOT	TOT	TOT	WAG	OTH
Euro area	2.4	2.9	2.3	2.9	3.8	4.3	2.2	2.6	2.4	2.6	3.3	2.8	3.6	0.5	2.7	2.3	2.0	3.5	4.4	6.1	-1.4
EU	2.9	3.4	2.8	3.4	3.9	4.7	1.5	2.8	2.6	3.0	3.5	2.3	3.4	-1.3	2.9	2.6	2.3	3.7	4.3	6.2	-2.1
Belgium	1.7	2.5	1.9	2.2	2.3	2.3	2.3	2.0	3.1	2.3	2.2	2.0	2.0	2.0	1.9	2.4	1.7	1.7	1.9	1.9	1.9
Bulgaria	9.5	8.3	10.5	9.0	10.7	10.6	11.0	10.2	10.2	14.5	8.1	6.0	6.3	4.7	11.4	10.6	11.6	9.2	9.1	9.0	10.1
Czechia	6.9	6.8	6.2	7.0	6.1	10.5	-5.9	8.2	1.6	9.0	6.3	2.2	4.6	-4.7	7.4	4.8	7.0	6.4	6.5	11.1	-6.4
Denmark	3.0	4.2	3.3	3.7	2.0	5.0	-15.7	2.0	2.8	0.5	1.3	-2.7	-2.6	-3.8	1.9	1.9	1.6	2.0	0.6	4.1	-19.7
Germany	2.0	3.6	2.1	2.3	3.0	2.8	4.0	3.8	1.9	4.0	3.0	5.3	4.9	6.7	3.2	1.8	2.5	4.2	5.5	5.5	5.6
Estonia	6.3	6.7	6.1	4.7	2.4	3.3	-0.3	13.5	8.1	9.5	9.7	1.2	2.4	-2.4	7.5	6.1	5.8	2.4	0.5	2.4	-4.8
Ireland	1.8	3.2	5.4	2.5	0.1	8.6	-43.8	2.6	2.6	6.1	5.2	-13.8	-2.4	-118.7	3.9	4.8	3.7	2.7	-5.4	4.2	-69.8
Greece	2.1	0.4	3.8	-0.8	2.3	2.7	0.4	-12.0	-11.2	-9.5	2.8	5.6	6.3	2.7	3.7	7.6	8.1	2.0	6.3	5.6	8.7
Spain	2.6	1.9	1.9	3.4	9.0	6.5	16.2	1.5	1.8	2.6	3.4	9.5	9.6	9.3	2.7	2.2	2.7	3.5	8.5	5.8	16.4
France	2.0	1.9	1.2	1.5	3.1	3.4	2.4	1.6	2.5	1.6	1.3	2.7	2.7	2.8	1.5	2.1	0.6	1.0	2.5	4.3	-2.1
Croatia	0.8	3.1	3.0	0.4	0.2	0.9	-4.1	-5.0	-1.7	4.4	-0.6	-0.5	0.5	-6.9	2.8	6.9	0.1	-2.0	-2.6	-1.7	-7.7
Italy	3.7	2.6	3.0	5.3	3.6	3.8	3.1	1.8	2.4	-0.6	4.4	-9.1	-8.7	-10.0	2.8	2.0	1.6	4.7	7.8	8.0	7.4
Cyprus	6.8	5.6	4.9	3.0	-17.3	-17.8	-15.0	5.6	7.6	5.7	3.7	-0.5	-1.8	6.6	5.0	3.9	5.0	2.7	-8.1	-8.3	-7.1
Latvia	8.0	7.8	8.4	5.4	4.0	4.4	2.6	6.8	10.4	15.3	9.2	7.1	7.8	4.3	7.8	6.5	6.5	4.7	1.6	2.0	0.1
Lithuania	6.1	5.5	6.1	12.4	10.7	10.2	24.3	-5.6	-3.8	-2.8	15.9	12.7	14.0	-14.4	2.4	1.9	2.3	10.0	10.9	13.1	-17.1
Luxembourg	2.5	0.4	0.6	-2.2	1.9	1.1	9.3	4.8	1.3	2.3	2.3	0.6	-0.9	14.3	3.8	0.3	0.1	0.5	-1.5	-2.4	7.4
Hungary	11.6	10.9	9.1	8.7	10.4	11.2	6.2	13.2	15.3	15.2	11.9	13.9	14.5	10.2	9.9	8.8	8.3	8.6	10.3	11.8	2.6
Malta	1.9	1.7	1.7	-1.9	-1.5	-2.1	8.3	-6.8	-5.9	-8.6	-0.8	5.7	5.8	4.5	1.5	1.4	-2.0	1.5	-5.1	-6.6	16.5
Netherlands	2.2	2.6	4.3	4.3	c	c	c	2.1	3.1	2.7	3.7	c	c	c	2.2	3.0	3.1	3.9	c	c	c
Austria	3.7	4.1	3.6	4.4	12.2	11.8	13.6	4.9	4.7	3.6	11.7	8.3	7.9	9.7	4.6	2.0	1.9	11.6	c	c	c
Poland	6.9	6.9	5.6	8.3	5.8	5.8	5.9	11.0	2.6	8.1	7.9	0.3	0.4	0.2	6.0	6.5	5.0	9.0	5.2	5.3	5.2
Portugal	-1.1	3.4	1.2	7.7	13.0	15.9	0.9	-0.4	4.0	3.3	6.3	4.7	5.6	1.1	-1.4	4.6	0.1	6.0	9.1	11.8	-4.5
Romania	11.5	11.6	11.1	9.9	19.8	20.0	16.7	18.3	21.1	19.8	7.6	9.5	9.3	14.8	11.2	12.5	11.2	9.5	17.2	17.4	13.5
Slovenia	4.2	1.5	3.4	3.8	4.0	7.6	-18.2	2.1	12.2	4.7	7.0	7.3	11.0	-14.8	3.8	3.4	7.2	4.3	4.9	8.0	-13.7
Slovakia	7.8	4.7	6.6	8.1	6.4	14.5	-17.1	9.3	5.8	1.8	4.7	-5.1	2.0	-26.0	10.4	6.9	6.1	9.2	5.0	10.4	-11.0
Finland	0.2	0.8	1.6	2.8	-0.9	0.6	-7.5	0.2	2.5	0.0	0.0	0.7	1.5	-4.6	0.8	-0.3	1.6	0.4	2.9	3.8	-1.6
Sweden	4.9	3.0	2.9	2.2	-3.7	0.4	-12.4	-0.9	1.8	1.3	3.0	-6.4	1.5	-25.0	2.6	2.8	2.7	3.1	-3.2	2.1	-14.3
United Kingdom	2.0	2.4	3.5	6.3	21.7	22.5	18.2	5.0	6.4	6.2	7.9	23.2	23.0	23.9	4.0	4.5	2.1	5.2	23.0	23.8	18.1

Labour cost data are subject to revision, in particular for the latest quarters, when new source data become available.

c Confidential

TOT = total labour costs

WAG = wage and salary costs

OTH = non-wage costs

Source dataset: [lc_lci_r2_q](#)

Nominal hourly labour costs of wage and non-wage component by NACE Rev. 2 sections

% change compared with same quarter of previous year – calendar adjusted

	EU														
	Q2 2019			Q3 2019			Q4 2019			Q1 2020			Q2 2020		
	TOTAL	WAGES	OTHER	TOTAL	WAGES	OTHER	TOTAL	WAGES	OTHER	TOTAL	WAGES	OTHER	TOTAL	WAGES	OTHER
B: Mining and quarrying	1.1	4.9	-9.1	0.0	3.7	-9.5	-2.4	0.3	-10.0	3.3	3.4	3.0	6.9	6.6	7.7
C: Manufacturing	2.8	2.7	3.3	3.5	3.6	3.4	2.8	2.7	3.2	3.4	3.5	3.1	4.0	4.7	1.4
D: Electricity, gas, steam and air conditioning supply	3.4	3.5	3.1	2.8	2.9	2.5	3.6	3.8	2.9	2.5	3.5	-0.3	2.6	3.3	0.3
E: Water supply; sewerage, waste management and remediation activities	4.3	4.2	4.4	2.4	2.2	3.2	3.3	3.3	3.5	3.5	3.9	2.3	4.2	4.6	2.7
F: Construction	2.8	2.9	2.4	2.6	2.7	2.4	3.0	3.2	2.3	3.5	3.4	3.6	2.3	3.4	-1.3
G: Wholesale and retail trade; repair of motor vehicles and motorcycles	3.6	3.3	4.5	3.1	3.1	3.3	2.4	2.5	2.1	4.0	4.5	2.3	4.2	6.4	-3.7
H: Transportation and storage	2.6	2.8	2.2	2.6	2.7	2.2	2.5	2.7	1.9	3.6	3.8	2.8	6.1	8.0	0.1
I: Accommodation and food service activities	1.9	1.7	2.3	2.9	2.9	2.9	2.3	2.1	3.0	4.1	5.1	0.7	6.0	13.5	-20.2
J: Information and communication	3.0	3.4	1.9	3.2	3.7	1.7	2.8	3.1	1.6	3.0	3.3	1.9	4.0	5.2	0.1
K: Financial and insurance activities	2.9	2.8	3.2	2.7	2.4	3.6	2.4	2.0	3.5	4.0	4.0	4.2	4.2	4.4	3.6
L: Real estate activities	2.3	2.7	0.9	2.0	2.3	1.0	0.9	1.2	-0.2	5.3	5.6	4.4	4.2	5.0	1.2
M: Professional, scientific and technical activities	1.8	3.7	-4.5	0.5	2.2	-5.2	1.2	2.8	-4.2	3.5	3.5	3.6	4.3	5.1	1.5
N: Administrative and support service activities	3.7	3.8	3.5	3.5	3.5	3.3	3.6	3.9	2.6	3.2	3.4	2.7	2.2	4.4	-5.0
O: Public administration and defense; compulsory social security	3.7	3.8	3.4	2.5	2.6	2.4	2.7	2.6	3.0	4.4	4.7	3.7	3.2	3.5	2.6
P: Education	3.1	3.2	2.8	2.7	3.0	1.8	2.9	3.0	2.5	5.9	5.9	5.6	4.3	5.0	2.5
Q: Human health and social work activities	3.9	3.9	3.8	2.7	2.7	2.7	3.4	3.4	3.6	3.9	4.0	3.6	4.5	4.7	3.9
R: Arts, entertainment and recreation	5.0	5.3	4.1	4.9	5.2	3.8	4.8	5.4	2.8	6.7	7.6	3.6	6.5	12.5	-15.2
S: Other service activities	2.8	2.7	3.1	3.1	3.2	2.6	2.4	2.4	2.4	4.7	4.7	4.4	6.8	7.8	3.5

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: not available

TOTAL = total labour costs

WAGES = wage and salary costs

OTHER = non-wage costs

Source dataset: [lc_lci_r2_q](#)