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M.11445 - CARLYLE / GTCR / RESONETICS

SECTION 4

Description of the concentration

The transaction (the “**Transaction**”) concerns the proposed acquisition of indirect joint control within the meaning of Articles 3(1)(b) and 3(4) of the Council Regulation (EC) No 139/2004 of 20 January 2004 (the “**EUMR**”) by affiliates of The Carlyle Group Inc. (“**Carlyle**”) and affiliates of GTCR LLC (“**GTCR**”) over Regatta Laser Holdings, LLC (together with its subsidiaries, including Resonetics, LLC and Resonetics Swiss Holdings GmbH, “**Resonetics**”).

Resonetics is currently indirectly solely controlled by affiliates of GTCR. Following the completion of the Transaction, Carlyle and GTCR will exercise indirect joint control over Resonetics.

The business activities of the undertakings concerned are:

- **Carlyle**: headquartered in the US, Carlyle is a global alternative asset manager, which manages funds that invest globally across three investment disciplines: (i) Global Private Equity (including corporate private equity, real estate and natural resources funds); (ii) Global Credit (including liquid credit, illiquid credit and real assets credit); and (iii) Investment Solutions (private equity fund of funds program, which include primary fund, secondary and related co-investment activities).
- **GTCR**: headquartered in the US, GTCR is a private equity firm focused on investing in growth companies in the Financial Services & Technology, Healthcare, Technology, Media & Telecommunications and Business Services industries.
- **Resonetics**: headquartered in the US, Resonetics is an independent medical technology contract development and manufacturing organisation (CDMO) specialising in complex micro manufacturing of highly engineered components, implants, sub-assemblies and finished devices.