

The Future of CAP *and the challenges of competitiveness*



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#FutureofCAP





KEY MESSAGES

Previous CAP reforms led to higher economic competitiveness...

...but their environmental impact is mixed and recently stagnating...

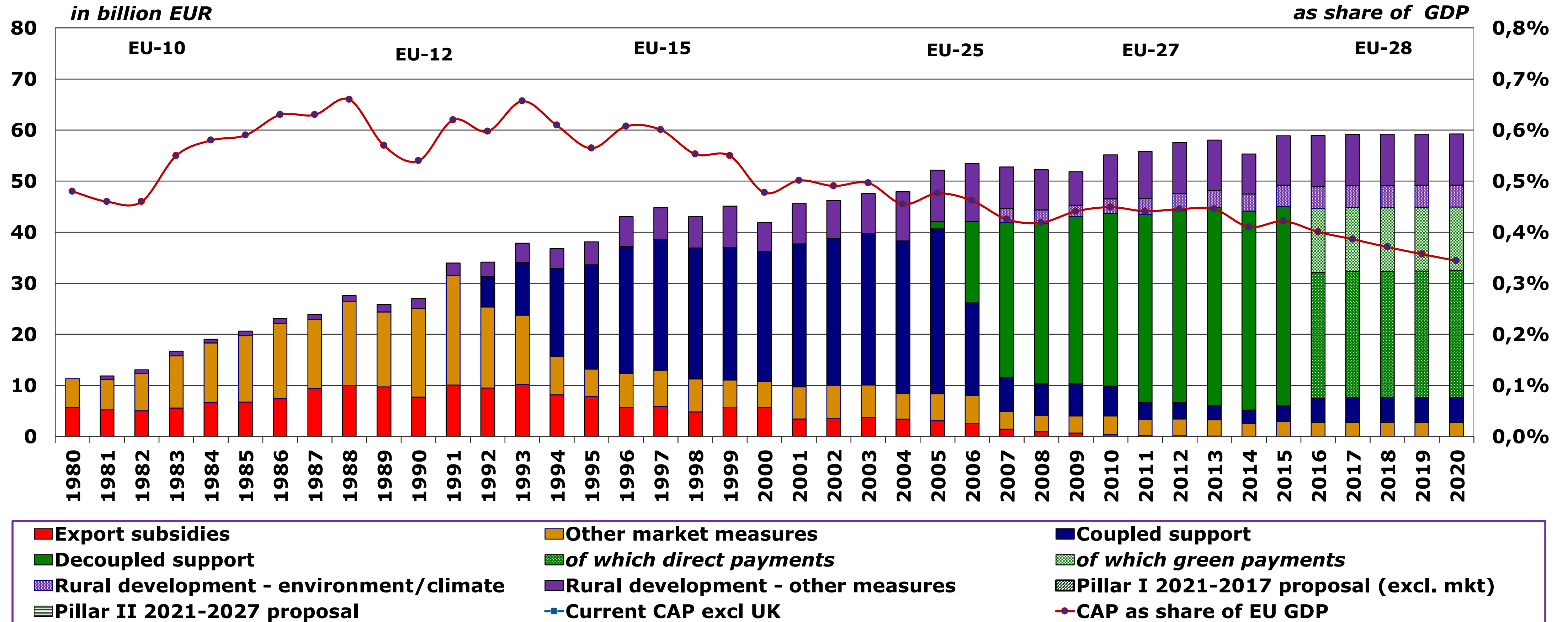
...while global challenges on both markets and climate increase

➤ ***Economic and environmental competitiveness need to move jointly***





COMPETITIVENESS WAS AT CORE OF POLICY DESIGN...



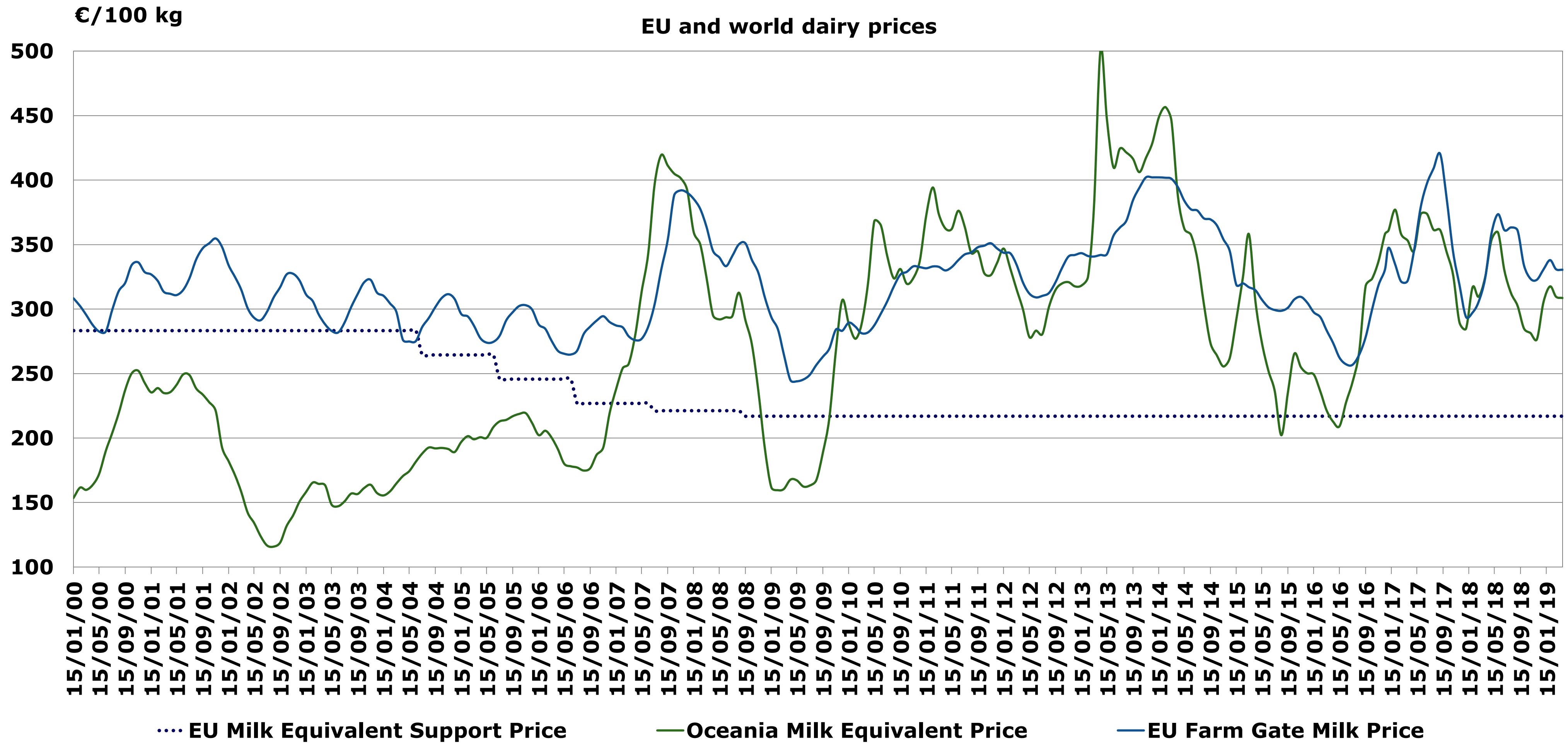
Source: EC-DG AGRI.

Note: Budget figures are actual until budget year 2016, programmed from 2017-2020, and based on the MFF proposal for 2021-2027.





...BRIDGING GAP BETWEEN EU AND WORLD PRICES...

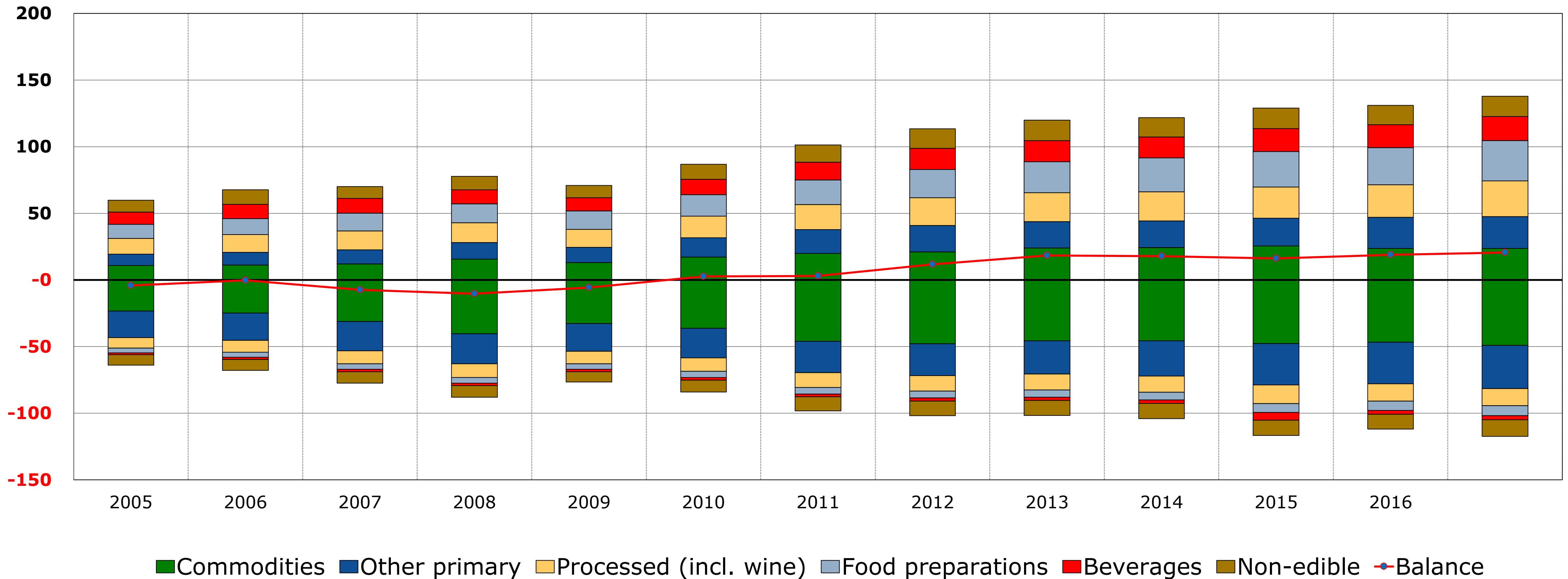


Source: DG AGRI.



...IMPROVING EU 28 AGRI-FOOD TRADE (2005-17)...

EU agricultural exports and imports 2005-17 (in billion €)

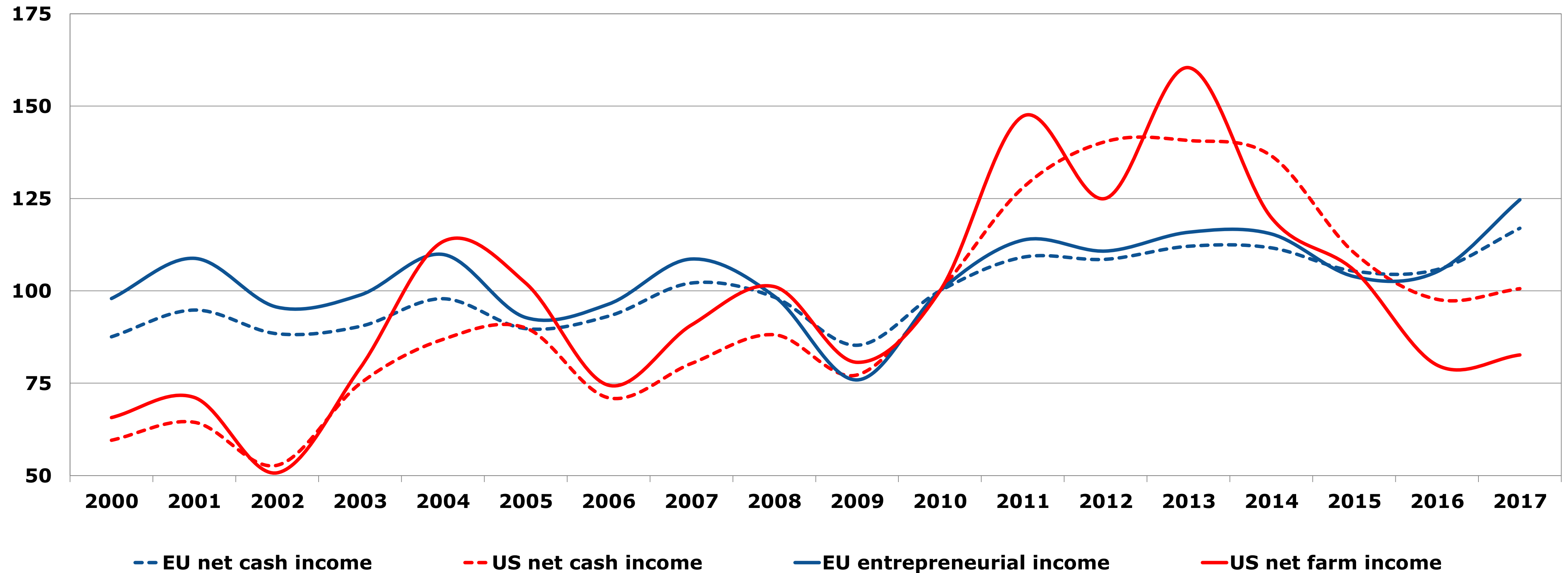


Source: DG AGRI.



...AND SUPPORTING FARM INCOME...

EU and US nominal farm income (2010=100)

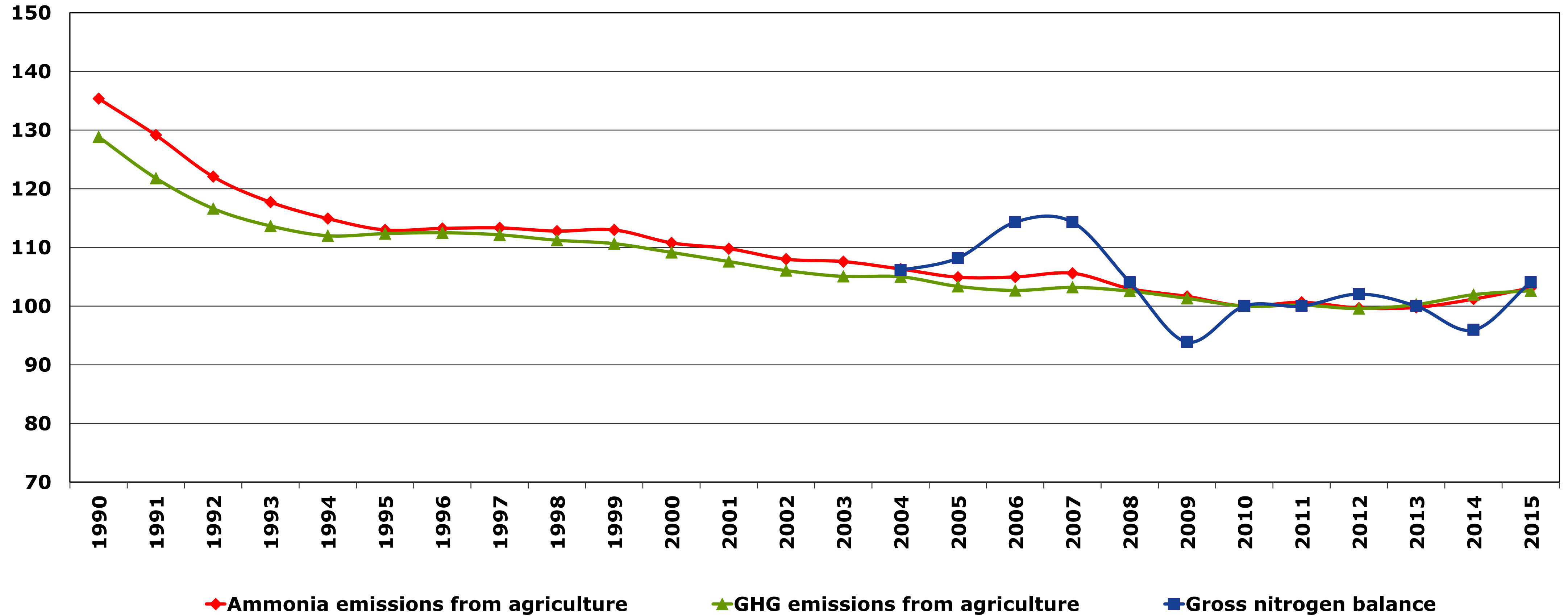


Source: DG AGRI, based on Eurostat and USDA data.



...BUT PROGRESS ON ENVIRONMENT STALLS...

Reduction in environmental impact indicators (2010=100)

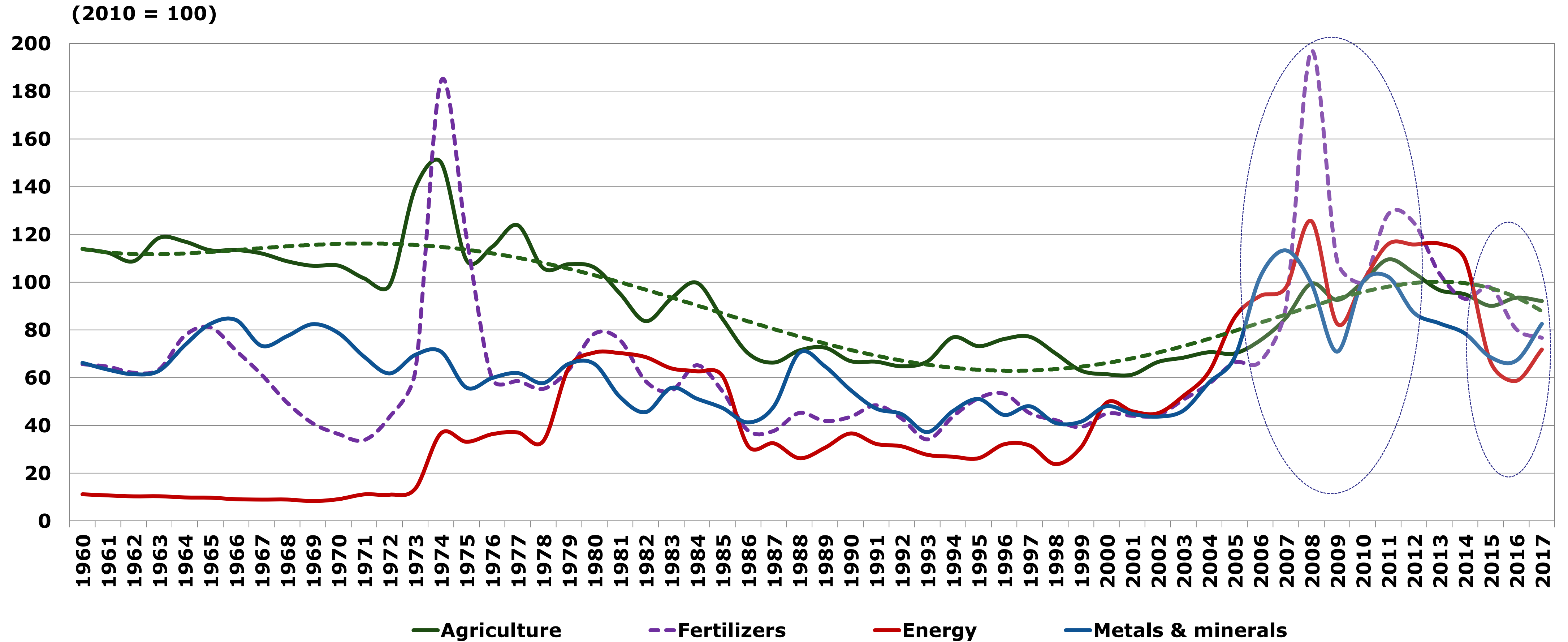


Source: Eurostat.





...IN AN UNCERTAIN WORLD PRICE ENVIRONMENT...



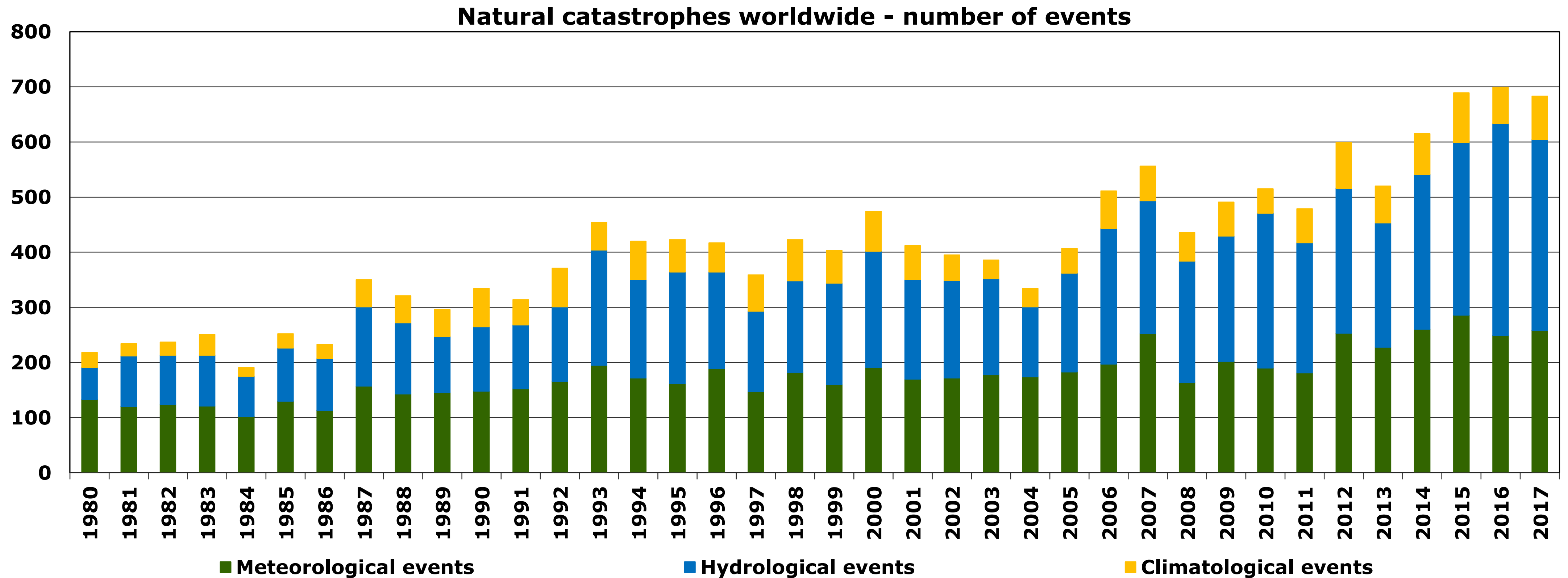
Source: World Bank.

Note: Prices indexes expressed in real terms





...WITH MORE WORLDWIDE EXTREME WEATHER EVENTS



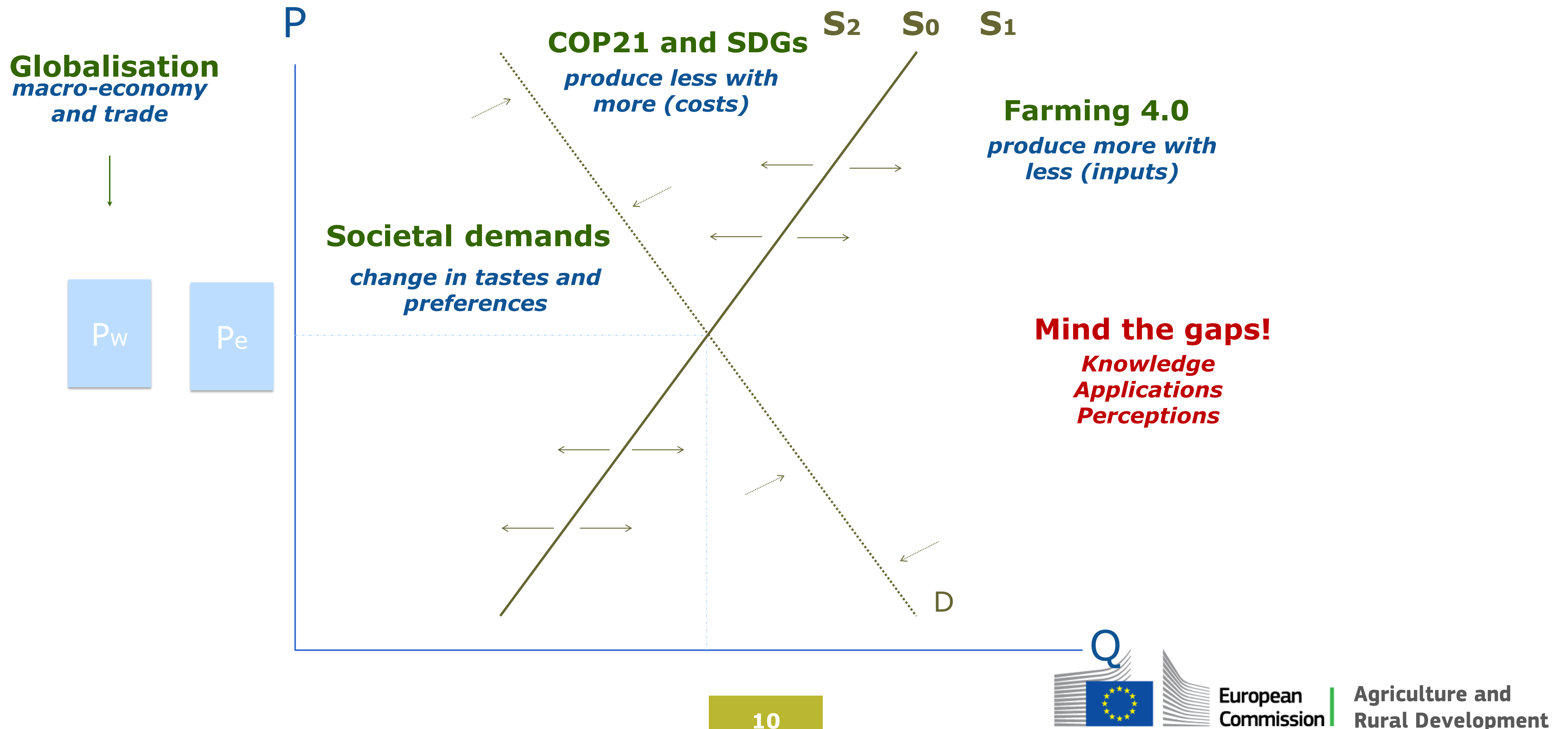
Meteorological events: Tropical storm, extra-tropical storm, convective storm, local storm
Hydrological events: Flood, mass movement
Climatological events: Extreme temperature, drought, forest fire

Source: © 2017 Münchener Rückversicherungs-Gesellschaft, Geo Risks Research, NatCatService (January 2017)





GLOBAL CHALLENGES AND THE BIG PICTURE





REPORTS AND MORE INFORMATION

On MFF Material

https://ec.europa.eu/commission/publications/factsheets-long-term-budget-proposals_en

http://ec.europa.eu/budget/mff/index_en.cfm

On CAP legislative proposals, Impact Assessment and Background

https://ec.europa.eu/info/food-farming-fisheries/key-policies/common-agricultural-policy/future-cap_en

https://ec.europa.eu/info/food-farming-fisheries/key-policies/common-agricultural-policy/future-cap_en#documents

Thank you for your attention!

