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## **M.11468 - IBM / CERTAIN SOFTWARE AG PRODUCTS**

### **SECTION 1.2**

#### **Description of the concentration**

The Transaction concerns the acquisition of sole control by International Business Machines Corporation (“**IBM**”) from Software AG (“**SAG**”) of the Target, within the meaning of Article 3(1)(b) of the Merger Regulation.

The concentration will be accomplished by way of a membership interest acquisition and contribution of assets.

**IBM** is a public company headquartered in Armonk, New York, United States of America. It is active worldwide in the development, production, and marketing of a wide variety of IT solutions, namely enterprise IT software and systems (such as servers, storage systems, cloud, and cognitive offerings) and IT implementation services (such as business consulting and IT infrastructure services).

**SAG** is a software company headquartered in Darmstadt, Germany.

**The Target** comprises SAG’s enterprise technology software webMethods and StreamSets, which will be carved out from SAG’s other product lines into the newly created entity, SAG Integration US LLC (or its direct or indirect subsidiaries). SAG Integration US LLC is headquartered in Wilmington, Delaware, United States of America, and is ultimately controlled by SAG, pre-Transaction.

- webMethods is an integration and API management platform. The integration platform, deployed both on-prem and in the cloud, offers application integration, B2B integration, managed file transfer, and provides a modern API gateway to manage, monitor, and monetize APIs.
- StreamSets is a cloud-native DataOps and data ingestion platform which allows enterprises to achieve consistent access and delivery of data across a wide spectrum of data sources and types. StreamSets also facilitates the design of smart data pipelines and the ingestion of real-time and batch data.

IBM and the Target are both active worldwide in the development and supply of enterprise middleware.