

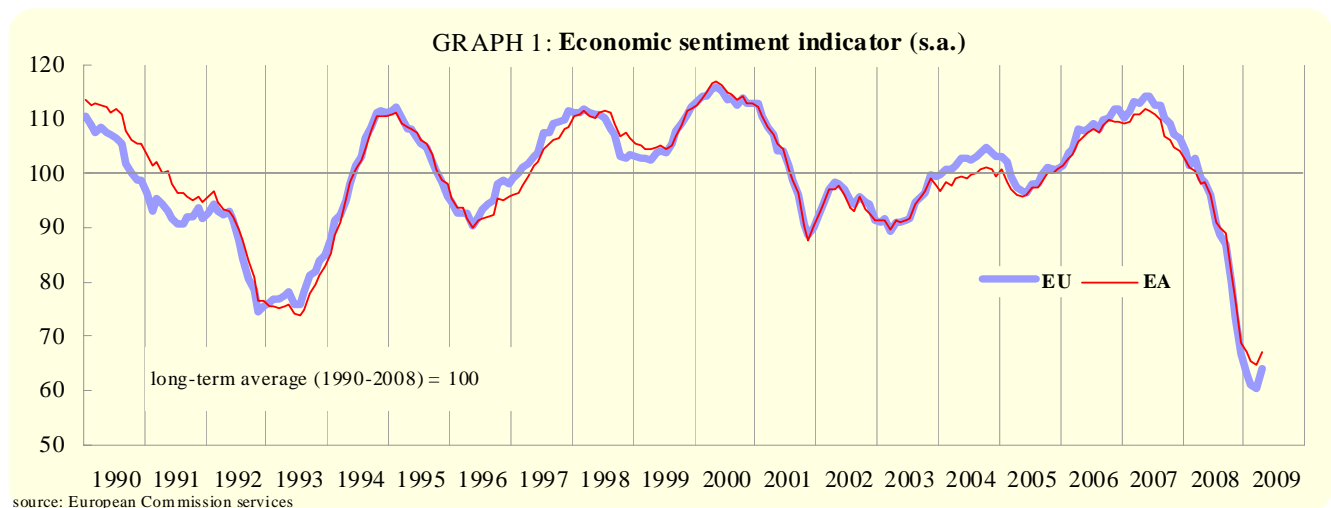


BUSINESS AND CONSUMER SURVEY RESULTS

April 2009

Upcoming publications of Business and Consumer Survey results: 28 May and 29 June 2009

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Economic sentiment rebounds in April, showing first noticeable increase in two years

In April, the *Economic Sentiment Indicator* (ESI) for the EU and the euro area picked up for the first time since May 2007 (excluding a small blip in March 2008 for the EU). It increased by 3.5 points in the EU, and by 2.5 points in the euro area, to 63.9 and 67.2 respectively.

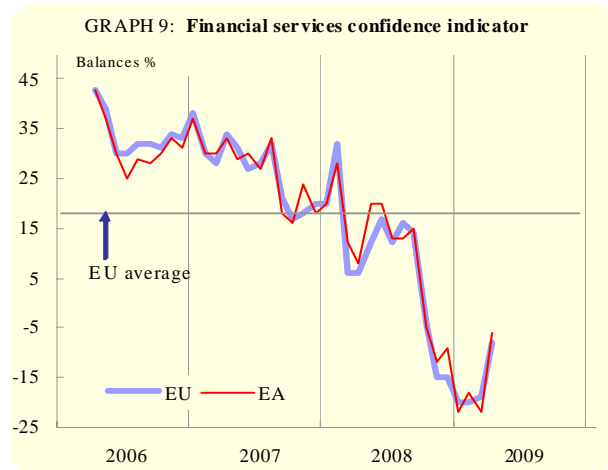
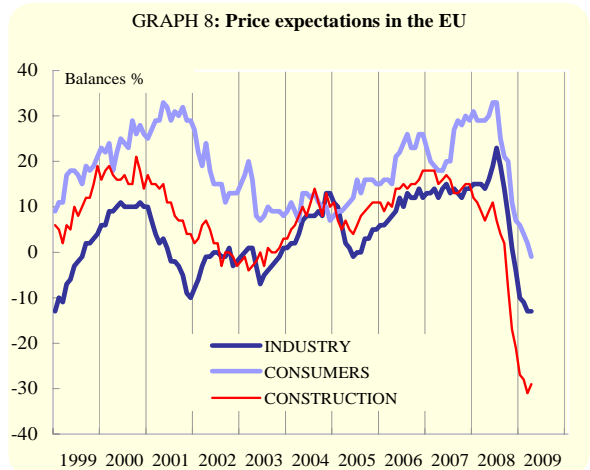
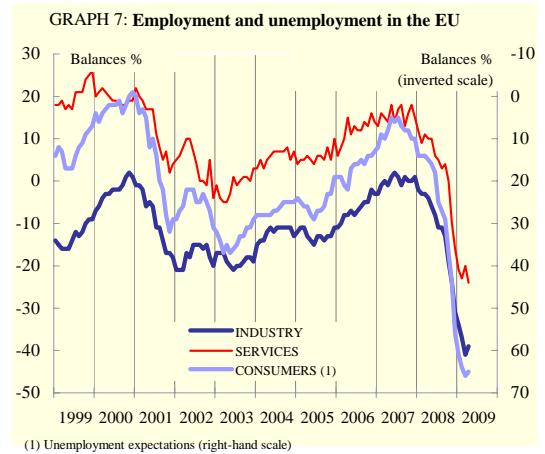
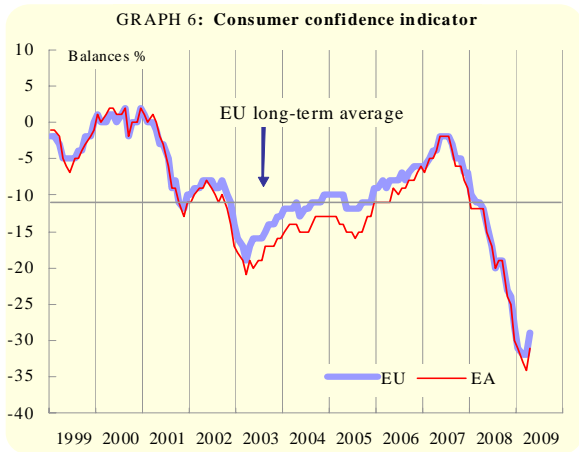
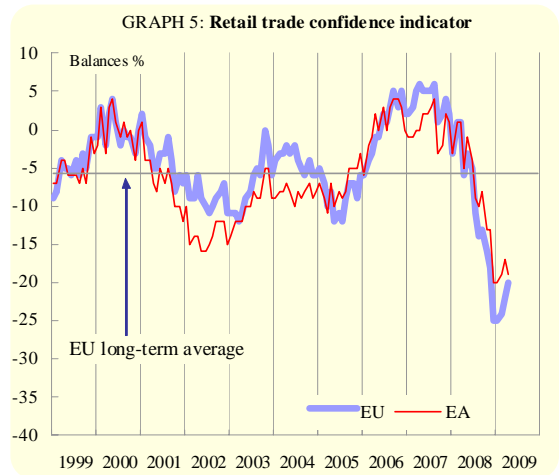
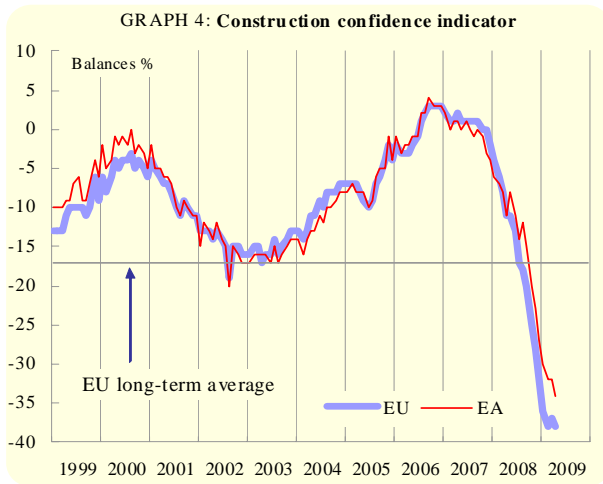
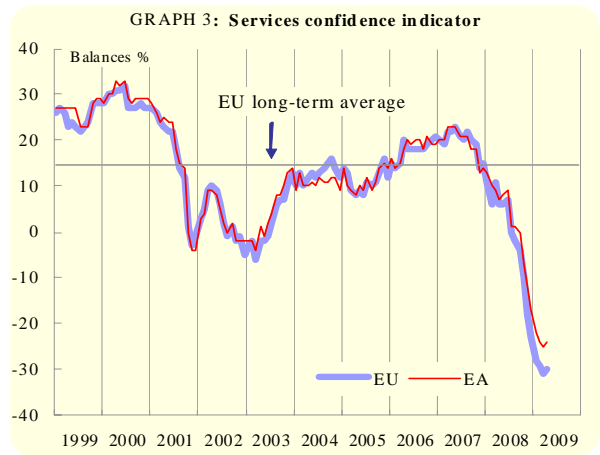
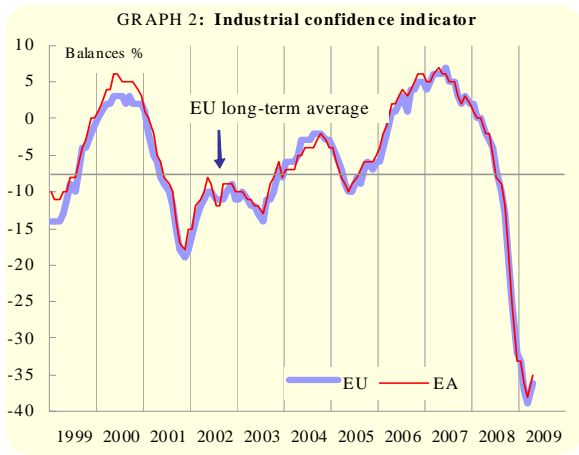
The rebound in the ESI resulted from a clear improvement in sentiment in *industry* and among *consumers*, which in both regions rose by the same amount (3 points), and a smaller increase in *services* (+1 point in both regions). *Retail trade* sentiment grew by 2 points in the EU, but fell by 2 points in the euro area. *Construction*, in contrast, declined in both areas – by 1 point in the EU and by 2 points in the euro area.

The majority of Member States registered an improvement. Among the largest Member States, *Italy* (+6.4 points), the *UK* (+5.1), the *Netherlands* (+4.2), *Spain* (+4.1), and *Poland* (+3.8) witnessed significant increases in sentiment, while the rise was less sizeable in *France* (+1.0) and *Germany* (+0.8).

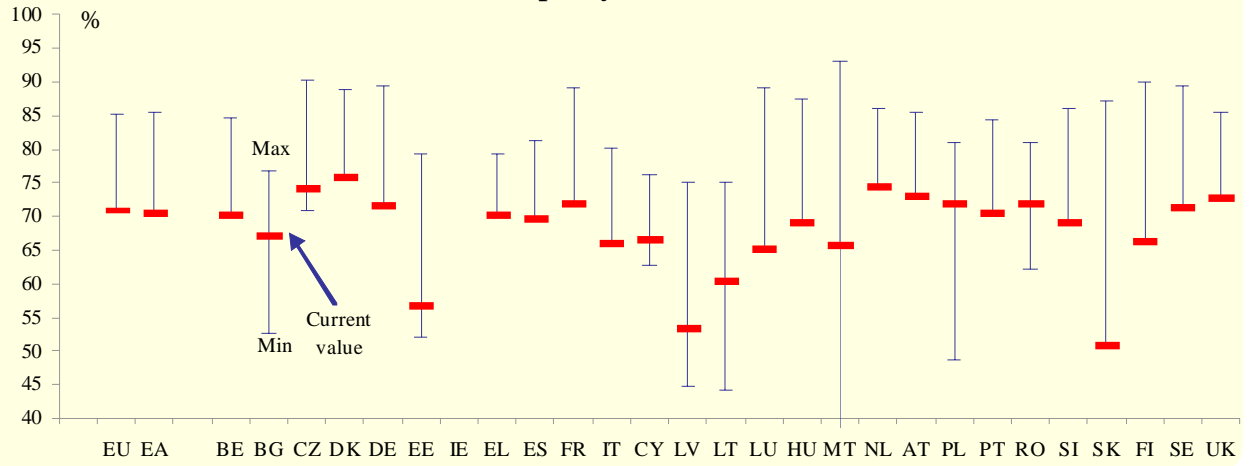
The *financial services* confidence indicator – not included in the ESI – improved markedly in both areas, by 11 points in the EU and by 16 points in the euro area. Compared to March, managers' assessment of business situation and demand for their services augmented significantly. Managers' expectations of demand improved strongly and became positive for the first time since October 2008.

The quarterly manufacturing survey, carried out in April 2009, indicates a further fall in *capacity utilisation* since the last survey in January: it now stands at 71.0% in the EU and 70.5 % in the euro area – the lowest since 1990. However, *new orders* received in the past three months and expectations about *export orders* in the next three months improved marginally from the low recorded in January.

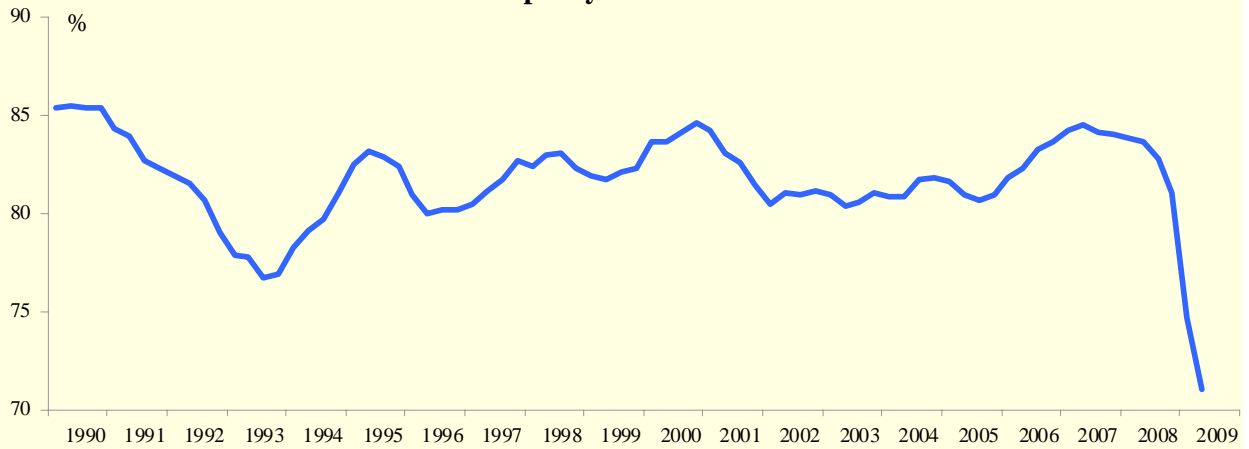
According to the six-monthly *industrial investment survey* which was carried out in March and April of this year, managers in most Member States expect a sharp decrease in their investment volumes in 2009 compared to 2008. More specifically, in 2009 real investment is expected to drop by 18% in the EU and by 20% in the euro area. This represents a significant downward revision of expectations from the -5% reported in both regions in the previous investment survey (conducted in autumn 2008).



GRAPH 10: Capacity utilisation (since 1990)



GRAPH 11: Capacity utilisation in euro area



GRAPH 12: Manufacturing industry - investment plans for 2009

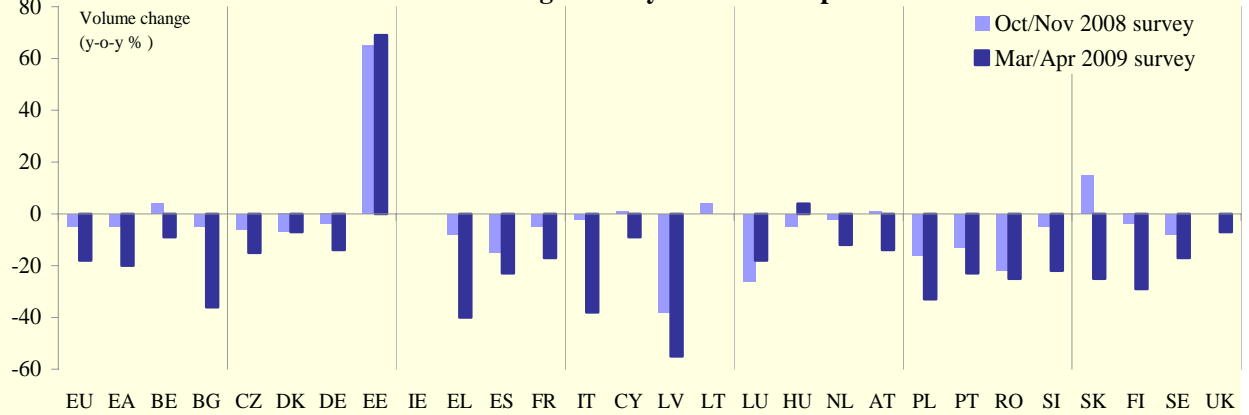


TABLE 2a: (continued) Monthly survey of manufacturing industry (s.a.)^{(a) (c)}

	Since 01/1990						2008						2009					
	Min.		Ave.		Max.		May	June	July	Aug.	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	Apr.
	Value	Date	Value	Date	Value	Date												
EMPLOYMENT EXPECTATIONS (Question 7)	EU	-41	03-09	-14	2	06-07	-6	-8	-11	-11	-13	-19	-24	-31	-34	-37	-41	-39
	EA	-41	06-93	-12	4	11-00	-3	-4	-7	-9	-11	-16	-22	-30	-32	-34	-38	-37
	BE	-36	03-09	-8	9	09-00	-5	-5	-6	-3	-8	-12	-22	-29	-31	-34	-36	-35
	BG	-47	06-99	-16	6	11-06	-3	2	-1	-13	-9	-13	-18	-16	-11	-27	-21	-18
	CZ	-64	02-09	-21	15	09-07	-3	-5	-5	-6	-14	-18	-35	-49	-54	-64	-57	-47
	DK	-42	04-09	-3	13	03-98	-4	-10	-13	-13	-18	-18	-27	-27	-33	-37	-39	-42
	DE	-52	06-93	-16	8	02-90	2	-3	-5	-10	-11	-15	-23	-31	-31	-32	-38	-38
	EE	-78	04-92	-10	22	11-06	-15	-10	-6	-6	-16	-21	-32	-40	-42	-49	-52	-52
	IE	-34	12-92	-9	16	09-00	:	:	:	:	:	:	:	:	:	:	:	:
	EL	-36	02-09	-3	12	05-02	-5	2	-4	-2	-3	-10	-15	-20	-30	-36	-36	-35
	ES	-53	06-93	-9	9	03-01	-16	-9	-11	-10	-15	-24	-25	-34	-34	-36	-39	-35
	FR	-50	09-93	-16	12	09-00	-10	-10	-13	-15	-17	-22	-33	-38	-40	-44	-49	-47
	IT	-30	08-96	-4	11	11-00	-2	-2	-4	-5	-7	-10	-9	-21	-21	-27	-28	-25
	CY	-39	01-09	11	38	10-04	25	23	-10	20	24	-14	11	9	-39	1	-7	-38
	LV	-51	04-93	-8	11	11-05	-11	-13	-16	-15	-18	-23	-31	-35	-43	-47	-42	-35
	LT	-59	04-94	-23	8	06-06	-4	-2	-12	-15	-21	-28	-30	-37	-38	-47	-48	-46
	LU	-65	04-09	-26	4	03-08	-3	-8	-3	-11	-13	-23	-30	-50	-49	-60	-58	-65
	HU	-60	12-91	-16	10	10-97	-7	-4	-4	-1	-1	-9	-26	-32	-36	-43	-44	-38
	MT	-34	01-09	-8	17	11-02	-12	-27	-7	-15	-12	-13	-21	-29	-34	-23	-32	-26
	NL	-39	04-09	-7	15	06-90	8	4	2	1	1	-5	-15	-25	-23	-34	-34	-39
	AT	-34	03-09	-7	13	04-07	7	5	2	-5	-5	-12	-18	-26	-30	-30	-34	-33
	PL	-50	05-99	-21	9	01-07	2	-2	-4	-5	-6	-10	-13	-20	-26	-31	-31	-27
	PT	-35	06-93	-16	-2	02-90	-14	-16	-17	-17	-19	-24	-31	-33	-30	-31	-33	-31
	RO	-67	07-92	-22	0	09-08	-3	-6	-7	-7	0	-2	-11	-18	-17	-26	-24	-22
	SI	-54	04-09	-20	14	02-08	6	-6	-2	-1	-6	-17	-35	-48	-50	-51	-51	-54
	SK	-57	02-09	-21	3	07-07	0	-3	-2	-10	-12	-16	-30	-32	-46	-57	-51	-53
	FI	-60	06-91	-14	15	12-00	-2	-7	-8	-6	-14	-22	-27	-38	-41	-42	-53	-50
SE	-67	03-09	-19	23	12-94	-13	-15	-19	-21	-25	-34	-41	-48	-48	-63	-67	-60	
UK	-50	03-91	-20	2	06-97	-21	-23	-29	-21	-20	-32	-28	-30	-41	-42	-49	-43	
SELLING-PRICE EXPECTATIONS (Question 6)	EU	-13	03-09	6	27	02-95	16	19	23	19	14	8	1	-4	-10	-11	-13	-13
	EA	-14	03-09	6	26	02-95	13	16	20	17	12	6	0	-7	-11	-11	-14	-12
	BE	-21	04-09	3	26	12-94	12	13	17	12	4	-4	-6	-13	-20	-20	-21	-21
	BG	-28	02-00	26	89	11-96	17	31	26	11	21	19	11	7	11	8	-2	3
	CZ	-17	03-09	17	71	03-95	12	14	19	13	7	-2	-5	-11	-15	-13	-17	-15
	DK	-15	03-09	2	26	01-08	11	20	10	21	18	9	1	1	-8	-5	-15	-11
	DE	-12	03-09	6	23	02-95	14	16	19	16	11	7	0	-5	-10	-9	-12	-11
	EE	-37	02-09	16	86	04-92	16	17	21	17	10	3	-2	-17	-27	-37	-35	-33
	IE	-25	11-92	-1	29	11-03	:	:	:	:	:	:	:	:	:	:	:	:
	EL	-18	03-09	17	41	10-90	22	25	28	27	19	5	1	-4	-14	-17	-18	-15
	ES	-19	03-09	3	35	04-95	7	11	15	10	10	-3	-6	-14	-14	-18	-19	-10
	FR	-26	01-99	1	27	07-08	14	21	27	24	12	9	4	-2	-5	-2	-11	-8
	IT	-13	03-09	11	40	03-95	11	16	19	15	12	6	5	-8	-8	-11	-13	-11
	CY	-8	10-01	7	39	10-03	28	25	30	24	17	5	0	0	-1	-5	5	-2
	LV	-26	02-09	17	50	07-94	21	18	16	14	11	8	-4	-11	-17	-26	-24	-23
	LT	-36	04-09	14	75	11-93	17	19	19	15	0	-2	-14	-25	-21	-26	-26	-36
	LU	-50	08-91	-2	53	12-94	15	17	36	12	11	1	-12	-22	-25	-24	-43	-30
	HU	-16	01-09	24	51	01-01	22	23	19	13	14	7	3	-9	-16	-9	-8	-12
	MT	-39	12-04	-9	38	12-03	-17	-20	6	6	-4	-8	19	7	-6	-8	-27	-13
	NL	-13	04-09	5	20	12-94	15	16	18	16	15	11	5	-3	-12	-13	-10	-13
	AT	-23	03-96	1	20	01-07	9	13	17	14	14	6	-2	-9	-12	-18	-19	-18
	PL	-7	06-02	14	39	06-93	17	17	19	11	9	5	4	-2	-4	-6	-4	-6
	PT	-24	01-09	7	29	10-90	21	24	21	7	-1	-1	-15	-20	-24	-12	-14	-14
	RO	6	04-09	50	97	10-93	30	32	38	28	27	34	25	18	24	21	12	6
	SI	-33	03-09	-5	22	01-08	17	19	19	15	11	0	-10	-18	-21	-27	-33	-31
	SK	-36	03-09	26	81	04-95	31	28	32	39	8	-10	-17	-19	-18	-8	-36	-24
	FI	-34	03-96	4	49	08-94	18	16	21	7	16	0	-5	-23	-29	-28	-33	-28
SE	-20	11-96	5	37	12-94	2	13	27	6	9	6	-5	-10	-7	-13	-10	-3	
UK	-30	01-99	2	38	07-08	30	29	38	33	30	18	5	9	-10	-12	-10	-20	

(a) The indicator is the arithmetic average of the balances (%) of the questions on production expectations, order-books and stocks (the last with inverted sign).

(b) Highest figure is considered as a minimum, lowest figure is considered as a maximum.

(c) With effect from May 2008, a number of partner institutes in the programme have changed; this may cause a break in some series. Details of the changes are available on the BCS website.

TABLE 2b: Quarterly survey of manufacturing industry

(Data collected in January, April, July and October each year.)

Capacity utilisation in manufacturing industry (%)

(Question 13)

	Since 01/1990					2007		2008				2009		
	Min.		Ave.		Max.		III	IV	I	II	III	IV	I	II
	Value	Date	Value	Date	Value	Date								
EU	71.0	II-09	81.5	85.3	I-90	83.7	83.7	83.7	83.6	82.8	81.0	74.7	71.0	
EA	70.5	II-09	81.8	85.5	II-90	84.1	84.0	83.8	83.7	82.8	81.5	74.7	70.5	
BE	70.4	II-09	80.4	84.8	I-01	82.8	83.4	83.8	83.4	82.1	82.4	75.4	70.4	
BG	52.6	III-99	61.6	76.8	I-07	72.2	73.7	73.9	74.7	72.5	71.4	68.9	67.2	
CZ	70.9	IV-91	82.9	90.4	II-08	88.9	89.6	89.2	90.4	88.9	85.3	76.8	74.3	
DK	75.9	II-09	82.5	88.9	III-07	88.9	87.3	87.1	84.7	83.1	81.6	78.9	75.9	
DE	71.8	II-09	84.3	89.5	I-91	87.1	87.0	87.2	87.6	86.2	84.8	76.2	71.8	
EE	52.2	IV-93	67.8	79.4	I-06	77.2	74.9	74.3	72.3	69.4	66.6	61.0	56.9	
IE	69.7	II-05	76.3	83.3	I-96	75.9	76.4	79.4	75.3	:	:	:	:	
EL	70.3	II-09	76.1	79.3	II-01	76.7	77.1	76.7	77.3	76.2	75.4	73.4	70.3	
ES	69.8	II-09	78.4	81.4	III-07	81.4	80.0	81.1	80.2	79.0	76.4	73.5	69.8	
FR	72.0	II-09	84.7	89.1	IV-00	86.4	87.6	86.8	86.2	85.9	84.1	76.0	72.0	
IT	66.2	II-09	76.5	80.2	I-90	78.2	77.4	76.7	76.2	75.6	75.2	70.4	66.2	
CY	62.7	IV-02	70.8	76.2	IV-01	69.2	71.3	72.5	73.2	72.3	70.1	69.5	66.7	
LV	44.6	II-93	62.4	75.0	III-05	71.8	73.7	71.7	68.0	67.1	64.8	59.3	53.4	
LT	44.1	IV-95	59.4	75.0	I-07	73.4	72.4	72.8	71.4	70.6	69.3	65.0	60.4	
LU	65.2	II-09	83.8	89.2	I-01	86.5	86.5	86.0	84.5	85.9	83.9	72.6	65.2	
HU	69.3	II-09	81.0	87.5	III-07	87.5	84.1	83.8	85.9	84.4	85.6	74.8	69.3	
MT	11.5	II-03	71.7	93.2	II-06	78.7	76.3	79.5	82.4	78.2	75.9	69.0	65.9	
NL	74.6	II-09	83.4	86.2	II-90	83.8	83.8	83.5	83.4	83.6	82.9	77.5	74.6	
AT	73.2	II-09	82.2	85.5	II-07	85.2	84.8	83.6	84.0	82.4	81.9	77.2	73.2	
PL	48.6	II-92	73.3	81.1	II-08	80.8	81.0	81.1	81.1	80.0	78.9	74.0	71.9	
PT	70.6	II-09	79.5	84.3	IV-03	84.3	81.3	78.1	82.3	79.7	79.0	76.4	70.6	
RO	62.1	I-01	73.1	80.9	II-08	80.9	78.6	79.4	80.9	79.5	78.5	73.9	72.0	
SI	69.1	II-09	81.0	86.2	II-07	85.9	86.0	84.8	85.3	83.8	82.6	75.2	69.1	
SK	50.9	II-09	77.3	87.1	II-01	74.2	73.9	75.0	72.7	71.5	68.9	53.3	50.9	
FI	66.5	II-09	85.2	89.9	III-98	86.7	86.3	86.3	85.2	84.3	81.9	72.0	66.5	
SE	71.5	II-09	85.5	89.5	IV-06	87.4	87.8	88.2	87.8	87.1	83.9	76.1	71.5	
UK	72.8	II-09	81.0	85.4	II-95	81.0	82.0	82.4	82.6	82.3	78.0	74.3	72.8	

Production capacity in manufacturing industry^{(a) (b)}

(Question 9)

	Since 01/1990					2007		2008				2009		
	Min.		Ave.		Max.		III	IV	I	II	III	IV	I	II
	Value	Date	Value	Date	Value	Date								
EU	5	II-07	19	46	II-09	6	7	9	9	14	23	36	46	
EA	2	I-90	17	47	II-09	4	4	6	7	11	21	35	47	
BE	4	II-07	26	55	II-09	8	10	14	9	18	25	40	55	
BG	-3	IV-05	10	24	II-02	2	-1	-1	-1	-2	2	3	8	
CZ	-15	IV-07	6	50	II-09	-15	-15	-15	-14	-4	14	43	50	
DK	-16	III-07	14	53	II-09	-16	-6	-5	9	18	26	33	53	
DE	-6	IV-90	17	52	II-09	-2	1	5	3	6	22	42	52	
EE	-18	IV-06	12	44	II-09	-11	3	4	15	16	29	34	44	
IE	-22	III-06	11	29	III-93	8	3	13	9	:	:	:	:	
EL	0	II-00	12	41	II-09	10	10	11	15	12	19	31	41	
ES	-2	II-00	7	27	II-09	1	6	4	5	9	14	22	27	
FR	-13	III-00	15	46	III-93	1	-2	-1	2	7	16	33	43	
IT	12	I-90	25	45	II-09	23	21	22	24	28	30	38	45	
CY	-25	II-09	11	39	II-07	24	29	19	35	23	11	23	-25	
LV	-7	II-07	14	53	III-93	-6	-6	-2	3	1	13	15	19	
LT	-4	IV-06	23	68	IV-93	-2	-1	-4	1	8	13	27	26	
LU	-12	I-98	19	63	II-09	11	11	8	13	13	27	54	63	
HU	-41	IV-03	25	65	II-09	16	26	24	19	26	28	61	65	
MT	-9	II-06	13	52	II-09	26	6	20	17	18	16	34	52	
NL	-3	I-01	4	24	II-09	0	2	0	3	2	5	16	24	
AT	-3	II-07	12	37	II-09	-3	1	6	6	11	15	28	37	
PL	2	III-07	28	56	II-92	2	4	4	6	8	15	20	23	
PT	1	III-00	15	41	III-93	6	8	6	16	13	25	31	31	
RO	-13	IV-03	20	51	III-92	7	7	6	4	7	6	13	10	
SI	-11	IV-07	17	61	II-09	-10	-11	-4	-2	6	25	47	61	
SK	-12	III-04	6	40	I-09	-2	-3	-4	-3	4	12	40	24	
FI	-21	II-95	21	81	IV-91	-9	-12	-11	0	14	35	53	55	
SE	-19	III-00	9	61	II-09	-4	-2	7	12	18	38	51	61	
UK	10	II-95	31	55	II-09	24	27	24	20	28	33	43	55	

TABLE 2b (continued): Quarterly survey of manufacturing industry

(Data collected in January, April, July and October each year.)

Estimated number of months' production assured by orders on hand in manufacturing industry (s.a.)

(Question 10)

	Since 01/1990				2007		2008				2009			
	Min.		Ave.		Max.		III	IV	I	II	III	IV	I	II
	Value	Date	Value	Date	Value	Date								
EU	2.7	III-93	3.3	4.3	III-08	4.2	4.3	4.2	4.3	4.3	4.0	3.5	3.0	
EA	2.6	III-96	3.1	3.6	III-07	3.6	3.5	3.5	3.5	3.5	3.4	3.0	2.8	
BE	2.8	III-03	3.3	4.2	III-90	3.8	3.9	3.8	3.9	3.7	3.6	3.3	3.1	
BG	1.4	IV-99	3.8	8.0	II-03	5.8	5.0	5.3	5.3	4.9	4.9	4.1	4.2	
CZ	6.2	II-09	11.5	22.5	II-01	8.7	9.3	9.0	8.7	8.7	8.4	6.3	6.2	
DK	1.4	III-00	1.9	3.2	III-08	2.1	2.0	2.8	2.9	3.2	3.0	3.2	2.4	
DE	2.3	II-09	2.8	3.3	III-90	3.0	3.0	3.1	3.1	3.0	2.8	2.4	2.3	
EE	3.2	II-09	5.0	7.2	II-02	4.8	4.6	4.3	3.9	3.8	3.6	3.4	3.2	
IE	1.6	IV-93	2.6	3.7	II-06	3.3	3.2	2.6	3.1	:	:	:	:	
EL	4.2	IV-05	5.4	6.6	III-90	5.1	4.8	4.6	5.2	5.0	5.2	4.6	4.3	
ES	1.5	II-93	2.8	4.5	IV-06	3.7	3.8	4.2	3.4	3.7	3.4	3.5	2.9	
FR	2.5	III-97	3.3	4.4	I-02	4.1	3.9	3.6	3.7	3.5	3.6	3.1	3.3	
IT	2.1	III-96	3.5	4.7	II-90	3.4	3.4	3.5	3.7	3.8	3.6	3.0	3.0	
CY	2.4	IV-08	3.8	4.8	II-05	4.0	3.1	4.0	4.0	2.7	2.4	3.2	2.4	
LV	3.0	II-09	3.5	4.6	IV-05	3.9	3.5	3.8	3.6	3.8	3.1	3.1	3.0	
LT	2.1	III-01	3.0	3.6	III-06	3.4	3.3	3.1	3.5	3.0	3.3	2.6	2.3	
LU	1.9	IV-93	2.9	4.4	IV-07	4.2	4.4	4.3	4.1	4.2	3.9	3.1	2.7	
HU	2.9	III-02	4.4	6.4	III-08	4.4	5.5	4.5	5.0	6.4	5.1	5.2	4.9	
MT	2.8	II-04	4.1	6.1	II-06	4.0	4.8	5.4	5.5	4.5	4.6	4.7	3.2	
NL	2.1	I-95	2.7	3.4	III-08	3.2	3.3	3.3	3.3	3.4	3.3	3.1	3.0	
AT	2.9	I-01	3.9	5.9	IV-01	5.0	4.7	4.4	4.8	4.5	4.6	4.2	3.7	
PL	5.3	I-01	6.9	8.6	I-08	8.5	8.4	8.6	8.5	8.3	7.9	6.2	6.5	
PT	2.7	III-03	4.0	6.5	IV-07	6.2	6.5	5.9	6.3	6.0	5.9	5.5	5.4	
RO	1.4	IV-01	6.6	8.6	I-07	8.1	8.1	7.4	7.4	7.6	7.5	6.4	6.6	
SI	2.8	IV-98	4.4	5.1	III-07	5.1	4.8	4.7	4.7	4.7	4.5	3.8	3.5	
SK	4.8	I-09	6.8	9.5	I-01	5.7	6.6	5.3	5.4	5.6	5.8	4.8	4.9	
FI	1.9	I-09	3.3	4.8	III-07	4.8	3.2	2.5	3.2	2.7	2.7	1.9	2.2	
SE	1.8	IV-96	4.4	16.4	IV-07	14.7	16.4	13.5	15.9	15.7	13.4	11.8	3.0	
UK	2.4	I-95	3.2	4.2	I-08	3.9	3.6	4.2	3.9	4.1	3.3	2.7	2.5	

New orders in manufacturing industry (s.a.)^(b)

(Question 11)

	Since 01/1990				2007		2008				2009			
	Min.		Ave.		Max.		III	IV	I	II	III	IV	I	II
	Value	Date	Value	Date	Value	Date								
EU	-42	I-09	1	21	IV-94	11	8	6	1	-7	-22	-42	-41	
EA	-41	I-09	2	19	II-06	12	6	4	-1	-8	-22	-41	-39	
BE	-27	I-09	-4	20	IV-97	8	0	1	-13	-8	-14	-27	-22	
BG	-35	II-09	5	21	II-07	15	8	16	14	8	0	-14	-35	
CZ	-52	I-09	12	40	IV-06	34	21	22	24	5	-22	-52	-34	
DK	-60	II-09	6	37	III-94	8	9	-5	-13	-14	-28	-53	-60	
DE	-44	I-09	0	26	II-06	10	0	-1	-8	-10	-28	-44	-28	
EE	-50	II-09	14	44	I-07	22	1	9	-5	-15	-27	-43	-50	
IE	-18	IV-01	2	28	III-95	3	-4	-5	-10	:	:	:	:	
EL	-16	II-09	11	23	IV-97	8	6	16	12	7	-2	-1	-16	
ES	-21	IV-08	5	14	I-04	8	7	8	-2	-8	-21	-20	-20	
FR	-58	II-09	0	32	II-00	21	18	13	15	-6	-19	-45	-58	
IT	-55	II-09	3	28	IV-94	8	7	6	-4	-12	-20	-51	-55	
CY	-43	II-03	-11	26	III-08	-6	-6	-2	4	26	20	-5	-34	
LV	-55	I-09	8	22	IV-03	9	0	-5	-18	-23	-31	-55	-48	
LT	-51	I-09	6	27	III-06	11	1	-1	-21	-13	-23	-51	-48	
LU	-66	I-09	-7	32	I-00	11	13	-9	-6	-4	-41	-66	-65	
HU	-59	II-09	-3	23	III-00	6	-9	-4	-2	-7	-18	-54	-59	
MT	-48	II-09	10	43	III-07	43	17	30	23	-19	-12	-28	-48	
NL	-35	II-09	6	19	IV-99	9	4	3	-2	5	-15	-26	-35	
AT	-41	II-09	4	30	III-06	20	11	5	8	0	-12	-34	-41	
PL	-27	I-09	-1	25	II-07	18	20	16	10	1	-9	-27	-24	
PT	-65	II-09	-9	23	IV-94	-4	-4	-15	1	-25	-41	-54	-65	
RO	-24	II-09	8	23	III-03	7	4	4	7	4	2	-12	-24	
SI	-57	II-09	9	34	III-06	28	17	15	13	2	-18	-50	-57	
SK	-33	II-09	29	53	IV-07	50	53	40	31	38	5	-23	-33	
FI	-56	I-09	8	49	I-00	16	8	3	7	-5	-29	-56	-46	
SE	-55	I-09	4	48	II-00	0	10	-6	2	-15	-29	-55	-52	
UK	-53	II-09	-5	29	I-95	8	15	9	3	-2	-24	-42	-53	

TABLE 2b (continued): Quarterly survey of manufacturing industry

(Data collected in January, April, July and October each year.)

Export volume expectations in manufacturing industry (s.a.)^(b)
 (Question 12)

	Since 01/1990				2007		2008				2009			
	Min.		Ave.		Max.		III	IV	I	II	III	IV	I	II
	Value	Date	Value	Date	Value	Date								
EU	-28	I-09	7	21	I-95	15	11	11	10	4	-13	-28	-26	
EA	-29	I-09	7	20	I-95	16	13	14	10	5	-12	-29	-27	
BE	-26	I-96	-1	35	IV-97	2	-4	9	2	0	-24	-10	-12	
BG	-1	I-09	22	41	III-95	19	24	23	19	16	18	-1	2	
CZ	-42	I-09	27	54	IV-97	34	27	21	15	14	-11	-42	-7	
DK	-21	I-09	9	24	I-98	6	3	5	3	-5	-10	-21	-11	
DE	-29	I-09	6	21	I-07	19	14	15	14	10	-9	-29	-28	
EE	-28	I-09	17	38	III-00	20	15	13	12	7	-4	-28	-26	
IE	-33	IV-01	5	48	II-04	8	32	7	2	:	:	:	:	
EL	-13	II-09	22	41	IV-97	24	19	17	25	21	12	-9	-13	
ES	-14	II-09	4	16	IV-06	9	6	10	-3	-6	-12	-14	-14	
FR	-49	I-09	5	29	I-95	15	10	15	13	-4	-26	-49	-43	
IT	-25	II-09	12	27	IV-94	16	14	13	6	8	-6	-25	-25	
CY	-37	II-09	19	50	I-08	26	10	50	30	-3	9	-21	-37	
LV	-19	I-09	13	24	IV-00	14	13	9	5	5	-5	-19	-8	
LT	-25	II-09	12	36	III-97	8	11	21	3	6	-16	-25	-25	
LU	-72	I-09	-7	42	II-00	-1	-4	5	-2	-11	-41	-72	-54	
HU	-37	I-09	10	32	IV-00	26	11	14	11	10	-11	-37	-34	
MT	-22	I-09	13	38	I-08	28	23	38	31	-16	-8	-22	-2	
NL	-21	I-09	8	22	III-00	13	12	13	8	7	-3	-21	-12	
AT	-23	I-09	6	15	IV-03	15	13	11	9	3	-11	-23	-20	
PL	-14	I-09	16	25	III-04	23	24	20	18	13	4	-14	-10	
PT	-48	I-09	5	30	IV-94	14	7	9	12	0	-15	-48	-33	
RO	-8	II-09	16	35	III-96	8	8	5	4	6	5	-8	-8	
SI	-32	I-09	24	41	I-07	39	32	38	38	25	-1	-32	-22	
SK	-52	II-09	32	75	I-96	9	50	23	5	27	-10	-26	-52	
FI	-32	I-09	17	53	III-05	21	16	35	17	3	-28	-32	-19	
SE	-21	IV-08	17	49	I-04	2	1	-18	28	-4	-21	-4	-8	
UK	-34	IV-01	1	30	III-95	14	2	-2	7	-1	-16	-32	-30	

(a) Answers to the questions whether, taking into account the level of order-books or production, capacity is more than sufficient (+), sufficient (=) or less than sufficient (-). Thus, negative balances (capacity less than sufficient) indicate high levels of capacity utilisation, whereas positive balances (capacity more than sufficient) are associated with low levels of capacity utilisation.

(b) Balances: i.e., differences between the percentages of respondents giving positive and negative replies.

TABLE 2c: **Capacity utilisation by industrial branch** (s.a.)

(Data collected in January, April, July and October each year.)

Degree of capacity utilisation in %

(Question 13)

		Since 01/1990						2007		2008				2009	
		Min.		Ave.	Max.		III	IV	I	II	III	IV	I	II	
		Value	Date	Value	Date										
CONSUMER GOODS	EU	74.9	II-09	80.4	86.1	II-90	80.5	80.5	80.3	80.3	79.4	78.2	76.7	74.9	
	EA	74.6	II-09	80.2	85.8	II-90	80.0	80.0	80.2	79.9	78.8	78.6	76.4	74.6	
INVESTMENT GOODS	EU	70.1	II-09	83.6	88.6	I-08	87.5	87.9	88.6	88.1	87.5	84.7	75.8	70.1	
	EA	69.7	II-09	84.1	88.8	I-08	88.3	88.4	88.8	88.2	87.7	85.2	76.1	69.7	
INTERMEDIATE GOODS	EU	68.6	II-09	81.9	86.1	I-90	83.9	83.1	82.7	83.0	82.0	80.4	72.5	68.6	
	EA	67.9	II-09	82.0	86.5	I-90	84.0	83.1	82.8	82.9	81.9	80.5	72.5	67.9	
FOOD AND BEVERAGES	EU	76.0	IV-08	79.4	83.5	II-91	78.2	78.9	78.9	77.9	77.2	76.0	76.0	76.5	
	EA	76.2	II-09	79.0	83.2	II-91	77.8	78.6	78.2	78.0	77.4	76.5	76.5	76.2	
TEXTILES	EU	66.4	II-09	78.8	84.5	I-90	78.6	77.2	77.0	76.4	74.8	74.4	68.9	66.4	
	EA	65.6	II-09	78.7	84.8	I-90	77.8	76.7	76.3	75.3	73.7	74.4	68.5	65.6	
WOOD AND WOOD PRODUCTS	EU	70.3	I-09	81.0	85.7	I-07	84.7	83.5	81.1	80.7	78.3	77.2	70.3	70.5	
	EA	71.4	I-09	80.9	86.1	I-07	84.4	82.9	80.4	81.0	78.1	78.4	71.4	71.7	
PRINTING AND PUBLISHING	EU	75.6	II-09	81.3	85.8	III-90	81.6	82.5	81.9	80.9	81.1	79.0	77.7	75.6	
	EA	75.4	II-09	81.4	86.2	III-90	81.8	81.8	81.9	81.1	79.4	80.0	77.3	75.4	
NON-METALLIC MINERAL PRODUCTS	EU	70.8	II-09	80.7	85.9	I-07	84.1	82.6	82.1	82.2	80.0	77.7	71.9	70.8	
BASIC METALS	EU	61.0	II-09	84.4	90.4	IV-97	87.2	85.6	85.2	86.3	86.5	85.7	71.1	61.0	
	EA	61.6	II-09	85.0	90.6	IV-97	88.3	86.4	86.1	87.0	86.8	85.6	71.9	61.6	
METAL PRODUCTS	EU	67.6	II-09	80.0	85.7	I-90	82.6	82.4	82.3	82.5	81.4	79.9	72.7	67.6	
	EA	66.3	II-09	79.6	85.5	I-90	82.4	82.0	81.8	82.1	81.0	79.8	72.1	66.3	
MACHINERY AND EQUIPMENT	EU	70.6	II-09	83.1	89.0	II-90	87.4	87.5	87.3	86.4	86.3	84.4	77.4	70.6	
	EA	70.8	II-09	83.7	89.4	II-90	88.2	88.2	87.8	87.2	87.1	85.1	77.6	70.8	
MEDICAL AND OPTICAL INSTRUMENTS	EU	77.7	II-09	84.0	88.1	I-01	86.5	85.9	86.7	86.9	86.4	85.4	83.3	77.7	
	EA	77.9	II-09	84.5	89.3	I-01	88.3	87.1	87.8	87.0	86.9	85.9	82.9	77.9	
MOTOR VEH., TRAILERS AND SEMI-TRAILERS	EU	60.6	II-09	85.9	91.8	I-08	89.2	90.1	91.8	90.5	88.6	81.7	66.3	60.6	
	EA	62.0	II-09	86.9	92.3	I-01	89.6	90.5	92.0	90.7	88.9	84.4	68.2	62.0	

TABLE 2d: **Export volume expectations by industrial branch** (s.a.)

(Data collected in January, April, July and October each year.)

Balances: i.e., differences between the percentages of respondents giving positive and negative replies

(Question 12)

		Since 01/1990						2007		2008				2009	
		Min.		Ave.	Max.		III	IV	I	II	III	IV	I	II	
		Value	Date	Value	Date										
CONSUMER GOODS	EU	-15	II-09	7	17	I-07	15	13	12	9	7	-1	-14	-15	
	EA	-19	II-09	9	20	II-06	16	14	16	10	10	0	-14	-19	
INVESTMENT GOODS	EU	-40	I-09	7	23	IV-94	20	17	15	15	7	-19	-40	-34	
	EA	-41	I-09	8	23	IV-04	19	19	19	14	8	-18	-41	-35	
INTERMEDIATE GOODS	EU	-32	I-09	6	26	IV-94	12	8	10	10	2	-14	-32	-27	
	EA	-29	I-09	6	25	IV-94	12	8	9	7	2	-14	-29	-27	
FOOD AND BEVERAGES	EU	-2	I-02	9	19	III-94	15	17	7	6	11	5	2	-1	
	EA	-4	II-09	9	19	I-95	16	16	12	11	11	5	-2	-4	
TEXTILES	EU	-31	I-09	2	18	III-94	15	3	4	7	-4	-16	-31	-23	
	EA	-31	I-09	4	20	II-00	17	1	5	6	-5	-20	-31	-26	
WOOD AND WOOD PRODUCTS	EU	-32	I-09	4	19	II-94	7	0	2	-1	-7	-13	-32	-23	
	EA	-27	II-09	4	18	III-06	11	0	8	3	-9	-13	-25	-27	
PRINTING AND PUBLISHING	EU	-15	I-09	1	16	I-95	0	11	10	-1	-5	-11	-15	-8	
	EA	-20	II-09	3	19	I-91	2	4	10	-1	-5	-3	-18	-20	
NON-METALLIC MINERAL PRODUCTS	EU	-22	II-09	5	26	I-07	26	7	3	7	-1	-13	-20	-22	
BASIC METALS	EU	-44	I-09	2	26	III-94	8	1	9	7	4	-21	-44	-42	
	EA	-42	II-09	1	26	IV-94	2	-3	3	5	3	-16	-42	-42	
METAL PRODUCTS	EU	-37	I-09	4	19	I-95	13	8	11	10	2	-16	-37	-36	
	EA	-36	II-09	4	18	I-95	14	9	15	11	7	-12	-35	-36	
MACHINERY AND EQUIPMENT	EU	-38	II-09	7	27	IV-94	21	17	19	13	9	-13	-36	-38	
	EA	-40	II-09	7	27	IV-94	21	20	21	11	8	-11	-37	-40	
MEDICAL AND OPTICAL INSTRUMENTS	EU	-26	II-09	13	32	I-07	30	26	28	15	19	1	-23	-26	
	EA	-25	II-09	12	33	I-08	28	22	33	8	16	2	-21	-25	
MOTOR VEH., TRAILERS AND SEMI-TRAILERS	EU	-59	I-09	5	28	II-98	17	23	14	13	-1	-45	-59	-35	
	EA	-58	I-09	7	35	II-98	18	21	21	15	4	-40	-58	-39	

TABLE 2e: **Industrial investment survey - all branches. EU Member States.**Results of March/April 2009 investment survey, % change in **value**, over the preceding year

Date of survey:	Mar./Apr.	Oct./Nov.	Mar./Apr.	Oct./Nov.	Mar./Apr.	Oct./Nov.	Mar./Apr.	Oct./Nov.	Mar./Apr.	Oct./Nov.	Mar./Apr.	Oct./Nov.	Mar./Apr.
	2006	2006	2007	2006	2007	2007	2008	2007	2008	2008	2009	2008	2009
Year	Previs.	Estim.	Definit.	Previs.	Previs.	Estim.	Definit.	Previs.	Previs.	Estim.	Definit.	Previs.	Previs.
	2006			2007				2008				2009	
EU	8	5	8	6	9	8	8	5	8	6	4	-3	-17
EA	8	5	7	7	8	7	9	5	8	6	4	-3	-19
BE	17	4	4	20	18	13	12	7	12	3	3	6	-7
BG	8	12	30	19	7	10	21	0	2	-13	2	1	-33
CZ	5	3	6	8	6	6	5	8	6	-1	-1	-5	-14
DK	9	7	5	12	16	20	13	3	12	10	1	-5	-5
DE	13	8	7	9	10	11	11	6	9	12	8	-2	-12
EE	92	74	96	98	71	77	67	60	86	69	64	63	66
IE	16	26	43	-2	-7	7	20	5	30	:	:	:	:
EL	15	8	4	-2	45	-7	-13	15	8	-21	4	-5	-38
ES	4	-4	5	9	4	-6	3	13	19	7	1	-13	-21
FR	6	4	5	6	4	5	4	3	9	3	1	-4	-16
IT	-1	0	13	-1	1	0	10	-1	-4	3	8	0	-36
CY	1	-1	-1	1	1	-1	-1	0	0	9	11	4	-6
LV	27	32	42	-10	51	54	9	-48	11	-23	-2	-39	-56
LT	23	59	76	29	72	56	68	22	12	42	:	5	:
LU	8	4	1	29	15	30	-11	-8	15	18	-3	-24	-16
HU	12	10	10	15	9	8	13	10	16	5	6	-2	7
NL	14	3	1	7	19	10	13	4	11	-2	-6	1	-10
AT	15	6	10	14	21	18	15	11	5	-3	-4	2	-14
PL	16	13	26	-7	28	31	17	5	16	12	4	-15	-32
PT	-4	-2	5	0	5	3	-1	14	21	9	13	-11	-22
RO	-3	-1	0	-14	-13	-10	-7	-14	-16	-9	-8	-14	-18
SI	20	16	16	13	21	14	24	23	20	16	26	-2	-20
SK	19	19	4	14	3	-1	5	20	21	28	8	20	-22
FI	1	0	-1	6	8	12	8	5	2	-5	-7	-4	-29
SE	9	6	3	-7	21	12	9	3	9	5	4	-6	-16
UK	0	5	5	6	4	4	2	6	4	4	4	0	-7

Source: European Commission investment surveys.

TABLE 2f: **Industrial investment survey - all branches. EU Member States.**Results of March/April 2009 investment survey, % change in **volume**, over the preceding year

Date of survey:	Mar./Apr.	Oct./Nov.	Mar./Apr.	Oct./Nov.	Mar./Apr.	Oct./Nov.	Mar./Apr.	Oct./Nov.	Mar./Apr.	Oct./Nov.	Mar./Apr.	Oct./Nov.	Mar./Apr.
	2006	2006	2007	2006	2007	2007	2008	2007	2008	2008	2009	2008	2009
Year	Previs.	Estim.	Definit.	Previs.	Previs.	Estim.	Definit.	Previs.	Previs.	Estim.	Definit.	Previs.	Previs.
	2006			2007				2008				2009	
EU	5	2	5	3	6	5	5	2	5	3	1	-5	-18
EA	5	2	4	4	5	4	6	3	6	3	2	-5	-20
BE	14	1	2	19	17	12	11	6	11	2	2	4	-9
BG	0	4	20	10	-1	1	12	-9	-7	-21	-7	-5	-36
CZ	7	5	8	10	8	8	7	5	3	-4	-4	-6	-15
DK	9	7	5	12	17	21	14	3	12	10	1	-7	-7
DE	14	9	8	10	11	12	12	3	6	9	5	-4	-14
EE	76	59	80	86	61	66	57	63	89	72	67	65	69
IE	16	25	42	-3	-8	6	19	6	31	:	:	:	:
EL	13	7	2	-4	42	-8	-14	11	4	-23	0	-8	-40
ES	2	-6	3	7	3	-7	1	11	17	5	-2	-15	-23
FR	4	3	4	4	3	3	2	2	9	3	0	-5	-17
IT	-3	-2	11	-3	0	-1	8	-3	-6	1	6	-2	-38
CY	0	-2	-2	-2	-2	-4	-4	-4	-3	5	7	1	-9
LV	13	17	26	-22	32	34	-5	-52	3	-29	-10	-38	-55
LT	23	59	77	24	66	51	62	18	9	38	:	4	:
LU	10	7	3	29	15	30	-11	-10	12	15	-6	-26	-18
HU	6	4	4	12	6	5	10	5	11	1	2	-5	4
NL	15	4	2	9	21	12	15	2	9	-4	-8	-2	-12
AT	13	5	9	12	19	16	13	9	3	-4	-6	1	-14
PL	16	13	26	-5	30	34	19	4	14	11	3	-16	-33
PT	-3	-1	5	-2	3	2	-2	16	23	11	15	-13	-23
RO	-7	-5	-4	-20	-20	-16	-14	-24	-26	-21	-20	-22	-25
SI	19	15	15	10	18	11	20	17	14	10	20	-5	-22
SK	17	17	2	13	3	-2	5	16	16	23	4	15	-25
FI	-1	-2	-3	6	9	12	8	4	1	-6	-8	-4	-29
SE	8	5	2	-7	21	12	9	1	7	3	2	-8	-17
UK	2	7	7	5	3	3	1	2	1	1	1	0	-7

Source: European Commission investment surveys.

TABLE 2g: **Industrial investment survey by branch. EU Member States.**Results of March/April 2009 investment survey, % change in **value**, over the preceding year

	Intermediate goods		Motor vehicles		Investment goods		Durable cons. goods		Food & beverages		Non-durable cons. goods		Consumer goods		Total, all man. industry	
	2008	2009	2008	2009	2008	2009	2008	2009	2008	2009	2008	2009	2008	2009	2008	2009
	EU	3	-23	21	-18	8	-13	-1	-14	-3	-9	-4	-12	-4	-19	4
EA	3	-26	22	-21	9	-15	2	-12	-3	-7	-4	-14	-4	-22	4	-19
BE	11	-10	-15	-29	-2	-17	-28	33	-10	20	-1	2	-2	3	3	-7
BG	-1	-46	43	-65	9	-37	-22	-45	-5	-29	-10	-30	-11	-32	2	-33
CZ	-1	-18	-2	-5	7	-14	-59	-44	-2	-27	-1	-12	-9	-14	-1	-14
DK	-2	-21	-17	-46	22	16	16	-13	-4	-25	-10	43	-5	0	1	-5
DE	8	-19	20	-11	16	-10	-2	-3	0	3	-8	3	-7	2	8	-12
EE	66	59	:	:	91	176	63	77	53	50	62	53	58	54	64	66
IE	:	:	:	:	:	:	:	:	:	:	:	:	:	:	:	:
EL	10	-50	-83	55	-24	-15	-25	-34	-4	-20	4	-27	3	-27	4	-38
ES	-15	-50	11	-17	-12	-10	25	-2	-6	-23	-8	-18	-5	-21	1	-21
FR	1	-24	3	-23	-3	-3	12	-18	0	-8	3	-7	2	-8	1	-16
IT	6	-33	85	-64	13	-41	5	-33	-4	-19	6	-51	3	-94	8	-36
CY	9	-14	:	:	15	-30	21	4	11	1	11	5	12	5	11	-6
LV	16	-66	-17	-64	-42	-44	-52	-45	-19	-26	-21	-26	-24	-28	-2	-56
LT	:	:	:	:	:	:	:	:	:	:	:	:	:	:	:	:
LU	-4	-30	558	20	-1	-37	40	16	-31	85	59	-32	-2	48	-3	-16
HU	7	7	9	12	7	9	1	5	5	12	7	4	1	5	6	7
NL	7	-7	3	-65	-12	-12	-29	-22	-14	-7	-20	-4	-18	-7	-6	-10
AT	-10	-14	90	-51	14	-16	-1	-31	8	-1	-52	21	-10	-2	-4	-14
PL	7	-34	23	-25	19	-21	-17	-35	-7	-14	-9	-21	-11	-24	4	-32
PT	2	-19	8	-7	39	-40	-48	-30	12	-15	-33	-24	-37	-25	13	-22
RO	-10	-7	4	-11	5	-6	-19	-28	-11	-30	-34	-45	-32	-42	-8	-18
SI	18	-30	-4	9	57	-26	32	-20	46	-5	19	-21	28	-18	26	-20
SK	42	-30	-30	55	8	-46	2	-36	-41	-30	35	-8	-17	-28	8	-22
FI	-13	-40	-13	93	3	-24	22	-12	5	7	24	-18	12	-3	-7	-29
SE	9	-14	-16	-14	0	-17	-17	-29	-4	1	-1	-18	-3	-19	4	-16
UK	4	-8	32	-7	4	-2	-5	-16	-1	-9	-2	-4	-3	-7	4	-7

Source: European Commission investment surveys.

TABLE 2h: **Industrial investment survey by branch. EU Member States.**Results of March/April 2009 investment survey, % change in **volume**, over the preceding year

	Intermediate goods		Motor vehicles		Investment goods		Durable cons. goods		Food & beverages		Non-durable cons. goods		Consumer goods		Total, all man. industry	
	2008	2009	2008	2009	2008	2009	2008	2009	2008	2009	2008	2009	2008	2009	2008	2009
	EU	0	-24	17	-20	5	-15	-4	-16	-6	-11	-7	-14	-7	-21	1
EA	0	-27	19	-22	6	-17	0	-14	-5	-9	-7	-16	-6	-24	2	-20
BE	10	-12	-16	-31	-3	-19	-29	30	-11	17	-2	0	-3	1	2	-9
BG	-10	-49	30	-67	-1	-41	-28	-48	-14	-33	-18	-34	-19	-36	-7	-36
CZ	-4	-19	-5	-6	4	-15	-60	-45	-5	-28	-4	-13	-12	-15	-4	-15
DK	-2	-23	-17	-47	22	14	16	-15	-4	-26	-10	40	-5	-2	1	-7
DE	5	-21	17	-13	13	-12	-5	-5	-3	1	-11	1	-10	0	5	-14
EE	69	61	:	:	94	180	66	79	56	52	65	55	61	56	67	69
IE	:	:	:	:	:	:	:	:	:	:	:	:	:	:	:	:
EL	7	-51	-83	50	-26	-17	-27	-35	-7	-22	1	-29	-1	-29	0	-40
ES	-16	-51	9	-19	-13	-11	23	-4	-8	-25	-10	-19	-7	-22	-2	-23
FR	0	-24	2	-24	-3	-3	12	-19	-1	-9	3	-8	2	-9	0	-17
IT	4	-34	82	-64	11	-42	3	-34	-5	-21	4	-52	1	-94	6	-38
CY	5	-17	:	:	11	-32	16	1	8	-2	7	2	8	2	7	-9
LV	7	-65	-23	-63	-47	-43	-56	-44	-25	-24	-26	-25	-30	-26	-10	-55
LT	:	:	:	:	:	:	:	:	:	:	:	:	:	:	:	:
LU	-6	-31	539	17	-4	-38	36	13	-33	81	54	-34	-5	45	-6	-18
HU	2	4	4	8	2	5	-4	1	1	8	2	0	-4	1	2	4
NL	5	-9	1	-66	-13	-14	-30	-24	-15	-9	-21	-7	-19	-9	-8	-12
AT	-12	-14	87	-51	12	-17	-3	-31	6	-2	-53	20	-12	-3	-6	-14
PL	6	-35	22	-25	18	-22	-18	-35	-9	-15	-10	-22	-13	-25	3	-33
PT	4	-20	9	-9	41	-41	-47	-31	14	-16	-32	-25	-36	-26	15	-23
RO	-21	-16	-8	-19	-8	-14	-29	-35	-22	-36	-42	-50	-40	-48	-20	-25
SI	12	-32	-9	6	49	-28	25	-22	39	-8	13	-23	21	-20	20	-22
SK	37	-32	-33	49	4	-48	-2	-38	-44	-32	30	-12	-20	-30	4	-25
FI	-14	-40	-14	92	2	-24	21	-13	4	6	23	-18	11	-4	-8	-29
SE	7	-16	-17	-16	-2	-18	-19	-30	-6	-1	-2	-19	-5	-21	2	-17
UK	1	-9	28	-8	1	-3	-8	-16	-4	-10	-5	-5	-6	-7	1	-7

Source: European Commission investment surveys.

TABLE 3: (continued) Monthly survey of services (s.a.)^{(a) (b)}

	Since 01/1990						2008						2009					
	Min.		Ave.		Max.		May	June	July	Aug.	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	Apr.
	Value	Date	Value	Date	Value	Date												
SELLING-PRICE	EU	-12	04-09	5	14	11-07	10	13	11	10	10	4	-2	-8	-9	-11	-9	-12
EXPECTATIONS	EA	-9	04-09	5	13	06-08	10	13	12	11	9	4	-2	-7	-8	-7	-5	-9
(Question 6)	BE	-10	02-09	9	29	07-08	18	25	29	22	18	12	11	9	8	-10	-8	-8
	BG	-26	11-06	-1	22	07-04	-8	-5	-12	-6	-6	-3	-3	-6	-3	-8	-8	-15
	CZ	-1	04-05	7	21	01-04	6	10	8	8	7	9	8	7	6	3	5	6
	DK	4	03-09	15	23	02-08	19	19	21	17	18	16	9	12	7	11	4	5
	DE	-11	04-03	4	19	07-08	12	16	19	15	16	9	4	-3	-4	-4	-3	-3
	EE	-32	03-09	13	26	09-05	14	25	26	13	10	8	-3	-11	-18	-30	-32	-27
	IE	-11	05-05	8	32	01-08	:	:	:	:	:	:	:	:	:	:	:	:
	EL	-9	02-09	11	24	06-06	20	22	19	17	20	14	10	2	0	-9	-7	-6
	ES	-16	12-08	14	22	06-08	18	22	15	18	12	7	-1	-16	-13	-15	-4	-2
	FR	-19	04-09	-1	4	06-08	3	4	4	1	0	-2	-7	-11	-12	-13	-16	-19
	IT	-19	12-08	1	17	01-07	2	4	3	9	-4	-7	-18	-19	-14	-5	6	-15
	CY	-11	06-06	12	73	06-03	16	12	22	21	8	20	19	24	11	-2	-3	-10
	LV	-22	04-09	19	35	11-07	16	20	25	25	18	15	6	4	-3	-10	-20	-22
	LT	-19	04-09	3	21	08-06	13	12	0	14	4	1	-7	-8	-5	-4	-5	-19
	HU	-8	02-09	11	31	09-06	16	19	16	12	7	7	0	-3	-2	-8	-3	-4
	NL	-2	04-09	14	33	10-06	18	22	15	15	13	11	6	7	4	-1	2	-2
	AT	-5	03-09	9	23	07-08	22	19	23	18	18	17	8	4	1	-3	-5	-3
	PL	-7	04-04	3	21	07-08	19	21	21	18	16	15	13	13	2	-1	2	-3
	PT	-13	11-03	2	12	11-05	9	7	5	7	2	-2	-1	-3	-11	-5	-8	-8
	RO	4	03-09	25	49	04-04	31	27	24	25	25	33	20	11	18	8	4	9
	SI	-13	04-09	8	22	01-08	13	14	16	13	15	17	11	-6	-10	-13	-6	-13
	SK	-8	12-05	18	44	11-03	20	17	18	16	7	15	15	14	7	11	-1	-2
	FI	-33	09-03	6	36	06-07	19	22	15	15	19	22	19	1	-3	4	-5	-11
	SE	-17	04-09	11	32	11-07	17	23	21	18	11	11	4	-13	-11	-16	-16	-17
	UK	-27	02-09	4	26	03-07	6	11	5	4	14	0	-8	-17	-17	-27	-24	-26

(a) The indicator is the arithmetic average of the balances (%) for the questions on business situation and recent and expected evolution of demand.

(b) With effect from May 2008, a number of partner institutes in the programme have changed; this may cause a break in some series. Details of the changes are available on the BCS website.

TABLE 4 (continued):

Consumer opinion on economic and financial conditions (s.a.) ^{(a) (d)}

		Since 01/1990						2008						2009				
		Min.		Ave.	Max.		May	June	July	Aug.	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	Apr.
		Value	Date		Value	Date												
GENERAL ECONOMIC SITUATION OVER LAST 12 MONTHS (Question 3)	EU	-67	04-09	-28	-5	05-00	-38	-42	-46	-46	-44	-51	-53	-56	-59	-64	-67	-67
	EA	-66	03-09	-29	-3	05-00	-36	-40	-44	-44	-44	-49	-51	-55	-56	-61	-66	-65
	BE	-76	02-09	-26	22	12-00	-51	-56	-65	-64	-56	-66	-63	-68	-72	-76	-75	-73
	BG	-54	04-09	-31	-9	08-01	-40	-43	-44	-39	-34	-42	-47	-47	-49	-51	-48	-54
	CZ	-54	12-97	-19	4	06-06	-17	-23	-16	-12	-16	-20	-22	-27	-37	-46	-51	-51
	DK	-54	03-09	1	26	03-06	-8	-10	-17	-23	-24	-37	-38	-41	-43	-50	-54	-47
	DE	-62	04-09	-24	21	06-07	-1	-3	-8	-12	-13	-17	-23	-33	-40	-48	-57	-62
	EE	-72	10-92	-10	33	01-07	-37	-36	-46	-42	-47	-49	-52	-52	-60	-61	-68	-65
	IE	-59	03-93	-6	42	08-99	:	:	:	:	:	:	:	:	:	:	:	:
	EL	-72	10-08	-33	6	05-00	-50	-55	-65	-65	-69	-72	-69	-70	-64	-71	-71	-64
	ES	-72	04-09	-19	13	03-00	-42	-48	-51	-50	-54	-58	-61	-61	-62	-67	-69	-72
	FR	-73	03-09	-38	-1	01-01	-56	-63	-66	-63	-65	-73	-69	-71	-68	-73	-73	-71
	IT	-74	04-93	-40	-8	05-90	-66	-66	-68	-66	-63	-65	-69	-67	-58	-63	-67	-56
	CY	-48	02-09	-27	-13	01-02	-35	-45	-48	-44	-45	-41	-43	-46	-43	-48	-46	-47
	LV	-83	04-09	-25	6	09-06	-41	-48	-46	-55	-50	-52	-54	-70	-75	-77	-77	-83
	LT	-65	04-09	-9	21	06-07	-22	-26	-31	-31	-32	-34	-37	-41	-48	-54	-58	-65
	LU	-55	04-09	-23	-4	01-02	-22	-27	-30	-34	-32	-38	-41	-45	-47	-44	-52	-55
	HU	-79	04-09	-35	6	09-02	-59	-52	-49	-47	-48	-54	-58	-63	-70	-75	-78	-79
	MT	-47	04-09	-25	2	03-08	-11	-10	-8	-11	-11	-22	-25	-30	-30	-37	-44	-47
	NL	-73	03-03	-13	45	03-00	-26	-33	-43	-44	-36	-45	-46	-52	-54	-63	-67	-66
AT	-66	04-09	-20	22	08-07	-9	-20	-25	-26	-25	-32	-45	-45	-52	-55	-59	-66	
PL	-55	09-01	-23	15	04-08	14	11	6	7	9	5	2	4	-5	-25	-33	-36	
PT	-73	02-09	-30	13	10-91	-60	-66	-66	-63	-60	-65	-65	-65	-66	-73	-71	-71	
RO	-51	04-09	-17	-3	07-07	-11	-13	-13	-9	-8	-13	-20	-24	-38	-42	-44	-51	
SI	-65	04-09	-27	-5	12-06	-36	-38	-37	-37	-25	-30	-35	-41	-51	-52	-60	-65	
SK	-69	10-99	-29	17	04-07	-3	0	0	-2	2	0	-8	-12	-14	-35	-46	-56	
FI	-65	01-92	-4	30	08-98	-11	-16	-21	-25	-24	-32	-38	-47	-50	-55	-59	-62	
SE	-68	04-09	-6	25	03-00	-9	-15	-25	-28	-25	-43	-48	-57	-59	-60	-65	-68	
UK	-82	02-09	-28	5	10-97	-58	-63	-68	-66	-60	-71	-70	-72	-80	-82	-77	-79	
SAVINGS AT PRESENT ^(b) (Question 10)	EU	:	:	:	:	:	:	:	:	:	:	:	:	:	:	:	:	
	EA	:	:	:	:	:	:	:	:	:	:	:	:	:	:	:	:	
	BE	-45	12-03	31	70	02-01	-35	-36	-31	-30	-22	-32	-29	-31	-31	-35	-34	-35
	BG	-77	07-03	-66	-54	06-07	-61	-63	-63	-62	-61	-64	-65	-63	-60	-58	-57	-57
	CZ	-35	01-03	-14	15	03-01	-11	-11	-16	-12	-17	-24	-23	-18	-18	-22	-21	-16
	DK	51	01-90	67	83	07-08	80	82	83	73	74	80	74	69	73	72	68	71
	DE	29	11-92	45	61	09-02	49	54	51	51	48	44	42	42	41	43	42	41
	EE	-58	09-96	-32	-2	02-07	-18	-18	-19	-15	-19	-20	-17	-14	-21	-16	-24	-18
	IE	-2	03-93	23	56	12-01	:	:	:	:	:	:	:	:	:	:	:	:
	EL	-70	10-05	-48	-14	07-08	-53	-50	-14	-23	-41	-50	-48	-36	-41	-38	-36	-37
	ES	-48	06-08	17	59	08-96	-38	-48	-43	-42	-47	-42	-43	-40	-40	-41	-38	-32
	FR	-5	10-08	37	61	06-95	18	14	15	15	11	-5	4	8	11	7	11	4
	IT	26	06-04	49	81	08-08	73	77	77	81	78	75	73	76	72	76	79	75
	CY	-36	07-04	-12	10	06-01	-4	-14	-1	2	-7	-17	-14	-3	-9	-2	-9	-12
	LV	-78	12-95	-57	-27	09-01	-55	-58	-56	-55	-61	-59	-58	-58	-63	-64	-65	-61
	LT	-49	10-05	-39	-23	02-09	-45	-49	-46	-46	-44	-46	-37	-31	-32	-23	-25	-26
	LU	45	04-03	57	69	08-07	67	63	65	68	65	62	60	57	56	61	53	50
	HU	-83	11-95	-65	-28	12-00	-69	-66	-63	-63	-64	-70	-67	-67	-69	-70	-70	-75
	MT	-56	08-05	-43	-24	01-03	-42	-49	-43	-43	-37	-42	-46	-50	-44	-46	-41	-49
	NL	47	06-91	62	71	11-08	66	65	69	67	66	65	71	69	70	64	68	68
AT	17	12-96	46	65	11-07	61	63	61	63	60	54	52	52	45	45	40	36	
PL	-49	09-01	-30	-12	07-07	-14	-15	-18	-17	-20	-22	-26	-25	-22	-30	-24	-23	
PT	-77	02-09	-45	-13	01-92	-77	-74	-76	-76	-71	-76	-75	-74	-75	-77	-75	-75	
RO	-62	06-02	-47	-24	06-01	-48	-47	-46	-40	-46	-45	-43	-45	-42	-46	-45	-48	
SI	-25	09-97	-9	19	12-06	-16	-4	-6	-15	-10	-15	-8	2	4	-4	0	3	
SK	-55	10-04	-43	-26	02-09	-36	-37	-35	-31	-32	-33	-33	-30	-31	-26	-33	-32	
FI	-23	04-94	8	37	11-07	30	29	31	30	30	29	27	25	18	9	11	7	
SE	-9	09-01	8	26	08-07	19	18	16	16	15	14	16	15	10	14	9	8	
UK	-22	03-09	14	41	08-07	23	20	18	21	17	10	6	-3	-14	-21	-22	-17	
MAJOR PURCHASES OVER NEXT 12 MONTHS (Question 9)	EU	-27	01-09	-16	-9	03-00	-21	-22	-22	-22	-21	-24	-24	-24	-27	-26	-25	-26
	EA	-25	01-09	-17	-12	03-00	-20	-21	-21	-22	-20	-22	-22	-22	-25	-23	-23	-23
	BE	-29	10-96	-15	-6	10-03	-17	-18	-20	-21	-18	-21	-19	-26	-20	-23	-21	-26
	BG	-47	04-03	-30	-6	08-08	-15	-12	-11	-6	-11	-18	-17	-19	-17	-24	-18	-26
	CZ	-36	01-01	-21	0	05-07	-8	-12	-10	-12	-11	-11	-15	-19	-15	-30	-21	-26
	DK	-14	01-93	-6	4	03-06	-3	-7	-7	-8	-7	-12	-8	-7	-11	-11	-11	-11
	DE	-39	02-03	-26	-14	01-90	-30	-33	-32	-33	-30	-31	-29	-31	-27	-31	-30	-29
	EE	-64	10-92	-23	0	09-06	-17	-17	-21	-18	-25	-31	-27	-34	-34	-37	-41	-43
	IE	-20	05-93	-9	2	12-00	:	:	:	:	:	:	:	:	:	:	:	:
	EL	-60	10-05	-25	5	06-03	-32	-32	-8	-16	-22	-34	-35	-24	-34	-35	-37	-28
	ES	-50	11-08	-25	-7	11-00	-36	-42	-43	-39	-41	-45	-50	-49	-49	-49	-45	-45
	FR	-8	05-08	-1	1	09-99	-8	-6	-6	-6	-6	-7	-5	-6	-5	-5	-5	-5
	IT ^(e)	-36	01-09	-17	-8	12-06	-13	-13	-16	-14	-12	-13	-15	-14	-36	-19	-21	-23
	CY	-41	02-09	8	40	03-03	-1	-3	-6	-3	-6	-9	-23	-29	-32	-41	-40	-40
	LV	-84	03-96	-31	23	06-06	-6	-3	0	-2	-4	-8	-12	-21	-23	-24	-32	-34
	LT	-27	04-09	-3	17	03-08	16	13	13	10	8	6	0	-6	-10	-18	-20	-27
	LU	-27	10-08	-15	-6	01-02	-17	-25	-23	-21	-26	-27	-25	-24	-24	-21	-21	-18
	HU	-69	06-95	-38	-8	08-02	-50	-43	-41	-43	-42	-50	-50	-52	-55	-58	-60	-64
	MT	-22	02-07	-9	2	07-08	0	0	2	-2	-1	-4	-4	-4	-2	-3	-3	-4
	NL	-25	03-03	-13	-4	11-98	-12	-11	-17	-14	-16	-17	-13	-16	-13	-15	-13	-18
AT	-28	01-09	-17	-4	11-00	-24	-26	-25	-26	-26	-24	-23	-25	-28	-23	-23	-22	
PL	-26	09-01	-6	1	09-08	-1	0	-4	-3	1	-1	-3	-1	-4	-6	-5	-8	
PT	-28	01-09	-10	14	06-90	-14	-17	-16	-22	-16	-25	-25	-21	-28	-25	-23	-25	
RO	-38	03-09	-25	-16	08-04	-26	-25	-26	-20	-20	-23	-29	-34	-30	-35	-38	-37	
SI	-30	04-09	-6	4	08-07	-9	-11	-13	-8	-8	-9	-14	-19	-23	-20	-25	-30	
SK	-41	08-01	-26	-14	01-08	-19	-16	-19	-18	-17	-17	-19	-27	-29	-32	-38	-39	
FI	-18	11-08	-8	-3	12-06	-13	-13	-12	-16	-13	-18	-18	-16	-14	-15	-14	-16	
SE	-17	10-08	-5	7	09-96	-11	-9	-11	-12	-11	-17	-15	-14	-14	-14	-16	-11	
UK	-40	02-09	-14	1	03-00	-28	-28	-32	-31	-28	-34	-35	-35	-40	-40	-37	-37	

TABLE 4b: Quarterly survey of consumers

(Data collected in January, April, July and October each year.)

Intention to buy a car within the next 12 months (s.a.)^(a)

(Question 13)

	Since 01/1990				2007		2008				2009			
	Min.		Ave.		Max.		III	IV	I	II	III	IV	I	II
	Value	Date	Value	Date	Value	Date								
EU	-75	I-09	-59	-47	II-99	-69	-70	-72	-73	-74	-75	-75	-74	
EA	-78	IV-08	-61	-49	I-00	-74	-74	-77	-76	-78	-78	-78	-77	
BE	-85	I-09	-62	-45	II-95	-76	-79	-81	-83	-83	-85	-85	-82	
BG	-93	I-02	-83	-72	III-08	-78	-78	-77	-75	-72	-77	-76	-78	
CZ	-80	II-05	-72	-65	I-09	-73	-70	-68	-67	-70	-69	-65	-73	
DK	-79	I-90	-65	-43	I-97	-66	-69	-68	-68	-65	-72	-69	-70	
DE	-78	IV-08	-48	-28	II-90	-72	-74	-75	-76	-76	-78	-77	-77	
EE	-86	II-09	-72	-53	II-03	-74	-74	-77	-76	-77	-78	-81	-86	
IE	-72	I-08	-41	-21	IV-99	-58	-61	-72	-69	:	:	:	:	
EL	-88	III-93	-66	-38	II-00	-68	-59	-73	-67	-68	-79	-78	-73	
ES	-85	II-09	-70	-25	III-99	-79	-78	-82	-79	-84	-84	-81	-85	
FR	-83	II-97	-77	-70	II-90	-72	-73	-76	-74	-80	-76	-78	-75	
IT	-87	III-08	-66	-47	II-90	-86	-84	-86	-87	-87	-85	-85	-84	
CY	-77	II-09	-55	-45	I-04	-49	-48	-50	-51	-64	-67	-74	-77	
LV	-84	I-00	-65	-11	I-02	-52	-40	-55	-55	-51	-59	-66	-59	
LT	-87	II-09	-75	-65	III-01	-73	-72	-75	-77	-77	-77	-85	-87	
LU	-77	IV-05	-56	-24	III-02	-61	-63	-64	-67	-63	-72	-66	-69	
HU	-89	II-09	-76	-33	I-00	-84	-85	-85	-87	-82	-89	-89	-89	
MT	-89	II-05	-84	-75	I-03	-87	-84	-84	-84	-84	-82	-79	-82	
NL	-59	IV-05	-46	-37	IV-99	-51	-48	-51	-48	-53	-54	-55	-56	
AT	-69	IV-08	-55	-40	III-00	-62	-66	-67	-66	-65	-69	-65	-63	
PL	-77	III-03	-73	-65	IV-08	-70	-72	-68	-67	-70	-65	-68	-71	
PT	-95	III-07	-72	-56	III-98	-95	-91	-92	-94	-92	-94	-94	-93	
RO	-82	IV-03	-72	-61	IV-08	-67	-61	-68	-66	-61	-61	-65	-71	
SI	-77	I-04	-59	-44	I-01	-68	-72	-69	-73	-71	-68	-76	-75	
SK	-85	II-04	-79	-74	IV-07	-75	-74	-75	-77	-78	-75	-79	-77	
FI	-68	II-09	-49	-31	IV-02	-61	-62	-58	-56	-62	-66	-65	-68	
SE	-66	II-09	-44	-27	I-00	-53	-54	-52	-54	-59	-59	-65	-66	
UK	-71	III-93	-52	-34	II-99	-55	-59	-58	-65	-65	-67	-69	-64	

Intention to purchase or build a home within the next 12 months (s.a.)^(a)

(Question 14)

	Since 01/1990				2007		2008				2009			
	Min.		Ave.		Max.		III	IV	I	II	III	IV	I	II
	Value	Date	Value	Date	Value	Date								
EU	-90	I-09	-83	-78	III-90	-86	-87	-87	-89	-89	-88	-90	-89	
EA	-91	I-09	-84	-80	III-90	-89	-89	-89	-91	-91	-90	-91	-91	
BE	-93	IV-03	-81	-67	II-95	-90	-91	-91	-90	-91	-91	-91	-89	
BG	-96	I-02	-92	-87	III-08	-90	-90	-90	-89	-87	-90	-91	-90	
CZ	-92	II-09	-87	-83	III-08	-86	-85	-87	-85	-83	-85	-88	-92	
DK	-86	III-03	-77	-62	II-02	-79	-81	-76	-82	-82	-83	-82	-82	
DE	-94	II-08	-85	-78	IV-99	-93	-93	-92	-94	-94	-93	-94	-94	
EE	-90	II-09	-52	11	IV-99	-84	-81	-87	-84	-86	-88	-88	-90	
IE	-89	I-08	-80	-71	II-06	-87	-83	-89	-89	:	:	:	:	
EL	-92	I-95	-82	-68	I-03	-80	-81	-82	-82	-77	-88	-87	-85	
ES	-91	III-08	-81	-71	III-99	-85	-87	-88	-87	-91	-89	-89	-90	
FR	-90	II-92	-86	-81	II-04	-83	-83	-84	-87	-88	-86	-89	-87	
IT	-97	IV-07	-87	-79	IV-90	-95	-97	-96	-97	-95	-96	-95	-96	
CY	-81	III-08	-73	-65	I-04	-71	-73	-76	-78	-81	-76	-81	-80	
LV	-95	I-03	-82	-15	I-02	-77	-78	-79	-81	-78	-81	-87	-84	
LT	-95	II-09	-89	-82	I-03	-86	-88	-88	-91	-93	-92	-94	-95	
LU	-83	IV-08	-76	-64	IV-02	-83	-74	-82	-81	-78	-83	-78	-81	
HU	-93	II-09	-81	-39	I-00	-88	-89	-90	-89	-86	-91	-92	-93	
MT	-95	III-08	-91	-85	II-03	-92	-91	-95	-92	-95	-93	-94	-90	
NL	-84	IV-03	-77	-68	III-99	-79	-77	-81	-78	-82	-81	-84	-83	
AT	-91	III-03	-84	-65	III-01	-87	-84	-89	-90	-88	-90	-88	-89	
PL	-89	II-03	-86	-82	I-08	-87	-86	-82	-83	-86	-83	-83	-84	
PT	-96	I-09	-81	-70	II-90	-94	-92	-93	-94	-96	-96	-96	-95	
RO	-87	IV-03	-81	-74	IV-08	-76	-76	-80	-78	-80	-74	-81	-85	
SI	-91	I-09	-79	-71	IV-96	-80	-82	-85	-82	-85	-87	-91	-86	
SK	-90	IV-03	-86	-82	II-00	-85	-84	-85	-86	-85	-83	-87	-88	
FI	-87	IV-08	-82	-76	III-02	-83	-82	-85	-86	-86	-87	-85	-85	
SE	-79	II-08	-72	-61	IV-02	-72	-72	-72	-79	-76	-75	-77	-76	
UK	-88	I-09	-77	-66	I-90	-80	-84	-81	-88	-86	-84	-88	-84	

TABLE 4b (continued): Quarterly survey of consumers

(Data collected in January, April, July and October each year.)

Intention to carry out home improvements over the next 12 months (s.a.)^(a)

(Question 15)

	Since 01/1990				2007		2008				2009		
	Min.		Ave.	Max.		III	IV	I	II	III	IV	I	II
	Value	Date	Value	Date	Value								
EU	-67	IV-96	-60	-53	III-07	-53	-55	-58	-58	-59	-61	-61	-59
EA	-68	III-93	-63	-57	III-00	-59	-61	-63	-63	-63	-65	-64	-64
BE	-65	III-97	-52	-32	III-01	-45	-50	-49	-52	-52	-55	-48	-51
BG	-86	I-02	-71	-56	III-08	-62	-62	-62	-58	-56	-63	-62	-64
CZ	-51	III-01	-32	-18	I-07	-26	-24	-30	-19	-28	-18	-21	-38
DK	-87	I-90	-65	-26	I-00	-56	-58	-57	-57	-64	-68	-69	-59
DE	-60	III-93	-53	-46	I-90	-47	-49	-53	-52	-50	-55	-54	-54
EE	-68	IV-92	-41	-12	II-06	-27	-22	-37	-36	-40	-44	-47	-60
IE	-81	II-90	-67	-50	I-06	-68	-68	-66	-62	:	:	:	:
EL	-84	II-06	-70	-44	IV-95	-69	-64	-74	-68	-67	-72	-68	-67
ES	-85	III-08	-74	-61	IV-90	-78	-81	-84	-83	-85	-84	-85	-84
FR	-79	IV-95	-69	-52	III-07	-52	-54	-60	-58	-63	-60	-61	-59
IT	-88	IV-06	-72	-59	III-98	-86	-88	-84	-88	-83	-84	-80	-85
CY	-73	III-06	-61	-46	III-01	-55	-55	-57	-66	-63	-64	-56	-62
LV	-77	IV-95	-51	-10	I-02	-27	-18	-29	-25	-23	-36	-40	-41
LT	-78	II-09	-59	-52	I-07	-53	-53	-55	-57	-62	-60	-71	-78
LU	-45	I-03	-33	-22	II-04	-29	-25	-32	-33	-38	-37	-36	-27
HU	-84	I-09	-62	-23	III-00	-74	-76	-77	-80	-77	-80	-84	-84
MT	-71	III-06	-65	-57	I-07	-62	-59	-57	-59	-59	-58	-64	-61
NL	-59	II-96	-48	-35	IV-00	-43	-41	-45	-49	-45	-45	-50	-44
AT	-50	III-02	-36	-21	II-06	-23	-27	-29	-33	-32	-34	-34	-27
PL	-48	III-03	-38	-30	II-04	-38	-42	-33	-40	-47	-40	-39	-42
PT	-89	I-09	-68	-52	I-98	-86	-81	-85	-86	-87	-89	-89	-87
RO	-58	IV-03	-47	-40	I-07	-44	-42	-44	-42	-44	-42	-45	-56
SI	-53	II-08	-32	-16	III-07	-16	-35	-49	-53	-49	-42	-47	-50
SK	-63	III-04	-54	-46	III-07	-46	-47	-47	-47	-48	-48	-57	-59
FI	-72	III-98	-61	-45	II-08	-49	-53	-50	-45	-47	-52	-54	-49
SE	-47	II-96	-28	-16	II-08	-19	-18	-19	-16	-19	-26	-22	-21
UK	-74	III-96	-53	-35	I-04	-39	-44	-48	-50	-50	-56	-58	-49

(a) Balances: i.e., differences between the percentages of respondents giving positive and negative replies.

TABLE 5 (continued): **Monthly survey of retail trade** (s.a.) ^{(a) (b) (d)}

	Since 01/1990						2008						2009					
	Min.		Ave.		Max.		May	June	July	Aug.	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	Apr.
	Value	Date	Value	Date	Value	Date												
SELLING-PRICE	EU	-5	08-05	10	31	06-08	28	31	31	26	16	19	9	1	3	1	4	4
EXPECTATIONS	EA	-7	03-09	8	26	06-08	22	26	22	19	10	13	2	-1	-2	-6	-7	-4
(Question 6)	BE	-6	06-03	6	25	11-07	13	16	12	20	11	11	9	6	5	11	7	8
	BG	4	03-09	20	47	07-08	41	43	47	44	36	39	44	12	5	6	4	5
	CZ	-11	11-08	3	21	01-04	3	9	5	7	-4	-4	-11	-11	-1	2	4	-7
	DK	-5	12-03	10	31	02-08	26	29	30	26	24	20	9	7	-2	4	2	3
	DE	-11	06-02	12	39	11-92	27	26	29	17	19	14	8	-1	2	4	3	5
	EE	-36	03-09	27	53	05-04	42	43	47	29	19	16	15	-1	-10	-32	-36	-32
	IE	-5	10-05	13	36	11-07	:	:	:	:	:	:	:	:	:	:	:	:
	EL	-30	04-09	13	34	05-08	34	29	25	24	13	20	19	1	-12	-15	-19	-30
	ES	-21	04-09	15	29	01-05	17	18	14	12	2	-1	-7	-10	-14	-19	-19	-21
	FR	-30	03-09	-8	14	11-07	3	7	6	4	-15	-4	-24	-18	-17	-19	-30	-19
	IT	-13	12-05	16	61	06-08	40	61	39	44	23	38	23	21	19	-6	10	18
	CY	-11	11-06	5	21	05-04	19	21	19	19	9	13	8	-3	-3	-4	-8	-2
	LV	-20	03-09	37	59	12-07	45	44	43	36	30	26	18	9	25	-4	-20	-15
	LT	-35	04-09	9	37	10-07	25	26	28	18	7	6	9	22	36	-5	-27	-35
	HU	:	:	:	:	:	:	:	:	:	:	:	:	:	:	:	:	:
	NL	:	:	:	:	:	:	:	:	:	:	:	:	:	:	:	:	:
	AT	-5	05-03	5	19	02-08	12	15	18	12	18	15	13	8	8	8	3	2
	PL	-3	06-02	21	42	07-08	40	42	42	39	35	34	33	33	30	35	39	39
	PT	-20	07-03	11	26	07-05	22	16	17	16	11	11	6	-6	-7	6	-4	-4
	RO	13	04-09	38	57	10-04	49	49	51	47	37	47	32	21	25	37	40	13
	SI	-27	02-09	8	36	02-08	25	30	28	30	16	3	-8	-9	-23	-27	-24	2
	SK	-30	04-09	17	51	01-04	35	27	26	1	18	12	11	-6	-3	-5	-24	-30
	FI	-19	04-09	5	40	05-08	40	37	39	28	35	26	17	22	3	2	-10	-19
	SE	-29	03-05	5	41	07-08	36	34	41	37	25	14	10	12	4	10	19	11
	UK	-14	07-05	13	56	07-08	43	46	56	48	33	35	27	2	12	17	32	28

(a) The indicator is the arithmetic average of the balances (%) for the present and the future business situation, and for stocks – with inverted sign.

(b) United Kingdom: refers to the volume of sales for the time of the year.

(c) The survey for the Netherlands is temporarily discontinued.

(d) With effect from May 2008, a number of partner institutes in the programme have changed; this may cause a break in some series. Details of the changes are available on the BCS website.

TABLE 6 (continued): Monthly survey of construction industry (s.a.)^{(a)(b)}

	Since 01/1985						2008						2009					
	Min.		Ave.		Max.		May	June	July	Aug.	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	Apr.
	Value	Date	Value	Date	Value	Date												
TREND OF ACTIVITY COMPARED WITH PRECEDING MONTHS (Question 1)	EU	-30	12-92	-5	15	03-07	-2	-8	-10	-11	-12	-19	-17	-18	-20	-30	-28	-28
	EA	-35	11-93	-6	18	03-90	0	-5	-9	-8	-8	-15	-11	-14	-15	-26	-26	-27
	BE	-37	03-91	-3	36	02-90	0	-3	1	25	-13	-17	-4	0	7	-14	-20	-24
	BG	-58	05-97	-8	51	12-05	20	13	15	14	12	9	8	-4	-12	-14	-17	-22
	CZ	-34	06-99	31	77	01-05	59	45	52	58	59	56	53	55	50	45	48	33
	DK	-41	02-09	-2	21	03-07	-3	-9	-15	-13	-20	-25	-27	-28	-34	-41	-41	-36
	DE	-45	03-05	-17	40	03-91	-16	-18	-12	-14	-15	-18	-15	-20	-24	-25	-20	-10
	EE	-50	01-09	16	50	02-06	-27	-27	-24	-23	-33	-38	-40	-43	-50	-39	-38	-40
	IE	-48	02-08	2	47	05-96	:	:	:	:	:	:	:	:	:	:	:	:
	EL	-50	04-05	6	61	06-98	2	9	18	26	7	7	-2	11	10	-11	-21	-19
	ES	-49	07-97	8	59	01-99	9	0	-22	-16	-14	-26	7	16	19	-17	-17	-22
	FR	-64	09-93	-5	42	07-00	13	8	-3	1	-2	-14	-14	-22	-32	-33	-30	-37
	IT	-50	03-93	-3	26	07-04	-6	-16	-14	-16	-5	-10	-23	-34	-30	-42	-41	-41
	CY	-60	03-09	-5	67	09-02	8	-9	-5	-8	36	-15	-28	-37	-36	-48	-60	-53
	LV	-61	12-08	-2	44	06-02	-28	-30	-44	-41	-45	-47	-53	-61	-60	-55	-55	-61
	LT	-61	03-00	-1	81	06-02	6	-12	-20	-25	-28	-40	-40	-38	-58	-55	-47	-54
	LU	-68	10-02	-24	30	04-91	-21	-22	-23	-22	-15	-34	-33	-41	-46	-41	-39	-46
	HU	-54	04-09	-12	14	03-99	-29	-26	-24	-22	-24	-28	-33	-41	-41	-51	-49	-54
	NL	-41	02-96	-1	37	03-97	5	4	4	-17	-3	-14	-10	-8	-6	-21	-26	-29
	AT	-87	04-96	-5	27	01-04	-4	-5	1	-4	-6	-6	-10	-19	-2	1	-11	-16
	PL	-24	03-04	11	47	01-05	18	15	15	13	13	10	8	5	-12	-7	-6	-6
	PT	-45	02-09	-12	24	05-97	-19	-18	-10	-13	-15	-23	-29	-29	-32	-45	-39	-30
	RO	-99	06-99	15	99	04-02	21	11	8	0	11	6	3	-1	-5	-11	-11	-14
	SI	-38	01-09	10	45	03-07	13	20	14	9	5	-4	-16	-24	-38	-33	-33	-33
	SK	-43	06-99	11	54	02-07	36	26	28	27	22	26	17	13	6	21	4	-16
	FI	-88	09-91	7	75	01-98	7	8	2	3	2	-14	-42	-46	-36	-41	-55	-41
	SE	-67	12-91	-6	58	01-06	19	7	8	6	-16	-14	-28	-28	-38	-34	-29	-53
UK	-69	06-91	-6	16	02-04	-20	-27	-27	-33	-37	-45	-44	-41	-43	-50	-41	-35	
PRICE EXPECTATIONS (Question 5)	EU	-31	03-09	3	23	02-90	9	11	7	4	2	-8	-17	-21	-27	-28	-31	-29
	EA	-28	03-09	0	31	04-90	7	11	5	4	2	-8	-16	-19	-24	-24	-28	-26
	BE	-22	01-96	0	29	01-90	12	11	11	10	11	6	-3	-2	-11	-8	-16	-17
	BG	-9	04-09	40	94	09-94	42	41	41	43	37	35	28	5	0	-5	-7	-9
	CZ	-39	08-00	38	80	02-95	36	44	47	45	38	41	30	25	16	5	2	-4
	DK	-52	02-09	-14	9	11-06	-18	-22	-21	-20	-26	-34	-38	-36	-45	-52	-47	-43
	DE	-44	02-96	-12	45	02-90	-9	-6	-5	-10	-14	-20	-22	-27	-31	-24	-25	-25
	EE	-60	02-09	28	88	04-94	-28	-32	-18	-14	-25	-36	-44	-46	-51	-60	-59	-59
	IE	-82	04-08	2	58	03-00	:	:	:	:	:	:	:	:	:	:	:	:
	EL	-46	03-09	4	35	06-95	-14	0	-5	-9	-3	-25	-31	-17	-31	-31	-46	-36
	ES	-27	03-09	15	71	10-00	8	14	-6	-2	-1	-13	-22	-22	-24	-26	-27	-26
	FR	-60	03-93	-13	32	10-00	10	19	6	1	-2	-17	-23	-28	-37	-39	-47	-43
	IT	-16	07-93	15	63	06-90	8	8	10	9	10	5	-5	-12	-6	-10	-13	-7
	CY	-35	04-09	21	79	06-04	34	24	30	14	12	1	-22	-25	-30	-31	-27	-35
	LV	-51	04-09	29	76	01-07	20	23	17	13	-2	-8	-22	-27	-32	-39	-47	-51
	LT	-70	03-09	33	89	01-95	10	8	5	-2	-10	-18	-25	-38	-49	-56	-70	-68
	LU	-67	05-93	-27	29	11-00	-22	-13	5	-1	-11	-29	-47	-54	-47	-42	-39	-40
	HU	-21	04-09	8	32	03-01	7	14	14	6	9	11	-6	-3	-13	-20	-16	-21
	NL	-14	04-09	27	69	04-01	44	45	45	50	43	33	16	5	-4	-9	-13	-14
	AT	-53	04-96	-7	32	08-08	24	27	32	32	25	15	10	6	-5	-11	-18	-16
	PL	-26	03-02	17	52	05-07	31	30	29	25	24	18	11	5	-8	-17	-24	-24
	PT	-40	05-03	-3	48	06-90	-12	-7	-9	-14	-15	-18	-19	-25	-23	-33	-37	-36
	RO	5	04-09	66	98	11-93	45	43	44	40	42	56	46	34	26	14	11	5
	SI	-41	03-09	6	27	02-08	17	17	13	15	5	5	-5	-16	-27	-34	-41	-40
	SK	-22	04-09	49	93	06-97	39	41	40	35	38	39	30	28	23	13	1	-22
	FI	-77	04-09	9	65	05-97	24	21	18	2	-16	-34	-51	-69	-70	-61	-60	-77
	SE	-75	06-91	-11	59	03-06	-3	-7	-1	-31	-36	-52	-64	-61	-67	-75	-65	-69
UK	-56	12-90	15	43	08-04	15	9	8	3	2	-12	-25	-33	-40	-42	-41	-36	

(a) The indicator is the arithmetic average of the balances (%) for the questions on order-books and employment expectations.

(b) With effect from May 2008, a number of partner institutes in the programme have changed; this may cause a break in some series. Details of the changes are available on the BCS website.

TABLE 7: Monthly survey of financial services sector ^{(a),(n)}

		Since 04/2006						2008						2009					
		Min.		Ave.		Max.		May	June	July	Aug.	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	Apr.
		Value	Date	Value	Date	Value	Date												
FINANCIAL SERVICES	EU	-20	01-09	18	43	04-06	12	17	12	16	14	-4	-15	-15	-20	-20	-19	-8	
CONFIDENCE INDICATOR	EA	-22	01-09	18	43	04-06	20	20	13	13	15	-5	-12	-9	-22	-18	-22	-6	
ASSESSMENT OF BUSINESS SITUATION	EU	-32	02-09	14	39	04-06	3	18	9	8	8	-13	-18	-19	-25	-32	-30	-18	
OVER THE PAST 3 MONTHS ^(c)	EA	-30	03-09	14	40	04-06	10	21	14	7	9	-14	-13	-13	-25	-27	-30	-12	
EVOLUTION OF DEMAND	EU	-25	03-09	17	42	04-06	5	13	15	19	11	1	-13	-14	-16	-25	-25	-18	
OVER THE PAST 3 MONTHS ^(c)	EA	-25	03-09	17	40	04-06	16	17	15	11	10	-1	-5	-10	-20	-25	-25	-15	
EVOLUTION OF DEMAND EXPECTED	EU	-18	01-09	23	50	04-06	27	21	10	20	23	0	-14	-12	-18	-3	-4	11	
OVER THE NEXT 3 MONTHS ^(c)	EA	-20	01-09	24	48	04-06	35	23	10	21	27	0	-17	-4	-20	-1	-10	9	
EVOLUTION OF EMPLOYMENT	EU	-11	02-09	11	23	01-07	6	17	9	17	20	6	-5	-1	-4	-11	-5	-5	
OVER THE PAST 3 MONTHS	EA	-11	02-09	14	26	09-08	16	16	7	23	26	11	-1	-2	-4	-11	-7	-5	
EVOLUTION OF EMPLOYMENT	EU	-12	01-09	13	30	04-06	13	19	12	9	6	-1	-1	-6	-12	-6	-7	-5	
EXPECTED OVER THE NEXT 3 MONTHS	EA	-12	01-09	14	30	04-06	16	20	15	12	4	1	-2	0	-12	-1	-8	-5	

(a) The confidence indicator is the arithmetic average of the balances (%) for the questions on business situation and past and expected evolution of demand.

(n) Data are not seasonally adjusted.

(c) Component of the confidence indicator.