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M.11353 TOWERBROOK / TEAM EIFFEL

SECTION 4

Description of the concentration

The notified concentration concerns the proposed acquisition of (indirect) sole control by funds managed by TowerBrook Capital Partners L.P. (“**TowerBrook**”) of Team EIFFEL B.V. (“**Team EIFFEL**” or the “**Target**”) (the “**Proposed Transaction**”). The Proposed Transaction thus constitutes a concentration under Article 3(1)(b) of Council Regulation (EC) 139/2004 (“**EUMR**”). Each of TowerBrook and the Target is a “**Party**”, together the “**Parties**”.

TowerBrook is a U.S.-based limited partnership that provides investment opportunities to clients in large and middle market European and North American companies. Although TowerBrook considers itself a generalist in terms of industry focus, it has built up substantial knowledge and expertise in the following sectors: healthcare products and services, retail, luxury, financial services, consumer goods, telecommunications, media, chemicals, knowledge services, and selected industrial segments. For further information, please see <https://www.towerbrook.com/>.

The Target is a provider of high-end contingent workforce solutions, active solely in the Netherlands. The Target specializes in interim management solutions, integral and strategic solutions, and project management. They provide services to clients in both the public and private sector and are primarily geared towards the legal sector, finance, control, IT, data, project management, supply chain, area development and energy transition. For further information, please see <https://www.teameiffel.nl/en>.