



EIP-Agri WorkShop Profitability of protein crops

26-27 November 2014

Introduction and Objectives

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European Commission

DG AGRI, H.5

Agriculture and Rural Development



EIP-Agri WS:Profitability of protein crops

Content:

- Background
 - Protein crops
 - EIP-Agri
 - European Research under FP7 & Horizon 2020
- The workshop
 - Programme
 - Objectives
- Considerations





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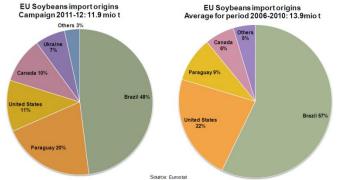




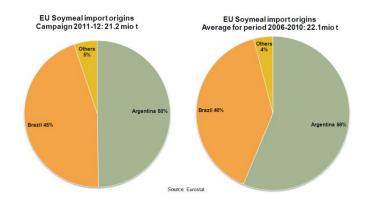
Protein crops

The European deficit:

EU soybeans imports origins



EU soymeal imports origins



The **large family of legumes** includes plants such as alfalfa, clover, peas, beans, lentils, lupins and soy, which are consumed as both food and animal feed. EU legislation classifies three specific crops as "protein crops: peas, field beans and sweet lupins harvested after the stage of lactic ripeness.

what solution for a long-standing problem?

EP report 2011



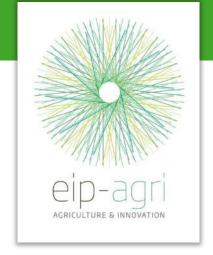




EIP - AGRI



EIP-AGRI in a nutshell



Aim: Fostering a competitive and sustainable agriculture and forestry sector that 'achieves more from less'

Approach: Closing the innovation gap between research and practice and forming partnerships by:

- Using the interactive innovation model
- Linking actors through the EIP-AGRI Network

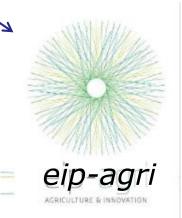




European Innovation Partnership

Rural Development ,

- Setting up "operational groups" involving farmers, advisor, agribusiness, research, and NGOs to work on innovation projects
- Project funding for activities of operational groups, possibly combined with other measures (investment, knowledge transfer, advisory services)
- Promoting innovation support services



Horizon 2020

- Research projects, including on-farm experiments to provide the knowledge base for innovative actions
- Interactive
 innovation formats
 such as multi-actor
 projects and
 thematic networks
 genuinely involving
 farmers, advisors,
 entreprises,...."all
 along the project"





Key Acting Entities Within the EIP

- Operational Groups -



"Operational Groups" are no stakeholder networks, no stakeholder boards, no thematic coordination groups, nor discussion groups

An OG = actors working together in a project targeted at innovation and producing concrete results







Network Function of the EIP

- Collect information (research and innovation projects etc.) and best innovation practices
- Effective flow of information (website, databases)
- Give advice on opportunities within policies (helpdesk function)
- Sharing knowledge on concrete practical work and connect actors
- Systematic feedback to the scientific community about practice needs (Art.12 H2020)
 - => Work Shops & Focus Groups (new requests!) part of the networking function





This Focus Group published its recommendations report in May 2014.

Tasks:

Organic farming

Precision farming

Protein crops

Permanent grassland

Short food supply chains

Soil organic matter

Soil-borne diseases

- · Analysing the demand for protein crops in Europe:
 - What are the requirements for the feed sector (quality, price)?
 - What are the key findings (e.g. comparative analysis of cost/benefit of protein crops in Europe)?
 - What strategies can be developed to increase competitiveness of protein cultivation in Europe?
- Assessing the potential of relevant crops and forage which are rich in protein.
- . Looking into the value of protein crops in the crop rotation (e.g. effects on soil fertility, reduced nutrient use, reduced weed infestation, micronutrients, reduced compaction, etc.).
- . Suggesting how to increase productivity and protein content of soybean in the EU, pulses (vicia, beans and peas), alfalfa and clover, oil seeds (rapeseed, sunflower).

http://ec.europa.eu/eip/agricu

Iture/en/content/protein-crops



FP7 and Horizon 2020



FP7 finished and running projects

KBBE.2009.1.2-01: Legumes – key multifunctional legume crops for an energy-efficient and environmently friendly future European agriculture



KBBE.2013.1.2-02: Legume breeding and management for sustainable agriculture as well as protein supply for food and feed



KBBE.2009.1.2-01: Multifunctional grasslands for sustainable and competitive ruminant production systems and the delivery of ecosystem services

KBBE.2011.1.1-02: Integrated approach to studying effect of combined biotic and abiotic stress in plants













Objectives:

- design and validate new cropping systems for Europe's pedo-climatic zones.
- quantify the resource use, along with the socioeconomic and environmental effects of contrasting cropping and agricultural system scenarios at a range of scales.
- identify the wider environmental effects of legume use within farming systems.
- assess elite germplasm of a wide range of legume species.
- provide assessed scenarios to support the development of supply chains, including livestock feeding systems.
- provide a comprehensive and full assessment of the potential of legumes in the non-food sector.
- facilitate access to the wider knowledge base on legumes and establish a European Legume Crop Biological Resources Centre.

Project partners:



Coordinator contact:

Dr. Bob Rees SRUC, King's Buildings West Main Road Edinburgh, UK bob.rees@sac.ac.uk

http://www.legumefutures.de/





Objectives:

- Develop crops that have increased resistance to drought (abiotic) and Fusarium (biotic) stress and still produce a good yield.
- Significantly reduce the time taken to breed new crop varieties that are more able to withstand the challenges commonly associated with climate change, such as extreme weather and changing incidence of pests and diseases.
- Improve the accessibility of modern breeding techniques within the European Union and in association with partners across the world.

Agriculture and Rural Development

Project partners:





























Coordinator contact:

Dr. Adrian Charlton FERA, Sand Hutton, York, North Yorkshire, YO41 1LZ, UK adrian.charlton@fera.gsi.gov.uk

http://www.abstress.eu/





Coordinator contact:

Dr. Richard Thompson INRA – UMR1347 Agroécologie BP 86510, Dijon, France Richard.thompson@dijon.inra.fr



















































































Objectives:

- Work on major European GL: pea, faba bean with specific objectives on white lupins, lentils and grass pea.
- Identification and testing of novel breeding lines possessing valuable characters such as disease and pest resistance, tolerance to abiotic stresses, quality for human consumption.
- Optimizing the selection for low-input agriculture and in innovative legume-centred cropping systems, intercropping and multivarietal mixtures, and testing the benefit of inoculation with rhizobium.
- Enabling a quantum leap in the use of marker-assisted selection in legume plant breeding, through the exploitation of comprehensive genomic resources
- Communicating and exploiting the breadth of knowledge obtained to the gamut of stakeholders.







Coordinator contact:

Prof. Dr. Eduardo Rosa UTAD - CITAB Quinta de Prados - Pavilhão 2 5000-801 Vila Real, Portugal E-mail: citab@utad.pt

Objectives:

- Development of new faba bean, pea and cowpea genotypes of high nutritional value and productivity from local, European genetic resources;
- Development of new food products for consumers taking into account changing eating habits – fast food, ready to eat and of short processing time;
- Development of feed ensuring valuable protein source from locally grown legumes instead of imported soya;
- Expanding of legume insertion in plant rotations in order to increase soil fertility with sustainable tools diminishing load on environment;
- Increased use of microbiological tools in agriculture for intensification of biological nitrogen fixation in order to increase plant productivity and improve soil properties.

Project partners:

- 1 UTAD Portugal
- 2 LLU Latvia
- 3 PHRC Latvia
- 4 SPPBI Latvia
- 6 BIOEFECTS Latvia
- 6 ECRI Estonia
- 7 AUT Albania
- 8 JTI Sweden
- 9 FRESCURA SUBLIME Portugal
- 10 UPCT Spain
- INIAV Portugal
- 12 BOKU Austria
- 13 AUA Greece
- 4 BIOFORSK Norway
- **I** UMB Norway
- 16 SYMBIOM Czech Republic
- W KPRA Spain
- 18 ESTIRPE Portugal

Agriculture and Rural Development

http://www.eurolegume.eu/



H2020 – first call – topic SFS-15-2014 Proteins of the future

Specific challenge: Growing demand for meat and other protein-rich food sources (...); Questions related to optimal production and processing methods, location (EU or other), head effects, environmental impact, and legal issues remain unanswered. Consumer acceptance of the and/or improved sustainable protein sources, as well as other factors related to market uptake, require further clarification (...).

Scope: A multidisciplinary approach, covering the whole food supply chain (..) of new and/or existing protein sources should be taken. The market potential for the producer and added value for the consumer should be considered, together with food safety and quality darameters, regulatory issues, health and dietrelated risks and benefits (including gendered safety text), and gender issues. (...) Proposals should be focused on how new and/or adapted protein sources on provine innovative, cost-effective and resource-efficient alternatives to traditional sources, with more positive impacts on health, the environment and biodiversity.

Expected impact:

- A significant increase in the quality of proteins and of the sustainability of their production and processing.
- A support to EU policies on accounture nutrition, health, environment, development and sustainable food security by increased to ket up a ket of existing and/or new proteins that contribute to a healthy diet.
- A strengthening of international research, industrial cooperation and the EU economy, with a specific focus on SMEs and small-scale food processing.
- An increase in new market opportunities, in the short and medium term, as measured in terms of market share, turnover, employment and intellectual property.
- A clear contribution to social innovation due to Agriculte Trade/fairer trade, as well as an increase in socioeconomic and environmental sustainability.



EIP-Agri Workshop: Profitability of protein crops

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Objectives of the Workshop:

"How to make protein crops profitable in the EU?"

Specific objectives:

- ✓ To explore the opportunities to progress towards achieving competitive protein production in the EU, and
- ✓ To facilitate the creation of networks on protein crops

Two key issues identified:

- ✓ The yield gap to overcome: from seeds to farm gross margins,
- ✓ Building a market: from farm to end-users.





Programme of the Workshop

Today

13:30-14:00 Welcome and introduction

14:00-15:00 EIP-AGRI Focus Group Protein Crops

Presentation of the results and report

Round table with representatives from different sectors

Questions and answers session

15:00-16:15 Regional initiatives

Danube Soja - AU / Danube area

Sustainable soya - NL

SOS Protein - FR

Faba bean – UK

16:15-16:35 Coffee break

16:35-18:15 Interactive group sessions based on a regional and sector

point of view.

Status of production/consumption of protein crops, what are the reasons for the current situation?

How to reverse trends?

Which crops/products do you consider to have biggest potential i.e. competitive advantage in a regional context?

18:15-19:00 Outcome of the interactive group sessions

19:30-22:00 *Dinner*



Programme of the Work-Shop:

Tomorrow

08:45-9:00 Looking back at day **1**

Introduction to the break-out sessions

9:00-11:30

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from seeds to farm gross margins

- ☐ Agro-economics and cropping systems
- ☐ Breeding priorities
- ☐ Advisory/extension services

Break-out session topic 2

Building a market:

from farm to end-users

- ☐ Feed strategies
- ☐ Food opportunities
- ☐ Logistics/labelling perspectives

11:30-12:15 Outcome of the break-out sessions:

rebuilding the whole chain

12:15-12:30 Conclusions and closing

12:30-13:00 Lunch

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- Participation in forthcoming H2020 calls?
- Working with the EIP-Agri Service Point
- Using the EIP web-site





H2020 2015 call topics





Horizon 2020: SFS 2015 topics

H2020-SFS-2015-2:

"multi-actor approach"

- SFS-01c-2015: Assessing sustainability of terrestrial livestock production
- SFS-02b-2015: Assessing soil-improving cropping systems
- SFS-05-2015: Strategies for crop productivity, stability and quality
- SFS-07b-2015: Management and sustainable use of genetic resources
- SFS-10b-2015: Scientific basis and tools for preventing and mitigating farmed mollusc diseases
- SFS-11b-2015: Consolidating the environmental sustainability of European aquaculture
- SFS-13-2015: Biological contamination of crops and the food chain
- SFS-16-2015: Tackling malnutrition in the elderly
- SFS-18-2015: Small farms but global markets: the role of small and family farms in food and nutrition security
- SFS-20-2015: Sustainable food chains through public policies: the cases of the EU quality policy and of public sector food procurement

Deadline Date: 03-02-2015 17:00 (Brussels local time)





Horizon 2020: SFS and ISIB 2015 topics

H2020-SFS-2015-1

• SFS-14b-2015: Authentication of food products

H2020-ISIB-2015-1

"multi-actor approach"

- ISIB-02-2015: Closing the research and innovation divide: the crucial role of innovation support services and knowledge exchange
- ISIB-12c-2015: Monitoring and mitigation of agricultural and forestry GHG
- ISIB-12e-2015: Sustainable livestock production
- ISIB-12f-2015: Biomarkers for nutrition and health
- ISIB-13-2015: Coordination action in support of the implementation by participating States of a Joint Programming Initiative on 'A Healthy Diet for a Healthy Life'

Deadline Date: 11-06-2015 17:00 (Brussels local time)



Multi-actor projects in Horizon 2020 Work Programme 2014-2015

- "multi-actor" is more than a strong dissemination requirement or what a broad stakeholders' board can deliver
- "all along the project" *: a clear role for the different actors in the work plan, from the participation in the planning of work and experiments, their execution up until the dissemination of results and the possible demonstration phase.
- Project proposals should illustrate sufficient quantity and quality of knowledge exchange activities

This should generate **innovative solutions that are more likely to be applied** thanks to the <u>cross-fertilisation*</u> of ideas between actors, the co-creation and the generation of co-ownership for eventual results.

(*legal base in Specific Programme)





Multi-actor projects in Horizon 2020 Work Programme 2014-2015

A multi-actor project needs to take into account:

- how the project proposal's objectives and planning are targeted to needs / problems and opportunities of end-users
- the composition of the project consortium must get sufficient involvement of key actors with complementary types of knowledge (scientific and practical) to reach the project objectives and make its results broadly implemented.

Facilitation between actors and openness to involve additional actors/group of actors in the project, for instance relevant groups operating in EIP context, are strongly recommended.





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How can the Service Point help you?



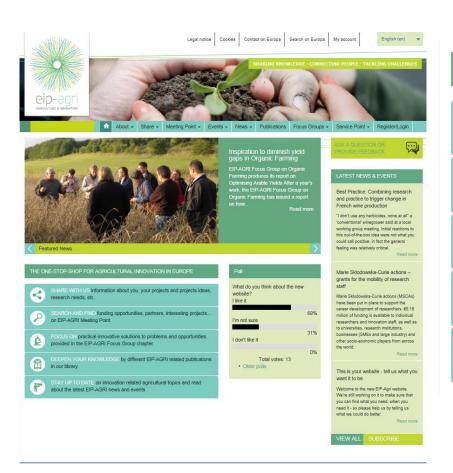
servicepoint@eip-agri.eu +32 2 543 73 48

Avenue de la Toison d'Or 72 1060 Brussel - Belgium





The EIP website is live!



THE ONE-STOP-SHOP FOR AGRICULTURAL INNOVATION IN EUROPE



SHARE WITH US information about you, your projects and projects ideas, research needs, etc.



SEARCH AND FIND funding opportunities, partners, interesting projects... on EIP-AGRI Meeting Point



FOCUS ON practical innovative solutions to problems and opportunities provided in the EIP-AGRI Focus Group chapter



DEEPEN YOUR KNOWLEDGE by different EIP-AGRI related publications in our library



STAY UP TO DATE on innovation related agricultural topics and read about the latest EIP-AGRI news and events

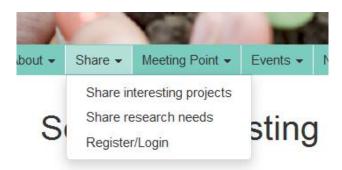
Still work in progress...

www.eip-agri.eu



EIP website - Interactive functions

Share



Share your research needs to make them visible to other potential partners through the meeting point.

Search

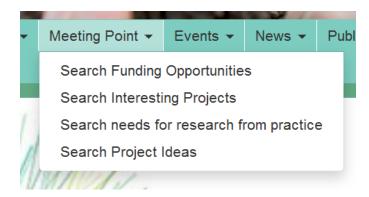
Find projects

Find funding sources

Find partners

Find project ideas from other users

Check the needs for research from practice

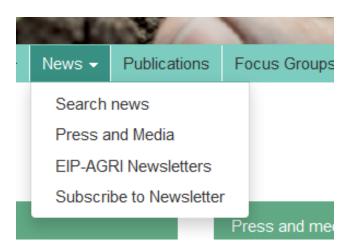






EIP website - Information on-line

News



- Subscribe to our monthly newsletter
- · Read past newsletters
- Search press articles and press releases

Events



Latest events

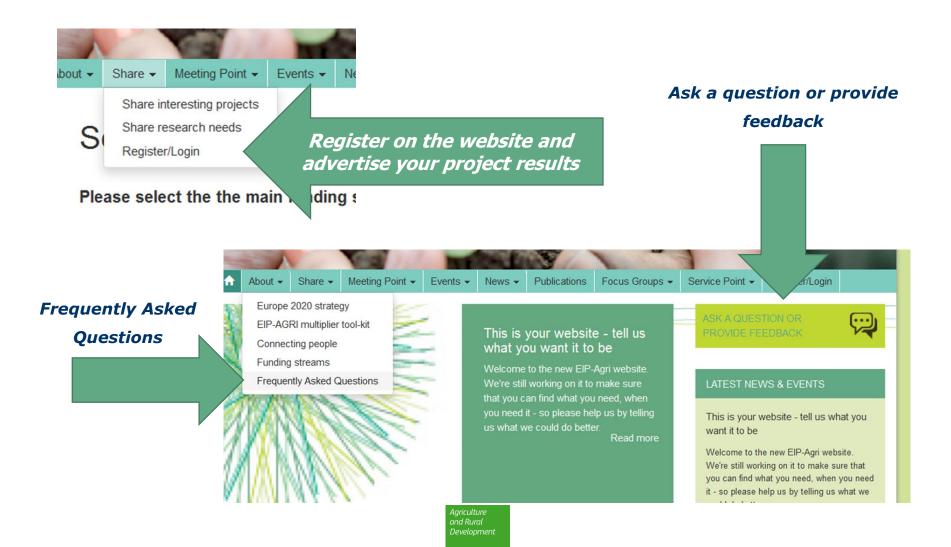
EIP-AGRI events create, support and boost the EIP-AGRI network. They are organised by the European Commission's Directorate-General for Agriculture and Rural Development from 2013 onwards. Find out more on past and future EIP-AGRI events.

- Information on workshops, focus groups and other events organised by EIP-Agri
- European calendar upcoming events
 related to the EIP network





EIP website - Get involved











Starting this introduction from the roots, it's time to begin the workshop.

We wish flowering exchanges in order to produce some seeds!

Thank you for your attention.







