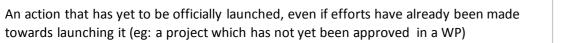
#### Social enterprises and the Social Economy going forward. Implementation of Actions - 2017/2018. Pillar 1: Access to funding Action 1 **Objective** Responsible State of Play - Next steps <u>Status</u> 1,The Commission has selected the European Investment Fund as its entrusted entity to implement the EaSI financial To increase access to, and the availability of, microfinance EaSI - Microfinance and Social instruments. The EaSI guarantee is up and running, with currently 34 transactions signed with micro-credit providers and 8 for vulnerable groups who want to set up or develop their business and micro-enterprises. **EMPL** Entrepreneurship guarantee transactions signed with social enterprise finance providers. To increase access to, and the availability of, finance for schemes and equity instruments 2.In addition, funded instruments in the form of **debt finance** for intermediaries are to be launched early 2018. social enterprises. Action 2 **Objective** Responsible State of Play - Next steps <u>Status</u> EUR 150m has been earmarked for the following instruments drawing from H2020 and EFSI. **Investments in or alongside financial Intermediaries** linked to incubators, accelerators or actors that provide incubation EFSI - Equity Instrument services: their primary objective is to help accelerate the growth and success of early stage social enterprises through an array of business support resources and services; Additional budgetary capacity for To boost the development of social impact investment **ECFIN** new instruments under EFSI 1.0 markets in Europe. **Investments alongside Business Angels or investments in BA Funds** including private individuals or non-institutional investors **EMPL** (including for youth social who invest into social enterprises at seed early stage, as well as expansion and growth stages; entrepreneurship) A **Payment-by-Results investment scheme** where investors provide upfront funding to social enterprises or social sector organisations in order for them to deliver pre-defined social outcomes, in line with their mission. Action 3 Responsible State of Play - Next steps <u>Objective</u> <u>Status</u> The EuSEF: "European Social Entrepreneurship Funds" The Commission proposed an overhaul of the existing European Venture Capital Funds (EuVECA) and the European Social label allows investors to easily identify funds that focus on Entrepreneurship Funds (EuSEF) regulations in 2016 as part of the Capital Market Union (CMU) Action Plan. The objective of investing in European social enterprises. these reforms is to improve access to finance for small and growing companies and social enterprises to promote jobs and To get the label, a fund will have to prove that a high growth. The rules are also linked to the Investment Plan for Europe, which provides a comprehensive strategy to tackle the lack COMPLETED **EuSEF** percentage of investments (minimum of 70% of the capital **FISMA** of finance that is holding back Europe's potential to grow. received from investors) is spent on supporting social The revision of the regulation was approved by the co legislators in Automn 2017 and the new text has been published in the OJ businesses. in November. It improves access of investors to small and growing businesses and social ventures. It will make the EuSEF funds less costly to use and will simplify registration process. Responsible Action 4 **Objective State of Play - Next steps** <u>Status</u> **EaSI support for Social Enterprise** Financing Markets: 1. The EaSI capacity building instrument was launched in December 2016 targeting both microfinance and social enterprise finance providers. EaSI Capacity Building provides equity investments for capacity building purposes in social enterprise finance Capacity building - Project grants for developing the providers. 2. 20 projects were selected in 2016 to boost the development of both supply and demand sides of social finance markets in markets N PROGRES To support the capacity of the social finance providers as Member States. The projects run until 4th quarter of 2018. - Operating grants for EU level **EMPL** well as the investment readiness of social enterprises. 3. Operating grants for EU level networks representing supply and demand sides of social enterprise finance markets. Selection networks of organisations for operating grants for the period 2018 – 2020 currently ongoing. Grants for transaction costs for 4. A call for proposals for reducing the transactions costs for intermediaries has been launched in May 2017. the intermediaries (finance 5. EaSI technical assistance for finance providers - call for tenders was launched in spring 2017 - selection currently ongoing. providers)









## Social enterprises and the Social Economy going forward. Implementation of Actions - 2017/2018.

	Implemen	tation of Action	s - 2017/2018.	
	P	illar 2: Acces to m	arkets	
Action 1	<u>Objective</u>	<u>Responsible</u>	State of Play - Next steps	<u>Status</u>
Implementation of the 2014/24 Directive on Public Procurement: Awarneness raising events/capacity building measures for public procurement officers.	To set up training and awareness raising events for contracting authorities in Member States in order to make them aware of the different opportunities at stake and to promote the use of social clauses in their purchasing procedures.	GROW	The call for tender has been launched in November 2017.  Organisation, in at least 15 Member States and in cooperation with national and regional/local authorities, a full-day event focussed on training purposes for socially responsible public procurement. Target group: national, regional and local authorities, as well as suppliers to the public sector (including SME organisations) that may be interested in knowing more about the different issues at stake. A focus will be made on best practices and peer review from other MS.	MPROGRESS
Action 2	<u>Objective</u>	<u>Responsible</u>	State of Play - Next steps	<u>Status</u>
Implementation of the 2014/24 Directive on Public Procurement: Updating the Guide "Buying Social"	To update the 2011 Guide on best practices on strategic public procurement and social clauses. It should be a concrete tool to help public authorities (national/regional/local) to buy goods and services in a socially responsible way in line with the new EU Procurement rules. It should also highlight the contribution that public procurement can make to stimulating greater social inclusion.  To collect best practices regarding the implementation of the 2014 Public Procurement Directive	GROW	The Project was approved under the COSME WP 2018 (COSME Working Package). Targeted consultation for stakeholders to be launched on the COM/GROW website in December 2018. The tendering specifications will be drafted in Q2 2018 and launched in Spring 2018.	NIPROGRESS
Action 3	<u>Objective</u>	<u>Responsible</u>	State of Play - Next steps	<u>Status</u>
To map the common tendencies, schemes and practices hindering or preventing cooperation between traditional economy enterprises, with a benchmark with best exemples in countries in and outside the EU.  It will (1) produce a study that will (a) include an in-depth analysis of the cooperation between traditional and social enterprises; and (b) define set of recommendations for the different decision makers; (2) organis a conference with core stakeholders and experts dedicated to discuss the study and to validate the proposed recommendations.		GROW	The project is in progress with recommendations to be presented at the conference on 3-4 July 2018.	NPROGRESS
Action 4	<u>Objective</u>	<u>Responsible</u>	State of Play - Next steps	<u>Status</u>
Insertion of social clauses in European Public procurement handled by the European Commission	The action should stimulate the insertion of social clauses in Commission's public procurement. It would aim at conducting/developing specific training for European civil servants to take social aspects into consideration when drafting tendering specifications for its needs.	GROW + DG HR	The Commission prepared in-house training on that topic for civil servants.	MPROGRASS
Action 5	<u>Objective</u>	<u>Responsible</u>	State of Play - Next steps	<u>Status</u>
Identify entry points for social innovation/social enterprises in Corporate Social Responsibility policy and related actions	Large businesses have a crucial role to play insupporting social innovations or social enterprises through many aspects (supply chain, HR policy, due diligence obligations, social intrapreneurship, non-financial reporting, investment, private procurement). Systemic change will only come with a shift in corporations' practises, even marginally and progressively.	GROW	Input for the preparation of the Conference "Traditional enterprises and social economy enterprises" scheduled for July 2018. ( Action merged with Action 3)	MPROBLESS
Action 6	<u>Objective</u>	<u>Responsible</u>	State of Play - Next steps	<u>Status</u>
Stimulating cross-border activities for social economy enterprises	Diffusion of best practices regarding social economy enterprises cross border activities so that they fully benefit from the Internal Market. Main objective would be (1) to investigate barriers and obstacles that refrain associations, foundations and mutual sociaties from developing cross borders activities, (2) collect and diffuse best practices, (3) propose policy recommandations. The final product should be a guide.	GROW	The project has been approved under COSME 2018 Work Programme. The call is expected to be launched mid 2018.	INPROGRESS

### Social enterprises and the Social Economy going forward.

Implementation of Actions - 2017/2018.

Pillar 3: Improving framework conditions

- to support the development of an adequate legal framework for social enterprises

- to increase awareness of state aid rules/SGEI

	- to increase awareness			
Action 1	- to reinforce an ecosystem promoting social  Objective	economy and social  Responsible	<u>State of Play - Next steps</u>	<u>Status</u>
Commission support to develop regulatory	Many Member States do not have a legal framework for the social economy. The guidelines would help MS build an adequate and appropriate ecosystem for the social economy and recognise its specific contribution to the society.	GROW	The Commission will launch this work first semester 2018.	START
Action 2	<u>Objective</u>	<u>Responsible</u>	State of Play - Next steps	<u>Status</u>
Updating the Guide on SGEI	A number of questions have been raised by public authorities and stakeholders on the application of the EU rules, notably those on State aid, public procurement and the internal market, to services of general interest and, in particular, to social services of general interest (SSGIs). These questions concern the impact of these rules on the ways these services can be organised and financed by public authorities in the Member States, on the modalities of selection of service providers, in case the provision is outsourced, and, more generally, on the regulatory framework concerning i.a. the types of providers or the access to and the quality of the services;	СОМР	The action will aim at updating, where apppropriate, the 2013 guidelines for the implementation of the SGEI and reinforce dedicated training for public authorities in Member States. To be discussed with different Commission 's services early 2018.	START
Action 3	<u>Objective</u>	<u>Responsible</u>	State of Play - Next steps	<u>Status</u>
Updating the Mapping of Social Enterprise Ecosystems in Europe	To improve both country specific descriptions as well as the EU level overview of social enterprise eco-systems, including factors constraining their development.  The country reports could also feed into the European Semester process	EMPL	The up-dated reports will be published gradually in three groups in 2018 and 2019. The first group to will be available in summer 2018 and include 7 EU countries (AT, GR, DE, NL, LV, LT, SE) as well as Serbia, Montenegro and FYROM. The research will be carried out by a consortium of EURICSE research centre and EMES research network.	MPROHIMSS
Action 4	<u>Objective</u>	<u>Responsible</u>	State of Play - Next steps	<u>Status</u>
Elaborate four in-depth country reviews in cooperation with the OECD	To give a in depth analyses of the social enterprises ecosystems in Member States and to propose a concrete roadmap for further improvement.  These reviews can also feed into the European Semester process.	EMPL	Sweden, Lithuania, Greece and Netherlands have expressed their interests. The reviews will be done in 2018 and 2019.	AMPROGRESS
Action 5	<u>Objective</u>	<u>Responsible</u>	State of Play - Next steps	<u>Status</u>
EC/OECD compendium of social enterprises policies and initiatives	To showcase successful national and subnational initiatives and policies that support social enterprise development. This compendium intended to inspire Member States and regions and to offer guidance on the implementation of relevant initiatives and policies in the national, regional or local context.	EMPL	The report has been published and presented during the latest GECES meeting (April 2017). http://ec.europa.eu/social/main.jsp?catId=738&langId=en&pubId=7996&furtherPubs=yes	COMPLETED
Action 6	<u>Objective</u>	<u>Responsible</u>	State of Play - Next steps	<u>Status</u>
Develop an online policy assessment tool for inclusive and social entrepreneurship policies for local and regional authorities in cooperation with the OECD.	To help local and regional authorities analyse the state of play and to identify further development opportunities concerning their social enterprise ecosystems.	EMPL	A workshop gathering different stakeholders took place in June 2017 in Brussels. Online testing in Spring 2018 and launch in autumn 2018 – most likely during the European Week of Regions and Cities.	MPROGRASS
Action 7	<u>Objective</u>	<u>Responsible</u>	State of Play - Next steps	<u>Status</u>
Boost the establishment of social economy and social enterprise satellite accounts in national statistical accounts	To establish the necessary directions and guidelines for drawing up satellite accounts of enterprises active in the social economy.  The aim is to obtain comparable, accurate and reliable data in order to help draw public policies.	GROW + EUROSTAT	The Commission met different stakeholders in 2017 to discuss methodologies. A common workshop took place with OECD in Paris in October 2017. Ongoing work with ESTAT for a follow-up action.	MPROGRASS
Action 8	<u>Objective</u>	<u>Responsible</u>	State of Play - Next steps	<u>Status</u>
Development of social economy clusters	To stimulate the devolpment of clusters involved in enabling growth for social economy actors and consolidating the economic model of social economy businesses.  To promote excellence through emulation and cooperation between social economy enterprises.	GROW F2 + REGIO + ECFIN	The Commission is currently collecting best practices in that area. The Conference "GROW your Region" in Valencia in November 2017 highlighted success stories in the field.  Next steps is on how to better involve social clusters in the instruments set up by the Commission for clusters policy.	MPROGRASS
Action 9	<u>Objective</u>	<u>Responsible</u>	State of Play - Next steps	<u>Status</u>
Pilot Projet: Transfer of businesses under the form of cooperatives	To improve the environment for transferring businesses to employees or workers organised in cooperative form and to raise awareness about the benefits of the cooperative model in Europe.	GROW	The project finished in Automn 2017. Information available on: http://ec.europa.eu/DocsRoom/documents/21602	COMPLETED
Action 10	<u>Objective</u>	<u>Responsible</u>	State of Play - Next steps	<u>Status</u>
Pilot Project: Reduction of young unemployment and the set up of cooperatives	Promoting the cooperative form in education in secondary schools and universities and putting forward cooperative entrepreneurship as an enabling organisational form for starting a business.	GROW	The project began in April 2017 with two selected consortia. Information available on: https://ec.europa.eu/docsroom/documents/25242	MPROPRINCE

# Social enterprises and the Social Economy going forward. Implementation of Actions - 2017/2018.

Pillar 4: Social innovation, technologies and new business models:

- To source and support innovative solutions and approaches to societal challenges
- To improve support services for social economy and social enterprises willing to invest in new technologies.

	<ul> <li>To improve support services for social ended</li> <li>To encourage the development of new business models</li> </ul>	around the princip	les of social economy, including in technological and digital fields	
Action 1	<u>Objective</u>	Responsible	State of Play - Next steps	Status
Event to take place in May 2017 in Brussels - gathering technology oriented social enterprises and social enterprises active in the collaborative economy.	Debates on the challenges and opportunities that digitalisation poses to social economy enterprises. Discussions around best practices, platform cooperatives, digital commons, the collaborative economy and possible public actions to support the sector.	GROW	The event took place in May 2017 - Around 100 participants. It was held jointly with the EESC.	COMPLETED
Action 2	<u>Objective</u>	<u>Responsible</u>	State of Play - Next steps	<u>Status</u>
mplementation of COSME WP 2017: Study - Use and impact of new technologies by social economy and social enterprises	The objective of the study is to discuss and present the use and and impact of disruptive technologies (eg: blockchain, fablabs; e-platforms) on social enterprises and the need to reinforce the links between social and technological innovation. The contractor will discuss how these technologies can inspire social enterprises and how those practices can learn of social economy.	GROW	The Commission is currently evaluating the bids received for the service contract.	MPROPRIESS
Action 3	<u>Objective</u>	<u>Responsible</u>	State of Play - Next steps	<u>Status</u>
Pilot Project 'Sharing Economy Start-up initiative – Financing the future of European Entrepreneurship'	The action is addressed to the Enterprise Europe Network partners and the main objective is to identify and link-up with collaborative economy platforms, exchange experience with all relevant stakeholders and help European SMEs and social enterprises with high-growth potential and other relevant actors to use the possibilities of the collaborative economy. The Network will help them to scale up their activities through capacity building and providing support to overcome obstacles.	GROW	The Commission launched the call early 2017. Call addressed to the European Enterprise Network members. Activities started in December 2017 for period of 24 months.	MPROPRIESS
Action 4	<u>Objective</u>	<u>Responsible</u>	State of Play - Next steps	<u>Status</u>
European Social Innovation Competition - 2017	The objectives of the Competition are four-fold:  1- directly source and support 30 innovative solutions every year (prize, mentoring, networking)  2- raise awareness about social innovation though media, stories, impact measurement  3- stimulate investment in social innovation from private and public entities  4- showcase the potential of social innovation to innovate policy-making itself at all political levels, incl. EU	GROW	The European Social Innovation Competition 2017 rewards creative approaches from Europeans that come up with innovations in tools, services and models to allow all members of society to seize the opportunities of the digital revolution. Among almost 800 applications from 40 countries. The winners were announced on 26 October 2017 in Brussels. More info on: http://ec.europa.eu/growth/industry/innovation/policy/social/competition/	COMPLETED
Action 5	<u>Objective</u>	<u>Responsible</u>	State of Play - Next steps	<u>Status</u>
Launch of the Social Innovation Challenge Platform	The Challenge Platform complements the Competition by:  1- providing for a bottom-up scheme whereby social enterprises (i) can post challenges, (ii) tap into the business/technological/innovation community at large, (iii) select the solutions that meet their challenges and (iv) be supported with small grants for the implementation of the joint projects (under some conditions)  2- stimulating collaboration between social enterprises and mainstream enterprises around concrete projects  3- sensitising the whole business community, including intermediaries and notably Enterprise Europe Network members, about opportunities around social innovation and social start-ups	GROW	On 18 May, the Commission launched the Social CHAlleNGEs Innovation Platform in Berlin. The brand-new EU initiative aims at matching social challenges with the best innovative solutions from the entrepreneurial world. It helps designing, creating and enabling an online ecosystem encouraging the interaction between social innovators and SMEs. It will help to co-develop and implement the sustainable and marketable innovations with clear social impact. The platform will run until end 2019. The platform will support and sponsor 81 solution providers around 27 challenges (max 3 per challenge) with a 30,000 euro grant. Apart from the challenges sponsored by the EC, the platform will also be open for challenges sponsored by other sources (e.g. local governments, companies).  More information on: https://ec.europa.eu/growth/content/social-challenges-innovation-platform-0_en	COMPLETED
Action 6	<u>Objective</u>	<u>Responsible</u>	State of Play - Next steps	<u>Status</u>
Make the case for social innovation, social economy & enterprises, social impact nvestment in Horizon 2020	Give more space for social entrepreneurs/innovators/investors, not only from the private sector but also within the public sector, by rebalancing budget which is targeted currently either at mainstream businesses or intermediaries (Innovation in SMEs work programme) or at universities for academic research (Societal Challenge 6 - Inclusive Societies work programme). Explore possibilities within work programmes for the other six societal challenges.	GROW + RTD + CNECT	The work Programme for 2018-2020 has been adopted on 27 October . Social economy and social innovation included in several projects under " Societal challenges".	COMPLETED
Action 7	<u>Objective</u>	<u>Responsible</u>	State of Play - Next steps	<u>Status</u>
Reinforce and mainstream the	Ensure the continuation and mainstreaming of the current activities carried out within the LEIT program as "Digital Social Innovation" and "CAPS" - Collective Awareness Platforms for Sustainability and Social innovation", as they are a strategic playground for experimenting new models of digital social innovation, not only in the collaborative economy but also in other	CNECT	The Work Programme for 2018-2020 has been adopted on 27 October . Social economy and social innovation included in several projects under " Societal challenges". DG RTD has published a 5M€ EIC Horizon Prize on "Blockchains for Social Good", managed by	COMPLETED

### Social enterprises and the Social Economy going forward. Implementation of Actions - 2017/2018.

### Pilar 5: International dimension

- to support the presence of social economy and social enterprises in the next cycles of development/neighbouring programs
- to reinforce its the place in economic diplomacy (OECD/ILO/World Bank/UN/ILGSSE)
- to connect issues related to social economy and social enterprises with the international financial ecosystem /facilitate invesmtents in developing countries

Action 1: Neighbourhood and enlargement issues	<u>Objective</u>	<u>Responsible</u>	State of Play - Next steps	<u>Status</u>
			A study on social economy in Eastern Neighbourhood and Western Balkans is currently being carried out. Results are expected in early 2018.  The specific objectives are:  - to analyse the regulatory frameworks related to social economy in place in each country;  - to provide an overview of the state of play of social economy in each country;  - to provide an overview of ongoing or planned initiatives addressing social economy issues in the regions implemented by national authorities, the EU and other donors;  - to conduct a "needs assessment/gap analysis" of social economy to identify needs and constrains (access to finance, skills, etc);  - to identify best practices and replicable models in the regions, also taking stocks of relevant successful experiences in the EU;  - to prepare a methodology for delegations/regional teams interested in developing projects/programmes on social economic in neighbourhood east and enlargement countries.  - to draft a short guidance note (maximum 5 pages) at policy level to better develop awareness regarding the importance of social economy.  Eastern Partnership countries:  1) EU4Youth – supporting entrepreneurship education and social entrepreneurship established. Along Civil Society Fellowships for youth, partnerships for Entrepreneurship and transnational cooperation projects implemented, with 100 youth organisations and organisations addressing youth issues supported and reduced skills - labour market demands mismatch.  Bilateral Programmes will aim at continued increase of farmers' participation in business oriented groups/cooperatives. At least 15 000 farmers are members of business oriented farmer groups/cooperatives; at least 1 000 business-oriented farmer groups created to promote better market access.  2) In Georgia, EU will continue support for social entreprises promotion and establishment, including the establishment of a legal definition for Social entrepreneurship through support to Civil Society Organisations and Local Authorities (CSOs LAs 2017-2021); EU will al	
			3) Belarus, Delegation agreement "Local economic development" with UNDP is foreseen to be signed by the end of this year.  One of the key objectives of the action is to ensure access to financial mechanisms at the local level to enable the development of MSMEs and social enterprises.  The action foresees a Micro-finance facility to finance MSMEs and social enterprises, as well as a model of the Social Impact Investment Facility (ca. 5 Mio EUR in total).  4) Ukraine: New project foreseen to be launched in 2018 will facilitate the development of social entrepreneurship in Ukraine through education and spread of the SE concept, formation of the ecosystem and enhancement of the legal framework.	MPROGRESS
1	To mainstream EU tailored support in existing and future neighbourhood/enlargement policies and initiatives as an instrument to stimulate growth and job creation.		Enlargement countries:  1) Albania, Current actions include: - Promoting constructive dialogue and advocacy efforts for an enabling financial and legal environment and a sustainable funding scheme related to the social economy Supporting capacities of CSOs to initiate and/or strengthening social enterprises initiatives, including increasing awareness on social entrepreneurship and sharing good models and success stories Supporting concrete initiatives of CSOs related to social business and cooperatives, social entrepreneurship, addressing societal and environmental challenges and fostering inclusive development, fundraising and self – employment activities.  2) FYROM - In 2018 (IPA II) - Establishing support services for social enterprises. In addition, it is planned that the Employment Service Agency will provide loans to social enterprises upon their creation.  3) Montenegro: Current actions include the contribution to the employment among youth, women and long-term unemployed through strengthening social entrepreneurship as a mean for self-employment. The Specific Objectives are to empower youth, women and long-term unemployed for employment with emphasis on social entrepreneurship and to promote social entrepreneurship as an innovative mean for employment which provides solutions for economic and social problems.	MPROGRESS

Southern Countries:
On political level, strong cooperation with UPM (Union pour la Mediterranée) to structure the dialogue.
- GROW in the lead for industrial cooperation: Social economy development to be inserted as one pillar of the next programming period (2018-2020). Signature of the agreement scheduled mid 2018.
- A seminar on Social Economy and Social Enterprise policy was organised in November in Brussels by DG EMPL and NEAR in cooperation with the Union for the Mediterranean for the beneficiary countries: Albania, Algeria, Bosnia &
Hezegovina, Egypt, Israel, Lebanon, Libya, Montenegro, Morocco, Palestina, Tunisia, Turkey.
On cooperation activities:
1) Algeria, under the programme 'D'appui jeunesse Emploi (PAJE)', an ongoing project signed in November 2015 with GIZ, with a duration of 30 months, entitled "Structuration du secteur de l'économie sociale, solidaire et innovant et
soutien au développement de l'entreprenariat des jeunes"
The objective is to better structure social economy in the country to create growth and jobs.
The objective is to settle structure social content in the social possi
2) Tunisia, As part of the 2017 Program for Tunisia, a new program is being formulated with one component aiming at supporting the establishment of a legal framework allowing development and investment
in the social economy as an innovative way to obtain an economic return on investment while producing tangible benefits for local communities.
3) Other ongoing activities :
3) Other original activities.
The regional programme for the Southern Mediterranean (€ 5 mio) will kick off early 2018. The global objective of this programme is to promote job creation and economic inclusiveness,
by supporting and strengthening social economy and social entrepreneurship ecosystems and relevant stakeholders in the Mediterranean countries.
It is based on the mapping carried out by DG NEAR in 2016 to get a better view of the needs of social entrepreneurs in seven Southern Mediterranean countries.
Activities covered under the programme inloude: (i) support to SSE policies, (ii) institutional support to SSE stakeholders as well as (iii) support to
demonstration initiatives of successful social entrepreneurs as a way to raise awareness for the SSF.

Action 2: Development policies and sustainable development goals (SDGs)	<u>Objective</u>	<u>Responsible</u>	State of Play - Next steps	<u>Status</u>
In the next cycles of the	To mainstream tailored EU support in existing and future develoment, trade and foreign policies and initiatives following the adoption of the package of Communications adopted on 22.11.2016	DEVCO + EEAS + FPI, + TRADE + GROW	FPI: Following the positive outcome of a feasibility study carried out in 2017 aiming at identifying an EU action on SSE funded through the Partnership Instrument (PI), the EU envisages to design an external action on SSE that aim at setting up an environment supporting the development of social economy and social enterprises. Activities will include: the development of an international guide for SSE legislations / regulations; the development of a global methodology for impact measurement; concrete partnerships with EU and local actors in selected partner countries (e.g. Brazil, Mexico, Canada, South Korea, India) with cooperation approaches tailor-made for each partner country.	MPROGRESS
Raising awareness, in particular with third country governments, of the role and impact the social economy and social enterprises play in achieving the SDGs.	SDGs to be fully taken on board in third countries policies	DEVCO + NEAR + GROW + EEAS + SecGen	<ol> <li>The Communication on the SDGs was released in November 2016.</li> <li>EUROSTAT's worked on a set of indicators to monitor the SDGs in Europe. First monitoring released in November 2017.</li> <li>Commission Services intends to be more active with ILGSSE / United Nations Task Force for social and solidarity economy (UNTFSSE) in that area.</li> <li>DEVCO days in June 2017 highlighted in dedicated workshops the contribution of social economy to achieve SDGs.</li> </ol>	MPROGRESS
	Encompassing SSE in the development policy of the EU and to promote a conducive environment for social economy enterprises in partner countries	DEVCO + EEAS + GROW	Two ongoing projects specifically addressing inclusive business models / social entrepreneurship.  1. EP Action "Support for social enterprises in Eastern Africa" (Ethiopia and Kenya).  Expected results: (i) improved information and understanding of the social enterprise sector in Kenya and Ethiopia; (iii) increased capacity of social enterprise institutions and practitioners in Kenya and Ethiopia; (iii) increased capacity of government officials and policy influencers; (iv) increased South-South as well as South-North collaboration and partnership between the social enterprise communities within and between Kenya and Ethiopia and the wider East Africa region and with the EU and the EU diaspora where appropriate.  2. Inclusive Business Action Network (IBAN) - 3M € financial contribution signed in December 2016. Implementation running until December 2019.  On partnerships agreements: Commission has signed a EUR 8 million framework partnership agreement with the International Cooperative Alliance (ICA) to: (i) promote a conductive environment for cooperatives in partner countries; (ii) promote a meaningful and structured participation of cooperatives in domestic policies of partner countries, in the EU programming cycle and in international processes; and to (iii) increase local, regional and global cooperative capacity to perform their roles as independent actors more effectively.	NIPROGRESS INPROGRESS

Action 3: Economic Diplomacy	<u>Objective</u>	<u>Responsible</u>	State of Play - Next steps	<u>Status</u>
Reinforcing the place of social economy and social enterprises in economic diplomacy (OECD/ILO/World Bank/UN/ILGSSE) + Actively participate in SSE related meetings and events of the international fora.	Encompassing SSE in the economic diplomacy of the EU. Keeping progress in this field under loop. Influencing and informing the international organisations of EU initiatives on SSE. Commission services to actively participate in international fora meetings to stimulate the uptake of SSE issues.	EEAS/DEVCO/ NEAR/GROW	On the relations with International organisations (IO): The Commission intends to continue to develop strong relations with the mentioned IO on social economy/Social enterprises policies.  On communication activities:  The Commission has reinforced its participation in events held by international organisations (ILGSSE + UNTFSSE meetings). The Commission will participated in the 8° Mont-Blanc Meetings (MBM) on the theme "SSE: the new efficiency", in partnership with local authorities.  The Commission is involved in the preparation of the GSEF meeting (Global SOcial Economy Forum) that will take place in Bilbao in October 2018.	MPROGRESS
Making the case, together with the German Government, which holds the yearly G20 Presidency from December 2016, for promoting specific policies to support inclusive businesses and activities.	Business to SSE.	DEVCO/ GROW with the DE government	DE chairmanship of <b>G20</b> began 01 December 2016 for one year.  During its G20 Presidency, DE held several meetings regarding inclusive business. In May 2017, a high level conference with the Inclusive Business Action Network (IBAN), the United Nations Development Programme (UNDP) and International Finance Corporation (IFC) through the G20 Global Platform on Inclusive Business (GPIB) took place in Berlin. The Commission was represented by DEVCO.	COMPLETED
Action 4: Relations with International Organisations and Donor Community	<u>Objective</u>	<u>Responsible</u>	State of Play - Next steps	<u>Status</u>
Regular exchange and action- oriented meetings with other global donors and investors (private and public) active on a transnational basis in supporting the social economy and social enterprises.	Fostering global cooperation to support the social economy and social enterprises by acting as a market convener and harnessing knowledge exchange.  Development of social impact market.		An EU Advisory Board for Impact Investing (comprising EC, EIF and EIB) has been established to ensure the coordinated and inclusive EU representation in the <b>Global Social Impact Investment Steering Group</b> (GSG). The first official meeting of the EU Advisory Board took place Oct 3, next one is scheduled on Dec 8th 2017.  Argentina will held the G20 Presidency in 2018 - stong focus on impact investing to be foreseen.	NPROGRESS
Action 5: Cross-cutting actions - and Impact investing	<u>Objective</u>	<u>Responsible</u>	State of Play - Next steps	<u>Status</u>
GROW to prepare short and clear guidance documents and distribute other relevant material (e.g. videos, examples of success stories etc.) to the external Commission delegations as well as relevant DGs and Services.	,	GROW together with other services (EEAS, DEVCO, NEAR, FPI)	Materials should be prepared and Info pact sent to DELEGATIONS in 2018.	START

Short name Directorate General	DG					
DG Communications Networks, Content and Technology	CNECT					
DG Competition	COMP					
DG International Cooperation and Development						
DG Economic and Financial Affairs	ECFIN					
DG Employment, Social Affairs and Inclusion	EMPL					
DG Financial Stability, Financial Services and Capital Markets Union	FISMA					
DG Internal Market, Industry, Entrepreneurship and SMEs	GROW					
Directorate-General for Human Resources and Security	HR					
DG Neighbourhood and Enlargement Negotiations	NEAR					
DG Regional and Urban Policy	REGIO					
DG Research and Innovation	RTD					
<u>Other</u>						
Competitiveness of enterprises and SMEs	COSME					
EU Programme for Employment and Social Innovation	EaSI					
Executive Agency for Small and Medium-sized Enterprises						
European External action Service						
European Econimic and Social Committee						
EIB - European Fund for Strategic Investments (EFSI)	EFSI					
European Investment Bank	EIB					
European Invesment Fund	EIF					
International research network, comparative research, social enterprise, social entrepreneurship, social and solidarity economy and social innovation.	EMES					
Education, training, youth and sport	Erasmus +					
European Research Institute on Cooperative and Social Enterprises	EURICSE					
European Social Entrepreneurship Funds	EuSEF					
Social Entrepreneurship Funds	EuSEF					
European Venture Capital Fund	EuVECA					
Service for Foreign Policy Instruments	FPI					
Former Yugoslav Republic of Macedonia						
International Leading Group on Social and Solidarity Economy (ILGSSE).						
Joint Research Centre						
Secretariat General of the European Commssion						
UN Inter-Agency Task Force on Social and Solidarity Economy	UNTFSSE					

#### **European Union (EU) Country Codes**

Belgium	(BE)	Greece	(EL)	Lithuania	(LT)	Portugal	(PT)
Bulgaria	(BG)	Spain	(ES)	Luxembou rg	(LU)	Romania	(RO)
Czech Republic	(CZ)	France	(FR)	Hungary	(HU)	Slovenia	(SI)
Denmark	(DK)	Croatia	(HR)	Malta	(MT)	Slovakia	(SK)
Germany	(DE)	Italy	(IT)	Netherlan ds	(NL)	Finland	(FI)
Estonia	(EE)	Cyprus	(CY)	Austria	(AT)	Sweden	(SE)
Ireland	(IE)	Latvia	(LV)	Poland	(PL)	United Kingdom	(UK)