

# How to use the Microdata Access Portal



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# 1. What you need to get started

Before you start to work with Eurostat's Microdata Access Portal there are a couple of things you should check.

- First of all, check if your organisation is on our <u>list of registered research entities</u>. If your organisation is not yet registered, you will need to apply. To find out how to do this, take a look at our guide: <u>How to Apply for Microdata</u>.
- If your organisation is already registered, you should make sure that you have the identification number and the name of the contact person<sup>1</sup> in your organisation at hand. These can also be requested from Eurostat, by writing to: <u>estat-microdata-access@ec.europa.eu</u>.
- You will also need to have an EU Login allowing two factor authentication. This means that you have to register your mobile phone number in your EU Login account or install the EU Login application on your smartphone. Note that your EU Login must be linked with your professional e-mail address (NOT ACCEPTED: gmail, yahoo, hotmail or similar private addresses). For instructions on how to create an EU Login account, check the <u>EU Login Tutorial</u>.

Please keep in mind:

- All notifications from the Microdata Access Portal Tool will be sent to the email address that you used when setting up your EU Login account. If necessary, you can change the EU Login linked to your research proposal. To do this, you should contact estat-microdata-access@ec.europa.eu
- At each step of the application procedure, you will receive an e-mail notification from <u>automated-notifications@nomail.ec.europa.eu</u>. Make sure to check your spam folder for e-mails from

<sup>&</sup>lt;sup>1</sup> The contact person coordinates applications for microdata access on your side.





# automated-notifications@nomail.ec.europa.eu and move them to your inbox, so that you don't miss out on any important notifications.

- If an action from your side is needed, the e-mail notification will include a link leading directly to your application in the Portal.
- If you somehow delete the notification, don't worry just log-on to the <u>Microdata Access Portal</u>, click on the "List of my Research Project Proposals" tab and choose the application from the list.
- The "Research Project Proposal list" provides details about your

application(s) and their status. If the Actions column indicates "**View** " (see screenshot below), this means that your research proposal is being processed and can be viewed, but not edited at this stage. "**Edit**" means

List	of my Rese	earch Project	Proposals						
RPF	Ps list 🔞 results fo	und			Q	Search filter		+ Create a ne	w RPP
	JIRA ↓ Reference	RPP ↓↑ Reference	Title ↓↑	Datasets ↓↑	Start √↑	End ↓↑	Status ↓↑	Created $\downarrow\uparrow$	Actions
21	MICRODATA- 17803	NA	test from givanget	Community Innovation Survey (CIS)	28/02/2023	28/02/2028	Submitted	17/01/2023	Ø
22	MICRODATA- 17799	RPP 16/2023-CIS	test res ind	Community Innovation Survey (CIS)	28/02/2023	28/02/2028	MS cons. finished	17/01/2023	0
23	MICRODATA- 17795	NA	testdm	Adult Education Survey (AES)	28/02/2023	28/02/2028	Submitted	17/01/2023	0
24	MICRODATA- 17791	NA	test pm researcher error	Adult Education Survey (AES)	28/02/2023	28/02/2028	Submitted	17/01/2023	0
25	MICRODATA- 17787	NA	test pm researcher error	Adult Education Survey (AES)	28/02/2023	28/02/2028	Submitted	17/01/2023	0
26	MICRODATA- 17784	NA	test p researcher	European Union Statistics on Income and Living Conditions (EU-SILC)	28/02/2023	28/02/2028	Drafted	17/01/2023	ø
27	MICRODATA- 17779	NA	test p researcher	European Union Statistics on Income and Living Conditions (EU-SILC)	28/02/2023	28/02/2028	Drafted	17/01/2023	ø

that your applications require some action from your side.



## 2. Stages in the process



# **2.1 Submitting a Research Project Proposal**

To submit your Research Project Proposal, navigate to <u>https://ec.europa.eu/eurostat/microdata/portal</u>. You will be first redirected to EU Login, provide your credentials and sign in.

MICRODATA requires you to	oauthenticate
Sign in to cor	ntinue
Enter your e-mail address or unique	identifier
Create an account	Next )
Or	
Sign in with your elD	

Following successful login you will be redirected to Microdata portal home page. Click on the "**Create Research Project Proposal (RPP)**" button at the bottom left-hand side of the screen.





If at this point you see this message



It means that your EU Login account is probably linked to the banned emails like Gmail, yahoo, Hotmail or similar private addresses. Should this happen, create and use the EU Login account linked with your professional email address.

Once the previous step has been successfully completed, you will arrive at the "Create Research Project Proposal Form" page.



		<b>A</b> •				
	Reference Number	U				12
1.2 Research Entity	Name 🙃 *					
						200
1.3 Research Entitv	Contact Person (co	ordinator at entity	level, see "i" for m	ore details) 🚹 *		
		,				250
Network project	e					
VYes VNO						
					Next >	

The submission form is organised in the following section:

- **1.** Research entity
- 2. Persons who will have access to the data
- 3. Purpose of the research proposal
- 4. Datasets selection
- 5. Results of statistical analysis
- 6. Safekeeping of the data
- 7. General comments

You should fill in each section consecutively.

Fields marked with an asterisk \* are compulsory.

If more than one research entity is requesting access for your project, you should tick "**Yes**" for Network project in the "**Research entity**" section.

If you are unsure about what is required in any of the fields, just click on **the** ① **symbol** to show or hide additional information on a specific field.

You can move between chapters by clicking on the tabs or on  $\ensuremath{\textbf{Next}}$  /  $\ensuremath{\textbf{Previous}}$  buttons.

A new request form is **NOT** saved automatically, but you can save a draft of the Research Project Proposal at any time by clicking "**Save as Draft**".





 The button "Save as Draft" saves the current version of the application and creates a copy for future use - found at "My Projects". To continue

working on local draft copy click on "Edit" button 🧖 .

**WARNING:** do not quit the form without clicking on "Save as Draft"; otherwise, all the data you have entered will be lost.

When your research proposal is ready - click "Submit".

If some information is missing or incorrect, the tool will notify you and you can make the required adjustments. For example:

1			
he Research Entity Reference Num	er is mandatory		
.2 Research Entity Name 🚺 *			
			20
he Research Entity Name is manda	vry		
.3 Research Entity Contact Pe	rson (coordinator at entity level, see "i" fo	r more details) 🚺 *	
			20
he Research Entity Contact Person	s mandatory		
letwork project 🚺 *			

You can also check entire form for validation error messages, by clicking on the "**Validate**" button, you should see the entire list of errors displayed above the form.



Please fix the following errors:			
	1. 1.2 Research Entity Name is mandatory!		
	2. 1.1 Research Entity Reference Number is mandatory!		
	3. 1.3 Research Entity Contact Person is mandatory!		
	4. 3.1 Title(s) of the Research Project Proposal is mandatory!		
	5. 3.2 Description of the research proposal is mandatory!		
	6. 3.4 Why publicly available data is mandatory!		
	7. 4.3 Description of variable groups is mandatory!		
	8. 4.4 Dataset Usage is mandatory!		
	9. 4.5 Methods of statistical analysis is mandatory!		
	10. 5.1 Expected scientific results is mandatory!		
	11. 5.2 Results Published is mandatory!		
	12. 6.1 Description of safekeeping is mandatory!		
×	13. 6.2 Description of anonymisation is mandatory!		
	14. 4.1 Datasets is mandatory!		
	15. 4.2 Type of Confidential Data is mandatory!		
	16 4 1 1 Countries requested is mandatory		

Once you have supplied the missing information, click "**Submit**" again. If you have supplied all the required information, your submission will be successful, and you will receive the following notification:

automated-notifications@nomail.ec.europa.eu [MICRODATA] Your Research Project Proposa Retention Policy EC Automated Email Deletion - Deleted Items (6 months	(RPP) has been submitted successfully Expires 07/12/2023
Dear User	
Your Research Project Proposal (RPP) has been submitte	l successfully.
We will return to you shortly with comments to your RPF	(if any) and further instructions.
Our e-mail account might be blocked by your e-mail syst	m spam filter. Please validate it, in order to avoid loss of (future) correspondence.
The ESTAT Microdata Access Team can be contacted the	ough ESTAT-Microdata-access@ec.europa.eu.
Best regards,	
ESTAT Microdata Access Team	







Once submitted, your application will be reviewed by Eurostat's microdata access team to make sure that it is correct and complete. If we have comments on the first version of your application, we will ask you to revise it. In this case, you will receive a notification with a link to the Microdata Access Portal. See the example below:

automated-notifications@nomail.ec.europa.eu [MICRODATA] Your Research Project Proposal (RPP) requires modifications Retention Policy EC Automated Email Deletion - Deleted Items (6 months)	Expires 07/12/2023		
Dear User, Your Research Project Proposal (RPP) has been analysed by ESTAT and requires some changes. Please consult the following link <u>https://ec.europa.eu/eurostat/microdata/portal</u> to access your applica	Dear User, Your Research Project Proposal (RPP) has been analysed by ESTAT and requires some changes. Please consult the following link <u>https://ec.europa.eu/eurostat/microdata/portal</u> to access your application, read the comments, apply changes and re-submit your RPP.		
Best regards ESTAT Microdata Access Team			

Once you have logged on, you can find **Comments** at the top of your application explaining exactly which actions you need to take.

Eurost	at Comments 0
	Private e-mail accounts are not eligible.
	Section 6.1: You refer to two individual researchers having access to the microdata, but there are three listed in the application. Please clarify.
	The storage device needs to be kept in a locked room.
	If the computer on which the microdata and derived intermediate results are used is connected to internet, how are the microdata protected against access of unauthorised persons? Firewall, Antivirus?
i	Both the microdata and derived intermediate results may only be accessed at the premises of the research institute.
	Section 6.2: You can find the guidelines on how to ensure anonymity of results in chapter 6 of the "Self-study material for the users of microdata". (https://ec.europa.eu/eurostat/web/microdata/overview/self-study-material-for-microdata-users) In general you have to make sure that no confidential information can be inferred from the statistics published on the basis of microdata. When calculating tables, please make sure that appropriate thresholds and dominance rules are applied. The thresholds levels and other data-specific conditions are laid down in the "Guidelines for publications". (https://ec.europa.eu/eurostat/documents/203647/771732/Guidelines+for+publication/Offf8d48-4bb4-4567-ba8e-eceb65ef5bc5) Please confirm that you will follow specific confidentiality thresholds as laid down in the "Guidelines for publication".

Once you have dealt with the comments, click "Submit".



How will each of the ch the research project.	hosen datasets be used? Plea	ase state which data will be us	ed for which part o	of
.5 Methods of statisti	cal analysis to be used *			495
Methods of statistical a	analysis to be used			
	Previous	Next >		
	Previous	Next >		

If there are no more comments from the Eurostat microdata access team, you will receive confirmation that your Research Project Proposal has been registered and you will get a reference number that you should use in all correspondence with Eurostat. Processing of your application now moves to the Eurostat technical unit concerned.

automated-notifications@nomail.ec.europa.eu [MICRODATA] The reference number of your Research Project Proposal Retention Policy EC Automated Email Deletion - Deleted Items (6 months)	(RPP) - RPP 152/2023-AES Expires 08/12/2023
Dear User,	
Thank you for sending your Research Project Proposal.	
Your RPP reference number is RPP 152/2023-AES and should be quoted in any corre	espondence.
We will keep you informed about each step of your application.	
The current status is displayed at any time within your account.	
I have launched the procedure and will keep you informed. Once your application is a	cleared at Eurostat, documents to be signed will be uploaded in your account.
Once the signed RPP document has been received back at Eurostat, we will launch th	e consultations with the national statistical authorities which provided the data.
You may expect a final reply within around 6 weeks, if no issues arise.	
Best regards,	
Best regards, ESTAT Microdata Access Team	





### 2.3 Technical unit review

The "technical unit" is the Eurostat unit responsible for production of statistics related to the microdata that you have requested access to. Once the microdata access team deems your Research Project Proposal to be complete, it will be forwarded to the technical unit.

If the technical unit believes that your application needs further work, you will receive the following notification:



By clicking on the link in the notification, you will be taken to the Microdata Access Portal, where you can also see the changes that you need to make in the Comments box.



Revision Mandatory						
Yes						
Your Decision 🚹 *						
Revise your application	📋 Withdraw					

If revision is mandatory (see box highlighted in red above), then you must revise your application. To do this, click "**Revise your application**" button.

Your Decision 🚯 *
Revise your application
RPP 152/2023-AES - test email workflow
(Updated: 20/06/2023, Status: Returned to RE )
1. Research entity 2. Persons 🗮 3. Purpose 🔟 4. Datasets 🗍 5. Results 🏚 6. Safekeeping 🗩 General Comments
1.1 Research Entity Reference Number () *
1.2 Research Entity Name *
Research Entity Name
1.3 Research Entity Contact Person (coordinator at entity level, see "i" for more details) () *
Research Entity Contact Person
Network project (project involving more than one research entity)? *
● Yes ○ No

This will unblock your application for revision. Once you have made the necessary changes, click "**Submit**".



For a quick overview of the process, see below:

urostat Comments U		]
DATASET : Community Innovation Survey (Cl DECISION : observations COMMENT : test DATASET : Labour Force Survey (LFS) DECISION : approved	s) 1. Read Eurostat comments	
DATASET : Continuing " scational Training Su DECISION : approved COMMENT : test	rivey (CVTS)	
vision Mandatory 2	. Decide if you	
s V	vant to withdraw or	
ur Decision 🙃 *	evise your	
Revise your application     Withdraw	pplication	
RPP 152/2023-AES - test email wor (Updated: 22/05/2023, autors: Returned to RE )	kflow	
🗎 1. Research entity 📽 2. Persons 🗮 3	Purpose 🕍 4. Datasets 🛱 6. Results 🇯 6. Safekeeping 🏓 General Comments	
General comment This field is optional Use this space to answer to	questions that arose during the evaluation of your application, when this is not possible in the corresponding section. Please do not replicate information already given in the other sections.	20
3. Update the form	< Previous	
	► Submit	Valid

If revision is not mandatory, the notification from the technical unit is just for your information. You may revise your application if you want, but this is not a requirement, and you can continue without revising.

At this stage you may also decide to withdraw your application for whatever reason.





### 2.4 Submission of signed application

Once the application is accepted by the technical unit you will receive a notification to sign the final version of the application. This notification will be received by the front-end user (a person who submitted the research project proposal), not by the Principal Researcher or Data Manager.

Principal decimated - notifications@normal acceurops are interview in the interview	은 Reply @ Reply All 은 Forward (@ IM
MICRODATA RPP 152/2023-AES - Documents for signature  MicroData RPP 152/2023-AES - Documents for signature  MicroData RPP 152/2023-AES - Documents To Pointer To Poi	automated-notifications@nomail.ec.europa.eu
<ul> <li>Beter to PROVE The CAndromated themail Deterion - Detered thema (§ month)</li> <li>Dear User,</li> <li>After a first evaluation by Eurostat your research proposal is deemed to be feasible and can now be consulted with the national statistical authorities.</li> <li>Now we would like you to sign the documents. Please follow this link: <a href="https://cc.europa.eu/eurostat/microdata/portal/pp">https://cc.europa.eu/eurostat/microdata/portal/pp</a> to access the documents uploaded in section 7. Attachments and proceed as follows: <ul> <li>Check all details of your Research Project Proposal application form (RPP) and the Individual Confidentiality Declaration (ICD).</li> <li>in our the Research Project Proposal application form dated and counter-signed by the Principal Researcher for this research project;</li> <li>have the Research Project Proposal application form dated and counter-signed by the contact person for microdata access of your entity.</li> <li>The contact person confirms by signing the RPP application form that all persons quoted in the research project personal are employed by, respectively in the case of PDD students ig gain vertex to the research troject throp is eligible to have access to the microdata within this research project the condition may lead to the withdrawal of research entity recognition;</li> <li>Where the Individual Confidentiality Declaration dated and signed by each researcher named in the application, including the Principal Researcher and Data Manager; each person microdata access of the other participating research entity(iss);</li> <li>upload the signed documents;</li> <li>upload the signed documents into your project account.</li> </ul> NOTE: We accept wet-ink and Qualified Electronic Signature. Index of use electronic signature; you must have a digital certificate associated to your identity. You can get a Qualified Certificate for Qualified Electronic Signatures from any Qualified Trut Typewritten signatures do not comply with standards for qualifi</li></ul>	[MICRODATA] RPP 152/2023-AES - Documents for signature
Dear User, After after staulation by Eurostat your research proposal is deemed to be feasible and can now be consulted with the national statistical authorities. More would like you to sign the documents. Please follow this link: <u>https://ec.europa.eu/eurostat/microdata/portal/pp</u> to access the documents uploaded in section 7. Attachments and proceed as follow: 1. Check all details of your Research Project Proposal application form (RPP) and the Individual Confidentiality Declaration (ICD). 3. Sign documents: a further Research Project Proposal application form initialed on each page, dated and signed by the Principal Researcher for this research project; b we the Research Project Proposal application form dated and counter-signed by the contact person for microdata access of your entity. The contact person confirms by signing the RPP application form that all persons guided in the research project Proposal are employed by, respectively in the case of PhD students fegally related to, the research entity. No other persons is eligible to have access to the microdata within this research project Proposal add to the withforward of a case of other participating research entity (recognition). A we the Individual Confidentiality Declaration dated and signed by each researcher named in the application, including the Principal Researcher and Data Manager; each person should sign one own, individual declaration: A wet the Governments b uplote the signed documents into your project account. 3. Submit the documents worker to use electronic signature, you must have a digital certificate associated to your identity. You can get a Qualified Certificate for Qualified Electronic Signatures from any Qualified Trust Serveider (QTSP) authorized to provide the service and complying with elDAS regulation (No 910/2014). Typewritten signatures do not comply with standards for qualified electronic signatures and are not eligible. Technical comments on the planned use of the data: tet email dow	Retention Policy EC Automated Email Deletion - Deleted Items (6 months) Expires 12/12/2023
After a first evaluation by Eurostat your research proposal is deemed to be feasible and can now be consulted with the national statistical authorities. Now we would like you to sign the documents. Please follow this link: https://ec.europa.eu/eurostat/microdata/portal/pp to access the documents uploaded in section 7. Attachments and proceed as follows:  1. Check all details of your Research Project Proposal application form (RPP) and the Individual Confidentiality Declaration (ICD). 2. Sign documents: <ul> <li>print all documents:</li> <li>arve the Research Project Proposal application form initialed on each page, dated and signed by the Principal Researcher for this research project;</li> <li>have the Research Project Proposal application form dated and counter-signed by the contact person for microdata access of your entity.</li> <li>The contact person confirms by signing the RPP application form that all persons quoted in the research project. Breach of this condition may lead to the withdrawal of research entity resonance on the PP application form that all persons quoted in the research project. Breach of this condition may lead to the withdrawal of research entity isolation.</li> <li>ONLY IN CASE OF A NETWORK PRODECT (several research entities participating in the project): have the Confirmation of Participation (CoP) signed by the contact person for microdata access of the other participating research entity (ice);</li> <li>upload the signed documents;</li> <li>upload the signed documents;</li> </ul> <li>Worts: We accept wet-ink and Qualified Electronic Signature.</li> <li>In order to use electronic signature, you must have a digital certificate associated to your identity. You can get a Qualified Certificate for Qualified Electronic Signatures from any Qualified Trust Service Provider (QTSP) authorized to provide the service and complying with eIDAS regulation (No 910/2014).</li> <l< td=""><td>Dear User,</td></l<>	Dear User,
<ul> <li>Now we would like you to sign the documents. Please follow this link: https://ec.europa.eu/eurostat/microdata/portal/pp to access the documents uploaded in section 7. Attachments and proceed as follows:</li> <li>1. Check all details of your Research Project Proposal application form (RPP) and the Individual Confidentiality Declaration (ICD).</li> <li>2. Sing documents: <ul> <li>a print all documents:</li> <li>bave the Research Project Proposal application form initialed on each page, dated and signed by the Principal Researcher for this research project;</li> <li>bave the Research Project Proposal application form dated and counter-signed by the contact person for microdata access of your entity.</li> <li>The contact person confirms by signing the RPP application form that all persons quoted in the research project Brench of this condition may lead to the windrawal of research entity. No other person is eligible to have access to the microdata within this research project. Breach of this condition may lead to the windrawal of research entity recognition;</li> <li>a have the Individual Confidentiality Declaration dated and signed by each researcher named in the application, including the Principal Researcher and Data Manager; each person should sign one own, individual declaration;</li> <li>ONLY IN CASE OF A NETWORK PROJECT (several research entity[tes]);</li> <li>scan the signed documents;</li> <li>upload the signed documents into your project account.</li> </ul> </li> <li>Submit the documents</li> <li>NOTE: We accept wet-ink and Qualified Electronic Signature.</li> <li>In order to use electronic signature, you must have a digital certificate associated to your identity. You can get a Qualified Certificate for Qualified Electronic Signatures from any Qualified Trust Service Provider (QTSP) authorized to provide the service and complying with eDAS regulation (No 910/2014).</li> <li>Typewritten signatures do not comply with standards for qualified electronic signatures and are not eligible.</li> <li>Tech</li></ul>	After a first evaluation by Eurostat your research proposal is deemed to be feasible and can now be consulted with the national statistical authorities.
<ol> <li>Check all details of your Research Project Proposal application form (RPP) and the Individual Confidentiality Declaration (ICD).</li> <li>Sign documents:         <ul> <li>print all documents;</li> <li>have the Research Project Proposal application form initialed on each page, dated and signed by the Principal Researcher for this research project;</li> <li>have the Research Project Proposal application form dated and counter-signed by the contact person for microdata access of your entity. The contact person confirms by signing the RPP application form that all persons quoted in the research project proposal are employed by, respectively in the case of PhD students legally related to, the research entity recognition;</li> <li>have the Individual Confidentiality Declaration dated and signed by each researcher named in the application, including the Principal Researcher and Data Manager; each person should sign one own, individual declaration;</li> <li>ONLY IN CASE OF A NETWORK PROJECT (several research entities participating in the project): have the Confirmation of Participation (CoP) signed by the contact person for microdata access of the other participating research entity(ies);</li> <li>scan the signed documents;</li> <li>upload the signed documents;</li> </ul> </li> <li>NOTE: We accept wet-ink and Qualified Electronic Signature.</li> <li>In order to use electronic signature, you must have a digital certificate associated to your identity. You can get a Qualified Certificate for Qualified Electronic Signatures from any Qualified Trust Service Provider (QTSP) authorized to provide the service and complying with eIDAS regulation (No 910/2014).</li> <li>Typewritten signatures do not comply with standards for qualified electronic signatures and are not eligible.</li> <li>Technical comments on the planned use of the data:         <ul> <li>test email</li></ul></li></ol>	Now we would like you to sign the documents. Please follow this link: https://ec.europa.eu/eurostat/microdata/portal/ppp to access the documents uploaded in section 7. Attachments and proceed as follows:
NOTE: We accept wet-ink and Qualified Electronic Signature. In order to use electronic signature, you must have a digital certificate associated to your identity. You can get a Qualified Certificate for Qualified Electronic Signatures from any Qualified Trust Service Provider (QTSP) authorized to provide the service and complying with eIDAS regulation (No 910/2014). Typewritten signatures do not comply with standards for qualified electronic signatures and are not eligible. Technical comments on the planned use of the data: test email flow Best regards,	<ol> <li>Check all details of your Research Project Proposal application form (RPP) and the Individual Confidentiality Declaration (ICD).</li> <li>Sign documents;         <ul> <li>print all documents;</li> <li>have the Research Project Proposal application form initialed on each page, dated and signed by the Principal Researcher for this research project;</li> <li>have the Research Project Proposal application form dated and counter-signed by the contact person for microdata access of your entity. The contact person confirms by signing the RPP application form that all persons quoted in the research project, proposal are employed by, respectively in the case of PhD students legally related to, the research entity. No other person is eligible to have access to the microdata within this research project. Breach of this condition may lead to the withdrawal of research entity recognition;</li> <li>have the Individual Confidentiality Declaration dated and signed by each researcher named in the application, including the Principal Researcher and Data Manager; each person should sign one own, individual declaration;</li> <li>ONLY IN CASE OF A NETWORK PROJECT (several research entities participating in the project): have the Confirmation of Participation (CoP) signed by the contact person for microdata access of the other participating research entity(is);</li> <li>scan the signed documents;</li> <li>upload the signed documents;</li> <li>upload the signed documents;</li> </ul> </li> </ol>
In order to use electronic signature, you must nave a uginar certificate associated to you must not a get a Quanteo Certificate for Quanteo Electronic Signatures from any Quanteo Fresh Service Provider (QTSP) authorized to provide the service and complying with EDAS regulation (No 910/2014). Typewritten signatures do not comply with standards for qualified electronic signatures and are not eligible. Technical comments on the planned use of the data: test email flow Best regards,	NOTE: We accept wet-ink and Qualified Electronic Signature.
Typewritten signatures do not comply with standards for qualified electronic signatures and are not eligible. Technical comments on the planned use of the data: test email flow Best regards,	Service Provider (QTSP) authorized to provide the service and complying with eIDAS regulation (No 910/2014).
Technical comments on the planned use of the data: test email flow Best regards,	Typewritten signatures do not comply with standards for qualified electronic signatures and are not eligible.
test email flow Best regards,	Technical comments on the planned use of the data:
Best regards,	test email flow
Eurostat Microdata Access Team	Best regards, Eurostat Microdata Access Team

You will find all documents to be signed in section "7. Attachments" (see the screenshot below). You should:

- Print these files,
- Initial and sign them,
- Scan the signed copies, and
- Upload them to the Microdata Portal Tool.

To upload the files all you have to do is:



- 1. Click "Choose file" to select the files or "Drag and drop files"
- 2. Max number of files permitted is 25
- 3. When all the files are uploaded, click "Submit"

To send successfully, the files should be in PDF format and have a combined size of **less than 10 MB**.

Please respects the following naming convention for the files to be uploaded:

- for the signed research proposal: RPP number and datasets selected;
   for example: RPP 600-2023-ECHP-EU-SILC;
- for the signed individual confidentiality declaration: ICD RPP number (name of the person);
   for example: ICD 600-2023-ECHP-EU-SILC (John Smith).
- only for network projects: for the signed confirmation of participation: CoP RPP number - name of the entity participating in the project; for example: COP 600-2023-ECHP-EU-SILC (Entity name)

	. Research entity	2. Persons	3. Purpose	4. Datasets	5. Results	6. Safekeeping	7. Attachments	General Comment
	Plaza rost	posts the following r	aming convention fr	ar the files to be unl	aadad:			
	<ul> <li>for the</li> </ul>	e signed research p	roposal: RPP numb	er and datasets sele	ected; for example:	RPP 600-2023-ECHP-E	EU-SILC;	
2	for the Smith	e signed individual o n).	onfidentiality declar	ation: ICD RPP nun	nber (name of the p	erson); for example: IC	D 600-2023-ECHP-EU-S	SILC (John
	only f     COP	or network projects: 600-2023-ECHP-EU	for the signed confi J-SILC (Entity nam	rmation of participat e)	tion: CoP RPP num	ber - name of the entity	participating in the proje	ect; for example:
A	ttachments I	List 🟮						
	12/06/2023: F	orm Details.pdf						
	13/06/2023: Ir	ndividual Confidenti	ality Declaration.pdf					
Do	ocuments Upload	0						
Do	Choose file	Drag and drop file	here					
Do	Choose file	<b>0</b> Drag and drop file	here					
Do	Choose file	Drag and drop file	here					
Do	Choose file	Drag and drop file	here				7	
Do	Choose file	0 Drag and drop file	here			Next >	]	
Do	Choose file	0 Drag and drop file	here			Next >	]	
Do	Choose file	Drag and drop file	here			Next >	]	

When the documents are successfully uploaded, you will be redirected to "My Projects" list with a confirmation message.



List of my Rese	ist of my Research Project Proposals								
Your RPP was succe	sfully submitted, see below for details! $\odot$								
RPPs list 1 result foun	d		Q signed	Create a new RPP					
JIRA ↓ Reference	RPP ↓↑ Title ↓↑ Reference	Datasets ↓↑	Start ↓ Ènd ↓	Status ↓↑ Created ↓↑ Actions					
1 MICRODATA- 19518	RPP 152/2023-AES test email workflow	Adult Education Survey (AES)	14/09/2022 30/08/2027	Signed 13/07/2022 O					
Items per page: 10 ▼ Showing 1–1 of 1				H A P H					





You can view your uploaded documents by clicking on "Attachments"

arch entity 2. Persons	3. Purpose	4. Datasets	5. Results	6. Safekeeping	7. Attachments
Attachments List <b>1</b>					
06/07/2022: CoP 143-2022	2-LFS Essex.pdf	Exa	mple - file namir	ng	
08/08/2022: Guidelines for	publication.pdf	CO	vention, First Na	ime,	
06/07/2022: ICD 143-2022		af Las	t Name		
06/07/2022: ICD 143-2022		lf			
06/07/2022: ICD 143-2022		lf			
05/08/2022: RPP 143-2022	2-LFS Approval lette	er.pdf			
06/07/2022: RPP143-2022	-LFS.pdf				
08/08/2022: Terms of use.	odf				





# 2.5 Consultation with national statistical institutes

The national statistical institutes are the ones that have provided the microdata to Eurostat. Therefore, you can only get access to the microdata if they give their approval.

Once the previous stage is successfully completed, your application will be sent to the national statistical institutes in the European countries concerned for consultation.

When this is done, you will receive the following notification:

Reply       Reply All       Sorrad       Sorrad	Expires	13/12/2023
Dear User, These consultations are to be completed by 13/07/2023. A letter on the outcome and the relevant data will be sent to you, once the consultations are completed	L.	
Best regards, ESTAT Microdata Access Team		

The notification will specify the date by which these consultations should be completed.

In the tool, your Research Project Proposal status will be: "Under MS consultations"<sup>2</sup>.

<sup>&</sup>lt;sup>2</sup> Note that the application is consulted with national statistical institutes in MSs (member states, i.e. EU countries) but also with the institutes of Iceland, Norway, Switzerland as well as the institutes of Serbia and the United Kingdom. Eurostat releases all these countries' data (see <u>datasets availability</u> <u>table</u> for more details).



List of my Research Project Proposals									
RP	Ps list 4 results fo	und			C	Q Under MS c	consultatior ×	+ Create a n	ew RPP
	JIRA Reference ↓	RPP ↓↑ Title ↓↑ Reference		Datasets ↓↑	Start ↓↑	End ↓↑	Status ↓↑	Created ↓↑	Actions
1	MICRODATA- 19518	RPP 152/2023-AES	test email workflow	Adult Education Survey (AES)	31/08/2022	30/08/2027	<u>Under MS</u> consultations	20/07/2022	Ø

If there are any requests for further information, you will be contacted by e-mail.







#### 2.6 Project approval and instructions for data access

Following a positive outcome from the review by the national statistical institutes, your application will be approved, and you will receive an e-mail from us explaining how to get access to the data.

automated-notifications@nomail.ec.europa.eu         [MICRODATA] RPP 152/2023-AES - Approval of access and instructions         Retention Policy       EC Automated Email Deletion - Deleted Items (6 months)         Expires       15/12/2023	11:34
Dear User,	
Access to microdata for your research proposal RPP 152/2023-AES has been granted for the period indicated in the research proposal.	
Please refer to the approval letter (Heading 7. Attachment at: https://ec.europa.eu/eurostat/microdata/portal) for more details on your data access conditions.	
Content of the approved dataset/Additional comments: test email workflow	
The data are available electronically on the secure platform S-CIRCABC. In order to get access to S-CIRCABC platform:	
<ul> <li>You need to be the Data Manager or Principal Researcher of the project (for any modification fill out the <u>form for changes</u>).</li> <li>You need to have an EU-login account.</li> </ul>	
Please follow the S-CIRCABC instructions to create EU login account and confirm the following information by e-mail to estat-microdata-access@ec.europa.eu:	
<ol> <li>Your RPP reference number</li> <li>Your EU-login email</li> <li>Your mobile phone number (for sending the decryption password).</li> </ol>	
Please inform us if you have already access (through another project) to the data covered by this approval. Otherwise, your project status will not change into "Access granted", which may affect notifications about upcoming data releases.	t
Please be aware that the files on S-CIRCABC are updated regularly. Data updates come with new decryption passwords. If you do not download the data in due time after receiving the password your password will expire and you will not be able to decrypt the data.	1,
When using the microdata you must follow the terms of use and the guidelines for publication (both documents also attached to the data in the "Read me" folder). Disregard of these rules will re in application of the relevant sanctions.	sult
We remind you that you are not allowed to work on the microdata outside the premises of your research entity (see your confidentiality declaration).	
Best regards, Eurostat Microdata Access Team	

If any restrictions in data access have been imposed by any of the national statistical institutes, you will be informed about this in the notification.

You can find your Research Project Proposal approval letter, along with Terms of Use and Guidelines for Publication, in the menu section "**7. Attachments**".

The notification also contains instructions on data access.



arch entity 2. Persons	3. Purpose	4. Datasets	D 5. Results	6. Safekeeping	<b>7. Attachments</b>
			0		
Attachments List <b>1</b>					
06/07/2022: CoP 143-202	2-LFS Essex.pdf				
08/08/2022: Guidelines for	r publication.pdf				
06/07/2022: ICD 143-2022	2	ľ			
06/07/2022: ICD 143-2022	2pd	f			
06/07/2022: ICD 143-2022	2	f			
05/08/2022: RPP 143-202	2-LFS Approval lette	er.pdf			
06/07/2022: RPP143-2022	2-LFS.pdf				
08/08/2022: Terms of use.	pdf				

Access to the data (scientific use files) is available electronically on the secure S-CIRCABC platform. The Data Manager of the project should follow the <u>S-CIRCABC instructions</u> and have an EU Login ready to access the platform. If there is no Data Manager for the project, then this task falls to the Principal Researcher.

Once the Data Manager or Principal Researcher have their EU Login ready to access S-CIRCABC, a confirmation must be sent to <u>estat-microdata-access@ec.europa.eu</u> along with the following information:

- 1. The Research Project Proposal reference number;
- 2. The mobile phone number of the Data Manager or Principal Researcher (to receive the decryption password).

After we receive this e-mail, we will invite you to the relevant group in S-CIRCABC where the data are stored. The invitation will contain a link to the S-CIRCABC platform with the data. Follow this link and log in using 2 factor authentication.

The data can be downloaded from the relevant folder in the **Library**. To decrypt the data, use the password sent to the mobile phone number provided to the Data Manager or Principal Researcher.

Please read <u>this tutorial</u>, which covers in detail the process to follow to download and decrypt data from the secure S-CIRCABC platform.





To make an appointment to visit the Eurostat safe centre and access the secure use files contact <u>estat-microdata-access@ec.europa.eu</u> (only if secure use files were chosen in the application form).



#### 2.7 Letting us know about changes in your research project

If you would like to change anything in your project, please consult section 7 of the document <u>How to apply for microdata access?</u>

You will find there the relevant instructions and forms to be used. For any specific queries, please write to us at <u>estat-microdata-access@ec.europa.eu</u>



#### 2.8 Notification of approaching end of project

**30 days** before the end date of the project you will receive notification that your Research Project Proposal is coming to an end.







Your Research Project Proposal status will change to "Close to end date".

Lis	List of my Research Project Proposals									
RF	PPs list (1) result f	ound			Q	Close to end da	ate ×	+ Create a n	ew RPP	
	JIRA ↓ Reference	RPP ↓↑ Reference	Title ↓↑	Datasets ↓↑	Start Ô	End ↓↑	Status ↓↑	Created ↓↑	Actions	
1	MICRODATA- 19518	RPP 152/2023-AES	test email workflow	Adult Education Survey (AES)	03/06/2022	03/06/2023	<u>Close to end</u> date	21/04/2022	0	
Iten Sho	ns per page: 10 🔻 owing 1–1 of 1							K (	► H	

At this point it is possible to extend the project duration.

To request a project extension, click <u>here</u>. But remember, a project <u>may not last for</u> <u>more than 5 years</u>.



### 2.9 End of access

You will be notified when your project has ended.





If you are not extending the project, you will have to close it. To do this, follow the instructions in the notification that you have received.

The steps to take are also listed in the Comments box in the online tool.



You will need to download a Declaration of Data Destruction by following the link in your e-mail notification or in the Closing Instructions.

You should sign the Declaration and upload it to section "**7. Attachments**" in the Microdata Access Tool.

To upload the Declaration:

- Click "Browse" to select the scanned file
- Click "Upload" and then "Send"
- The file should be in PDF format

Once you have uploaded the documents, your Research Project Proposal status will pass through several stages:





- CLOSING IN PROGRESS at this stage Eurostat will verify the signature on the Declaration of Data Destruction;
- READY TO CLOSE at this stage, Eurostat will conduct a final check that all necessary documents have been provided;

- WAITING FOR PUBLICATIONS this status will remain until you <u>upload references to publications</u> written using European microdata<sup>3</sup>;
- **4. CLOSED** the project is closed, and no further action is possible;

<sup>&</sup>lt;sup>3</sup> These references will be included in the public repository: <u>Publications on the basis of Eurostat microdata</u>.







## 2.10 Registration of publications written on the basis of microdata

Once the publications written using European microdata are available, please submit the references to the publications by completing the on-line form. This new form is a replacement for the old EU Survey tool.

Please note that the references to publications will be instantly added to the list published on the <u>Eurostat website</u>.

Please only register publicly available publications.

In case the results are not to be made public, please write to estat-microdata-

#### access@ec.europa.eu.

The form to register publications is visible to the RPPs with the following statuses:

- End date reached
- Close to end date
- Closing in process
- Waiting for publications
- Access granted

To access the form, open the RPP with one of the statuses above. You will see the project details and the publications tab. Navigate to the highlighted tab below:



Fill in the form (form fields with the star are mandatory, more information can be found by clicking on the "i" button).



Which datasets were used? 🜖 *	Please indicate any restrictions on access to the publication 🚯
Labour Force Survey (LFS) 🛞	
Select Datasets	
Language(a) of the publication	Abstract of the publication
Language(s) of the publication 1	
Select Language	
Title of the publication (original title as in the publication) $3$	Name(s) of Author(s) 👔 *
If the title is not in English, please add translation of the title into I	Keywords 🚯
Type of Publication *	
Article in scientific journal: specify the journal below	Year of publication *
Article or chapter in a book: specify book and publisher below	Year
Book: specify the publisher below	
Public working paper: specify the series below	How is the publication accessible to the public?*
Conference proceedings: specify the proceedings below	
PhD or Master thesis: specify if there is a public access	
<ul> <li>Technical report or manual: specify if there is a public access</li> </ul>	Other way (ISBN, ISSN, not yet available)
Other: please specify	At least one checkbox must be checked!
	Briefly summarise the main finding of your research 🚯

When the form is complete and "Submit" button becomes active – submit the form.





### 2.11 Project extension

You may request extension of the project when the project is still running or just after the project ends.

You may request the project extension by completing the form in the "Extension"







This tab will be visible under certain statuses e.g. "End date reached", "Close to end date" and "Access granted".

#### How to use the form:

- 1. Select the new end date of the project.
- 2. Provide exhaustive justification if the entire project duration as from the start date ("From" date) to the requested new end date is longer than 5 years. Any request beyond 5 years not well justified will be refused.
- 3. Click on "Generate Signature PDF" button

Current dates:				
From: 09/11/2021	To: 20/11/2024			
Requested new end d	ate: *			
19/04/2025 ×				
Why is access require	d for a duration longer than 5 years? *			
new end date		988		
		/i		
Generate Signature PDF				
Signature Upload 🚺				
Choose file Dr	ag and drop file here			
(				

4. Open downloaded signature document - find it in your PC default downloads folder - sign it, scan it and upload it again as a PDF file.

At:	_ Date: 29/01/2025		
Signature:			

5. Click on "Submit Extension" button to submit the request.

۲ ۲	RPP 244_2021-	-CVTS-extension-signature.pd	<u>f</u> 2.55 KB	application/pdf	Û
2.55 K	B total size				
Rese	et list				
^	Submit Extensio	n			





6. Upon successful for submission, you project will move to "New End Date Requested"

New End Date Requested	06/05/2022	05/12/2024	0
F	lew End Date	lew End Date 06/05/2022	lew End Date 06/05/2022 05/12/2024
	Requested	<mark>≀equested</mark>	Requested

7. Eurostat will review your request and accordingly if granted, extend your project duration.







## **3. Troubleshooting**



### My mobile phone number is not accepted by the system (invalid number error)

See step 3 of the <u>EU Login Tutorial</u>.

Alternatively, download the EU Login application on your smartphone and authenticate it using the application.

If this still doesn't work, contact <u>eu-login-external-support@ec.europa.eu</u>.



**I have created my EU Login but I am not able to progress any further.** When I enter my password and two-way identification code (QR scan, PIN code or SMS challenge) I am continuously redirected to a password request in an endless loop that does not lead to anything

Your EU Login account needs to be unblocked. Ask estat-microdataaccess@ec.europa.eu to validate your EU Login.



(Ċ)

#### I have created an EU Login but my account seems to be blocked and I cannot submit an application

Most likely you are using your private email such as Gmail, Yahoo etc. You must use your professional email, create a new EU Login account, and try again.

#### I have lost the notification with the link to my application

Don't worry. Just go to <u>https://ec.europa.eu/eurostat/microdata/portal</u>, log in and you can find your application by clicking on the `List of my Research Project Proposals' tab in the bottom right-hand corner of the page.







### I don't know where I am with my application

Go to <u>https://ec.europa.eu/eurostat/microdata/portal</u>, log in and find your application by clicking on the 'My Projects' item in the main menu. Here you can find the status of your application, as well as whether any action

is required from your side. In this case, "**Edit**" will be indicated in the Action column.

(b)

#### I would like to withdraw my application

Write to <u>estat-microdata-access@ec.europa.eu</u> to inform us of your decision.



See section 2.6.

#### What is S-CIRCABC?

S-CIRCABC is the secure platform where scientific use files are stored. Only the principal researcher or data manager may have access to S-CIRCABC. When your microdata access requests (RPP: research project proposal) is accepted, we will ask the principal researcher or data manager to create an EU Login allowing 2-factor authentication. After receiving confirmation that an EU Login has been created, we will grant access to the respective part of S-CIRCABC. To work on the data, download the microdata files from S-CIRCABC. You may work on the scientific use files only on the premises of your research entity.

See also: section 2.6.

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## I would like to make some changes in my application (before it is approved)

Write to <u>estat-microdata-access@ec.europa.eu</u> informing us of what changes you would like to make.





### I have problems uploading the scanned documents.

The files should be in PDF format and have a combined size of less than 10 MB.

To reduce the file size, consider changing from colour to grayscale (or even to black and white) and/or reducing the resolution.



### I would like to make some changes in my ongoing research project (accepted application)

See section 2.7.



#### I would like to extend my use of the microdata

Apply to do this by filling in the project extension form.



We are always here to help you with any questions you might have. Write to us at:

estat-microdata-access@ec.europa.eu