Information Section

Contents

113 Organigramme — Directorate-General Competition

115 New documentation
   a) Speeches and articles — 1 August 2004 – 31 December 2004
   b) Publications (new or appearing shortly)

117 Press releases on competition — 1 August 2004 – 31 December 2004

121 Index of cases covered in this issue of the Competition Policy Newsletter
Directorate-General for Competition — Organigramme
(1 February 2005)

Director-General  Philip LOWE  02 29 65040/02 29 54562
Deputy Director-General with special responsibility for Mergers  Götz DRAUZ  02 29 58681/02 29 96728
Deputy Director-General with special responsibility for Antitrust  Gianfranco ROCCA  02 29 51152/02 29 67819
Deputy Director-General with special responsibility for State aid
Chief Economist  Lars-Hendrik RÖLLER  02 29 87312/02 29 54732
Internal Audit Capability  Johan VANDROMME  02 29 98114
Assistants to the Director-General  Nicola PESARESI  02 29 92906/02 29 92132
Linsey Mc CALLUM  02 29 90122/02 29 90008

DIRECTORATE R
Strategic Planning and Resources  Sven NORBERG  02 29 52178/02 29 63603
Adviser: Consumer Liaison Officer  Juan RIVIERE Y MARTI  02 29 51146/02 29 60699
1. Strategic planning, human and financial resources  Michel MAGNIER  02 29 56199/02 29 57107
2. Information technology  Javier Juan PUIG SAQUÉS  02 29 68989/02 29 65066
3. Document management, information and communication

DIRECTORATE A
Policy and Strategic Support  Emil PAULIS  02 29 65033/02 29 52871
1. Antitrust policy and strategic support  Michael ALBERS  02 29 61874
Dept Head of Unit  Donnchadh WOODS  02 29 61552
2. Merger policy and strategic support  Carol ESTEVA MOSSO  02 29 69721
3. Enforcement priorities and decision scrutiny  Joos STRAGIER  02 29 52482/02 29 54500
Dept Head of Unit  Lars KJOLBYE  02 29 69417
4. European Competition Network  Kris DEKEYSER  02 29 54206
5. International Relations  Blanca RODRIGUEZ GALINDO  02 29 52920/02 29 95406

DIRECTORATE B
Energy, Water, Food and Pharmaceuticals  Götz DRAUZ (acting)  02 29 58681/02 29 96728
1. Energy, Water  Maria REHBINDER  02 29 90007
Dept Head of Unit  Dirk VAN ERPS  02 29 66080
2. Food, Pharmaceuticals  Georg DE BRONETT  02 29 59268
3. Mergers

DIRECTORATE C
Information, Communication and Media  Angel TRADACETE COCERA  02 29 52462
1. Telecommunications and post; Information society Coordination  Eric VAN GINDERACHTER  02 29 54427/02 29 98634
Dept Head of Unit  Reinald KRUEGER  02 29 61555
Liberalisation directives, Article 86 cases  Christian HOCEPIED  02 29 60427/02 29 52514
2. Media  Herbert UNGERER  02 29 68623/02 29 68622
3. Information industries, Internet and consumer electronics  Cecilio MADERO VILLAREJO  02 29 60949/02 29 65303
4. Mergers  Dietrich KLEEMANN  02 29 65031/02 29 99392
DIRECTORATE D
Services
Adviser
1. Financial services (banking and insurance) Bernhard FRIESS 02 29 56038/02 29 95592
2. Transport
   Deputy Head of Unit Maria José BICHO 02 29 62665
3. Distributive trades & other services Arianna ANNINI 02 29 64209
4. Mergers Joachim LUECKING 02 29 66545

DIRECTORATE E
Industry
1. Chemicals, minerals, petrochemicals, non-ferrous metals and steel Paul MALRIC-SMITH 02 29 59675
2. Construction, paper, glass, mechanical and other industries
   ... 02 29 59675
3. Mergers
   Deputy Head of Unit Dan SIJBLOM 02 29 67964
   John GATTI 02 29 55158

DIRECTORATE F
Consumer goods
1. Consumer goods and agriculture Yves DEVELLENES 02 29 51590/02 29 52814
   Deputy Head of Unit Andrés FONT GALARZA 02 29 51948
2. Motor vehicles and other means of transport Paolo CESARINI 02 29 51286/02 29 66495
3. Mergers
   Claude RAKOVSKY 02 29 55389/02 29 67991

DIRECTORATE G
State aid I: aid schemes and Fiscal issues
1. Regional aid schemes: Multisectoral Framework Robert HANKIN 02 29 59773/02 29 68315
   Deputy Head of Unit Klaus-Otto JUNGINGER-DITTEL 02 29 60376/02 29 66845
2. Horizontal aid schemes Jorma PIHLATIE 02 29 53607/02 29 69193
3. Fiscal issues Wouter PIEKE 02 29 59824/02 29 67267

DIRECTORATE H
State aid II: manufacturing and services, enforcement
1. Manufacturing Jean-Louis COLSON 02 29 60995/02 29 62526
   Deputy Head of Unit Karl SOUKUP 02 29 67442
2. Services I: Financial services, post, energy Joaquin FERNANDEZ MARTIN 02 29 51041
3. Services II: Broadcasting, telecoms, health, sports and culture
   Stefana DEYPERE 02 29 90713/02 29 55900

DIRECTORATE I
State aid policy and strategic coordination
1. Policy and coordination
   Deputy Head of Unit Alain ALEXIS 02 29 55303
2. Transparency and Scoreboard Wolfgang MEDERER 02 29 53584/02 29 65424
3. Enforcement Dominique VAN DER WEE 02 29 60216

Reporting directly to the Commissioner
Hearing officer
Serge DURANDE 02 29 57243
Hearing officer Karen WILLIAMS 02 29 65575
New documentation

European Commission
Directorate-General Competition

This section contains details of recent speeches or articles on competition policy given by Community officials. Copies of these are available from Competition DG’s home page on the World Wide Web at: http://europa.eu.int/comm/competition/speeches/index_2004.html

Speeches by the Commissioner,
1 August 2004 – 31 December 2004


28 Oct: A reformed competition policy: achievements and challenges for the future – MONTI Mario – Brussels, Belgium (Center for European Reform)

22 Oct: Competition for consumers’ benefit – MONTI Mario – Amsterdam, The Netherlands (European Competition Day)

7 Oct: International Antitrust – A Personal Perspective – MONTI Mario – New York, USA (Fordham Corporate Law Institute)

21 Sep: Energy liberalisation: moving towards real market opening – MONTI Mario – Brussels, Belgium (European Commission, DG Competition)

17 Sep: Private litigation as a key complement to public enforcement of competition rules and the first conclusions on the implementation of the new Merger Regulation – MONTI Mario – Fiesole, Italy (IBA – 8th Annual Competition Conference)

Speeches and articles,
Directorate-General Competition staff,
1 August 2004 – 31 December 2004


5 Oct: European music cultures and the role of copyright organisation – competition aspects – UNGERER Herbert – The Hague, The Netherlands (European Music Cultures – Sound or Silence)

20 Sep: Application of EU Competition Rules to Broadcasting, Transition from Analogue to Digital – UNGERER Herbert – Naples, Italy (Università di Napoli)

17 Sep: Consumers and competition policy; the Commission’s perspective and the example of transport – WEZENBEK Rita – Groningen, The Netherlands (University of Groningen)

Community Publications on Competition

New publications and publications coming up shortly

• EU Competition policy and the consumer
• Competition policy newsletter, 2005, Number 2 – Summer 2005
• Report on competition policy 2004

Information about our other publications can be found on the DG Competition web site: http://europa.eu.int/comm/competition/publications

The annual report is available through the Office for Official Publications of the European Communities or its sales offices. Please refer to the catalogue number when ordering. Requests for free publications should be addressed to the representations of the European Commission in the Member states or to the delegations of the European Commission in other countries.

Most publications, including this newsletter, are available in PDF format on the web site.
Press releases
1 August 2004 – 30 December 2004

All texts are available from the Commission's press release database RAPID at: http://europa.eu.int/rapid/start/ Enter the reference (e.g. IP/05/14) in the 'reference' input box on the research form to retrieve the text of a press release. Note: Language available vary for different press releases.

Antitrust

IP/04/1525 – 21/12/2004 – Telecommunications: the Commission calls on Luxembourg to comply with a Court judgment

IP/04/1513 – 20/12/2004 – Competition: Alrosa and De Beers offer diamond trade commitments

IP/04/1372 – 16/11/2004 – Commission creates level playing field for all grain brandy producers in Germany

IP/04/1335 – 29/10/2004 – Commission authorises Wendel to acquire exclusive control of Bureau Veritas

IP/04/1330 – 29/10/2004 – Commission approves Flextronics' acquisition of Nortel manufacturing activities

IP/04/1325 – 28/10/2004 – EU and the Republic of Korea agree terms for bilateral competition dialogue

IP/04/1314 – 26/10/2004 – Commission closes investigation into contracts of six Hollywood studios with European pay-TVs

IP/04/1313 – 26/10/2004 – Commission fines Coats and Prym for a cartel in the needle market and other haberdashery products

IP/04/1310 – 26/10/2004 – Commission confirms that territorial restriction clauses in the gas sector restrict competition

IP/04/1301 – 26/10/2004 – Commission disagrees with Austrian regulator on transit services in the fixed public telephone network

IP/04/1279 – 21/10/2004 – Commission welcomes France's ending of the discrimination against suppliers of telephone services on cable networks

State aid

IP/04/1494 – 16/12/2004 – Tax incentives for Italian companies participating in trade fairs abroad are illegal

IP/04/1484 – 15/12/2004 – Commission launches in-depth investigation into French tax scheme for ‘fiscal economic interest groupings’ (EIGs)

IP/04/1475 – 14/12/2004 – Commission launches probe into Czech steel company Trinecké elezárny

IP/04/1430 – 01/12/2004 – Commission opens formal investigation into UK Nuclear Decommissioning Authority
IP/04/1429 – 01/12/2004 – Commission declares compatible the aid linked to stranded costs in the energy sector in Italy

IP/04/1427 – 01/12/2004 – Commission approves real estate transfer tax exemption for housing companies in Eastern Germany

IP/04/1424 – 01/12/2004 – Commission gives the go-ahead for restructuring aid to Bull

IP/04/1371 – 16/11/2004 – Commission approves public funding of broadband projects in Pyrénées-Atlantiques, Scotland and East Midlands

IP/04/1370 – 16/11/2004 – Commission opens formal investigation into possible subsidies to Finland’s Componenta

IP/04/1367 – 16/11/2004 – The European Commission approves German on-board training aid in favour of seafarers

IP/04/1366 – 16/11/2004 – The European Commission authorises Belgian aid scheme extension until 2010 to boost the use of inland waterways

IP/04/1365 – 16/11/2004 – New Member States grant more subsidies than old ones, but amount likely to fall

IP/04/1269 – 20/10/2004 – Commission gives conditional authorisation for most of the aid paid to the French company Sernam

IP/04/1268 – 20/10/2004 – Air transport / outermost regions: the European Commission authorises social aid for Guadeloupe

IP/04/1267 – 20/10/2004 – The Commission approves public financing to maritime ports in Belgium

IP/04/1266 – 20/10/2004 – Commission adopts decision in favour of the development of Gerona airport

IP/04/1265 – 20/10/2004 – Air Transport / Outermost regions: Commission authorises French aid to Air Caraïbes

IP/04/1263 – 20/10/2004 – The Commission approves the Italian aid scheme for shipping companies

IP/04/1261 – 20/10/2004 – Commission orders Germany to recover more than 3 bln, plus interest, from WestLB and six other public banks

IP/04/1260 – 20/10/2004 – Commission adopts decisions on German, Spanish and Greek shipyards

IP/04/1259 – 20/10/2004 – Commission approves risk capital scheme for small and medium sized enterprises in Northern Ireland

IP/04/1258 – 20/10/2004 – Commission clears past Hungarian aid in favour of Postabank (now Erste Bank Hungary); opens probe regarding potential post-EU accession subsidies

IP/04/1257 – 20/10/2004 – The Commission clears Swedish tax-relief programme for energy-intensive industries that cut their power consumption

IP/04/1253 – 20/10/2004 – Italian law on disaster aid: the Commission says the aid must be linked with and in proportion to the damage caused

IP/04/1252 – 20/10/2004 – La Commission autorise une aide régionale en faveur de Total France

IP/04/1228 – 14/10/2004 – Commission approves Italian tax breaks to SMEs investing in information technology projects

IP/04/1187 – 06/10/2004 – Commission approves Italian regional aid to restructure the freight market and to develop road-sea combined transport

IP/04/1186 – 06/10/2004 – Commission authorises German aid to support its railway infrastructure for freight transport


IP/04/1124 – 22/09/2004 – Commission approves Italian public financing of Elba airport

IP/04/1123 – 22/09/2004 – Commission authorises public compensation for stranded cost in Portugal

IP/04/1119 – 21/09/2004 – Statement on German Landesbanken

IP/04/1082 – 08/09/2004 – Centres de coordination en Belgique: la Commission approuve une version modifiée du régime fiscal

IP/04/1081 – 08/09/2004 – Commission authorises State cofinancing of theme park project in Alsace
Merger

IP/04/1542 – 23/12/2004 – Commission opens in-depth investigation into Bertelsmann/Springer rotogravure joint venture

IP/04/1538 – 23/12/2004 – Commission approves acquisition of Sovereign by Henkel

IP/04/1537 – 23/12/2004 – Commission clears ECT and P&O Nedloyd joint venture to create new Rotterdam container terminal

IP/04/1536 – 23/12/2004 – Commission clears Carlyle's and Advent's joint acquisition of HT Troplast

IP/04/1535 – 23/12/2004 – Commission approves acquisition of SNCA by SAGEM

IP/04/1531 – 22/12/2004 – Commission clears acquisition of HMG by Sovion in abattoir and meat products sector

IP/04/1511 – 20/12/2004 – Commission clears Cytec's acquisition of UCB's Surface Specialties business, subject to conditions

IP/04/1492 – 16/12/2004 – Commission clears Slovak Telecom's acquisition of sole control over EuroTel's mobile telephony business

IP/04/1465 – 13/12/2004 – Commission approves acquisition of Menlo Worldwide Forwarding by United Parcel Service

IP/04/1464 – 10/12/2004 – Commission clears acquisition of HDW by ThyssenKrupp

IP/04/1455 – 09/12/2004 – Commission prohibits acquisition of GDP by EDP and ENI

IP/04/1452 – 09/12/2004 – Commission clears acquisition of RMC by Cemex

IP/04/1451 – 09/12/2004 – Commission clears the acquisition of Schils by Van Drie

IP/04/1425 – 01/12/2004 – Commission decides to allow Fortum to increase its shareholding in Gasum in the Finnish energy sector

IP/04/1420 – 01/12/2004 – Commission clears Körber's acquisition of Winkler + Dünebier

IP/04/1405 – 25/11/2004 – Commission welcomes Council agreement on making cross-border mergers easier

IP/04/1397 – 24/11/2004 – Commission refers Shell and Cepsa aircraft refuelling joint venture to Spanish competition authorities

IP/04/1393 – 23/11/2004 – Commission approves planned acquisition of Aprilia by Piaggio subject to conditions

IP/04/1386 – 19/11/2004 – Commission approves planned acquisition of Roche Consumer Health by Bayer subject to conditions

IP/04/1380 – 18/11/2004 – Commission approves IBM's acquisition of Maersk Data and DMdata


IP/04/1359 – 16/11/2004 – Commission Clears retail joint venture between Kesko and ICA in the Baltic States

IP/04/1354 – 11/11/2004 – Commission clears video-on-demand JV between Walt Disney and Columbia Pictures in the United Kingdom and Ireland

IP/04/1347 – 08/11/2004 – The Commission approves a joint venture between Adecco, Manpower and Vediorbis in France

IP/04/1329 – 29/10/2004 – Commission clears Cargill acquisition of Brazilian pork and poultry producer

IP/04/1326 – 29/10/2004 – Commission clears the acquisition of two manufacturers of printing inks by CVC

IP/04/1312 – 26/10/2004 – Commission clears Oracle's takeover bid for PeopleSoft

IP/04/1311 – 26/10/2004 – Commission clears the acquisition of Phoenix by Continental

IP/04/1262 – 20/10/2004 – Commission clears the joint acquisition of regional German water supplier by Midewa and Stadtwerke Halle

IP/04/1200 – 11/10/2004 – Commission gives conditional clearance to Total's purchase from GDF of several gas assets in South-West and Central France

IP/04/1190 – 06/10/2004 – Commission clears Sonoco core board and cores JV with Ahlstrom subject to conditions

IP/04/1189 – 06/10/2004 – Commission clears uranium enrichment equipment joint venture between AREVA and Urenco

IP/04/1174 – 05/10/2004 – Commission clears acquisition by tobacco manufacturing group Altadis of Italy's tobacco distribution company, Etinera
IP/04/1170 – 04/10/2004 – Commission clears acquisition of Volvo's axle production business by ArvinMeritor

IP/04/1157 – 30/09/2004 – Commission initiates in-depth examination of the planned Austrian fertilizer wholesale joint venture


IP/04/1140 – 27/09/2004 – Commission clears TeliaSonera's acquisition of Orange's Danish mobile telephony business

IP/04/1122 – 22/09/2004 – Commission clears JV between Seiko Epson and Sanyo in the field of small LCD screens


IP/04/1106 – 16/09/2004 – Commission clears TV ratings joint venture between VNU and WPP


IP/04/1098 – 14/09/2004 – Commission approves acquisition of Shell's Portuguese activities by Repsol


IP/04/1093 – 10/09/2004 – Commission clears the acquisition of Synstar by HP

IP/04/1092 – 09/09/2004 – Commission authorises EDP acquisition of sole control over Hidrocantábrico
Cases covered in this issue

### Antitrust rules

<table>
<thead>
<tr>
<th>Case</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>31</td>
<td>BdKEP/DPAG</td>
</tr>
<tr>
<td>59</td>
<td>Coats</td>
</tr>
<tr>
<td>67</td>
<td>Copper plumbing tube producers</td>
</tr>
<tr>
<td>59</td>
<td>Entaco</td>
</tr>
<tr>
<td>49</td>
<td>Ficora</td>
</tr>
<tr>
<td>63</td>
<td>French beer market</td>
</tr>
<tr>
<td>45</td>
<td>GDF/ENI, GDF/ENEL</td>
</tr>
<tr>
<td>53</td>
<td>Microsoft</td>
</tr>
<tr>
<td>71</td>
<td>Monochloroacetic acid</td>
</tr>
<tr>
<td>59</td>
<td>Prym</td>
</tr>
<tr>
<td>65</td>
<td>Spanish raw tobacco</td>
</tr>
<tr>
<td>49</td>
<td>TKK</td>
</tr>
</tbody>
</table>

### Mergers

<table>
<thead>
<tr>
<th>Case</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>73</td>
<td>Areva/Urenco/ETC JV</td>
</tr>
<tr>
<td>77</td>
<td>BayerHealthcare/Roche OTC Business</td>
</tr>
<tr>
<td>19</td>
<td>Cimpor</td>
</tr>
<tr>
<td>74</td>
<td>Continental/Phoenix</td>
</tr>
<tr>
<td>77</td>
<td>Cytec/UCB Surface Specialities</td>
</tr>
<tr>
<td>84</td>
<td>EDP/ENI/GDP</td>
</tr>
<tr>
<td>76</td>
<td>Fox Paine/Advanta</td>
</tr>
<tr>
<td>74</td>
<td>Oracle/PeopleSoft</td>
</tr>
<tr>
<td>75</td>
<td>Owens-Illinois/BSN Glasspack</td>
</tr>
<tr>
<td>79</td>
<td>Piaggio/Aprilia</td>
</tr>
<tr>
<td>73</td>
<td>Sonoco/Ahlstrom</td>
</tr>
<tr>
<td>76</td>
<td>Syngenta CP/Advanta</td>
</tr>
<tr>
<td>76</td>
<td>Total/Gaz de France</td>
</tr>
</tbody>
</table>

### State aid

<table>
<thead>
<tr>
<th>Case</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>89</td>
<td>Centres de coordination belges</td>
</tr>
<tr>
<td>35</td>
<td>Kvaerner Warnow Werft</td>
</tr>
<tr>
<td>108</td>
<td>Landesbanken</td>
</tr>
<tr>
<td>103</td>
<td>OCAS</td>
</tr>
<tr>
<td>3</td>
<td>Spanish shipyards</td>
</tr>
<tr>
<td>105</td>
<td>Trinecké Zelezárny</td>
</tr>
</tbody>
</table>

© European Communities, 2005
Reproduction is authorised, except for commercial purposes, provided the source is acknowledged.
SALES AND SUBSCRIPTIONS

Publications for sale produced by the Office for Official Publications of the European Communities are available from our sales agents throughout the world.

How do I set about obtaining a publication?

Once you have obtained the list of sales agents, contact the sales agent of your choice and place your order.

How do I obtain the list of sales agents?

- Go to the Publications Office website http://publications.eu.int/
- Or apply for a paper copy by fax (352) 2929 42758
Competition DG’s address on the world wide web:

http://europa.eu.int/comm/dgs/competition/index_en.htm

Europa competition web site:

http://europa.eu.int/comm/competition/index_en.html