THE SPANISH SURVEY OF MANUFACTURING INDUSTRY: CURRENT SITUATION AND PROSPECTS

November 2008
Presentation’s outline

• 1. Spanish Industry Survey. Main figures.
• 2. Methodology. Aggregation in two steps.
1. Main figures

Companies (%) by sector (TOTAL = 1800)

Six sectors account for more than 60% of the companies surveyed
1. Main figures

Sectoral weighting coefficients and employment (%)
1. **Main figures**

Internet response rate.  
Low but growing steadily.
2. Methodology. Aggregation in two steps.

For each variable studied: Outcomes

- First stage. Aggregation from lower level up to NACE headings level. By Employment.

- Second stage. Aggregation from NACE headings level up to MIG level and total manufacturing level. By NACE headings Weighting coefficients.
  - Available broken down by:
    - MIG.
    - NACE 93 Heading.
    - Region.
    - SME’s and Big Companies.

(%) Companies with undetermined new NACE:
Sample 1800  Sorted by number of companies

At NACE heading level, seven sectors account for 80% of the companies with undetermined New NACE

At 3 digits level, eleven sectors account for 60% of the companies with undetermined New NACE.
### 3. Impact of New NACE 2009. Main findings.

Possibilities of reallocation of companies belonging to the eleven sectors with undetermined New NACE.

<table>
<thead>
<tr>
<th>NACE 93 3 digit</th>
<th>Description</th>
<th>Co's with undetermined NACE</th>
</tr>
</thead>
<tbody>
<tr>
<td>151</td>
<td>Meat</td>
<td>27</td>
</tr>
<tr>
<td>152</td>
<td>Fish</td>
<td>27</td>
</tr>
<tr>
<td>153</td>
<td>Fruit</td>
<td>24</td>
</tr>
<tr>
<td>159</td>
<td>Beverages</td>
<td>17</td>
</tr>
<tr>
<td>25B</td>
<td>Plastic</td>
<td>44</td>
</tr>
<tr>
<td>287</td>
<td>Other Metal products</td>
<td>44</td>
</tr>
<tr>
<td>286</td>
<td>Cutlery and tools</td>
<td>33</td>
</tr>
<tr>
<td>29R</td>
<td>Other Machinery and Equipment</td>
<td>70</td>
</tr>
<tr>
<td>316</td>
<td>Electrical Equipment</td>
<td>33</td>
</tr>
<tr>
<td>34B</td>
<td>Bodies for Motor Vehicles</td>
<td>21</td>
</tr>
<tr>
<td>351</td>
<td>Building and Repairing of Ships</td>
<td>18</td>
</tr>
</tbody>
</table>

60% of the companies 358
4. Main Challenges. Roadmap for the future

- Completion of the recovery of New NACE.
- Sectoral breakdown
- Balance of the sample. New design.
- Reconstructing historical time series