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## **M.11437 - BAIN CAPITAL / ELEDA GROUP**

### **SECTION 4**

#### **Description of the concentration**

This notification relates to the proposed acquisition of sole control, within the meaning of Article 3(1)(b) of the EU Merger Regulation, over Eleda TopCo AB and its subsidiaries (“Eleda Group”) by funds managed and/ or advised by Bain Capital Investors, LLC (“Bain Capital”, jointly with Eleda Group, the “Parties”) (the “Proposed Transaction”).

On 12 December 2023, affiliates of Bain Capital and certain shareholders of Eleda Group entered into a Share Purchase Agreement (the “SPA”). Pursuant to the SPA, funds managed and/ or advised by Bain Capital will acquire shares and voting rights in Eleda Group.

Upon completion of the Proposed Transaction, funds managed and/ or advised by Bain Capital will indirectly exercise sole control over Eleda Group for EU Merger Regulation purposes.

Bain Capital is a private equity investment firm that invests in companies across a number of industries, including information technology, healthcare, retail and consumer products, communications, financial services and industrial/manufacturing. Bain Capital is headquartered in the United States.

Eleda Group is a provider of infrastructure services in the Nordics. Eleda Group provides civil engineering, contracting and other services in infrastructure within the following sectors: transportation infrastructure, underground infrastructure, power distribution and production and data centres.