

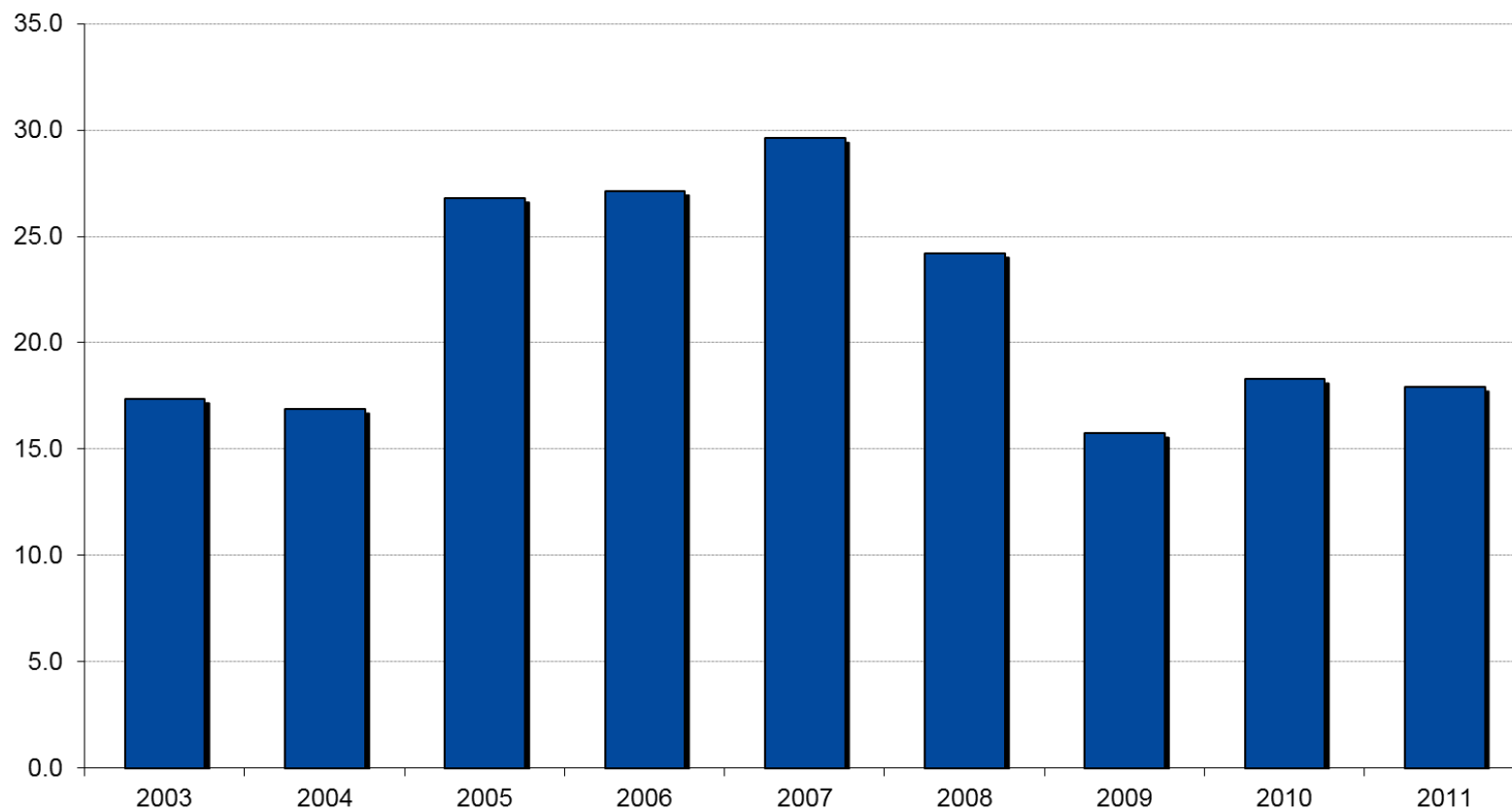
The Future of PPP Financing

François Gaudet
Private Sector Forum
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PPP market developments: 2003-2011

European PPP Market 2003-2011 by Value

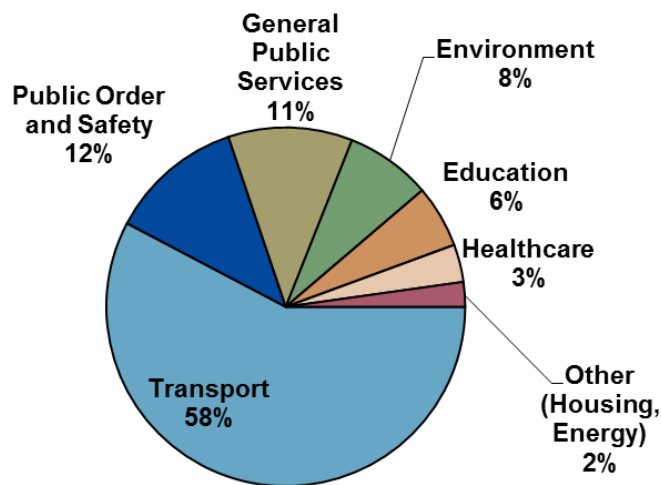
Value (EUR billion)



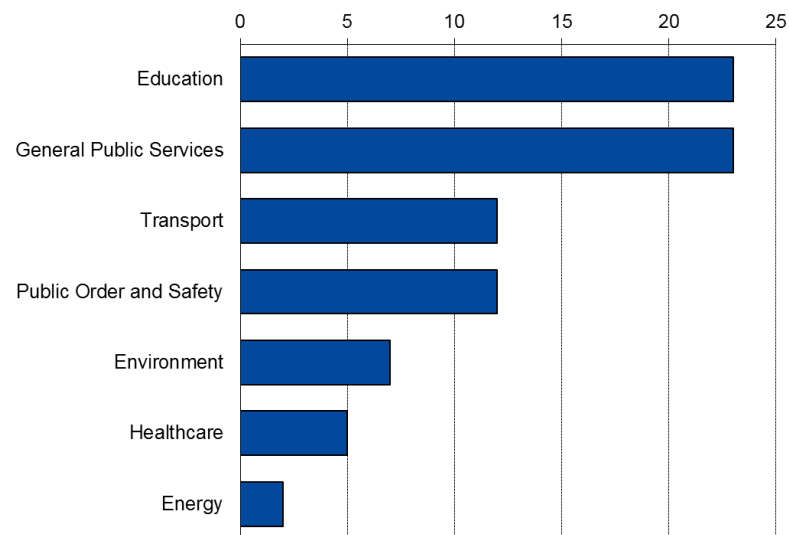
Source: EPEC PPP database

The European PPP Market in 2011 – Sectorial Overview

Transport represents more than half of the market volume, though outnumbered in terms of deal numbers.



Source: EPEC PPP database



PPP Financing per Sector

With 66 projects in 2011, Education and General Public Services PPPs outnumbered Transport PPPs (12 projects). However, in terms of value, with EUR 10.3 million invested, transport still represents more than half of the market volume.

Ongoing initiatives of the Commission and EIB

- EU2020 Project Bond Initiative
- Promotion of Grant/Loan blending
- PPPs and Energy Efficiency
- PPPs and Broadband
- JASPERS
- JESSICA
- EPEC



Financing issue

- What are conditions could enable banks to increase their PPP financing appetite?
- Are new financing models emerging?
- Are capital markets a way forward for most PPPs?
- What are public authorities doing (or should do) to ease the financing of PPPs?
- What could be the role of IFIs or public domestic financing institutions?

Session agenda

14:55 Presentation: Richard Abadie, PwC

15:15 Presentation: Klaus Kathmann, Strabag

15:35 Presentation: Laughlan Waterston, SMBC

15:55 Discussant: François Bergère, MAPPP

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