

### SMART LEADER

# THE PATH FROM EXPERIENCE TO METHODOLOGICAL PROPOSAL



ENRD WORKSHOP ON 'EXTENDING LEADER INNOVATION' FEBRUARY 22, 2017

M ÁNGELES MURIEL GONZÁLEZ JOAQUIN M LÓPEZ MUÑOZ TAGUS LAG, SPAIN







## THE AREA WE WORK IN: TAJO-SALOR-ALMONTE





Comarca Tajo Salor Almonte

PALISON DE LA CALLANA DE CACCHES

PALISON DE LA CALLANA DE CACHES

PALISON DE CACCHES

PALISON DE CACCHES

PALISON DE CACHES

PALISON DE CACCHES

PALISON DE CACHES

PALISON DE CACCHES

PALISON DE CACCHES

PALISON DE CACHES

#### TAJO-SALOR-ALMONTE

- 2,345 km2
- Sparsely populated
  - Pop 28,258, (12.05 people/km2)
- Natural and patrimonial assets
- Industrial fragmentation: services
- Mainly primary sector
- High unemployment rate

# DIFFERENTIATING ASPECTS OF THE TAJO-SALOR-ALMONTE AREA















#### THE RURAL MILE



- Inherent difficulties for innovation to root in rural territories
  - Potential entrepreneurs move to the city for education and don't come back: countryside → city brain drain
  - Rural companies not prepared for intrapreneurship
  - No sectorial clusters, high atomization
  - Lack of physical proximity between rural companies and knowledge centres
  - No critical mass for replication of success stories
  - Lack of skills for communication with regional I&R MAs, external funding opportunities, etc.
- Rural innovation does not emerge spontaneously, has to be nurtured/catalyzed from within
  - LAGs can play a critical role for this to happen

### A NEW APPROACH TO INNOVATION IN TAGUS

 In 2014 we developed a local-level Smart Specialisation Strategy for the Tajo-Salor-Almonte area. Our LEADER activity now follows to parallel, complementary tracks



- The strategy creation process had a highly participatory nature (more than 200 people involved) including both public & private agents with the aim of establishing a territory-wide shared vision
- We used the main concepts from Smart Specialisation to connect the LDS with other regional programmes for innovation and investigation. Two main drivers were used:
  - Selecting the competitive advantages of the territory
  - Attracting knowledge agents to LEADER's traditional governance model
- The process was greatly based on TAGUS' innovation ecosystem tools and resources

# SELECTION OF SPECIALISATION ACTIVITY BASED ON COMPETITIVE ADVANTAGES



 La Torta del Casar de Cáceres as Tajo-Salor-Almonte economic catalyser Why have we selected this popular product?









MEAT AND CHEESE SECTORS

CONSTRUCTION SECTOR

INDUSTRIAL SECTOR SERVICE SECTOR TOURISM SECTOR

# IN OUR STRATEGY FOR SMART SPECIALISATION, WE HAVE BOOSTED OUR TRADITIONAL GOVERNANCE MODEL



Improving traditional LEADER governance model



LAGS'
GOVERNANCE
MODEL



WE ADDED
AGENTS OF
KNOWLEDGE





Co leadership

Corresponsibility

# TERRITORIAL GOVERNANCE FOR SMART SPECIALISATION: GOVERNANCE+

- Public administration
- Associative/citizenry
- Business networks
- Research and knowledge centres

# PRACTICAL RESULTS SHEPHERDING SCHOOL: SECOND EDITION 2017

- Not enough supply during demand peak season
- The School will increase supply
- University &technology centres bring excellence to the profession
- Coleadership: public & private organisations

















### **PRACTICAL RESULTS** HOLISTIC SHEPHERDING: EIP-AGRI PROJECTS



- To optimize sheep feeding
- Satellite to monitor pasture nutritional value
- 2 operational groups (regional & national levels)
- Connected with h2020 projects
- Model governance for smart specialisation: coleadership for cooperative



























# PRACTICAL RESULTS INTRODUCTION OF THE INNOVATION ECOSYSTEM IN EDUCATION





- Support programs for entrepreneurship in primary and secondary education
- Generation of an idea pool for new business projects: BANK OF IDEAS
- Incorporation of digitisation and innovation (innovation ecosystem)













### THE NEXT STEPS IN 2017 AND BEYOND



RURAL "START UP" FOR TAJO-SALOR-ALMONTE

Annual program to promote innovative projects in the territory, with accompanying, including the financing (business angels, awards, coworking, etc...)









EUROPEAN AND REGIONAL CHEESE ROUTE

In collaboration with the following private-public organisations









PROGRAM OF INNOVATION PRACTICES FOR YOUNG PEOPLE

Support programmes for work practices in strategic lines of the specialisation activity to promote brain retention and work opportunities

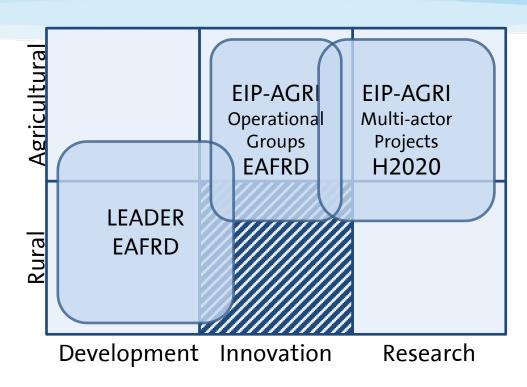
### AN INTRODUCTION TO SMART LEADER

# INCREASING IMPORTANCE OF INNOVATION AND LOCAL PARTICIPATION IN RURAL AREAS

- Europe 2020 goals of smart, sustainable and inclusive growth calls for an increased role of innovation and community-led development
- Rural areas should not be left behind
- European Countryside Movement call for EU Rural Whitepaper
- Committee of the Regions has expressed concerns about the state of innovation and modernisation in rural areas
- CLLD has been proposed as a general approach for other funds/policies outside LEADER

### **I&R POLICIES WITH IMPACT ON RURAL AREAS**





- Rural ≠ agrifood
- Innovation ≠ research
- Difficulties reaching the local territories
- Lack of research on non-agrifood rural matters
- There is a gap around applied innovation at the local level



# SMART SPECIALISATION AS A THEORETICAL FRAMEWORK FOR EFFECTIVE INNOVATION



- Smart Specialisation proposes that the I&R efforts of a geographical area be funneled through the selection of a limited number of priority areas for knowledge-based investments, focusing on the territory's strengths and comparative advantages.
- Identification of comparative advantages → entrepreneurial discovery process (EDP)
- Strong territorial base
- Quadruple Helix Model governance model (public administrations, businesses, knowledge agents, civil society)
- SS has been applied to several contexts
  - Regional level I&R plans: RIS3
  - City-level: e.g. InFocus
  - Rural: Smart LEADER

# SMART LEADER: A METHODOLOGICAL PROPOSAL

 Smart LEADER is a methodology for the promotion of innovation in the rural environment based on Smart Specialisation and a new territorial governance model

(Smart+) for the inclusion of knowledge agents into CLLD.

- LAG as catalyzers of the innovation process
- Maximizes fund complementarities
- Enables territories to reach out to external funds
  - EIP-AGRI Operational Groups, H2020
- Promotes connection with regional RIS3 through strategic/vocabulary alignment, allows for more involvement of citizenry in regional policies

### SIX ELEMENTS OF SMART LEADER

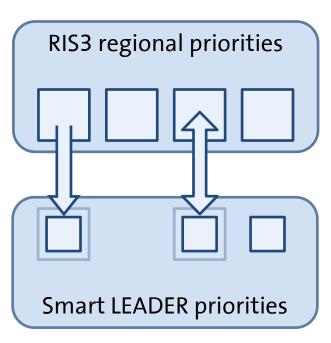


### Selection of comparative advantages

- Through local-level EDP
- Specialisation focus
  - Part of territory's identity
  - Potential for transversal growth
  - Uses (external) KETs
  - (Ideally) aligned with RIS3
- Smart LEADER / RIS3 match&refine alignment model

### Specialisation profile

 Mapping of specialization focus to related economic areas and used KETs



### SIX ELEMENTS OF SMART LEADER

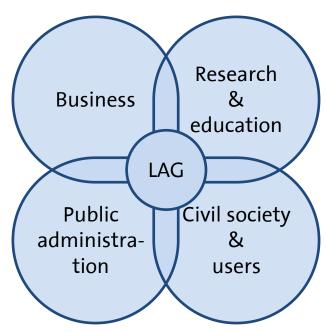


#### Smart+ governance model

- Addition of knowledge agents into traditional 3-way LEADER governance model
- Co-responsibility, co-leadership
- Catalysed by LAG
- Aligns with RIS3 Quadruple Helix model through LAG action

### Action plan

- Shared vision
- Mission statement
- Action list for each impacted economic area
- Temporal planning, evaluation and monitoring plan



## SIX ELEMENTS OF SMART LEADER



#### Innovation ecosystem

- Set of physical/online resources for the promotion of local innovation and support of Smart LEADER action plan
  - Workshops on co-creation, ideation
  - MOOCs on entrepreneurship, applied innovation
  - Pointers to external resources
- Should be fine-tuned by each LAG according to their territories' special needs, reuse is encouraged
- Open online window from the territory to the world Evaluation and monitoring
- Part of Smart LEADER action plan
- Collateral effects to measure
  - Ability of the local territory to innovate and reach out to external opportunities

### REFERENCES



- Committee of the Regions (2016). Opinion on innovation and modernisation of the rural economy. 116th plenary session, 10 and 11 February 2016. Available from:
   <a href="http://cor.europa.eu/en/events/Documents/NAT/CoR 20opinion 20on 20Innovation 20and 20modernisation 20of 20the 20rural 20economy.pdf">http://cor.europa.eu/en/events/Documents/NAT/CoR 20opinion 20on 20Innovation 20and 20modernisation 20of 20the 20rural 20economy.pdf</a>
- Foray, D. et al. (2012). Guide to Research and Innovation Strategies for Smart Specialisations (RIS 3), S3 Platform. Available from:
   <a href="http://s3platform.jrc.ec.europa.eu/documents/20182/84453/RIS3+Guide.pdf/fceb8c58-73a9-4863-8107-752aef77e7b4">http://s3platform.jrc.ec.europa.eu/documents/20182/84453/RIS3+Guide.pdf/fceb8c58-73a9-4863-8107-752aef77e7b4</a>
- Pertoldi, M., Muriel González, M. A., López Muñoz, J. M. (2016). Smart LEADER: Challenging Smart Specialisation in the scope of Rural Development, 1st SMARTER Conference on Smart Specialisation and Territorial Development. Available from: <a href="http://www.regionalstudies.org/uploads/documents/Smart\_LEADER\_final\_version.pdf">http://www.regionalstudies.org/uploads/documents/Smart\_LEADER\_final\_version.pdf</a>



### SMART LEADER

## THE PATH FROM EXPERIENCE TO METHODOLOGICAL PROPOSAL



#### THANK YOU FOR YOUR ATTENTION!



INFO@TAGUS.NET **MAMURIEL@TAGUS.NET JOAQUINL@TAGUS.NET WWW.TAGUS.NET** FACEBOOK.COM/TAGUSASOCIACION TWITTER.COM/TAGUSASOCIACION **TAGUSTAGUS** 





















