



SESSION II: TACKLING GLOBAL WARMING – AN OPPORTUNITY FOR EUROPE

The Contribution of Polyurethanes as Insulation Material

ISOPA

European Diisocyanate and Polyols Producers Association

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Brussels Economic Forum - Brussels, May, 25th 2010



European **Diisocyanate & Polyol** Producers Association







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ISOPA members













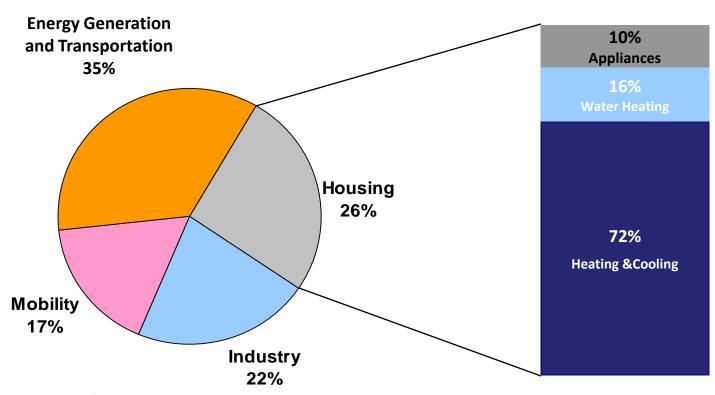








A large amount of energy is consumed in the heating or cooling of buildings



Total Consumption 2005: 84 billion barrel of oil equivalent





IPCC: The building sector bears the greatest

abatement potential ...

...that can be reached with cost effective measures







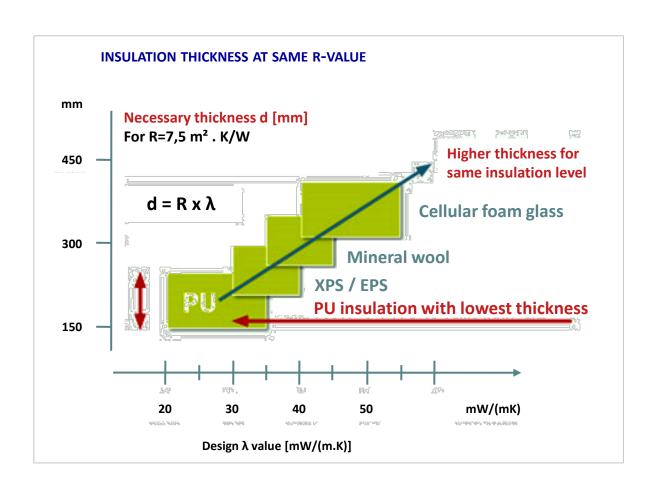
Building insulation is crucial for saving energy







PU insulation is highly efficient for refurbishment of existing houses – and for new buildings





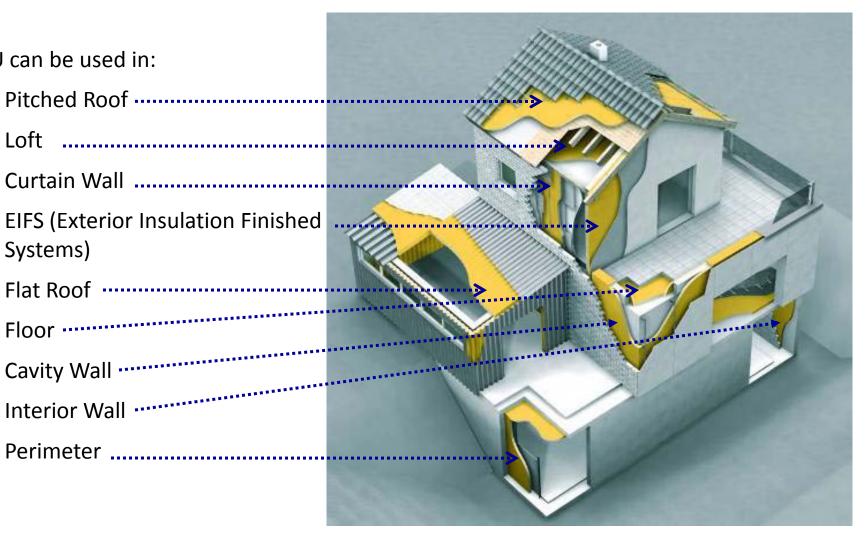


Polyurethanes are widely used in house insulation

PU can be used in:

- Pitched Roof ------

- EIFS (Exterior Insulation Finished Systems)
- Flat Roof ······
- Floor ·····
- Cavity Wall
- Interior Wall
- Perimeter







Polyurethanes Industry in Europe

Direct:

- 24,000 companies
- 800,000 workers
- Market value generated: €130 billion

Indirect:

- 71,000 companies
- 2,040,000 workers







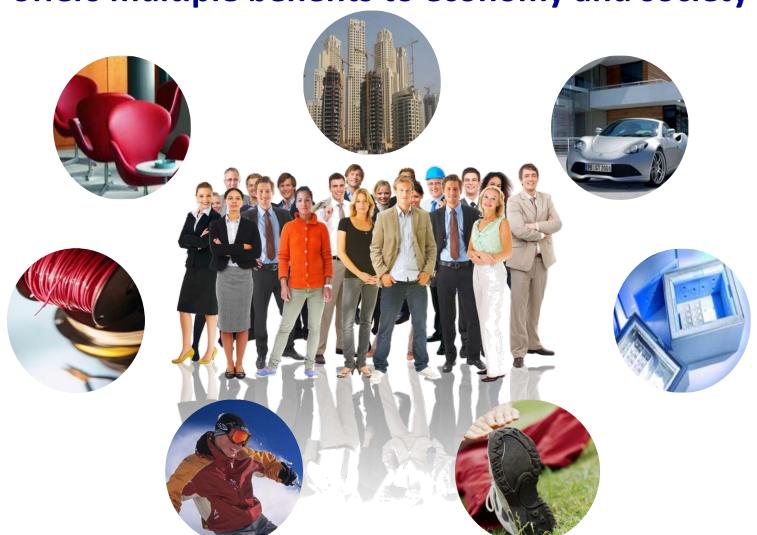




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PU offers multiple benefits to economy and society

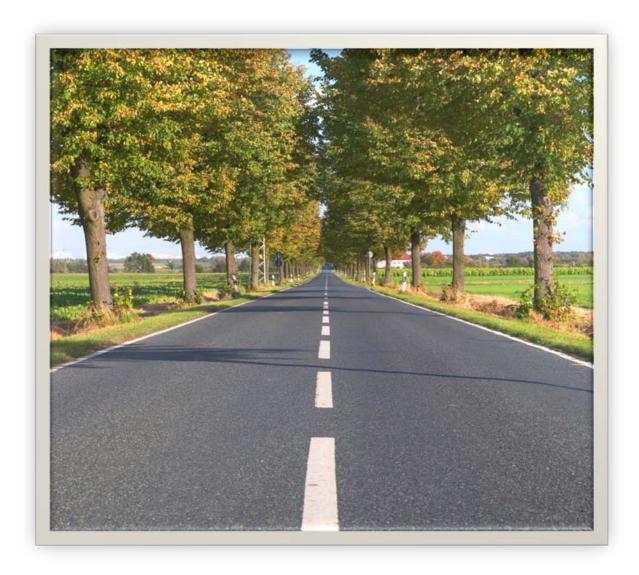




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Way forward

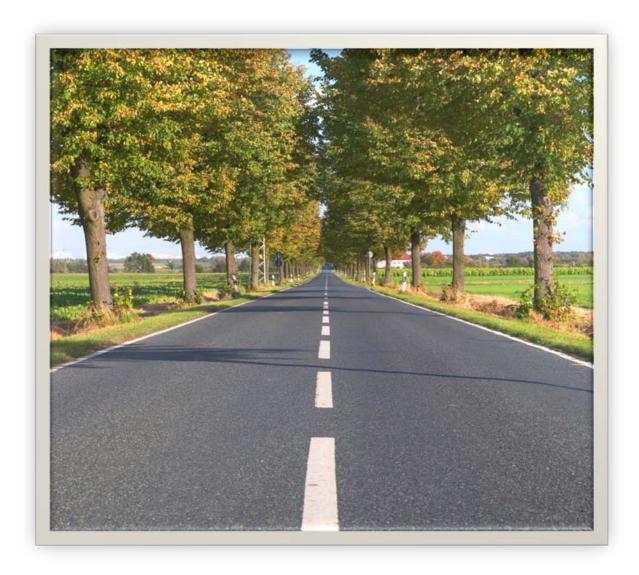




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Way forward







Thank you for your attention