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M.11471 - INVESTINDUSTRIAL / FASSI HOLDING

SECTION 4

Description of the concentration

This notification concerns the following undertakings:

Investindustrial S.A., incorporated under the laws of Luxembourg, is the ultimate parent company of the Investindustrial group, a European group of independently managed investment, holding and financial advisory companies. Investindustrial S.A. is not controlled by any entity or individual.

Fassi Holding S.r.l., incorporated under the laws of Italy, solely controlled by Gestioni S.p.A., which, in turn, is incorporated under the laws of Italy and solely controlled by Mr. Giovanni Fassi, an Italian citizen.

The concentration is accomplished through the indirect acquisition, by Investindustrial of the entire corporate capital of Fassi Holding. Investindustrial thus indirectly acquires, within the meaning of Article 3(1), point (b) of the Merger Regulation, sole control over Fassi Holding.

The business activities of the undertakings concerned are:

The Investindustrial Group (of which Investindustrial is the ultimate parent company) is a European investment group of independently managed investment, holding and financial advisory companies. Its portfolio focuses on three main investment areas: consumer and leisure, healthcare and services, and industrial manufacturing.

Fassi Holding is the holding of the Fassi group, which is active at the worldwide level mainly in the manufacturing and sale of (i) loader cranes and (ii) hooklifts and skiploaders.