# TENDER SPECIFICATIONS ATTACHED TO THE INVITATION TO TENDER

Invitation to tender No. ENER/C1/428-2010 concerning Methods and conditions for counting electricity, hydrogen and methane from renewable sources towards the 10% renewable energy in transport target

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#### I. SPECIFICATIONS

#### I.1. Introduction

The European Union (EU) has an overall 20% renewable energy target in final energy consumption and a 10% target of renewable energy in transport for 2020. The Renewable Energy Directive<sup>1</sup>, apart from the EU's target, defines legally binding national renewable energy targets in final energy consumption and in the transport sector. For the transport sector each Member State has to ensure that the share of energy from renewable sources in all forms of transport in 2020 is at least 10% of the final consumption of energy in transport in that Member State. All forms of energy from renewable sources can contribute to the target, including biofuels - liquid or gaseous - and electricity produced from renewable sources.

The Renewable Energy Directive contains in its Article 3(4) rules for the calculation of the 10% target. For biofuels, the calculation is usually straightforward and necessary energy contents are for most biofuels provided in the Directive (cf. Article 5(5)). However, for some other fuels or energy carriers from renewable sources, in particular those that are distributed via a grid where they are mixed with fuels or energy carriers produced from fossil sources, the question of what share of the energy carrier taken out of the grid and used in transport should be counted as renewable is less obvious. Contrary to biofuels that are directly supplied to the transport sector, for these energy carriers it is a question to what extent the transport sector is a driver for the production of renewable energy.

For the contribution of electricity from renewable sources the Directive already includes calculation rules. Specific rules were necessary since electricity is normally obtained from a grid, to which electricity is supplied usually from both renewable and non-renewable sources without the possibility to trace the source. The Directive prescribes that the average share of electricity produced from renewable energy sources (Member States or EU level) has to be taken into account in the calculation. The Directive requires the Commission to present by December 2011, if appropriate, a proposal permitting, subject to certain conditions, the whole amount of the electricity used to power electric vehicles to be counted towards the 10% target.

The Directive does not include any specific rules for the calculation of hydrogen originating from renewable sources towards the 10% target. At present little hydrogen is used for transport and all of it likely is produced from non-renewable sources. In future the use of hydrogen for transport may increase and may also include hydrogen from renewable sources. However, it is quite possible that hydrogen that will be used in vehicles will often be produced from both renewable and non-renewable sources combined. This would e.g. be the case when these are mixed in a gas grid or when hydrogen is produced by electrolysis using electricity from renewable and non-renewable sources. The Directive requires the Commission to present by December 2011, if appropriate, a proposal for a methodology for calculating the contribution of hydrogen originating from renewable sources for counting towards the 10% target.

The Directive does not include any specific rules for the calculation of methane originating from renewable sources (biomethane<sup>2</sup>) towards the 10% target. Similarly as for hydrogen, it is

<sup>&</sup>lt;sup>1</sup> Directive 2009/28/EC OJ L140 of 5.06.2009 p. 16

<sup>&</sup>lt;sup>2</sup> Either biogas upgraded to the quality of natural gas or gas of similar quality produced from biomass by other production methods.

quite possible that methane that will be used in vehicles will often be produced from both renewable and non-renewable sources combined, e.g. when these are mixed in a gas grid. At present there is little biomethane injected in the grid, and there are no precise rules to determine towards which sector (electricity, heating/cooling or transport) it should be counted. The Directive does not specifically require the Commission to look into this issue, but the Commission considers that it is of interest to look into this question for biomethane in parallel to those for electricity and hydrogen from renewable sources. Simultaneously, the Commission (Eurostat) is looking into the issue of achieving consistent reporting and accounting for biomethane injected into the natural gas grid.

The Commission intends to launch a public consultation exercise on counting electricity, hydrogen and methane from renewable sources towards the 10% renewable energy in transport target late 2010/early 2011.

# Key documents

- Directive 2009/28/EC of the European Parliament and the Council on the promotion of the
  use of energy from renewable sources amending and subsequently repealing Directives
  2001/77/EC and 2003/30/EC;
- Regulation (EC) No 1099/2008 of the European Parliament and of the Council of 22 October 2008 on energy statistics;
- Member States' National Renewable Energy Action Plans<sup>3</sup>;
- Public consultation on counting electricity, hydrogen and methane from renewable sources towards the 10% renewable energy in transport target (forthcoming late 2010/early 2011).

# I.2. Purpose of the contract

The objective of this contract is to obtain technical and scientific support in order to provide the Commission with the considerations and inputs necessary to assess impacts for potential legislative proposal related to the target for renewable energy in transport:

- permitting, subject to certain conditions, the whole amount of the electricity originating from renewable sources used to power all types of electric vehicles to be considered; and
- for a methodology for calculating the contribution of hydrogen originating from renewable sources in the total fuel mix; and
- for a methodology for calculating the contribution of methane originating from renewable sources in the total fuel mix.

The considerations and inputs should take into account the extent to which transport is a driver for the production of electricity, hydrogen and methane from renewable sources. They

<sup>&</sup>lt;sup>3</sup> Available at: http://ec.europa.eu/energy/renewables/transparency\_platform/action\_plan\_en.htm

should also take into account the overall methodology of the Energy Statistics Regulation<sup>4</sup>, which is the methodological reference in the Renewable Energy Directive.<sup>5</sup>

# Description of tasks

The study will include the following tasks:

<u>Task 1:</u> Brief analysis and overview of to what extent Member States intend to rely on electricity, hydrogen and methane from renewable sources for the purposes of the 10% target of renewable energy in transport for 2020. This analysis shall primarily rely on Member States' National Renewable Energy Action Plans.

<u>Task 2:</u> A summary of the public consultation on counting electricity, hydrogen and methane from renewable sources towards the 10% renewable energy in transport target (forthcoming late 2010/early 2011).

<u>Task 3:</u> An assessment of the drivers for the increase in production of electricity, hydrogen and methane (biomethane injected into the grid) from renewable sources in the general energy mix up to 2020 and in particular of whether and to what extent developments in the transport sector such as promotion of electric, natural gas or hydrogen vehicles are a driver for these. This should be supplemented by identification of circumstances under which the transport sector could be a more significant driver than as found by the assessment. This should assist subsequent tasks to ensure that methods and conditions identified developed are coherent with impacts of developments in the transport sector and/or lead to additionality in terms of renewable energy generation by 2020 or thereafter.

<u>Task 4:</u> Design of different sets of methods and conditions to account for electricity, hydrogen and methane from renewable sources towards the 10% renewable energy in transport target. Every set should address electricity, hydrogen and methane separately in accordance with their specific requirements:

- For electricity this should identify conditions under which the whole amount of electricity used to power electric vehicles can be expected to originate fully from renewable sources. Such conditions could include both EU or Member State level as well as well the level of economic operators. This includes providing any calculation methods that may be necessary for implementing those conditions.
- For hydrogen this should develop a method for calculating the contribution of hydrogen from renewable sources. This should take into account the most likely systems of production, distribution and use of hydrogen in the transport sector.
- For biomethane this should develop a method for calculating the contribution of biomethane injected in a natural gas grid.

Any conditions and calculation methods need in this task only be developed at a level so that the feasibility and the impacts of the approach can be considered.

Each set should aim to consist of a coherent approach for all three energy carriers. The tenderer is requested to sketch outlines or principles for different sets in their proposal. The actual sets that will be explored in this task will then be discussed in the kick-off meeting.

<sup>&</sup>lt;sup>4</sup> Regulation (EC) No 1099/2008 OJ L 304, 14.11.2008, p. 1.

<sup>&</sup>lt;sup>5</sup> Cf. Article 5(7) of the Renewable Energy Directive

<u>Task 5:</u> Analysis of feasibility and relevant impacts for different sets of methods. This should include amongst others the ease of application and the extent to which those methods and conditions lead to additionality in terms of renewable energy generation by 2020 or thereafter.

<u>Task 6:</u> Further assistance to the Commission in developing its potential legislative proposal, including in-depth development of one set of conditions and methods.

Tasks 1-5 should be completed with the interim report to be delivered by 30 June 2011.

# I.3. Reports and documents to produce - Timetable to observe

Execution of the tasks begins after the date on which the Contract enters into force.

A kick-off meeting will take place in Brussels, at the latest 10 days following the signature of the contract, in order to settle all the details of the study, report, etc... to be undertaken.

One progress meeting will take place in Brussels following the submission of the interim report.

#### I.3.1. Interim reports

The interim report shall be submitted to the Commission no later than 30 June 2011.

The Commission shall have forty-five days from receipt to approve or reject the report. Within 20 days of receiving the Commission's observations, the Contractor will submit additional information or another report.

# I.3.2. Final report

The contractor will submit a draft final report to the Commission at the latest 6 months after the signature of the contract.

The Commission shall have forty-five days from receipt to approve or reject the draft final report, and the Contractor shall have 20 days in which to submit additional information or a new final report.

# I.3.3. Report format and publication

3 copies of the reports shall be supplied in paper form and one copy in electronic form, either in MS Word or in HTML format.

The Commission may publish the results of the study. For this purpose, the tenderer must ensure that the study is not subject to any restrictions deriving from intellectual property rights of third parties. Should he intend to use data in the study, which cannot be published, this must be explicitly mentioned in the offer.

#### I.4. Duration of the tasks

The duration of the tasks shall not exceed 9 months. This period is calculated in calendar days.

# I.5. Place of performance

The tasks will be performed on the Contractor's premises. However, meetings between the contractor and the Commission may be held on Commission premises in Brussels.

#### I.6. Estimate of the amount of work involved

The amount of work involved to carry out this contract is assessed at 100 man-days.

#### II. TERMS OF CONTRACT

In drawing up his offer, the tenderer should bear in mind the provisions of the draft contract attached to this invitation to tender (Annex 5). <u>Any limitation</u>, amendment or denial of the terms of contract will lead to automatic exclusion from the procurement procedure.

The Commission may, before the contract is signed, either abandon the procurement procedure or cancel the award procedure without the tenderers being entitled to claim any compensation.

# II.1. Terms of payment

Payments shall be made in accordance with the provisions specified in Annex 5, the draft service contract

# II.2. Financial guarantees

# Guarantee on pre-financing

For any pre-financing higher than 150,000 EUR, a financial guarantee equivalent to the amount of the pre-financing will be requested.

Depending on the financial situation of the tenderer, the Commission may ask for the financial guarantee for amounts lower than 150,000 EUR.

# II.3. Subcontracting

If the tenderer intends to subcontract part of the service, he shall indicate in his offer which part will be subcontracted and to what extent (% of the total contract value).

Tenderers must ensure that Article II.17 of the contract (Annex 5) can be applied to subcontractors. Once the contract has been signed, Article II.13 of the above-mentioned contract shall govern the subcontracting.

# II.4. Legal form to be taken by the grouping of service providers to whom the contract is awarded (if applicable)

Groupings, irrespective of their legal form, may submit bids. Tenderers may, after forming a grouping, submit a joint bid on condition that it complies with the rules of competition. Such groupings (or consortium) must specify the company or person heading the project and must also submit a copy of the document authorising this company or person to submit a bid. If awarded, the contract will be signed by the company or the person heading the project, who will be, vis à vis the Commission, the only contracting party responsible for the performance of this contract. Tenders from a consortium of firms or groups of service providers, contractors or suppliers must specify the role, qualifications and experience of each member of the consortium or group. Each member must provide all the necessary documents for assessing the bid as a whole with regard to the exclusion criteria, selection criteria (in their entirety) and award criteria.

#### III. FORM AND CONTENT OF THE TENDER

#### III.1. General

Tenders must be written in one of the official languages of the European Union.

Tenders must be clear and concise, with continuous page numbering, and assembled in a coherent fashion (e.g. bound or stapled, etc...). Since tenderers will be judged on the content of their written bids, they must make it clear that they are able to meet the requirements of the specifications.

#### III.2. Structure of the tender

All tenders must include three sections i.e. an administrative, a technical and a financial proposal.

# III.2.1. Section One: administrative proposal

This section must provide the following information, set out in the standard identification forms attached to these tender specifications (Annexes 1, 2 and 3):

# • <u>Tenderers' identification</u> (Annex 1)

- All tenderers must provide proof of registration, as prescribed in their country of
  establishment, on one of the professional or trade registers or provide a
  declaration or certificate.
- If the tenderer is a natural person, he/she must provide a copy of the identity card/passport or driving licence and proof that he/she is covered by a social security scheme as a self-employed person.

Each tenderer (including subcontractor(s) or any member of a consortium or grouping) must complete and sign the identification forms in Annex 1 and also provide above-mentioned documents. However, the subcontractor(s) shall not be required to fill in or provide those documents when the services represent less than 20% of the contract.

# • <u>Financial identification</u> (Annex 2)

The **bank identification form** must be filled in and signed by an authorised representative of the tenderer and his/her banker. A standard form is attached in Annex 2 and a specific form for each Member State is available at the following Internet address:

http://ec.europa.eu/budget/info contract/ftiers en.htm

In the case of a grouping, this form must only be provided by the person heading the project.

# • <u>Legal entities</u> (Annex 3)

The legal entity form in Annex 3 must be filled in and should be accompanied by a number of supporting documents, available on the Web site:

http://ec.europa.eu/budget/info contract/legal entities en.htm

In the case of a grouping, this form must only be provided by the person heading the project.

The Commission reserves the right, however, to request additional evidence in relation to the bid submitted for evaluation or verification purposes within a time-limit stipulated in its request.

# III.2.2. Section Two: <u>Technical proposal</u>

This section is of great importance in the assessment of the bids, the award of the contract and the future execution of any resulting contract.

Some guidelines are given below, but attention is also drawn to the award criteria, which define those parts of the technical proposal to which the tenderers should pay particular attention. The technical proposal should address all matters laid down in the specifications and should include models, examples and technical solutions to problems raised in the specifications. The level of detail of the tender will be extremely important for the evaluation of the tender. Tenderers must present in their bids a proposal on the methodology and the organisation of the work to carry out in the framework of the study.

The technical proposal must provide all the information needed for the purpose of awarding the contract.

# III.2.3. Section Three: Financial proposal

All tenders must contain a financial proposal. The tenderer's attention is drawn to the following points:

- Prices must be quoted in **euros**, including the countries which are not in the euro-area. As far as the tenderers of those countries are concerned, they cannot change the amount of the bid because of the evolution of the exchange rate. The tenderers choose the exchange rate and assume all risks or opportunities relating to the rate fluctuation.
- Prices must be fixed amounts and include all expenses, such as travel expenses and daily allowances.
- Prices should be quoted free of all duties, taxes and other charges, i.e. also free of VAT, as the European Union is exempt from such charges in the EU under Articles 3 and 4 of the Protocol on the Privileges and Immunities of the European Union of 8 April 1965 (OJ L 152 of 13 July 1967). Exemption is granted to the Commission by the governments of the Member States, either through refunds upon presentation of documentary evidence or by direct exemption. For those countries where national legislation provides an exemption by means of a reimbursement, the amount of VAT is to be shown separately. In case of doubt about the applicable VAT system, it is the tenderer's responsibility to contact his or her national authorities to clarify the way in which the European Union is exempt from VAT;
- Prices shall be fixed and not subject to revision during the performance of the contract;

- For each category of staff involved in the project, the tenderer must specify:
  - the total labour costs;
  - the daily rates and total number of days (man/days) each member of staff will contribute to the project;
  - other categories of costs, indicating the nature of the cost, the total amount, the unit price and the quantity.

Bids involving more than one service provider (consortium) must specify the amounts indicated above for each provider.

#### IV. ASSESSMENT AND AWARD OF THE CONTRACT

The assessment will be based on each tenderer's bid.

All the information will be assessed in the light of the criteria set out in these specifications. The procedure for the award of the contract, which will concern only admissible bids, will be carried out in three successive stages.

The aim of each of these stages is:

- 1) to check on the basis of the exclusion criteria, whether tenderers can take part in the tendering procedure;
- 2) to check on the basis of the selection criteria, the technical and professional capacity and economic and financial capacity of each tenderer;
- 3) to assess on the basis of the award criteria each bid which has passed the exclusion and selection stages.

# IV.1. Exclusion criteria (exclusion of tenderers)

# IV.1.1. Exclusion criteria (Article 93 Financial Regulation<sup>6</sup>)

- 1. To be eligible for participating in this contract award procedure, tenderers must not be in any of the following situations:
- (a) they are bankrupt or being wound up, are having their affairs administered by the courts, have entered into an arrangement with creditors, have suspended business activities, are the subject of proceedings concerning those matters, or are in any analogous situation arising from a similar procedure provided for in national legislation or regulations;
- (b) they have been convicted of an offence concerning their professional conduct by a judgement which has the force of res judicata;
- (c) they have been guilty of grave professional misconduct proven by any means which the contracting authority can justify;
- (d) they have not fulfilled obligations relating to the payment of social security contributions or the payment of taxes in accordance with the legal provisions of the country in which they are established or with those of the country of the contracting authority or those of the country where the contract is to be performed;
- (e) they have been the subject of a judgement which has the force of res judicata for fraud, corruption, involvement in a criminal organisation or any other illegal activity detrimental to the Union's financial interests;
- (f) they are currently subject to an administrative penalty referred to in Article 96(1) of the Financial Regulation<sup>7</sup> for being guilty of misrepresentation in supplying the

<sup>6</sup> Council Regulation (EC, Euratom) No 1605/2002 of 25 June 2002 on the Financial Regulation applicable to the general budget of the European Communities (OJ L 248 of 16.9.2002)

information required by the contracting authority as a condition of participation in a contract procurement procedure or by the authorising officer as a condition of participation in a grant award procedure, for failing to supply this information or for having been declared to be in serious breach of their obligations under contracts or grants covered by the Union budget.

- 2. The cases referred to in point IV.1.1. e) above shall be the following:
- a) cases of fraud as referred to in Article 1 of the Convention on the protection of the European Communities' financial interests established by the Council Act of 26 July 1995 (OJ/C 316 of 27.11.1995, p. 48);
- b) cases of corruption as referred to in Article 3 of the Convention on the fight against corruption involving officials of the European Communities or officials of Member States of the European Union, established by the Council Act of 26 May 1997 (OJ/C 195 of 25.6.1997, p. 1);
- c) cases of involvement in a criminal organisation, as defined in Article 2(1) of Joint Action 98/733/JHA of the Council (OJ/L 315 of 29.12.1998, p. 1);
- d) cases of money laundering as defined in Article 1 of Council Directive 91/308/EEC (OJ/L 166 of 28.6.1991, p.77).

# IV.1.2. Other cases of exclusion (Article 94 Financial Regulation)

Contracts will not be awarded to tenderers who, during the procurement procedure:

a) are subject to a conflict of interest;

Tenderers must declare:

- that they do not have any conflict of interest in connection with the contract; a conflict of interest could arise in particular as a result of economic interests, political or national affinities, family or emotional ties, or any other relevant connection or shared interest;
- that they will inform the contracting authority, without delay, of any situation constituting a conflict of interest or which could give rise to a conflict of interest;
- that they have not made and will not make any offer of any type whatsoever from which an advantage can be derived under the contract;
- that they have not granted and will not grant, have not sought and will not seek, have not attempted and will not attempt to obtain, and have not accepted and will not accept, any advantage, financial or in kind, to or from any party whatsoever, constituting an illegal practice or involving corruption, either directly or indirectly, as an incentive or reward relating to the award of the contract.

The Commission reserves the right to check the above information.

- b) are guilty of misrepresentation in supplying the information required by the contracting authority as a condition of participation in the procurement procedure or fail to supply this information.
- c) find themselves in one of the **situations of exclusion**, referred to in paragraph IV.1.1. above for this procurement procedure.

<sup>&</sup>lt;sup>7</sup> Council Regulation (EC, Euratom) n° 1605/2002 of 25 june 2002 on the Financial regulation applicable to the general budget of the European Communities, OJ L 248 of 16 September 2002, p. 1, amended by Council Regulation (EC, Euratom) n° 1995/2006 of 13 December 2006, OJ L 390 of 30 December 2006, p.1.

# IV.1.3. Evidence to be provided by the tenderers

- 1. When submitting their bids, each tenderer (including subcontractor(s) or any member of a consortium or grouping) shall provide a declaration on their honour, duly signed and dated, stating that they are not in one of the situations mentioned above (cf. IV.1.1 and VI.1.2). For that purpose, they must complete and sign the form attached in Annex 4. Where the tenderer is a legal entity, they shall, whenever requested by the Commission, provide information on the ownership or on the management, control and power of representation of the legal entity.
- 2. The tenderer to whom the contract is to be awarded shall provide, within 15 calendar days after notification of the results of the procurement procedure and in any case before the signature of the contract, the following evidence, confirming the declaration referred to above:

The Commission shall accept, as satisfactory evidence that the tenderer is not in one of the situations described in point IV.1.1 (a), (b) or (e) above, a recent extract from the judicial record or, failing that, an equivalent document recently issued by a judicial or administrative authority in the country of origin or provenance showing that those requirements are satisfied.

The Commission accepts, as satisfactory evidence that the tenderer is not in the situation described in point IV.1.1 (d) above, a recent certificate issued by the competent authority of the State concerned.

Where no such document or certificate is issued in the country concerned, it may be replaced by a sworn or, failing that, a solemn statement made by the interested party before a judicial or administrative authority, a notary or a qualified professional body in his country of origin or provenance.

- 3. Depending on the national legislation of the country in which the candidate or tenderer is established, the documents referred to in paragraph 1 and 2 above shall relate to legal and/or natural persons including, if applicable with regard to points b) and e), company directors or any person with powers of representation, decision-making or control in relation to the tenderer.
- 4. When the subcontracted part is above 20% of the contract value, the subcontractor(s) must also provide the above-mentioned declaration on honour. In case of doubt on this declaration on the honour, the contracting authority may also request the evidence referred to in paragraphs 2 and 3 above.
- 5. The Commission reserves the right to request any other document relating to the proposed tender for evaluation and verification purpose, within a delay determined in its request.

#### Remark:

The tenderers will be waived of the obligation to submit the documentary evidence above mentioned if such evidence has already been submitted for the purposes of another procurement procedure launched by the Directorates General in charge of Energy or Transport and provided that the documents are not more than one year old starting from their issuing date and that they are still valid. In such a case, the tenderer shall declare on his honour that the documentary evidence has already been provided in a previous procurement

procedure, specifying the reference of the call for tender for which the documents have been provided, and confirm that no changes in his situation have occurred.

# IV.1.4. Administrative and financial penalties

Without prejudice to the application of penalties laid down in the contract, candidates or tenderers and contractors who have been found guilty of misrepresentation in supplying the information required by the contracting authority as a condition of participation in the procurement procedure or have failed to supply this information or have been declared to be in serious breach of their obligations under contracts covered by the Union budget may be subject to administrative or financial penalties, in accordance with Article 96 of the Financial Regulation and Articles 134b and 133a of the Implementing Rules.<sup>8</sup>

# IV.2. SELECTION CRITERIA (SELECTION OF TENDERERS)

To be eligible, the tenderers must have the economic and financial capacity as well as the technical and professional capacity to perform the tasks required in this call for tender.

# IV.2.1. Economic and financial capacity - Criteria and references required

Tenderers must provide proof of their financial and economic capacity by means of the following documents: the balance sheets or extracts from balance sheets for the last three financial years, and a statement of overall turnover and turnover relating to the relevant services for the last three financial years.

This rule applies to all service providers, regardless of the percentage of tasks they intend to execute, once they have chosen to submit a tender. However, if the tender includes subcontractors whose tasks represent less than 20% of the contract, those subcontractors are not obliged to provide evidence\_of their economic and financial capacity.

# IV.2.2. Technical and professional capacity - Criteria and references required

Tenderers must confirm and demonstrate that their project teams have the skills and experience needed to carry out the work specified in relation to this tender and in accordance with the requirements listed below:

- 1) The team performing the study should include persons with extensive, concrete experience in the field of energy: at least 50% of the team members should have more than 5 years of experience in this field, proven by curricula vitae.
- 2) Drafting and editing high quality documents in English, proven by samples of previous works carried out, that are relevant for the studies and reports to be delivered within the tasks of this contract
- 3) Indication of part(s) of the contract which the service provider intends to subcontract.

<sup>&</sup>lt;sup>8</sup> Commission Regulation (EC, Euratom) n° 2342/2002 of 23 December 2002 laying down detailed rules for the implementation of Council Regulation (EC, Euratom) No 1605/2002 on the Financial Regulation applicable to the general budget of the European Communities, OJ L 357 of 31 December 2002, p. 1, as amended.

If several service providers/subcontractors are involved in the bid, each of them must have and show that they have the professional and technical capacity to perform the tasks assigned to them.

Tenderers should provide with their offer detailed curriculum vitae of each staff member responsible for carrying out the work, including his or her educational background, degrees and diplomas, professional experience, research work, publications and linguistic skills.

The CV's shall be presented, preferably, in accordance to the Commission Recommendation on a common European format for curricula vitae, published in OJ L79 of 22 March 2002, p. 66.

# IV.3. EVALUATION OF TENDERS – AWARD CRITERIA

The contract will be awarded according to the criteria given below, on the basis of the economically most advantageous tender.

Only bids that have reached a total score of a minimum of 70% and a minimum score of 60 % for each criterion will be taken into consideration for awarding the contract.

a) Technical evaluation criteria in their order of importance as weighted by percentage

N°	Award Criteria	Weighting
1	Appreciation and understanding of the needs, the objectives and the scope of the tender.	30
2	Approach and methodology to achieve the tasks and objectives required.	40
3	Quality of project planning and organisation of the team to cope with and fulfil the obligations in the timing required for the completion of the project.	20
4	Completeness, clarity and presentation of the offer.	10
Total number of points		100

# b) Total price

The contract will be awarded to the tender which offers the best ratio quality/price.

# IV.4. INFORMATION FOR TENDERERS

The Commission will inform tenderers of decisions reached concerning the award of the contract, including the grounds for any decision not to award a contract or to recommence the procedure.

Upon written request, the Commission will inform the rejected tenderers of the reasons for their rejection and the tenderers having submitted an admissible tender of the characteristics and relative advantages of the selected tender and the name of the successful tenderer.

However, certain information may be withheld where its release would impede law enforcement or otherwise be contrary to the public interest, or would prejudice the legitimate commercial interests of economic operators, public or private, or might prejudice fair competition between them.

# V. ANNEXES

- 1. Identification of the Tenderer
- 2. Financial Identification
- 3. Legal Entity Form
- 4. Declaration by the Tenderer (relating to the exclusion criteria)
- 5. Draft Contract

# IDENTIFICATION OF THE TENDERER

(Each service provider, including subcontractor(s) or any member of a consortium or grouping, must complete and sign this identification form)

# Call for tender ENER C1/428/2010

Identity					
Name of the tenderer					
Legal status of the tenderer					
Date of registration					
Country of registration					
Registration number					
VAT number					
Description of statutory social security cover (at the level of the Member State of origin) and non-statutory cover (supplementary professional indemnity insurance) <sup>9</sup>					
Add	ress				
Address of registered office of tenderer					
Where appropriate, administrative address of tenderer for the purposes of this invitation to tender					
Contact Person					
Surname:					
First name:					
Title (e.g. Dr, Mr, Ms):					
Position (e.g. manager):					
Telephone number:					
Fax number:					
E-mail address:					

<sup>&</sup>lt;sup>9</sup> For natural persons

Legal Representatives					
Names and function of legal representatives and of other representatives of the tenderer who are authorised to sign contracts with third parties					
Declaration by an authorised representative of the organisation 10					
I, the undersigned, certify that the information given in this tender is correct and that the tender is valid.					
Surname:	Signature:				
First name:					

This person must be included in the list of legal representatives; otherwise the signature on the tender will be invalidated.

# Financial identification form

(to be completed by the tenderer and his or her financial institution)

A specific form for each Member State is available at the following Internet address: <a href="http://ec.europa.eu/budget/info">http://ec.europa.eu/budget/info</a> contract/ftiers en.htm

# Legal entity form

Complete the legal entity form, which should be accompanied by a number of supporting documents, available on the Web site:

http://ec.europa.eu/budget/info contract/legal entities en.htm

Please note that we can only accept either original documents or certified copies, which must be less than 6 months old.

In the case of a grouping, this form must only be provided by the person heading the project.

#### DECLARATION BY THE TENDERER

Each service provider, including subcontractor(s) or any member of a consortium or grouping, must sign this declaration

- 1. In accordance with Article 93 of the Financial Regulation<sup>11</sup>, I declare on my honour that I am not in any of the following situations which would exclude me from participating in this procurement procedure:
  - a) I am not bankrupt, being wound up or having my affairs administered by the courts, I have not entered into an arrangement with creditors, I have not suspended business activities, I am not the subject of proceedings concerning any such matters, and I am not in any similar situation arising from a similar procedure provided for in legislation or regulations;
  - b) I have not been convicted of an offence concerning my professional conduct by a judgment which has the force of res judicata;
  - c) I have not been found guilty of grave professional misconduct proven by any means which the contracting authority can justify;
  - d) I have not failed to fulfil obligations relating to the payment of social security contributions or the payment of taxes in accordance with the legal provisions of the country in which I am established or with those of the country or the contracting authority or those of the country where the contract is to be performed;
  - e) I have not been the subject of a judgment which has the force of res judicata for fraud, corruption, involvement in a criminal organisation or any other illegal activity detrimental to the Union's financial interests;
  - f) I am currently not subject to an administrative penalty referred to in Article 96(1) of the Financial Regulation for being guilty of misrepresentation in supplying the information required by the contracting authority as a condition of participation in a contract procurement procedure or by the authorising officer as a condition of participation in a grant award procedure, for failing to supply this information or for having been declared to be in serious breach of their obligations under contracts or grants covered by the Union budget.
- 2. In addition, the undersigned declares on his or her honour:
  - a) that on the date of submission of the tender, the company or organisation I do represent and the staff proposed for this tender are not subject to a conflict of interests in the context of this invitation to tender; I undertake to inform the Commission without delay of any change to this situation after the date of submission of the tender.
  - b) that the information provided to the Commission within the context of this invitation to tender is accurate, sincere and complete.

<sup>&</sup>lt;sup>11</sup> Council Regulation (EC, Euratom) n° 1605/2002 of 25 june 2002 on the Financial regulation applicable to the general budget of the European Communities, OJ L 248 of 16 September 2002, p. 1, amended by Council Regulation (EC, Euratom) n° 1995/2006 of 13 December 2006, OJ L 390 of 30 December 2006, p.1.

Done at	on	 
Name		
Title		
Signature:		