## Disclaimer:

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## M.11447 - BRIDGEPOINT / NEXITY LAMY AND ORALIA PARTENAIRES

## **SECTION 4**

## **Description of the concentration**

On 26 January 2024, the Commission received notification of a proposed concentration pursuant to which a fund in the Bridgepoint Group will acquire ultimate and indirect sole control over Nexity Lamy and Oralia Partenaires and its subsidiaries (the "Target", and together with Bridgepoint, the "Parties") (the "Proposed Transaction") within the meaning of Article 3(1)(b) of Council Regulation (EC) No. 139/2004 ("EUMR").

This notification concerns the following undertakings:

- Bridgepoint is headquartered in London, United Kingdom, and is active in private asset growth investing across private equity and private debt, focusing on middle market businesses across four verticals: (i) Advanced Industrials, (ii) Business & Financial Services, (iii) Consumer and (iv) Healthcare, with Technology as a horizontal. Additional information about Bridgepoint is available at https://www.bridgepoint.eu/.
- Nexity Lamy and Oralia Partenaires are two wholly-owned subsidiaries of Nexity SA, headquartered respectively in Paris, France and Lyon, France and operating in real estate services and real estate insurance brokerage services in France. Additional information about Nexity Lamy and Oralia Partenaires is available respectively at https://www.nexity.fr/ and https://oralia.fr/.

The concentration is established by means of acquiring the entire share capital and voting rights of Nexity Lamy and Oralia Partenaires through new holding companies which in turn will be indirectly controlled by Bridgepoint.