

Appendix to the Action Plan: List of all CESEC projects

1. CESEC Priority projects

Trans-Adriatic Pipeline (*project considered as "decided" on the basis of existing transport and supply contracts*)

Interconnector Greece – Bulgaria

Interconnector Bulgaria – Serbia

Phased Bulgarian system reinforcement (*reinforcements necessary to allow utilization of existing interconnections and interconnections being developed*)

Phased Romanian system reinforcement (*reinforcements necessary to allow utilization of existing interconnections and interconnections being developed; including necessary reinforcements at those interconnection points in adjacent systems*)

LNG terminal in Croatia (*with phasing potential*)

LNG evacuation system towards Hungary (*corresponding necessary system development in Croatia*)

2. CESEC Conditional priority projects

Connection of off-shore Romanian gas to the Romanian system and further reinforcement of the Romanian system (*in case there is demand for capacity on the part of off-shore production consortium*)

Interconnector Croatia – Serbia (*in case the interconnector Bulgaria – Serbia does not materialize*)

New Greek LNG terminal (*in case there is (location-specific) market demand for regasification capacity in Greece*)

3. Other CESEC projects

Interconnector Bulgaria – Romania (*Project to be commissioned*)

Interconnection Romania – Republic of Moldova (Iasi-Ungheni) expansion

Physical reverse flow Romania – Ukraine (at interconnection point Isaccea)

Compressor station in Kipi, Greece and reinforcement of Greek system

Reinforcement of the Hungarian network (*including reverse flow to Austria*)

Interconnector Slovenia – Hungary

Firm capacity upgrade on the interconnector Hungary – Ukraine

Reverse flow on the Slovenia – Austria interconnector (from Slovenia to Austria)

Interconnection Croatia – Slovenia (Lučko-Zabok-Rogatec, bidirectional)

Interconnector Croatia – Bosnia and Herzegovina

Interconnector former Yugoslav Republic of Macedonia – Bulgaria/Greece

Eastring*

* In agreement with its promoters, the Eastring project is not part of the current phase of the CESEC work as it substantially differs from the other, more region-specific projects considered, particularly as regards its size, objective and scope and can therefore not be appropriately assessed in a CESEC regional modelling framework.

Similarly, other large-scale pipeline projects, such as TESLA, are at present not included in the CESEC regional modelling framework.

Furthermore, other pipelines such as the Ionian Adriatic Pipeline (IAP) or the interconnector Romania-Serbia, not yet considered, will be part of the next phase of the CESEC initiative.