











Public consultation on "Modernising and Simplifying the Common Agricultural Policy"

HIGHGLIHTS

AGRI.C - Strategy, Simplification and Policy Analysis
European Commission

#FutureofCAP





Commission Work Programme 2017

The Commission will **take forward work and consult widely** on **simplification** and **modernisation** of the Common Agricultural Policy to **maximise** its **contribution** to the Commission's **ten priorities** and to the **Sustainable Development Goals**.

This will focus on **specific policy priorities** for the **future**, taking account of the opinion of the **REFIT** Platform, and **without prejudice** to the Commission proposal to revise the **Multiannual Financial Framework**.



The process

Stakeholder Consultation

Problem definition

Objectives

Policy options and assessment

Impact assessment



Consultation activities:

- Existing institutional channels: Civil Dialogue Groups
- On-line public consultation
- Technical seminars with experts
- A conference to present the share the results of the public consultation and the technical seminars



Objectives of the stakeholder consultation:

- Collect views on the performance of the current policy and on the challenges facing EU agriculture and rural areas
- Collect and assess ideas on how to adapt the policy to these emerging challenges
- Gather the widest possible range of views and concerns about EU agriculture in an open and transparent manner
- Enlarge the debate on the CAP to the wider public and encourage more people to take part in the policy discussion



On-line public consultation: key elements

- Open on-line between 2nd February and 2nd MAY
- Published in all 23 EU official languages
- Questionnaire structures on 3 areas:
 - Agriculture, Rural Areas and the CAP today
 - Objectives and Governance
 - Agriculture, Rural Areas and the CAP tomorrow
- Questions include
 - 28 closed questions (multiple choice)
 - 5 open questions: two questions on performance of the current CAP (12-13), one on additional objectives (16) and two on ideas for the future (32-33)
 - Possibility to upload concise documents (up to 5 pages), such as a position paper (question 34)



High public interest on agriculture, rural areas and the CAP

Total of **322 916** online contributions

1423 position papers/ all types of stakeholders

58 520 replies to the on-line questionnaire:

21 386 farmers (36,5%)

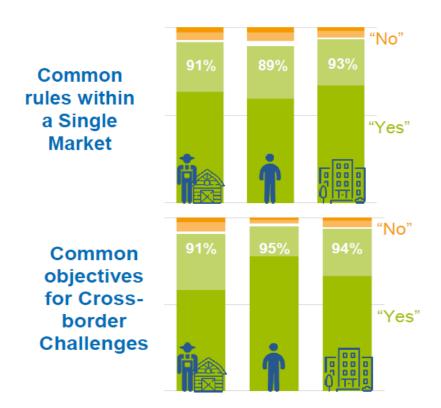
27 893 other citizens (47,7%)

9 241 organisations (15,8%)

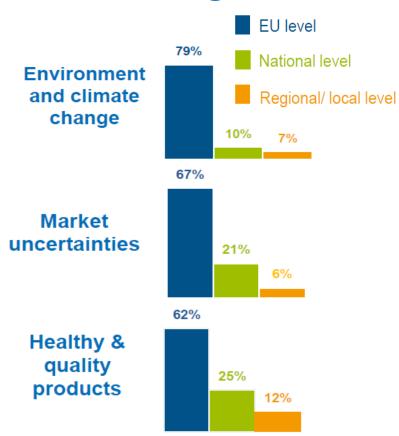


Keeping a strong Agricultural Policy at EU level

Having a CAP makes sense because we need...



Which level of government?



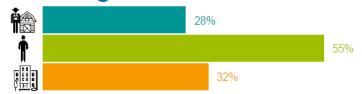


Confirming challenges ahead

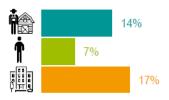
Fair standard of living for farmers



Pressures on the environment + Climate change



Lack of jobs and growth



97%

agree that farmers get a limited share of prices consumers pay*

88%

agree that farm income is still significantly lower than the average EU income*

87%

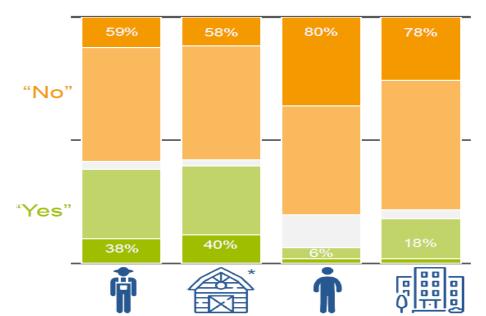
agree that EU farmers face stricter requirements than non- EU ones*



Need for a simple and more effective policy

The current CAP successfully address the existing challenges to some extent only (57%)

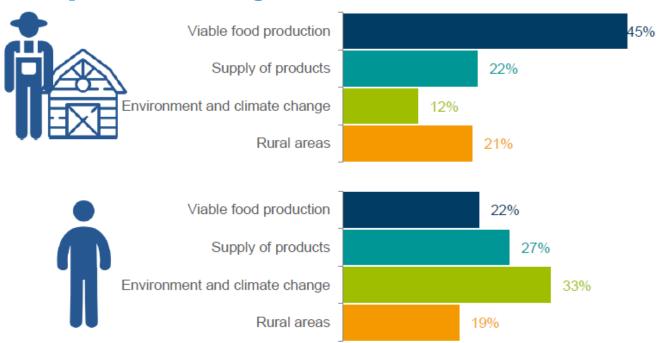
Negative reply when assessing to what extent the CAP addresses the environmental challenges:





Different perceptions on the economy and the environment between farmers and other citizens...

Most important objectives...





...and new societal demands

Objectives for a future CAP...

Genetics

Sustainable farming practices

Market Soil

Climate change

Employment Water

Young farmers

Air

Animal welfare ganic farming

Product quality

Public health

Less Favoured Areas

Income

Consumer

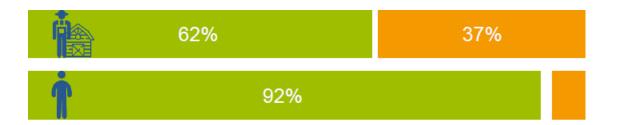


Agreement on the call for a modern and simpler CAP

Farmers need direct income support



Agricultural policy should deliver more benefits for environment & climate

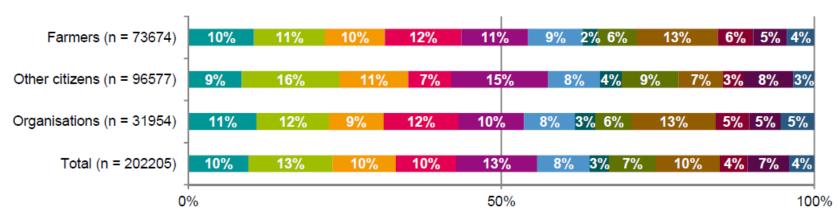


69%

agree on a reduction of overlaps between RD and other CAP measures*



Where should the CAP improve its contribution for rural areas?



- Fostering innovation through knowledge transfer, advice and vocational training
- Taking care of local know-how and products in line with EU's diversity and providing the basis for EU quality products
- Addressing local needs by supporting the provision of local infrastructure/services (e.g. health care, child care, transport)
- ■Fostering the economic viability of agriculture throughout the EU, avoiding concentration of production and people in certain areas
- Enhancing the interplay between local production and local markets
- Enhancing quality of life and social inclusion of rural inhabitants
- Strengthening governance and local development through bottom-up initiatives such as LEADER
- Fostering rural tourism and recreation, including through the provision of landscapes benefits, cultural values and traditional local food
- Creating and maintaining jobs in rural areas, including in primary agricultural production
- Providing connectivity and digital solutions
- Contributing to societal and cultural capital for rural areas to stay vital living spaces and to establishing mutually beneficial rural-urban linkages



What are the main barriers to becoming a farmer?



- Low profitability
- High prices of land
- Difficulties to access credit
- Inheritance laws
- Administrative requirements
- Image of the sector

- Lack of available land
- Land regulation
- Complexity of insurance schemes
- Taxation
- Access to updated knowledge/technologies



How can the CAP encourage:

Young farmers & young rural entrepreneurs











Further information will be available at:

https://ec.europa.eu/agriculture/consultations/cap-modernising/2017 en

Thank you for your attention!