Disclaimer:

The Competition DG makes the information provided by the notifying parties in section 4 of Short Form CO available to the public in order to increase transparency. This information has been prepared by the notifying parties under their sole responsibility, and its content in no way prejudges the view the Commission may take of the planned operation. Nor can the Commission be held responsible for any incorrect or misleading information contained therein.

M.11441 - CVC / EMMA / PACKETA

SECTION 4

Description of the concentration

On 7 February 2024, the European Commission received the notification of a proposed transaction by way of purchase of shares by which (i) entities controlled by EMMA Alpha Holding Ltd. ("EMMA"); and (ii) funds or vehicles ultimately controlled by CVC Capital Partners SICAV-FIS S.A. ("CVC") will indirectly acquire joint control over Packeta s.r.o ("Packeta") within the meaning of Articles 3(1)(b) of the EU Merger Regulation. The primary business activities of the undertakings concerned by the notified concentration are as follows:

- <u>CVC</u>: the provision of advice to and management of investment funds with interests in a number of companies active in a variety of industries around the world (including chemicals, utilities, manufacturing, retailing and distribution), primarily in Europe, the US and the Asia-Pacific Region. For more detail on CVC's portfolio companies please refer here: https://www.cvc.com/portfolio/our-portfolio/. CVC is established in Luxembourg.
- <u>EMMA</u>: a private investment holding primarily active in Europe, owning portfolio companies in a variety of sectors including financial services, gaming, energy and e-commerce. EMMA is established in Cyprus.
- <u>Packeta</u>: a provider of last-mile parcel delivery services to e-commerce merchants, offering pick-up/drop-off points in small local stores, home delivery, and operation of autonomous parcel lockers allowing for the delivery and receipt of packages. Packeta also provides a solution enabling individual consumers to transfer packages among themselves through the above mentioned delivery options. Packeta is primarily active in the Czech Republic and Slovakia, and has a small presence in Hungary and other Central and Eastern European countries. Packeta is established in the Czech Republic.