

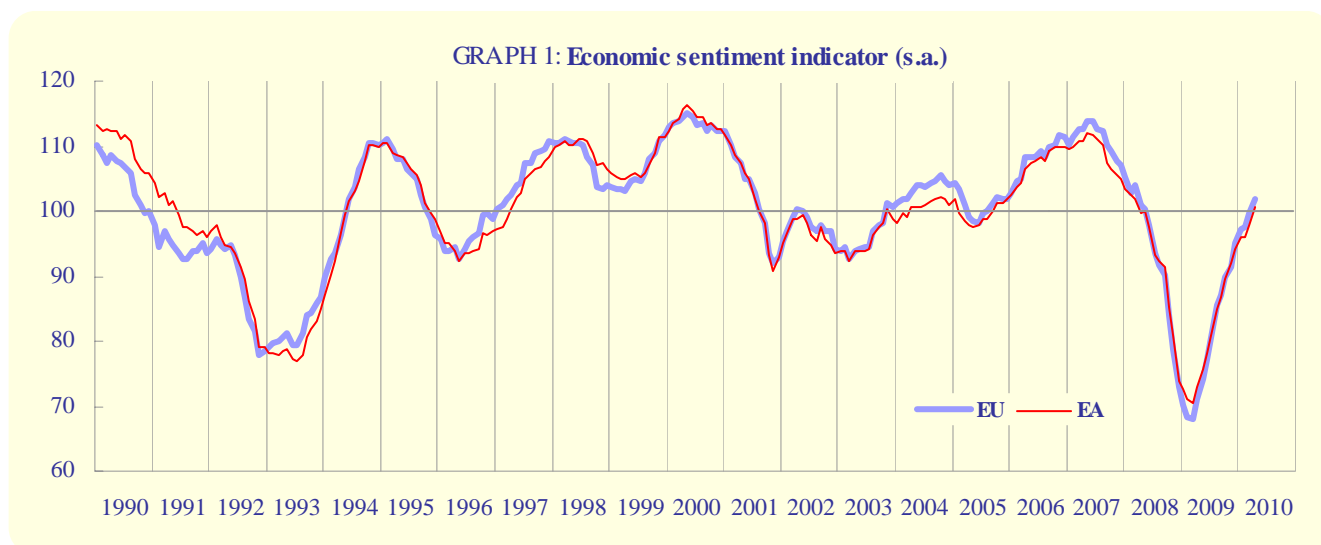


BUSINESS AND CONSUMER SURVEY RESULTS

April 2010

Upcoming releases of Business and Consumer Survey results – Flash CCI: 20 May, ESI 31 May, 2010

ec.europa.eu/economy_finance/bcs



Economic Sentiment Indicator maintains its upward trend

In April, the *Economic Sentiment Indicator* (ESI) again rose and exceeded its long term average, reaching 101.9 (+2.1 points) in the EU and 100.6 (+2.7) in the euro area. However, coming out of a deep recession clearly means that further sustained improvements will be required for economic activity to reach its pre-crisis levels.

The majority of the Member States reported across-the-board improvements in sentiment. Among the largest Member States, *Germany* registered another substantial increase (+4.3). Improvements were registered in *France* (+2.0), *Italy* (+1.5), *Spain* (+1.1), the *Netherlands* (+1.1) and the *UK* (+0.8), while *Poland* remained broadly unchanged (-0.1).

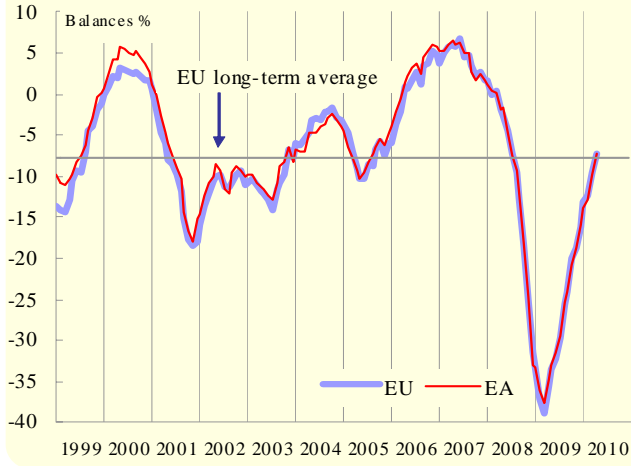
Driven by substantially better order books, sentiment in *industry* improved by 2 points in the EU and by 3 in the euro area. *Services* and *retail* also registered significant improvements and *consumer* confidence regained its momentum, largely due to easing unemployment fears in Germany. In contrast, sentiment in *construction* remained very weak.

The quarterly manufacturing survey indicates an increase in *capacity utilisation*, particularly so in Germany. It now stands at about the 75% mark in both the EU and the euro area, still considerably below the long-term average (81%).

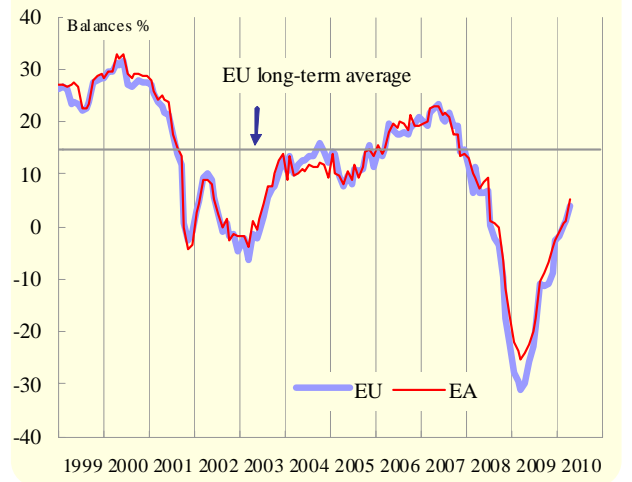
According to the biannual industrial *investment* survey, which was carried out in March and April of this year, managers in the EU and the euro area expect real investment to drop by 2%. Although still negative, the outlook for this year has improved when compared to the expectations reported half a year ago. Nonetheless, there are significant differences among countries: managers in Germany, France and the UK expect to increase investment in 2010, which contrasts with sizable expected reductions in Italy, Spain and Poland.

Confidence in *financial services* – not included in the ESI – registered strong gains. It improved by 9 points in the EU and by 6 points in the euro area.

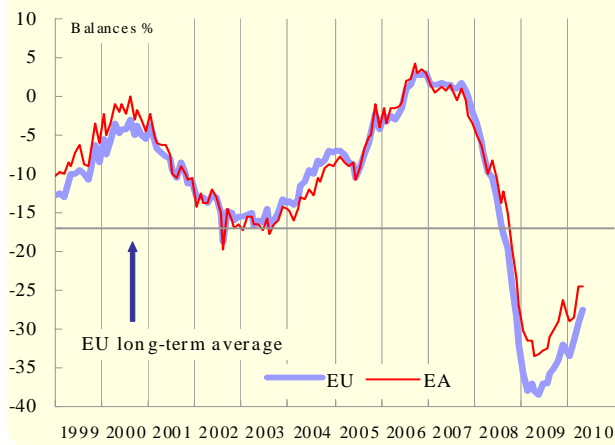
GRAPH 2: Industrial confidence indicator



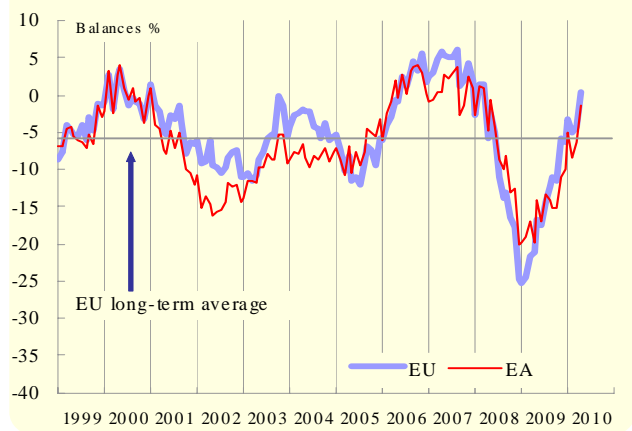
GRAPH 3: Services confidence indicator



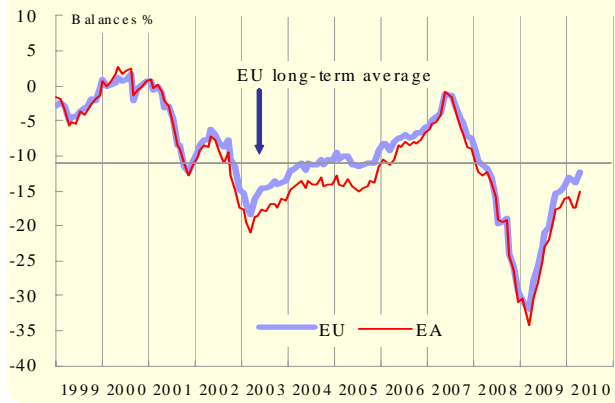
GRAPH 4: Construction confidence indicator



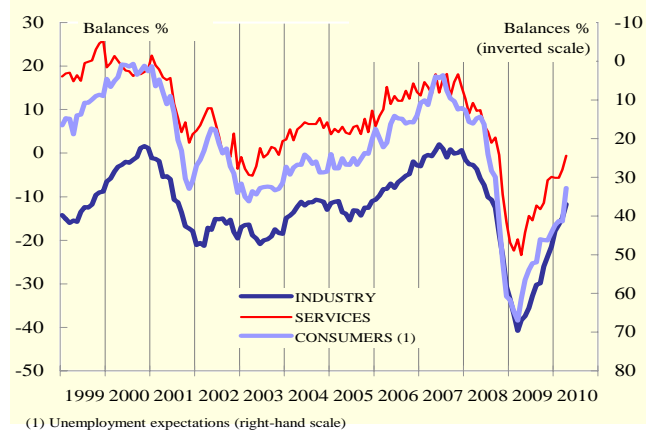
GRAPH 5: Retail trade confidence indicator



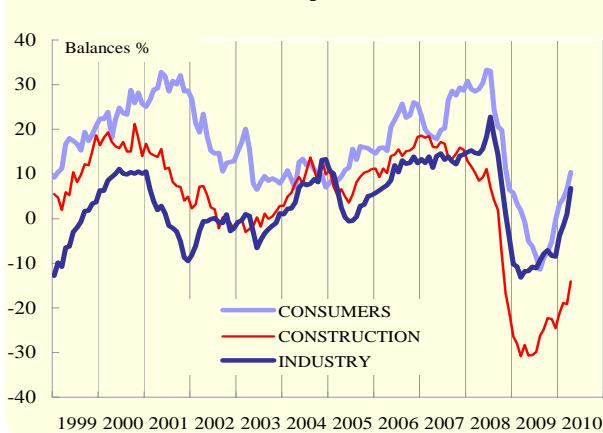
GRAPH 6: Consumer confidence indicator



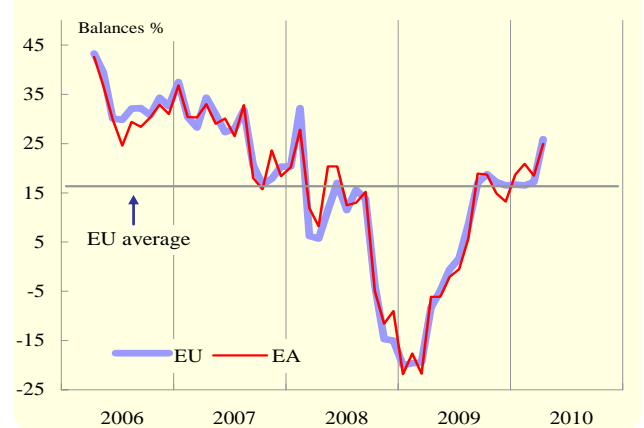
GRAPH 7: Employment and unemployment in the EU



GRAPH 8: Price expectations in the EU



GRAPH 9: Financial services confidence indicator



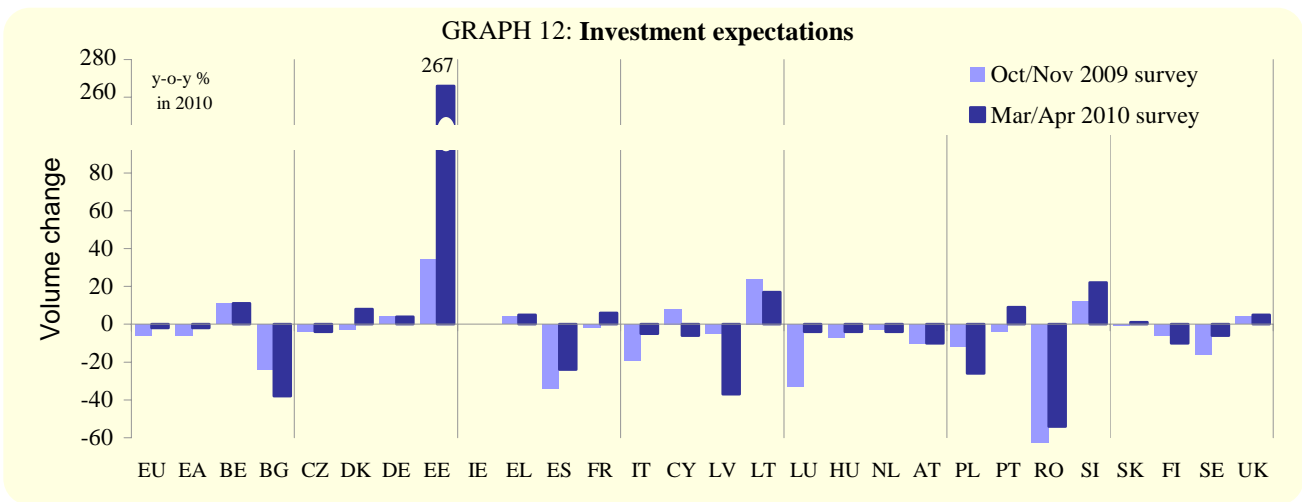
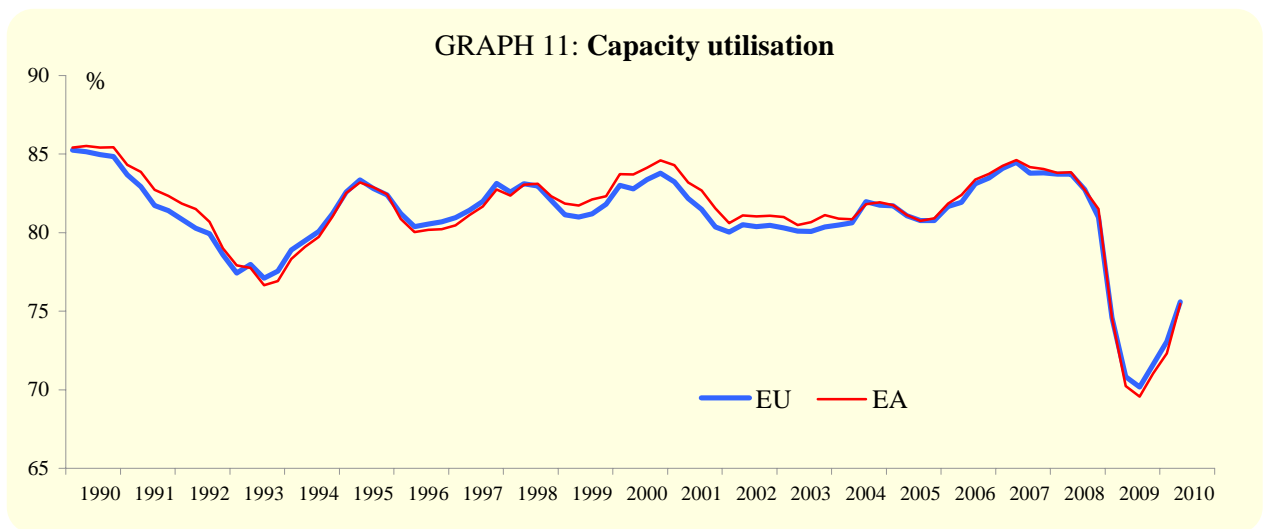
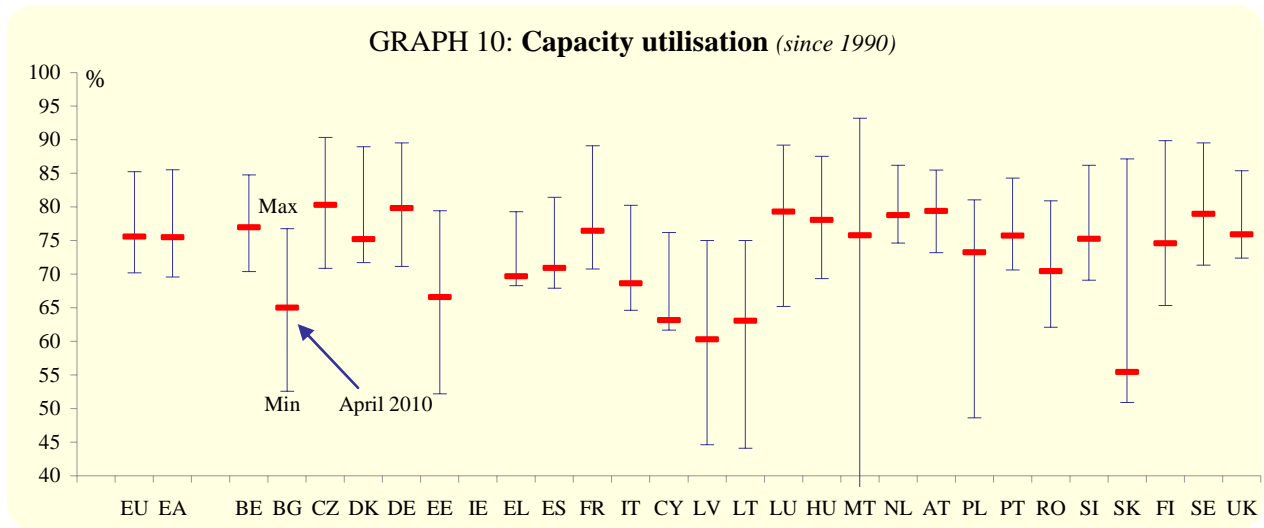


TABLE 2b: Quarterly survey of manufacturing industry

(Data collected in January, April, July and October each year.)

Capacity utilisation in manufacturing industry (%)

(Question 13)

| | Since 1990 (*) | | | | | 2008 | | 2009 | | | | 2010 | |
|----|----------------|--------|-------|------|--------|------|------|------|------|------|------|------|------|
| | Min. | | Ave. | Max. | | III | IV | I | II | III | IV | I | II |
| | Value | Date | Value | Date | | | | | | | | | |
| EU | 70.2 | III-09 | 81.0 | 85.3 | I-90 | 82.7 | 81.0 | 74.6 | 70.8 | 70.2 | 71.6 | 73.1 | 75.6 |
| EA | 69.6 | III-09 | 81.2 | 85.5 | II-90 | 82.7 | 81.5 | 74.6 | 70.2 | 69.6 | 71.0 | 72.3 | 75.5 |
| BE | 70.4 | II-09 | 79.9 | 84.8 | I-01 | 82.1 | 82.4 | 75.4 | 70.4 | 71.5 | 72.0 | 73.7 | 76.9 |
| BG | 52.6 | III-99 | 61.7 | 76.8 | I-07 | 72.5 | 71.4 | 68.9 | 67.2 | 62.7 | 60.6 | 62.3 | 65.0 |
| CZ | 70.9 | IV-91 | 82.5 | 90.4 | II-08 | 88.9 | 85.3 | 76.8 | 74.3 | 74.8 | 77.3 | 78.3 | 80.3 |
| DK | 71.7 | IV-09 | 82.0 | 88.9 | III-07 | 83.1 | 81.6 | 78.9 | 75.9 | 73.2 | 71.7 | 73.5 | 75.2 |
| DE | 71.1 | III-09 | 83.7 | 89.5 | I-91 | 86.2 | 84.8 | 76.2 | 71.8 | 71.1 | 72.1 | 73.9 | 79.8 |
| EE | 52.2 | IV-93 | 67.3 | 79.4 | I-06 | 69.4 | 66.6 | 61.0 | 56.9 | 56.5 | 58.0 | 61.6 | 66.6 |
| IE | 69.7 | II-05 | 76.3 | 83.3 | I-96 | : | : | : | : | : | : | : | : |
| EL | 68.3 | III-09 | 75.7 | 79.3 | II-01 | 76.2 | 75.4 | 73.4 | 70.3 | 68.3 | 70.6 | 69.0 | 69.7 |
| ES | 67.9 | III-09 | 77.9 | 81.4 | III-07 | 79.0 | 76.4 | 73.5 | 69.8 | 67.9 | 68.8 | 68.9 | 70.9 |
| FR | 70.8 | III-09 | 84.0 | 89.1 | IV-00 | 85.9 | 84.1 | 76.0 | 71.2 | 70.8 | 74.1 | 74.6 | 76.4 |
| IT | 64.6 | III-09 | 75.9 | 80.2 | I-90 | 75.6 | 75.2 | 70.4 | 66.2 | 64.6 | 65.6 | 66.7 | 68.6 |
| CY | 61.7 | I-10 | 69.9 | 76.2 | IV-01 | 72.3 | 70.1 | 69.5 | 66.7 | 64.8 | 64.3 | 61.7 | 63.1 |
| LV | 44.6 | I-93 | 61.9 | 75.0 | III-05 | 67.1 | 64.8 | 59.3 | 53.8 | 54.5 | 54.8 | 58.0 | 60.3 |
| LT | 44.1 | IV-95 | 59.5 | 75.0 | I-07 | 70.6 | 69.3 | 65.0 | 60.4 | 60.1 | 59.9 | 61.7 | 63.0 |
| LU | 65.2 | II-09 | 83.1 | 89.2 | I-01 | 85.9 | 83.9 | 72.6 | 65.2 | 67.4 | 71.6 | 77.5 | 79.3 |
| HU | 69.3 | II-09 | 80.4 | 87.5 | III-07 | 84.4 | 85.6 | 74.8 | 69.3 | 71.7 | 73.3 | 76.4 | 78.0 |
| MT | 11.5 | II-03 | 71.9 | 93.2 | II-06 | 78.2 | 75.9 | 69.0 | 65.9 | 71.0 | 73.0 | 77.3 | 75.7 |
| NL | 74.6 | II-09 | 83.0 | 86.2 | II-90 | 83.6 | 82.9 | 77.5 | 74.6 | 75.5 | 76.0 | 77.3 | 78.8 |
| AT | 73.2 | II-09 | 81.6 | 85.5 | II-07 | 82.4 | 81.9 | 77.2 | 73.2 | 73.5 | 75.2 | 75.8 | 79.4 |
| PL | 48.6 | II-92 | 73.2 | 81.1 | II-08 | 80.0 | 78.9 | 74.0 | 71.9 | 71.2 | 71.5 | 72.4 | 73.2 |
| PT | 70.6 | II-09 | 79.1 | 84.3 | IV-03 | 79.7 | 79.0 | 76.4 | 70.6 | 71.5 | 72.0 | 75.1 | 75.7 |
| RO | 62.1 | I-01 | 72.8 | 80.9 | II-08 | 79.5 | 78.5 | 73.9 | 72.0 | 70.7 | 68.9 | 70.8 | 70.4 |
| SI | 69.1 | II-09 | 80.2 | 86.2 | II-07 | 83.8 | 82.6 | 75.2 | 69.1 | 69.3 | 70.7 | 73.0 | 75.3 |
| SK | 50.9 | II-09 | 75.6 | 87.1 | II-01 | 71.5 | 68.9 | 53.3 | 50.9 | 51.9 | 58.8 | 58.1 | 55.4 |
| FI | 65.3 | III-09 | 84.1 | 89.9 | III-98 | 84.3 | 81.9 | 72.0 | 66.5 | 65.3 | 67.0 | 74.6 | 74.6 |
| SE | 71.3 | III-09 | 84.5 | 89.5 | IV-06 | 87.1 | 83.9 | 76.1 | 71.5 | 71.3 | 73.5 | 76.1 | 78.9 |
| UK | 72.4 | III-09 | 80.6 | 85.4 | II-95 | 82.3 | 78.0 | 74.3 | 72.8 | 72.4 | 74.0 | 75.9 | 75.9 |

Production capacity in manufacturing industry^{(a)(b)}

(Question 9)

| | Since 1990 (*) | | | | | 2008 | | 2009 | | | | 2010 | |
|----|----------------|--------|-------|------|--------|------|----|------|-----|-----|----|------|-----|
| | Min. | | Ave. | Max. | | III | IV | I | II | III | IV | I | II |
| | Value | Date | Value | Date | | | | | | | | | |
| EU | 6 | II-07 | 20 | 50 | III-09 | 14 | 23 | 36 | 47 | 50 | 42 | 35 | 28 |
| EA | 2 | I-90 | 18 | 47 | III-09 | 11 | 21 | 35 | 45 | 47 | 42 | 35 | 26 |
| BE | 4 | II-07 | 27 | 55 | II-09 | 18 | 25 | 40 | 55 | 46 | 42 | 35 | 33 |
| BG | -3 | IV-05 | 10 | 24 | II-02 | -2 | 2 | 3 | 8 | 13 | 8 | 6 | 10 |
| CZ | -15 | IV-07 | 9 | 52 | III-09 | -4 | 14 | 43 | 50 | 52 | 47 | 44 | 39 |
| DK | -16 | III-07 | 16 | 57 | IV-09 | 18 | 26 | 33 | 52 | 55 | 57 | 48 | 38 |
| DE | -6 | IV-90 | 19 | 56 | III-09 | 6 | 22 | 42 | 52 | 56 | 47 | 45 | 27 |
| EE | -18 | IV-06 | 14 | 44 | II-09 | 16 | 29 | 33 | 44 | 35 | 35 | 28 | 17 |
| IE | -22 | III-06 | 11 | 29 | III-93 | : | : | : | : | : | : | : | : |
| EL | 0 | II-00 | 14 | 41 | III-09 | 12 | 19 | 31 | 41 | 41 | 36 | 37 | 37 |
| ES | -2 | II-00 | 8 | 33 | III-09 | 9 | 14 | 21 | 27 | 33 | 27 | 26 | 23 |
| FR | -13 | III-00 | 16 | 49 | II-09 | 7 | 16 | 33 | 49 | 44 | 49 | 28 | 16 |
| IT | 12 | I-90 | 26 | 45 | II-09 | 28 | 30 | 38 | 45 | 42 | 41 | 39 | 35 |
| CY | -25 | II-09 | 8 | 39 | II-07 | 23 | 10 | 23 | -25 | 9 | 4 | 10 | -20 |
| LV | -7 | II-07 | 13 | 53 | III-93 | 1 | 13 | 15 | 19 | 12 | 8 | 11 | 9 |
| LT | -4 | IV-06 | 23 | 68 | IV-93 | 7 | 13 | 27 | 25 | 27 | 38 | 30 | 28 |
| LU | -12 | I-98 | 21 | 69 | III-09 | 13 | 27 | 54 | 63 | 69 | 55 | 48 | 37 |
| HU | -40 | IV-03 | 29 | 65 | II-09 | 25 | 28 | 61 | 65 | 58 | 64 | 59 | 49 |
| MT | -9 | II-06 | 16 | 52 | II-09 | 18 | 16 | 34 | 52 | 32 | 26 | 22 | 19 |
| NL | -3 | I-01 | 5 | 24 | II-09 | 2 | 5 | 16 | 24 | 16 | 13 | 7 | 5 |
| AT | -3 | II-07 | 14 | 38 | IV-09 | 11 | 15 | 28 | 37 | 36 | 38 | 27 | 19 |
| PL | 2 | III-07 | 27 | 56 | II-92 | 8 | 15 | 20 | 23 | 24 | 19 | 13 | 9 |
| PT | 1 | III-00 | 15 | 40 | III-93 | 13 | 25 | 31 | 31 | 37 | 33 | 26 | 24 |
| RO | -13 | IV-03 | 20 | 50 | III-92 | 7 | 6 | 13 | 10 | 14 | 12 | 5 | 9 |
| SI | -10 | IV-07 | 19 | 61 | II-09 | 6 | 25 | 47 | 61 | 56 | 48 | 43 | 31 |
| SK | -12 | III-04 | 7 | 40 | I-09 | 4 | 12 | 40 | 24 | 35 | 30 | 16 | 34 |
| FI | -21 | II-95 | 23 | 81 | IV-91 | 14 | 35 | 53 | 55 | 63 | 60 | 51 | 33 |
| SE | -19 | III-00 | 12 | 61 | II-09 | 18 | 38 | 51 | 61 | 61 | 50 | 44 | 22 |
| UK | 10 | II-95 | 31 | 55 | II-09 | 28 | 33 | 43 | 55 | 50 | 46 | 36 | 34 |

TABLE 2b (continued): Quarterly survey of manufacturing industry

(Data collected in January, April, July and October each year.)

Estimated number of months' production assured by orders on hand in manufacturing industry (s.a.)

(Question 10)

| | Since 1990 (*) | | | | | 2008 | | 2009 | | | | 2010 | |
|----|----------------|--------|------|-------|--------|------|------|------|-----|-----|-----|------|------|
| | Min. | | Ave. | Max. | | III | IV | I | II | III | IV | I | II |
| | Value | Date | | Value | Date | | | | | | | | |
| EU | 2.7 | III-93 | 3.3 | 4.3 | III-08 | 4.3 | 4.0 | 3.5 | 3.1 | 3.0 | 3.0 | 3.4 | 3.5 |
| EA | 2.6 | III-96 | 3.1 | 3.6 | III-07 | 3.5 | 3.4 | 3.0 | 3.0 | 2.8 | 2.8 | 2.8 | 3.0 |
| BE | 2.8 | III-03 | 3.2 | 4.2 | III-90 | 3.7 | 3.6 | 3.3 | 3.1 | 3.1 | 3.0 | 3.1 | 3.2 |
| BG | 1.4 | IV-99 | 3.8 | 8.0 | II-03 | 4.9 | 4.9 | 4.1 | 4.2 | 4.0 | 3.9 | 3.9 | 3.4 |
| CZ | 6.2 | III-09 | 10.8 | 22.5 | II-01 | 8.7 | 8.4 | 6.3 | 6.2 | 6.2 | 6.2 | 6.5 | 6.8 |
| DK | 1.4 | III-00 | 2.0 | 3.2 | III-08 | 3.2 | 3.0 | 3.2 | 2.4 | 2.0 | 2.3 | 2.2 | 2.3 |
| DE | 2.2 | III-09 | 2.7 | 3.3 | III-90 | 3.0 | 2.8 | 2.4 | 2.3 | 2.2 | 2.3 | 2.3 | 2.4 |
| EE | 3.0 | III-09 | 4.8 | 7.2 | II-02 | 3.8 | 3.6 | 3.4 | 3.2 | 3.0 | 3.3 | 3.2 | 4.1 |
| IE | 1.6 | IV-93 | 2.6 | 3.7 | II-06 | : | : | : | : | : | : | : | : |
| EL | 3.7 | I-10 | 5.4 | 6.6 | III-90 | 5.0 | 5.2 | 4.6 | 4.3 | 4.2 | 4.6 | 3.7 | 4.1 |
| ES | 1.5 | II-93 | 2.8 | 4.5 | IV-06 | 3.7 | 3.4 | 3.5 | 2.9 | 3.1 | 2.6 | 3.3 | 3.8 |
| FR | 2.5 | III-97 | 3.3 | 4.4 | I-02 | 3.5 | 3.6 | 3.1 | 3.9 | 3.0 | 3.0 | 3.0 | 3.0 |
| IT | 2.1 | III-96 | 3.5 | 4.7 | II-90 | 3.8 | 3.6 | 3.0 | 3.0 | 2.7 | 2.8 | 2.8 | 2.9 |
| CY | 1.8 | I-10 | 3.6 | 4.8 | II-05 | 2.7 | 2.4 | 3.2 | 2.4 | 3.5 | 2.2 | 1.8 | 2.1 |
| LV | 2.6 | I-10 | 3.5 | 4.6 | IV-05 | 3.8 | 3.1 | 3.1 | 3.0 | 2.9 | 2.8 | 2.6 | 3.4 |
| LT | 2.1 | IV-09 | 2.9 | 3.6 | III-06 | 3.0 | 3.3 | 2.6 | 2.3 | 2.2 | 2.1 | 2.1 | 2.2 |
| LU | 1.9 | IV-93 | 2.9 | 4.4 | IV-07 | 4.2 | 3.9 | 3.1 | 2.7 | 2.6 | 3.0 | 3.2 | 3.2 |
| HU | 2.9 | III-02 | 4.4 | 6.4 | III-08 | 6.4 | 5.1 | 5.2 | 4.9 | 3.8 | 5.1 | 4.3 | 3.5 |
| MT | 2.8 | II-04 | 4.3 | 6.7 | II-10 | 4.5 | 4.6 | 4.7 | 3.2 | 6.1 | 5.2 | 5.1 | 6.7 |
| NL | 2.1 | I-95 | 2.7 | 3.4 | III-08 | 3.4 | 3.3 | 3.1 | 3.0 | 2.9 | 2.9 | 2.9 | 3.0 |
| AT | 2.9 | I-01 | 3.9 | 5.9 | IV-01 | 4.5 | 4.6 | 4.2 | 3.7 | 3.6 | 3.8 | 3.0 | 3.0 |
| PL | 5.3 | I-01 | 7.2 | 15.4 | II-10 | 8.3 | 7.9 | 6.2 | 6.5 | 6.4 | 6.7 | 14.5 | 15.4 |
| PT | 2.7 | III-03 | 4.1 | 6.5 | IV-07 | 6.0 | 5.9 | 5.5 | 5.4 | 5.1 | 4.8 | 5.0 | 5.4 |
| RO | 1.4 | IV-01 | 6.5 | 8.6 | I-07 | 7.6 | 7.5 | 6.4 | 6.6 | 6.0 | 5.8 | 5.7 | 5.4 |
| SI | 2.8 | IV-98 | 4.3 | 5.1 | III-07 | 4.7 | 4.5 | 3.8 | 3.5 | 3.7 | 3.6 | 3.8 | 3.9 |
| SK | 4.8 | I-09 | 6.6 | 9.5 | I-01 | 5.6 | 5.8 | 4.8 | 4.9 | 5.3 | 5.6 | 5.2 | 5.7 |
| FI | 1.8 | III-09 | 3.2 | 4.8 | III-07 | 2.7 | 2.7 | 1.9 | 2.2 | 1.8 | 2.1 | 2.2 | 2.6 |
| SE | 1.8 | IV-96 | 4.2 | 16.4 | IV-07 | 15.7 | 13.4 | 11.8 | 3.0 | 2.9 | 2.7 | 2.8 | 3.2 |
| UK | 2.4 | I-95 | 3.2 | 4.2 | I-08 | 4.1 | 3.3 | 2.7 | 2.5 | 3.1 | 3.0 | 3.5 | 3.5 |

New orders in manufacturing industry (s.a.)^(b)

(Question 11)

| | Since 1990 (*) | | | | | 2008 | | 2009 | | | | 2010 | |
|----|----------------|--------|------|-------|--------|------|-----|------|-----|-----|-----|------|-----|
| | Min. | | Ave. | Max. | | III | IV | I | II | III | IV | I | II |
| | Value | Date | | Value | Date | | | | | | | | |
| EU | -41 | I-09 | 0 | 21 | IV-94 | -7 | -22 | -41 | -41 | -21 | -7 | 6 | 18 |
| EA | -41 | I-09 | 1 | 20 | II-06 | -8 | -22 | -41 | -39 | -19 | -6 | 8 | 18 |
| BE | -26 | I-09 | -4 | 20 | IV-97 | -8 | -14 | -26 | -22 | -9 | 1 | 4 | 15 |
| BG | -38 | III-09 | 0 | 20 | II-07 | 8 | 0 | -14 | -35 | -38 | -32 | -30 | -14 |
| CZ | -52 | I-09 | 10 | 40 | IV-06 | 5 | -22 | -52 | -34 | -13 | 0 | 4 | 20 |
| DK | -60 | II-09 | 4 | 37 | III-94 | -13 | -28 | -53 | -60 | -32 | -21 | 10 | 13 |
| DE | -44 | I-09 | 1 | 41 | II-10 | -10 | -28 | -44 | -28 | -8 | 7 | 20 | 41 |
| EE | -50 | II-09 | 10 | 44 | I-07 | -15 | -27 | -43 | -50 | -33 | -17 | -8 | 18 |
| IE | -18 | IV-01 | 2 | 28 | III-95 | : | : | : | : | : | : | : | : |
| EL | -16 | II-09 | 9 | 23 | IV-97 | 7 | -2 | -1 | -16 | -5 | -3 | -5 | -4 |
| ES | -21 | IV-08 | 4 | 14 | I-04 | -8 | -21 | -20 | -19 | -9 | -5 | 3 | 5 |
| FR | -56 | II-09 | -1 | 32 | II-00 | -6 | -19 | -45 | -56 | -26 | -11 | 12 | 13 |
| IT | -55 | II-09 | 0 | 28 | IV-94 | -12 | -20 | -51 | -55 | -42 | -31 | -19 | -3 |
| CY | -43 | II-03 | -13 | 26 | III-08 | 26 | 20 | -5 | -34 | -32 | -32 | -24 | -28 |
| LV | -55 | I-09 | 4 | 22 | IV-03 | -23 | -31 | -55 | -48 | -36 | -29 | -16 | 6 |
| LT | -51 | I-09 | 3 | 27 | III-06 | -13 | -23 | -51 | -48 | -36 | -18 | 3 | 9 |
| LU | -66 | I-09 | -8 | 32 | I-00 | -4 | -41 | -66 | -65 | -40 | -14 | 5 | 0 |
| HU | -59 | II-09 | -5 | 23 | III-00 | -7 | -18 | -54 | -59 | -34 | -17 | -12 | -2 |
| MT | -48 | II-09 | 8 | 43 | III-07 | -18 | -12 | -28 | -48 | -12 | 1 | 20 | 28 |
| NL | -35 | II-09 | 6 | 19 | IV-99 | 5 | -15 | -26 | -35 | -16 | -4 | 12 | 13 |
| AT | -41 | II-09 | 3 | 30 | III-06 | 0 | -12 | -34 | -41 | -25 | -3 | 2 | 24 |
| PL | -27 | I-09 | -1 | 25 | II-07 | 1 | -9 | -27 | -24 | -17 | -8 | -2 | 9 |
| PT | -65 | II-09 | -10 | 23 | IV-94 | -25 | -41 | -54 | -65 | -27 | -15 | -23 | -23 |
| RO | -24 | II-09 | 4 | 23 | III-03 | 4 | 2 | -12 | -24 | -21 | -20 | -16 | -14 |
| SI | -57 | II-09 | 6 | 34 | III-06 | 2 | -18 | -50 | -57 | -28 | 3 | 11 | 19 |
| SK | -33 | II-09 | 26 | 53 | IV-07 | 37 | 5 | -23 | -33 | 14 | 3 | 11 | 26 |
| FI | -56 | I-09 | 7 | 49 | I-00 | -5 | -29 | -56 | -45 | -31 | -12 | 15 | 39 |
| SE | -55 | I-09 | 4 | 48 | II-00 | -15 | -29 | -55 | -52 | 0 | 21 | 23 | 38 |
| UK | -53 | II-09 | -6 | 29 | I-95 | -2 | -24 | -42 | -53 | -34 | -13 | -3 | 14 |

TABLE 2b (continued): Quarterly survey of manufacturing industry

(Data collected in January, April, July and October each year.)

Export volume expectations in manufacturing industry (s.a.)^(b)

(Question 12)

| | Since 1990 (*) | | | | | 2008 | | 2009 | | | | 2010 | |
|-----------|----------------|--------|-------|-------|--------|------|-----|------|-----|-----|-----|------|----|
| | Min. | | Ave. | Max. | | III | IV | I | II | III | IV | I | II |
| | Value | Date | Value | Value | Date | | | | | | | | |
| EU | -28 | I-09 | 6 | 21 | I-95 | 4 | -12 | -28 | -24 | -9 | 3 | 10 | 12 |
| EA | -29 | I-09 | 7 | 20 | I-95 | 5 | -12 | -29 | -25 | -11 | 0 | 6 | 9 |
| BE | -26 | I-96 | -1 | 35 | IV-97 | 0 | -24 | -10 | -11 | 0 | 5 | 12 | 9 |
| BG | -2 | III-09 | 21 | 41 | III-95 | 16 | 18 | -1 | 2 | -2 | 5 | 9 | 14 |
| CZ | -42 | I-09 | 25 | 54 | IV-97 | 14 | -11 | -42 | -7 | -4 | -2 | 10 | 13 |
| DK | -21 | I-09 | 9 | 24 | I-98 | -5 | -10 | -21 | -11 | 6 | 3 | 10 | 14 |
| DE | -29 | I-09 | 6 | 21 | II-10 | 10 | -9 | -29 | -28 | -13 | 4 | 16 | 21 |
| EE | -28 | I-09 | 16 | 38 | III-00 | 7 | -3 | -28 | -26 | -9 | -5 | 4 | 22 |
| IE | -33 | IV-01 | 5 | 48 | II-04 | : | : | : | : | : | : | : | : |
| EL | -12 | II-09 | 21 | 41 | IV-97 | 21 | 12 | -9 | -12 | -9 | 8 | 2 | 10 |
| ES | -14 | II-09 | 4 | 15 | IV-06 | -5 | -12 | -14 | -14 | -6 | -3 | 1 | 3 |
| FR | -49 | I-09 | 4 | 28 | I-95 | -4 | -26 | -49 | -35 | -11 | 2 | -7 | -7 |
| IT | -25 | II-09 | 11 | 27 | IV-94 | 8 | -6 | -25 | -25 | -14 | -8 | -1 | 8 |
| CY | -37 | II-09 | 14 | 50 | I-08 | -3 | 9 | -21 | -37 | -2 | -18 | -14 | 4 |
| LV | -19 | I-09 | 12 | 24 | IV-00 | 5 | -5 | -19 | -8 | -11 | -4 | 0 | 10 |
| LT | -25 | II-09 | 10 | 36 | III-97 | 6 | -16 | -25 | -25 | -19 | -9 | 5 | 10 |
| LU | -72 | I-09 | -7 | 41 | II-00 | -11 | -41 | -72 | -54 | -12 | 23 | 15 | 6 |
| HU | -37 | I-09 | 9 | 32 | IV-00 | 10 | -11 | -37 | -34 | -15 | 2 | 10 | 12 |
| MT | -22 | I-09 | 13 | 38 | I-08 | -16 | -7 | -22 | -2 | 16 | 18 | 12 | 26 |
| NL | -21 | I-09 | 7 | 22 | III-00 | 7 | -3 | -21 | -12 | -6 | 5 | 3 | 13 |
| AT | -23 | I-09 | 5 | 15 | IV-03 | 3 | -11 | -23 | -20 | -11 | -3 | 5 | 6 |
| PL | -14 | I-09 | 15 | 25 | III-04 | 13 | 4 | -14 | -9 | -5 | 4 | 10 | 14 |
| PT | -47 | I-09 | 4 | 30 | IV-94 | 0 | -15 | -47 | -33 | -32 | 0 | 15 | 4 |
| RO | -8 | II-09 | 14 | 35 | III-96 | 6 | 5 | -7 | -8 | -8 | -6 | -4 | 0 |
| SI | -32 | I-09 | 22 | 41 | I-07 | 25 | -1 | -32 | -22 | -9 | 6 | 25 | 25 |
| SK | -52 | II-09 | 29 | 75 | I-96 | 27 | -10 | -26 | -52 | 6 | 2 | 6 | 11 |
| FI | -32 | I-09 | 16 | 52 | III-05 | 2 | -28 | -32 | -19 | -22 | -15 | 11 | 14 |
| SE | -21 | IV-08 | 18 | 49 | I-04 | -4 | -21 | -4 | -8 | 40 | 29 | 33 | 27 |
| UK | -34 | IV-01 | 1 | 30 | III-95 | -1 | -16 | -32 | -30 | -15 | 17 | 24 | 19 |

(a) Answers to the questions whether, taking into account the level of order-books or production, capacity is more than sufficient (+), sufficient (=) or less than sufficient (-). Thus, negative balances (capacity less than sufficient) indicate high levels of capacity utilisation, whereas positive balances (capacity more than sufficient) are associated with low levels of capacity utilisation.

(b) Balances: i.e., differences between the percentages of respondents giving positive and negative replies.

TABLE 2c: Capacity utilisation by industrial branch (s.a.)

(Data collected in January, April, July and October each year.)

Degree of capacity utilisation in %

(Question 13)

| | | Since 1990 (*) | | | | | | 2008 | | 2009 | | | | 2010 | |
|--|----|----------------|--------|-------|------|--------|------|------|------|------|------|------|------|------|----|
| | | Min. | | Ave. | | Max. | | III | IV | I | II | III | IV | I | II |
| | | Value | Date | Value | Date | Value | Date | | | | | | | | |
| CONSUMER GOODS | EU | 74.7 | III-09 | 80.1 | 86.1 | II-90 | 79.4 | 78.3 | 76.5 | 74.7 | 74.7 | 75.4 | 75.8 | 76.3 | |
| | EA | 74.3 | III-09 | 79.9 | 85.8 | II-90 | 78.8 | 78.7 | 76.2 | 74.4 | 74.3 | 74.7 | 75.1 | 76.1 | |
| INVESTMENT GOODS | EU | 68.6 | III-09 | 82.7 | 88.4 | I-08 | 87.2 | 84.5 | 75.6 | 69.9 | 68.6 | 69.6 | 71.5 | 74.0 | |
| | EA | 67.6 | III-09 | 83.2 | 88.7 | I-08 | 87.5 | 85.0 | 75.8 | 69.4 | 67.6 | 68.8 | 70.6 | 73.9 | |
| INTERMEDIATE GOODS | EU | 67.8 | III-09 | 81.2 | 86.1 | I-90 | 82.0 | 80.4 | 72.4 | 68.3 | 67.8 | 70.2 | 72.1 | 76.0 | |
| | EA | 67.3 | III-09 | 81.3 | 86.5 | I-90 | 81.9 | 80.5 | 72.4 | 67.6 | 67.3 | 69.9 | 71.5 | 76.1 | |
| FOOD AND BEVERAGES | EU | 74.5 | III-09 | 79.3 | 83.5 | II-91 | 77.3 | 76.0 | 75.8 | 76.5 | 74.5 | 75.3 | 75.4 | 76.4 | |
| | EA | 74.8 | IV-09 | 78.9 | 83.2 | II-91 | 77.5 | 76.6 | 76.2 | 76.0 | 75.0 | 74.8 | 75.1 | 75.9 | |
| TEXTILES | EU | 66.3 | II-09 | 78.2 | 84.5 | I-90 | 74.9 | 74.5 | 68.8 | 66.3 | 66.8 | 68.9 | 68.9 | 72.3 | |
| | EA | 65.5 | II-09 | 78.0 | 84.8 | I-90 | 73.7 | 74.5 | 68.4 | 65.5 | 66.4 | 68.6 | 68.3 | 71.7 | |
| WOOD AND WOOD PRODUCTS | EU | 70.3 | I-09 | 80.4 | 85.8 | I-07 | 78.4 | 77.1 | 70.3 | 70.3 | 71.2 | 71.3 | 72.0 | 74.1 | |
| | EA | 70.9 | I-10 | 80.3 | 86.3 | I-07 | 78.1 | 78.4 | 71.4 | 71.5 | 71.7 | 71.2 | 70.9 | 73.0 | |
| PRINTING AND PUBLISHING | EU | 75.0 | III-09 | 81.0 | 85.8 | III-90 | 81.0 | 79.3 | 77.8 | 75.4 | 75.0 | 76.6 | 77.0 | 78.4 | |
| | EA | 74.0 | I-10 | 81.1 | 86.2 | III-90 | 79.4 | 80.4 | 77.5 | 75.2 | 75.3 | 75.6 | 74.0 | 77.2 | |
| NON-METALLIC MINERAL PRODUCTS | EU | 68.5 | I-10 | 80.0 | 85.9 | I-07 | 80.1 | 77.9 | 71.9 | 70.4 | 68.8 | 69.4 | 68.5 | 70.8 | |
| | EA | 68.9 | I-10 | 80.2 | 85.5 | I-07 | 80.0 | 77.2 | 73.1 | 70.3 | 69.4 | 70.0 | 68.9 | 71.3 | |
| BASIC METALS | EU | 59.0 | III-09 | 83.2 | 90.4 | IV-97 | 86.5 | 85.6 | 71.0 | 60.9 | 59.0 | 63.8 | 68.2 | 74.2 | |
| | EA | 59.7 | III-09 | 83.8 | 90.6 | IV-97 | 86.7 | 85.5 | 71.7 | 61.5 | 59.7 | 64.2 | 68.6 | 74.5 | |
| METAL PRODUCTS | EU | 66.1 | III-09 | 79.3 | 85.7 | I-90 | 81.3 | 79.8 | 72.6 | 67.5 | 66.1 | 66.9 | 67.7 | 71.9 | |
| | EA | 64.9 | III-09 | 78.9 | 85.5 | I-90 | 80.9 | 79.7 | 72.0 | 66.3 | 64.9 | 66.0 | 66.9 | 71.8 | |
| MACHINERY AND EQUIPMENT | EU | 67.7 | III-09 | 82.4 | 89.0 | II-90 | 86.4 | 84.6 | 77.4 | 70.8 | 67.7 | 68.0 | 70.6 | 74.8 | |
| | EA | 67.3 | III-09 | 82.9 | 89.4 | II-90 | 87.2 | 85.2 | 77.6 | 71.1 | 67.3 | 67.9 | 70.1 | 74.9 | |
| MEDICAL AND OPTICAL INSTRUMENTS | EU | 76.3 | III-09 | 83.7 | 88.0 | I-01 | 86.4 | 85.3 | 83.2 | 76.9 | 76.3 | 77.1 | 79.3 | 83.3 | |
| | EA | 76.4 | III-09 | 84.2 | 89.3 | I-01 | 86.9 | 85.8 | 82.8 | 76.8 | 76.4 | 77.0 | 79.2 | 82.3 | |
| MOTOR VEH., TRAILERS AND SEMI-TRAILERS | EU | 60.1 | II-09 | 84.6 | 91.7 | I-08 | 88.5 | 81.6 | 66.2 | 60.1 | 62.5 | 65.2 | 67.4 | 69.4 | |
| | EA | 61.3 | II-09 | 85.6 | 92.3 | I-01 | 88.8 | 84.3 | 67.9 | 61.3 | 62.1 | 65.1 | 67.6 | 70.3 | |

TABLE 2d: Export volume expectations by industrial branch (s.a.)

(Data collected in January, April, July and October each year.)

Balances: i.e., differences between the percentages of respondents giving positive and negative replies

(Question 12)

| | | Since 1990 (*) | | | | | | 2008 | | 2009 | | | | 2010 | |
|--|----|----------------|-------|-------|------|--------|------|------|-----|------|-----|-----|----|------|----|
| | | Min. | | Ave. | | Max. | | III | IV | I | II | III | IV | I | II |
| | | Value | Date | Value | Date | Value | Date | | | | | | | | |
| CONSUMER GOODS | EU | -15 | II-09 | 7 | 17 | IV-00 | 7 | -1 | -14 | -15 | -9 | 0 | 8 | 5 | |
| | EA | -19 | II-09 | 8 | 19 | I-07 | 10 | 0 | -14 | -19 | -10 | -4 | 2 | 6 | |
| INVESTMENT GOODS | EU | -39 | I-09 | 6 | 23 | IV-94 | 7 | -19 | -40 | -33 | -16 | 1 | 11 | 12 | |
| | EA | -40 | I-09 | 7 | 24 | IV-04 | 7 | -18 | -40 | -33 | -16 | -2 | 5 | 7 | |
| INTERMEDIATE GOODS | EU | -32 | I-09 | 5 | 26 | IV-94 | 2 | -14 | -32 | -26 | -7 | 5 | 11 | 18 | |
| | EA | -29 | I-09 | 6 | 25 | IV-94 | 2 | -14 | -29 | -26 | -9 | 1 | 10 | 17 | |
| FOOD AND BEVERAGES | EU | -2 | II-09 | 9 | 19 | III-94 | 10 | 5 | 3 | -2 | -1 | 1 | 3 | 2 | |
| | EA | -4 | II-09 | 9 | 19 | I-95 | 11 | 6 | -2 | -4 | 0 | -1 | 2 | 7 | |
| TEXTILES | EU | -31 | I-09 | 2 | 18 | III-94 | -4 | -16 | -31 | -24 | -18 | -4 | 1 | 3 | |
| | EA | -32 | I-09 | 3 | 20 | II-00 | -5 | -20 | -32 | -27 | -19 | -6 | 0 | 0 | |
| WOOD AND WOOD PRODUCTS | EU | -32 | I-09 | 3 | 19 | II-94 | -7 | -14 | -32 | -24 | -18 | -12 | 11 | 17 | |
| | EA | -28 | II-09 | 3 | 18 | III-06 | -9 | -13 | -26 | -28 | -23 | -13 | 3 | 6 | |
| PRINTING AND PUBLISHING | EU | -14 | I-09 | 0 | 16 | I-95 | -4 | -11 | -14 | -9 | -13 | -3 | 9 | -10 | |
| | EA | -21 | II-09 | 2 | 19 | I-91 | -4 | -4 | -18 | -21 | -18 | -7 | -6 | -14 | |
| NON-METALLIC MINERAL PRODUCTS | EU | -21 | II-09 | 4 | 27 | I-07 | -1 | -13 | -20 | -21 | -13 | -4 | 4 | 13 | |
| | EA | -25 | II-09 | 5 | 28 | I-07 | -1 | -15 | -19 | -25 | -13 | -1 | 3 | 13 | |
| BASIC METALS | EU | -44 | I-09 | 2 | 26 | III-94 | 4 | -21 | -44 | -42 | -5 | 8 | 17 | 25 | |
| | EA | -42 | II-09 | 1 | 26 | IV-94 | 3 | -16 | -42 | -42 | -9 | 2 | 14 | 21 | |
| METAL PRODUCTS | EU | -36 | I-09 | 3 | 19 | I-95 | 3 | -16 | -37 | -36 | -23 | -3 | 4 | 9 | |
| | EA | -36 | II-09 | 3 | 18 | I-95 | 7 | -12 | -35 | -36 | -24 | -8 | 0 | 8 | |
| MACHINERY AND EQUIPMENT | EU | -38 | II-09 | 6 | 27 | IV-94 | 9 | -13 | -36 | -38 | -19 | -4 | 12 | 21 | |
| | EA | -40 | II-09 | 6 | 27 | IV-94 | 8 | -11 | -37 | -40 | -25 | -11 | 6 | 18 | |
| MEDICAL AND OPTICAL INSTRUMENTS | EU | -25 | II-09 | 12 | 32 | I-07 | 20 | -1 | -23 | -25 | 0 | 7 | 15 | 25 | |
| | EA | -24 | II-09 | 11 | 34 | I-08 | 17 | 0 | -21 | -24 | -8 | 5 | 9 | 21 | |
| MOTOR VEH., TRAILERS AND SEMI-TRAILERS | EU | -60 | I-09 | 5 | 28 | II-98 | -1 | -44 | -60 | -32 | -7 | 24 | 21 | 15 | |
| | EA | -59 | I-09 | 6 | 35 | II-98 | 4 | -39 | -59 | -35 | -3 | 21 | 14 | 4 | |

TABLE 2e: Industrial investment survey - all branches. EU Member States.

Results of March/April 2010 investment survey, % change in value, over the preceding year

| Date of survey: | Mar./Apr. | Oct./Nov. | Mar./Apr. | Oct./Nov. | Mar./Apr. | Oct./Nov. | Mar./Apr. | Oct./Nov. | Mar./Apr. | Oct./Nov. | Mar./Apr. | Oct./Nov. | Mar./Apr. |
|-----------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| | 2007 | 2007 | 2008 | 2007 | 2008 | 2008 | 2009 | 2008 | 2009 | 2009 | 2010 | 2009 | 2010 |
| | Previs. | Estim. | Definit. | Previs. | Previs. | Estim. | Definit. | Previs. | Previs. | Estim. | Definit. | Previs. | Previs. |
| Year | 2007 | | | 2008 | | | | 2009 | | | | 2010 | |
| EU | 9 | 7 | 8 | 5 | 8 | 6 | 4 | -3 | -17 | -22 | -18 | -5 | -1 |
| EA | 8 | 7 | 9 | 5 | 8 | 6 | 4 | -3 | -19 | -25 | -22 | -5 | -1 |
| BE | 18 | 13 | 12 | 7 | 12 | 3 | 3 | 6 | -7 | -22 | -21 | 13 | 14 |
| BG | 7 | 10 | 21 | 0 | 2 | -13 | 2 | 1 | -33 | -39 | -33 | -23 | -37 |
| CZ | 6 | 6 | 5 | 8 | 6 | -1 | -1 | -5 | -14 | -23 | -17 | -3 | -3 |
| DK | 16 | 20 | 13 | 3 | 12 | 10 | 1 | -5 | -5 | -9 | -20 | -4 | 7 |
| DE | 10 | 11 | 11 | 6 | 9 | 12 | 8 | -2 | -12 | -22 | -23 | 2 | 2 |
| EE | 71 | 77 | 67 | 60 | 86 | 69 | 64 | 63 | 66 | -3 | 153 | 35 | 271 |
| IE | -7 | 7 | 20 | 5 | 30 | : | : | : | : | : | : | : | : |
| EL | 45 | -7 | -13 | 15 | 8 | -21 | 4 | -5 | -38 | -45 | -44 | 6 | 7 |
| ES | 4 | -6 | 3 | 13 | 19 | 7 | 1 | -13 | -21 | -33 | -28 | -33 | -23 |
| FR | 4 | 5 | 4 | 3 | 9 | 3 | 1 | -4 | -16 | -20 | -22 | -1 | 7 |
| IT | 1 | 0 | 10 | -1 | -4 | 3 | 8 | 0 | -36 | -35 | -19 | -17 | -4 |
| CY | 1 | -1 | -1 | 0 | 0 | 9 | 11 | 4 | -6 | -1 | 5 | 12 | -3 |
| LV | 51 | 54 | 9 | -48 | 11 | -23 | -2 | -39 | -56 | -45 | -45 | -8 | -39 |
| LT | 72 | 56 | 68 | 22 | 12 | 42 | 42 | 5 | -29 | -21 | -45 | 23 | 16 |
| LU | 15 | 30 | -11 | -8 | 15 | 18 | -3 | -24 | -16 | -30 | -33 | -33 | -3 |
| HU | 9 | 8 | 13 | 10 | 16 | 5 | 6 | -2 | 7 | -10 | -8 | -2 | 2 |
| NL | 19 | 10 | 13 | 4 | 11 | -2 | -6 | 1 | -10 | -10 | -11 | -1 | -2 |
| AT | 21 | 18 | 15 | 11 | 5 | -3 | -4 | 2 | -14 | -14 | -10 | -9 | -9 |
| PL | 28 | 31 | 17 | 5 | 16 | 12 | 4 | -15 | -32 | -33 | 11 | -14 | -27 |
| PT | 5 | 3 | -1 | 14 | 21 | 9 | 13 | -11 | -22 | -32 | -30 | -4 | 9 |
| RO | -13 | -10 | -7 | -14 | -16 | -9 | -8 | -14 | -18 | -65 | -36 | -67 | -51 |
| SI | 21 | 14 | 24 | 23 | 20 | 16 | 26 | -2 | -20 | -5 | -10 | 14 | 24 |
| SK | 3 | -1 | 5 | 20 | 21 | 28 | 8 | 20 | -22 | -24 | -22 | 2 | 4 |
| FI | 8 | 12 | 8 | 5 | 2 | -5 | -7 | -4 | -29 | -40 | -34 | -5 | -9 |
| SE | 21 | 12 | 9 | 3 | 9 | 5 | 4 | -6 | -16 | -22 | -26 | -14 | -5 |
| UK | 4 | 4 | 2 | 6 | 4 | 4 | 4 | 0 | -7 | -6 | -3 | 5 | 5 |

Source: European Commission investment surveys.

TABLE 2f: Industrial investment survey - all branches. EU Member States.

Results of March/April 2010 investment survey, % change in volume, over the preceding year

| Date of survey: | Mar./Apr. | Oct./Nov. | Mar./Apr. | Oct./Nov. | Mar./Apr. | Oct./Nov. | Mar./Apr. | Oct./Nov. | Mar./Apr. | Oct./Nov. | Mar./Apr. | Oct./Nov. | Mar./Apr. |
|-----------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| | 2007 | 2007 | 2008 | 2007 | 2008 | 2008 | 2009 | 2008 | 2009 | 2009 | 2010 | 2009 | 2010 |
| | Previs. | Estim. | Definit. | Previs. | Previs. | Estim. | Definit. | Previs. | Previs. | Estim. | Definit. | Previs. | Previs. |
| Year | 2007 | | | 2008 | | | | 2009 | | | | 2010 | |
| EU | 6 | 5 | 5 | 3 | 5 | 3 | 2 | -3 | -17 | -22 | -18 | -6 | -2 |
| EA | 6 | 4 | 6 | 3 | 6 | 4 | 2 | -2 | -18 | -25 | -22 | -6 | -2 |
| BE | 17 | 12 | 11 | 6 | 11 | 2 | 2 | 9 | -5 | -20 | -19 | 11 | 11 |
| BG | -1 | 1 | 12 | -9 | -7 | -21 | -7 | -1 | -34 | -40 | -34 | -24 | -38 |
| CZ | 8 | 8 | 7 | 12 | 10 | 3 | 3 | -5 | -14 | -23 | -17 | -4 | -4 |
| DK | 14 | 18 | 11 | 5 | 14 | 12 | 3 | -6 | -6 | -10 | -21 | -3 | 8 |
| DE | 7 | 8 | 8 | 9 | 12 | 15 | 11 | -1 | -11 | -21 | -22 | 4 | 4 |
| EE | 72 | 78 | 68 | 61 | 87 | 70 | 65 | 66 | 70 | -1 | 159 | 34 | 267 |
| IE | -7 | 7 | 20 | 5 | 29 | : | : | : | : | : | : | : | : |
| EL | 43 | -8 | -14 | 12 | 5 | -23 | 1 | -7 | -39 | -46 | -45 | 4 | 5 |
| ES | 3 | -7 | 1 | 11 | 17 | 5 | -1 | -12 | -20 | -33 | -27 | -34 | -24 |
| FR | 3 | 4 | 3 | 2 | 8 | 2 | 0 | -6 | -18 | -22 | -23 | -2 | 6 |
| IT | 0 | -1 | 8 | -4 | -7 | 0 | 5 | 0 | -36 | -34 | -19 | -19 | -5 |
| CY | 1 | -1 | -1 | -2 | -2 | 7 | 9 | 9 | -1 | 5 | 11 | 8 | -6 |
| LV | 19 | 21 | -14 | -54 | -3 | -32 | -14 | -36 | -54 | -42 | -42 | -5 | -37 |
| LT | 66 | 51 | 62 | 20 | 10 | 39 | 39 | 12 | -25 | -17 | -42 | 24 | 17 |
| LU | 15 | 29 | -12 | -7 | 15 | 19 | -3 | -23 | -15 | -30 | -32 | -33 | -4 |
| HU | 6 | 5 | 10 | 6 | 13 | 2 | 3 | -6 | 3 | -14 | -11 | -7 | -4 |
| NL | 19 | 10 | 13 | 5 | 12 | -1 | -5 | 1 | -10 | -10 | -11 | -3 | -4 |
| AT | 19 | 16 | 13 | 10 | 3 | -4 | -6 | 2 | -13 | -14 | -10 | -10 | -10 |
| PL | 29 | 33 | 18 | 9 | 19 | 16 | 7 | -14 | -31 | -32 | 12 | -12 | -26 |
| PT | 3 | 2 | -3 | 18 | 25 | 13 | 17 | -5 | -17 | -28 | -25 | -4 | 9 |
| RO | -18 | -15 | -13 | -23 | -25 | -19 | -18 | -21 | -24 | -68 | -42 | -69 | -54 |
| SI | 18 | 12 | 21 | 21 | 18 | 14 | 24 | -2 | -20 | -5 | -10 | 12 | 22 |
| SK | 3 | -2 | 5 | 23 | 23 | 30 | 10 | 18 | -23 | -26 | -23 | -1 | 1 |
| FI | 9 | 12 | 8 | 5 | 2 | -4 | -7 | -4 | -29 | -40 | -34 | -6 | -10 |
| SE | 22 | 13 | 9 | 1 | 8 | 3 | 2 | -8 | -17 | -24 | -28 | -16 | -6 |
| UK | 5 | 5 | 3 | 4 | 2 | 2 | 2 | -5 | -12 | -10 | -8 | 4 | 5 |

Source: European Commission investment surveys.

TABLE 2g: **Industrial investment survey by branch. EU Member States.**

Results of March/April 2010 investment survey, % change in value, over the preceding year

| | Intermediate goods | | Motor vehicles | | Investment goods | | Durable cons. goods | | Food & beverages | | Non-durable cons. goods | | Consumer goods | | Total, all man. industry | |
|----|--------------------|------|----------------|------|------------------|------|---------------------|------|------------------|------|-------------------------|------|----------------|------|--------------------------|------|
| | 2009 | 2010 | 2009 | 2010 | 2009 | 2010 | 2009 | 2010 | 2009 | 2010 | 2009 | 2010 | 2009 | 2010 | 2009 | 2010 |
| EU | -22 | 1 | -22 | -2 | -13 | -3 | -17 | 3 | -13 | 1 | -12 | 1 | -13 | 0 | -18 | -1 |
| EA | -27 | 2 | -32 | -2 | -16 | -6 | -18 | 1 | -13 | 2 | -14 | 1 | -15 | 0 | -22 | -1 |
| BE | -20 | 10 | -33 | 6 | -31 | 20 | -22 | 48 | -22 | 13 | -13 | 22 | -14 | 23 | -21 | 14 |
| BG | -39 | -27 | -62 | -44 | -33 | -33 | -42 | -23 | -36 | -32 | -36 | -38 | -37 | -37 | -33 | -37 |
| CZ | -23 | -5 | -17 | -2 | -6 | 0 | -38 | 3 | -35 | 27 | -11 | -9 | -18 | -7 | -17 | -3 |
| DK | -21 | 9 | -46 | 2 | -28 | 9 | -30 | 17 | -20 | 2 | 31 | 6 | -9 | 4 | -20 | 7 |
| DE | -30 | 7 | -30 | 6 | -19 | -3 | -21 | 13 | -16 | 2 | -15 | 5 | -16 | 6 | -23 | 2 |
| EE | 91 | 195 | : | : | 160 | 103 | 40 | 108 | 254 | 117 | 184 | 1135 | 196 | 406 | 153 | 271 |
| IE | : | : | : | : | : | : | : | : | : | : | : | : | : | : | : | : |
| EL | -54 | -11 | -58 | 32 | -34 | -4 | -27 | 21 | -41 | 39 | -36 | 25 | -36 | 25 | -44 | 7 |
| ES | -28 | -20 | -42 | -22 | -32 | -29 | -12 | -37 | -23 | -23 | -29 | -21 | -27 | -23 | -28 | -23 |
| FR | -28 | 11 | -23 | -1 | -8 | 2 | -17 | 4 | -19 | 0 | -16 | 11 | -18 | 6 | -22 | 6 |
| IT | -29 | 5 | -43 | -24 | -3 | -22 | -9 | -16 | 21 | 28 | 0 | -3 | -2 | -6 | -19 | -4 |
| CY | 1 | -8 | : | : | -4 | -2 | -13 | -19 | 13 | 8 | 13 | 4 | 10 | 1 | 5 | -3 |
| LV | -75 | 75 | -25 | 263 | -36 | 21 | -53 | -24 | -45 | -2 | -49 | 6 | -51 | 6 | -45 | -39 |
| LT | -91 | -1 | 65 | 24 | -21 | 9 | -99 | 24 | 20 | -2 | 5 | 34 | -21 | 32 | -45 | 16 |
| LU | -41 | 5 | -63 | 87 | -57 | 88 | -25 | 113 | 55 | -56 | -64 | 77 | 19 | -43 | -33 | -3 |
| HU | -4 | 3 | -27 | 4 | -15 | 13 | 0 | 3 | -4 | -8 | -10 | 2 | 0 | 3 | -8 | 2 |
| NL | -14 | -3 | -61 | -21 | 6 | 9 | -19 | -15 | -5 | -3 | -10 | -6 | -8 | -4 | -11 | -2 |
| AT | -7 | -10 | -29 | -28 | -14 | 2 | -8 | -12 | -7 | -15 | -10 | -1 | -8 | -11 | -10 | -9 |
| PL | 16 | -9 | 34 | -12 | 15 | -17 | 10 | 4 | -12 | -29 | -26 | -18 | -18 | -12 | 11 | -27 |
| PT | -15 | -12 | -5 | 33 | -38 | 16 | -51 | 10 | -36 | 4 | -21 | -20 | -30 | -14 | -30 | 9 |
| RO | -35 | -47 | 411 | -35 | 59 | -48 | -58 | -59 | -43 | -52 | -54 | -57 | -54 | -57 | -36 | -51 |
| SI | -15 | 22 | 12 | -6 | -35 | 29 | -31 | 19 | 61 | -7 | -5 | 68 | 3 | 36 | -10 | 24 |
| SK | -41 | 0 | 26 | 14 | -30 | -6 | -47 | 48 | -21 | -16 | -15 | -36 | -29 | -4 | -22 | 4 |
| FI | -35 | -17 | -47 | -45 | -38 | -4 | -22 | -30 | -33 | 10 | -13 | -15 | -22 | -6 | -34 | -9 |
| SE | -27 | -6 | -28 | 0 | -30 | -5 | -26 | 19 | -12 | 13 | -17 | -4 | -18 | -1 | -26 | -5 |
| UK | -4 | 1 | 2 | 0 | 2 | 13 | -7 | 10 | -14 | 11 | -2 | 1 | -3 | 2 | -3 | 5 |

Source: European Commission investment surveys.

TABLE 2h: **Industrial investment survey by branch. EU Member States.**

Results of March/April 2010 investment survey, % change in volume, over the preceding year

| | Intermediate goods | | Motor vehicles | | Investment goods | | Durable cons. goods | | Food & beverages | | Non-durable cons. goods | | Consumer goods | | Total, all man. industry | |
|----|--------------------|------|----------------|------|------------------|------|---------------------|------|------------------|------|-------------------------|------|----------------|------|--------------------------|------|
| | 2009 | 2010 | 2009 | 2010 | 2009 | 2010 | 2009 | 2010 | 2009 | 2010 | 2009 | 2010 | 2009 | 2010 | 2009 | 2010 |
| EU | -22 | 0 | -22 | -3 | -13 | -4 | -17 | 2 | -13 | 0 | -12 | 0 | -13 | -1 | -18 | -2 |
| EA | -27 | 1 | -31 | -3 | -16 | -6 | -17 | 0 | -12 | 1 | -14 | 0 | -14 | -1 | -22 | -2 |
| BE | -18 | 7 | -31 | 4 | -29 | 18 | -20 | 44 | -20 | 11 | -11 | 19 | -12 | 20 | -19 | 11 |
| BG | -39 | -28 | -62 | -45 | -34 | -33 | -43 | -24 | -37 | -33 | -37 | -39 | -37 | -37 | -34 | -38 |
| CZ | -23 | -6 | -17 | -3 | -6 | -1 | -38 | 2 | -35 | 26 | -11 | -10 | -18 | -8 | -17 | -4 |
| DK | -22 | 10 | -47 | 3 | -29 | 10 | -31 | 18 | -21 | 3 | 29 | 7 | -10 | 5 | -21 | 8 |
| DE | -29 | 9 | -29 | 8 | -18 | -1 | -20 | 15 | -15 | 4 | -14 | 7 | -15 | 8 | -22 | 4 |
| EE | 95 | 192 | : | : | 165 | 101 | 43 | 105 | 261 | 114 | 190 | 1122 | 202 | 401 | 159 | 267 |
| IE | : | : | : | : | : | : | : | : | : | : | : | : | : | : | : | : |
| EL | -54 | -13 | -59 | 30 | -35 | -5 | -28 | 20 | -42 | 37 | -37 | 23 | -36 | 23 | -45 | 5 |
| ES | -27 | -21 | -41 | -23 | -31 | -30 | -11 | -38 | -22 | -24 | -28 | -22 | -26 | -24 | -27 | -24 |
| FR | -29 | 10 | -25 | -2 | -10 | 1 | -18 | 3 | -21 | 0 | -17 | 10 | -19 | 5 | -23 | 6 |
| IT | -29 | 4 | -43 | -25 | -2 | -24 | -9 | -17 | 21 | 26 | 0 | -4 | -2 | -7 | -18 | -5 |
| CY | 6 | -11 | : | : | 1 | -5 | -8 | -22 | 19 | 5 | 18 | 1 | 16 | -1 | 11 | -6 |
| LV | -73 | 80 | -21 | 274 | -32 | 25 | -51 | -22 | -42 | 1 | -47 | 9 | -49 | 9 | -42 | -37 |
| LT | -90 | 0 | 75 | 25 | -16 | 10 | -99 | 25 | 27 | -1 | 12 | 35 | -16 | 33 | -42 | 17 |
| LU | -40 | 4 | -63 | 86 | -57 | 87 | -24 | 112 | 57 | -56 | -63 | 77 | 20 | -43 | -32 | -4 |
| HU | -7 | -3 | -30 | -1 | -18 | 7 | -3 | -2 | -8 | -12 | -13 | -3 | -3 | -2 | -11 | -4 |
| NL | -14 | -5 | -61 | -22 | 6 | 7 | -19 | -16 | -5 | -5 | -10 | -7 | -8 | -6 | -11 | -4 |
| AT | -7 | -10 | -29 | -28 | -14 | 1 | -8 | -12 | -7 | -15 | -10 | -1 | -8 | -12 | -10 | -10 |
| PL | 17 | -8 | 35 | -11 | 17 | -15 | 12 | 6 | -11 | -27 | -25 | -17 | -17 | -11 | 12 | -26 |
| PT | -9 | -12 | 1 | 33 | -34 | 16 | -47 | 10 | -31 | 4 | -15 | -20 | -25 | -14 | -25 | 9 |
| RO | -40 | -50 | 369 | -38 | 46 | -51 | -62 | -61 | -48 | -54 | -58 | -59 | -58 | -59 | -42 | -54 |
| SI | -15 | 20 | 12 | -8 | -35 | 27 | -31 | 17 | 61 | -9 | -5 | 65 | 3 | 34 | -10 | 22 |
| SK | -41 | -3 | 24 | 11 | -31 | -8 | -48 | 45 | -22 | -18 | -17 | -37 | -30 | -6 | -23 | 1 |
| FI | -35 | -18 | -47 | -46 | -38 | -5 | -22 | -31 | -33 | 9 | -13 | -16 | -22 | -7 | -34 | -10 |
| SE | -28 | -7 | -29 | -2 | -32 | -7 | -27 | 16 | -14 | 11 | -19 | -5 | -20 | -3 | -28 | -6 |
| UK | -9 | 1 | -3 | -1 | -3 | 13 | -11 | 10 | -18 | 10 | -7 | 0 | -8 | 2 | -8 | 5 |

Source: European Commission investment surveys.

TABLE 3: (continued) **Monthly survey of services (s.a.)** ^{(a)(b)}

| | Since 1990 (*) | | | | | | 2009 | | | | | | 2010 | | | | | |
|--|----------------|------|-------|------|-------|-------|------|-----|-----|-----|-----|-----|------|-----|-----|-----|-----|-----|
| | Min. | | Ave. | | Max. | | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec | Jan | Feb | Mar | Apr |
| | Value | Date | Value | Date | Value | Date | | | | | | | | | | | | |
| SELLING-PRICE EXPECTATIONS (Question 6) | EU | -12 | 04-09 | 3 | 13 | 11-07 | -11 | -10 | -9 | -9 | -7 | -6 | -7 | -6 | -6 | -3 | -3 | -3 |
| | EA | -9 | 04-09 | 3 | 13 | 06-08 | -9 | -7 | -9 | -7 | -5 | -4 | -6 | -5 | -5 | -3 | -1 | -1 |
| | BE | -13 | 11-09 | 7 | 29 | 07-08 | -8 | -6 | -7 | -5 | -9 | -6 | -13 | -10 | -12 | -2 | 5 | 5 |
| | BG | -26 | 11-06 | -2 | 22 | 07-04 | -13 | -14 | -14 | -14 | -9 | -10 | -11 | -11 | -10 | -12 | -7 | -4 |
| | CZ | -6 | 12-09 | 6 | 21 | 01-04 | 2 | 2 | 1 | 1 | 0 | -2 | -4 | -6 | -4 | 0 | -1 | -3 |
| | DK | 4 | 03-09 | 13 | 23 | 02-08 | 6 | 6 | 5 | 6 | 7 | 6 | 5 | 4 | 8 | 7 | 12 | 14 |
| | DE | -11 | 04-03 | 3 | 19 | 07-08 | -7 | -6 | -7 | -3 | -1 | 0 | -4 | -2 | 0 | 2 | 4 | 6 |
| | EE | -32 | 03-09 | 9 | 26 | 09-05 | -29 | -24 | -20 | -17 | -21 | -19 | -20 | -16 | -14 | -7 | -4 | 1 |
| | IE | -11 | 05-05 | 8 | 32 | 01-08 | : | : | : | : | : | : | : | : | : | : | : | : |
| | EL | -17 | 04-10 | 9 | 24 | 06-06 | -8 | -7 | -4 | 2 | 1 | -4 | -5 | -5 | -10 | -10 | -9 | -17 |
| | ES | -17 | 01-10 | 11 | 22 | 06-08 | -8 | -11 | -5 | -6 | -5 | -10 | -17 | -14 | -17 | -5 | 0 | 0 |
| | FR | -21 | 07-09 | -2 | 4 | 06-08 | -19 | -18 | -21 | -17 | -15 | -13 | -11 | -11 | -9 | -10 | -9 | -8 |
| | IT | -19 | 12-08 | 1 | 17 | 01-07 | -4 | 3 | -2 | 0 | -1 | 2 | 3 | 5 | 0 | -4 | -3 | -7 |
| | CY | -17 | 10-09 | 9 | 73 | 06-03 | -13 | -8 | -17 | -9 | -11 | -17 | -7 | -14 | -9 | -3 | -17 | -9 |
| | LV | -30 | 12-09 | 13 | 34 | 11-07 | -22 | -22 | -21 | -24 | -26 | -26 | -27 | -30 | -29 | -22 | -16 | -10 |
| | LT | -25 | 06-09 | 1 | 21 | 08-06 | -13 | -25 | -15 | -15 | -15 | -17 | -19 | -21 | -15 | -16 | -8 | -4 |
| | HU | -8 | 02-09 | 9 | 31 | 09-06 | -1 | 5 | 4 | -3 | -2 | 2 | 1 | -4 | -7 | -6 | -7 | -1 |
| | NL | -6 | 08-09 | 11 | 33 | 10-06 | -1 | -1 | -2 | -6 | -4 | -2 | -1 | -4 | -3 | 4 | 5 | 8 |
| | AT | -6 | 07-09 | 7 | 23 | 07-08 | -5 | -5 | -6 | -5 | -2 | -1 | -1 | -4 | -5 | -3 | 3 | 6 |
| | PL | -7 | 04-04 | 2 | 21 | 07-08 | -1 | -1 | 0 | 1 | 1 | -1 | -3 | -2 | -2 | -2 | -2 | -3 |
| | PT | -13 | 11-03 | 1 | 12 | 11-05 | -6 | -6 | -6 | -7 | -2 | -3 | -3 | -7 | -6 | -3 | 1 | -3 |
| | RO | -10 | 02-10 | 21 | 49 | 04-04 | 7 | 5 | 0 | -2 | -2 | 0 | -4 | -6 | -7 | -10 | -7 | -4 |
| | SI | -19 | 09-09 | 5 | 22 | 01-08 | -7 | -9 | -10 | -13 | -19 | -18 | -15 | -9 | -15 | -12 | -5 | -5 |
| | SK | -16 | 12-09 | 14 | 44 | 11-03 | -5 | -14 | -7 | -11 | -6 | -14 | -10 | -16 | -12 | -9 | -6 | -4 |
| | FI | -33 | 09-03 | 4 | 36 | 06-07 | 6 | -3 | -6 | -13 | -15 | -4 | -3 | -15 | -7 | 2 | -2 | 12 |
| | SE | -17 | 04-09 | 9 | 32 | 11-07 | -6 | -10 | -4 | -7 | -3 | -7 | -2 | -2 | 2 | 5 | 10 | 11 |
| | UK | -27 | 02-09 | 1 | 26 | 03-07 | -24 | -25 | -14 | -20 | -14 | -14 | -13 | -8 | -9 | -5 | -14 | -13 |

(a) The indicator is the arithmetic average of the balances (%) for the questions on business situation and recent and expected evolution of demand.

(b) With effect from May 2008, a number of partner institutes in the programme have changed; this may cause a break in some series. Details of the changes are available on the BCS website.

TABLE 4b: Quarterly survey of consumers

(Data collected in January, April, July and October each year.)

Intention to buy a car within the next 12 months (s.a.)^(a)

(Question 13)

| | Since 1990 (*) | | | | | 2008 | | 2009 | | | | 2010 | |
|----|----------------|--------|-------|------|--------|------|-----|------|-----|-----|-----|------|-----|
| | Min. | | Ave. | Max. | | III | IV | I | II | III | IV | I | II |
| | Value | Date | Value | Date | | | | | | | | | |
| EU | -75 | I-09 | -60 | -47 | II-99 | -74 | -75 | -75 | -74 | -74 | -73 | -74 | -75 |
| EA | -79 | II-10 | -62 | -49 | I-00 | -78 | -78 | -78 | -77 | -77 | -78 | -78 | -79 |
| BE | -85 | I-09 | -63 | -45 | II-95 | -83 | -85 | -85 | -82 | -81 | -79 | -82 | -81 |
| BG | -93 | I-02 | -83 | -72 | III-08 | -72 | -77 | -76 | -78 | -77 | -78 | -81 | -82 |
| CZ | -80 | II-05 | -72 | -65 | I-09 | -70 | -69 | -65 | -73 | -74 | -71 | -73 | -75 |
| DK | -79 | I-90 | -65 | -43 | I-97 | -65 | -72 | -69 | -70 | -76 | -74 | -74 | -66 |
| DE | -78 | IV-08 | -50 | -28 | II-90 | -76 | -78 | -77 | -77 | -76 | -76 | -77 | -76 |
| EE | -90 | IV-09 | -73 | -53 | II-03 | -77 | -78 | -81 | -86 | -87 | -90 | -83 | -83 |
| IE | -73 | I-09 | -43 | -21 | IV-99 | -69 | -68 | -73 | -65 | -67 | -67 | -68 | -64 |
| EL | -88 | III-93 | -67 | -38 | II-00 | -68 | -79 | -78 | -73 | -76 | -73 | -63 | -84 |
| ES | -88 | IV-09 | -71 | -25 | III-99 | -84 | -84 | -81 | -85 | -80 | -88 | -87 | -86 |
| FR | -83 | II-97 | -77 | -70 | II-90 | -80 | -76 | -78 | -75 | -78 | -78 | -77 | -80 |
| IT | -88 | I-10 | -67 | -47 | II-90 | -87 | -85 | -85 | -84 | -83 | -85 | -88 | -87 |
| CY | -80 | II-10 | -58 | -45 | I-04 | -64 | -67 | -74 | -77 | -72 | -78 | -76 | -80 |
| LV | -84 | I-00 | -65 | -11 | I-02 | -51 | -59 | -66 | -59 | -73 | -73 | -69 | -72 |
| LT | -88 | I-10 | -76 | -65 | III-01 | -77 | -77 | -85 | -87 | -85 | -87 | -88 | -86 |
| LU | -77 | IV-05 | -58 | -24 | III-02 | -63 | -72 | -66 | -69 | -64 | -69 | -69 | -73 |
| HU | -91 | III-09 | -77 | -33 | I-00 | -82 | -89 | -89 | -89 | -91 | -89 | -90 | -89 |
| MT | -89 | II-05 | -84 | -75 | I-03 | -84 | -82 | -79 | -82 | -86 | -81 | -85 | -83 |
| NL | -59 | IV-05 | -46 | -36 | IV-99 | -53 | -54 | -55 | -56 | -58 | -58 | -54 | -52 |
| AT | -68 | IV-08 | -55 | -40 | III-00 | -65 | -68 | -65 | -63 | -60 | -61 | -64 | -62 |
| PL | -77 | III-03 | -72 | -64 | IV-08 | -70 | -64 | -68 | -71 | -66 | -67 | -72 | -66 |
| PT | -89 | II-09 | -69 | -49 | III-98 | -84 | -86 | -88 | -89 | -87 | -87 | -87 | -88 |
| RO | -81 | IV-03 | -72 | -61 | IV-08 | -61 | -61 | -65 | -71 | -72 | -76 | -74 | -78 |
| SI | -77 | I-04 | -60 | -44 | I-01 | -71 | -68 | -76 | -75 | -74 | -75 | -72 | -69 |
| SK | -85 | II-04 | -79 | -74 | IV-07 | -78 | -75 | -79 | -77 | -79 | -82 | -82 | -82 |
| FI | -68 | II-09 | -50 | -31 | IV-02 | -62 | -66 | -65 | -68 | -61 | -61 | -64 | -63 |
| SE | -66 | II-09 | -45 | -27 | I-00 | -59 | -59 | -65 | -66 | -60 | -53 | -57 | -55 |
| UK | -71 | III-93 | -53 | -34 | II-99 | -65 | -67 | -69 | -64 | -65 | -60 | -61 | -64 |

Intention to purchase or build a home within the next 12 months (s.a.)^(a)

(Question 14)

| | Since 1990 (*) | | | | | 2008 | | 2009 | | | | 2010 | |
|----|----------------|--------|-------|------|--------|------|-----|------|-----|-----|-----|------|-----|
| | Min. | | Ave. | Max. | | III | IV | I | II | III | IV | I | II |
| | Value | Date | Value | Date | | | | | | | | | |
| EU | -90 | II-10 | -83 | -78 | III-90 | -89 | -88 | -90 | -89 | -88 | -88 | -89 | -90 |
| EA | -92 | II-10 | -85 | -80 | III-90 | -91 | -90 | -91 | -91 | -89 | -90 | -91 | -92 |
| BE | -93 | IV-03 | -82 | -67 | II-95 | -91 | -91 | -91 | -89 | -91 | -89 | -91 | -91 |
| BG | -96 | I-02 | -92 | -86 | III-08 | -86 | -90 | -91 | -90 | -88 | -90 | -91 | -92 |
| CZ | -92 | II-09 | -87 | -83 | III-08 | -83 | -85 | -88 | -92 | -91 | -90 | -85 | -87 |
| DK | -86 | III-03 | -77 | -62 | II-02 | -82 | -83 | -82 | -82 | -80 | -80 | -85 | -77 |
| DE | -94 | II-08 | -86 | -78 | IV-99 | -94 | -93 | -94 | -94 | -93 | -92 | -94 | -94 |
| EE | -94 | III-09 | -55 | 11 | IV-99 | -85 | -88 | -88 | -90 | -94 | -93 | -91 | -87 |
| IE | -92 | I-10 | -81 | -71 | II-06 | -88 | -90 | -89 | -89 | -89 | -89 | -92 | -90 |
| EL | -92 | I-95 | -82 | -68 | I-03 | -77 | -88 | -87 | -85 | -80 | -86 | -90 | -90 |
| ES | -95 | II-10 | -82 | -71 | III-99 | -91 | -89 | -89 | -89 | -90 | -92 | -89 | -95 |
| FR | -90 | II-92 | -86 | -81 | II-04 | -88 | -86 | -88 | -87 | -86 | -87 | -87 | -89 |
| IT | -97 | IV-07 | -88 | -79 | IV-90 | -95 | -96 | -95 | -95 | -92 | -94 | -95 | -96 |
| CY | -84 | II-10 | -75 | -64 | I-04 | -81 | -76 | -81 | -80 | -84 | -81 | -82 | -84 |
| LV | -95 | I-03 | -83 | -15 | I-02 | -78 | -81 | -87 | -84 | -90 | -87 | -89 | -91 |
| LT | -95 | I-10 | -90 | -82 | I-03 | -93 | -92 | -94 | -95 | -94 | -91 | -95 | -93 |
| LU | -83 | II-10 | -77 | -64 | IV-02 | -78 | -83 | -78 | -81 | -80 | -82 | -82 | -83 |
| HU | -93 | II-09 | -82 | -39 | I-00 | -86 | -91 | -92 | -93 | -92 | -91 | -93 | -92 |
| MT | -95 | III-08 | -91 | -85 | II-03 | -95 | -93 | -94 | -90 | -90 | -91 | -92 | -90 |
| NL | -85 | II-10 | -78 | -68 | III-99 | -82 | -81 | -84 | -83 | -84 | -84 | -81 | -85 |
| AT | -91 | III-03 | -84 | -65 | III-01 | -88 | -90 | -88 | -89 | -86 | -87 | -84 | -85 |
| PL | -89 | II-03 | -85 | -82 | I-08 | -86 | -83 | -83 | -84 | -85 | -85 | -88 | -83 |
| PT | -93 | III-09 | -79 | -65 | III-98 | -89 | -89 | -92 | -91 | -93 | -91 | -92 | -92 |
| RO | -87 | IV-03 | -82 | -74 | IV-08 | -80 | -74 | -80 | -85 | -84 | -85 | -85 | -86 |
| SI | -91 | I-09 | -79 | -71 | IV-96 | -85 | -87 | -91 | -86 | -88 | -86 | -85 | -91 |
| SK | -90 | IV-03 | -86 | -82 | II-00 | -85 | -83 | -87 | -88 | -87 | -89 | -86 | -86 |
| FI | -87 | IV-08 | -82 | -76 | III-02 | -86 | -87 | -85 | -85 | -86 | -84 | -84 | -84 |
| SE | -79 | II-08 | -73 | -61 | IV-02 | -76 | -75 | -77 | -76 | -76 | -76 | -75 | -75 |
| UK | -88 | I-09 | -78 | -66 | I-90 | -86 | -84 | -88 | -84 | -86 | -84 | -86 | -88 |

TABLE 4b (continued): Quarterly survey of consumers

(Data collected in January, April, July and October each year.)

Intention to carry out home improvements over the next 12 months (s.a.)^(a)

(Question 15)

| | Since 1990 (*) | | | | | 2008 | | 2009 | | | | 2010 | | |
|-----------|----------------|--------|-------|------|--------|------|-----|------|-----|-----|-----|------|-----|----|
| | Min. | | Ave. | | Max. | | III | IV | I | II | III | IV | I | II |
| | Value | Date | Value | Date | Value | Date | | | | | | | | |
| EU | -67 | IV-96 | -60 | -53 | III-07 | -58 | -61 | -60 | -59 | -58 | -59 | -57 | -58 | |
| EA | -68 | III-93 | -62 | -57 | III-00 | -63 | -64 | -64 | -63 | -61 | -63 | -60 | -61 | |
| BE | -65 | III-97 | -51 | -32 | III-01 | -52 | -55 | -48 | -51 | -43 | -46 | -48 | -46 | |
| BG | -86 | I-02 | -70 | -56 | III-08 | -56 | -63 | -62 | -64 | -63 | -67 | -65 | -72 | |
| CZ | -51 | III-01 | -33 | -18 | I-07 | -28 | -18 | -21 | -38 | -36 | -41 | -38 | -44 | |
| DK | -87 | I-90 | -65 | -26 | I-00 | -64 | -68 | -68 | -59 | -62 | -64 | -69 | -61 | |
| DE | -60 | III-93 | -53 | -45 | I-90 | -50 | -55 | -54 | -54 | -52 | -51 | -48 | -51 | |
| EE | -68 | IV-92 | -42 | -12 | II-06 | -40 | -44 | -47 | -60 | -63 | -62 | -57 | -48 | |
| IE | -81 | II-90 | -66 | -50 | I-06 | -61 | -60 | -61 | -58 | -58 | -61 | -56 | -54 | |
| EL | -84 | II-06 | -70 | -44 | IV-95 | -67 | -72 | -68 | -67 | -66 | -64 | -61 | -76 | |
| ES | -85 | III-08 | -75 | -61 | IV-90 | -85 | -84 | -85 | -84 | -81 | -85 | -82 | -85 | |
| FR | -79 | IV-95 | -69 | -52 | III-07 | -63 | -60 | -61 | -59 | -58 | -62 | -56 | -57 | |
| IT | -88 | IV-06 | -73 | -59 | III-98 | -83 | -84 | -80 | -85 | -82 | -83 | -84 | -82 | |
| CY | -73 | III-06 | -62 | -46 | III-01 | -63 | -64 | -56 | -62 | -63 | -68 | -64 | -70 | |
| LV | -77 | IV-95 | -51 | -10 | I-02 | -23 | -36 | -40 | -41 | -52 | -63 | -54 | -57 | |
| LT | -82 | I-10 | -62 | -52 | I-07 | -61 | -60 | -71 | -78 | -77 | -76 | -82 | -78 | |
| LU | -45 | I-03 | -33 | -22 | II-04 | -38 | -37 | -36 | -27 | -40 | -34 | -40 | -33 | |
| HU | -86 | I-10 | -65 | -23 | III-00 | -77 | -80 | -84 | -84 | -80 | -81 | -86 | -85 | |
| MT | -71 | III-06 | -64 | -54 | IV-09 | -59 | -58 | -63 | -61 | -63 | -54 | -58 | -58 | |
| NL | -59 | II-96 | -48 | -35 | IV-00 | -45 | -45 | -50 | -44 | -47 | -52 | -43 | -39 | |
| AT | -50 | III-02 | -35 | -21 | II-06 | -32 | -34 | -34 | -27 | -28 | -22 | -23 | -25 | |
| PL | -48 | III-03 | -38 | -30 | II-04 | -47 | -40 | -39 | -42 | -38 | -37 | -42 | -42 | |
| PT | -83 | IV-08 | -66 | -45 | I-98 | -82 | -83 | -83 | -82 | -82 | -77 | -73 | -77 | |
| RO | -63 | II-10 | -49 | -40 | I-07 | -44 | -42 | -45 | -56 | -59 | -60 | -60 | -63 | |
| SI | -54 | IV-09 | -33 | -16 | III-07 | -49 | -41 | -47 | -50 | -48 | -54 | -48 | -47 | |
| SK | -63 | III-04 | -55 | -46 | III-07 | -48 | -48 | -57 | -59 | -57 | -60 | -56 | -58 | |
| FI | -72 | III-98 | -60 | -45 | II-08 | -47 | -52 | -54 | -49 | -50 | -48 | -50 | -51 | |
| SE | -47 | II-96 | -27 | -12 | IV-09 | -19 | -26 | -22 | -21 | -21 | -12 | -22 | -19 | |
| UK | -74 | III-96 | -53 | -35 | I-04 | -50 | -56 | -58 | -49 | -52 | -53 | -51 | -52 | |

(a) Balances: i.e., differences between the percentages of respondents giving positive and negative replies.

TABLE 5 (continued): Monthly survey of retail trade (s.a.)^{(a)(b)(d)}

| | Since 1990 (*) | | | | | | 2009 | | | | | | 2010 | | | | | |
|---------------|----------------|------|-------|------|-------|-------|------|-----|-----|-----|-----|-----|------|-----|-----|-----|-----|-----|
| | Min. | | Ave. | | Max. | | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec | Jan | Feb | Mar | Apr |
| | Value | Date | Value | Date | Value | Date | | | | | | | | | | | | |
| SELLING-PRICE | EU | -5 | 08-05 | 8 | 31 | 06-08 | 2 | 5 | 1 | 0 | -2 | -2 | -2 | 4 | 4 | 2 | 3 | 2 |
| EXPECTATIONS | EA | -10 | 08-09 | 6 | 26 | 06-08 | -5 | -5 | -5 | -10 | -9 | -9 | -8 | -6 | -9 | -4 | -2 | |
| (Question 6) | BE | -13 | 08-09 | 5 | 25 | 11-07 | 6 | -6 | -8 | -13 | -4 | -2 | -6 | -2 | -2 | -5 | 0 | 5 |
| | BG | -7 | 11-09 | 17 | 47 | 07-08 | 3 | -2 | -4 | -7 | -1 | -3 | -7 | -1 | 2 | 2 | 5 | 10 |
| | CZ | -12 | 08-09 | 2 | 21 | 01-04 | -9 | -5 | -10 | -12 | -10 | -2 | -6 | 1 | 3 | -7 | -5 | -4 |
| | DK | -5 | 12-03 | 9 | 31 | 02-08 | 2 | 3 | 0 | -5 | 0 | 0 | 2 | -1 | 5 | 5 | 6 | 8 |
| | DE | -11 | 12-09 | 11 | 39 | 11-92 | -4 | 4 | -2 | -10 | -8 | -6 | -8 | -11 | -7 | -5 | -2 | 4 |
| | EE | -36 | 03-09 | 22 | 53 | 05-04 | -26 | -20 | 16 | -6 | -8 | -15 | -13 | -10 | 1 | 7 | 15 | 22 |
| | IE | -4 | 10-05 | 13 | 36 | 11-07 | : | : | : | : | : | : | : | : | : | : | : | : |
| | EL | -30 | 04-09 | 9 | 34 | 05-08 | -23 | -19 | -15 | -11 | -16 | -22 | -21 | -9 | -13 | -9 | -1 | -5 |
| | ES | -21 | 04-09 | 12 | 29 | 01-05 | -12 | -9 | -11 | -11 | -12 | -10 | -14 | -16 | -6 | -11 | -4 | 10 |
| | FR | -30 | 03-09 | -8 | 14 | 11-07 | -20 | -17 | -12 | -17 | -9 | -11 | -10 | -7 | -6 | -6 | -2 | -2 |
| | IT | -23 | 04-10 | 13 | 61 | 06-08 | 13 | 4 | 7 | -2 | -6 | -12 | -9 | 2 | -6 | -23 | -11 | -23 |
| | CY | -14 | 07-09 | 3 | 21 | 05-04 | -9 | -10 | -14 | -10 | -10 | -3 | -1 | -10 | -3 | -1 | 0 | 3 |
| | LV | -25 | 10-09 | 29 | 59 | 12-07 | -17 | -17 | -20 | -24 | -24 | -25 | -22 | -23 | -23 | -13 | -9 | -3 |
| | LT | -39 | 05-09 | 5 | 37 | 10-07 | -39 | -34 | -35 | -22 | -9 | -32 | -5 | -6 | -29 | -11 | 1 | -7 |
| | HU | : | : | : | : | : | : | : | : | : | : | : | : | : | : | : | : | : |
| | NL | : | : | : | : | : | : | : | : | : | : | : | : | : | : | : | : | : |
| | AT | -5 | 05-03 | 5 | 19 | 02-08 | 4 | 6 | 1 | 0 | 1 | 0 | 2 | 1 | 5 | 6 | 6 | 10 |
| | PL | -3 | 06-02 | 21 | 42 | 07-08 | 32 | 33 | 34 | 29 | 25 | 24 | 24 | 23 | 16 | 10 | 8 | 9 |
| | PT | -20 | 07-03 | 9 | 26 | 07-05 | 2 | -7 | -6 | 0 | -3 | 4 | 1 | -7 | -2 | 5 | 3 | 9 |
| | RO | 7 | 07-09 | 35 | 57 | 10-04 | 11 | 11 | 7 | 9 | 9 | 11 | 17 | 21 | 28 | 14 | 14 | 24 |
| | SI | -27 | 02-09 | 7 | 36 | 02-08 | 0 | 6 | -11 | -10 | 13 | -18 | 9 | -10 | 18 | 27 | 19 | 12 |
| | SK | -36 | 07-09 | 11 | 51 | 01-04 | -35 | -33 | -36 | -29 | -23 | -19 | -12 | -20 | -13 | -18 | -14 | -7 |
| | FI | -35 | 09-09 | 2 | 40 | 05-08 | -9 | -18 | -18 | -26 | -35 | -26 | -10 | -15 | -9 | -4 | -10 | 0 |
| | SE | -29 | 03-05 | 6 | 41 | 07-08 | 15 | 17 | 21 | 9 | 11 | 15 | 15 | 10 | 14 | 15 | 11 | 12 |
| | UK | -14 | 07-05 | 15 | 56 | 07-08 | 21 | 36 | 17 | 33 | 14 | 17 | 18 | 42 | 34 | 38 | 22 | 12 |

(a) The indicator is the arithmetic average of the balances (%) for the present and the future business situation, and for stocks – with inverted sign.

(b) United Kingdom: refers to the volume of sales for the time of the year.

(c) The survey for the Netherlands is temporarily discontinued.

(d) With effect from May 2008, a number of partner institutes in the programme have changed; this may cause a break in some series. Details of the changes are available on the BCS website.

TABLE 7: Monthly survey of financial services sector ^{(a) (n)}

| | | Since 04/2006 | | | | | | 2009 | | | | | | 2010 | | | | | |
|---|-----------|---------------|-------|-------|------|-------|------|------|-----|-----|-----|-----|-----|------|-----|-------|-----|-----|-----|
| | | Min. | | Ave. | | Max. | | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec | Jan | Feb | Mar | Apr |
| | | Value | Date | Value | Date | Value | Date | | | | | | | | | | | | |
| FINANCIAL SERVICES CONFIDENCE INDICATOR | EU | -20 | 01-09 | 17 | 43 | 04-06 | -5 | -1 | 2 | 9 | 17 | 19 | 17 | 17 | 17 | 16 | 17 | 26 | |
| | EA | -22 | 01-09 | 17 | 43 | 04-06 | -6 | -2 | -1 | 6 | 19 | 19 | 15 | 13 | 19 | 21 | 19 | 25 | |
| ASSESSMENT OF BUSINESS SITUATION OVER THE PAST 3 MONTHS ^(c) | EU | -32 | 02-09 | 12 | 39 | 04-06 | -15 | -7 | -1 | -3 | 11 | 15 | 14 | 14 | 13 | 16.47 | 12 | 26 | |
| | EA | -30 | 03-09 | 13 | 40 | 04-06 | -15 | -7 | -1 | -6 | 13 | 15 | 15 | 11 | 17 | 22 | 14 | 22 | |
| EVOLUTION OF DEMAND OVER THE PAST 3 MONTHS ^(c) | EU | -25 | 03-09 | 14 | 42 | 04-06 | -12 | -11 | -1 | 2 | 10 | 12 | 10 | 8 | 13 | 13 | 15 | 20 | |
| | EA | -25 | 03-09 | 14 | 40 | 04-06 | -12 | -10 | -5 | 2 | 10 | 12 | 5 | 6 | 14 | 17 | 15 | 18 | |
| EVOLUTION OF DEMAND EXPECTED OVER THE NEXT 3 MONTHS ^(c) | EU | -18 | 01-09 | 23 | 50 | 04-06 | 12 | 15 | 7 | 27 | 30 | 29 | 28 | 27 | 24 | 20 | 24 | 32 | |
| | EA | -20 | 01-09 | 23 | 48 | 04-06 | 9 | 11 | 4 | 22 | 33 | 29 | 24 | 22 | 25 | 24 | 26 | 34 | |
| EVOLUTION OF EMPLOYMENT OVER THE PAST 3 MONTHS | EU | -11 | 02-09 | 9 | 23 | 01-07 | -4 | -3 | 1 | 0 | -6 | 8 | 0 | 8 | 5 | 4 | 5 | 9 | |
| | EA | -11 | 02-09 | 11 | 26 | 09-08 | -5 | 2 | 3 | 2 | -3 | 6 | 0 | 6 | 6 | 8 | 9 | 6 | |
| EVOLUTION OF EMPLOYMENT EXPECTED OVER THE NEXT 3 MONTHS | EU | -12 | 01-09 | 11 | 30 | 04-06 | -4 | 3 | 1 | 0 | 5 | 8 | 9 | 7 | 14 | 9 | 12 | 9 | |
| | EA | -12 | 01-09 | 12 | 29 | 04-06 | -4 | 4 | 3 | -3 | 6 | 6 | 7 | 8 | 12 | 9 | 12 | 6 | |

(a) The confidence indicator is the arithmetic average of the balances (%) for the questions on business situation and past and expected evolution of demand.

(n) Data are not seasonally adjusted.

(c) Component of the confidence indicator.