Disclaimer:

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M.11299 - EPEI / ATOS TF BUSINESS

SECTION 4

Description of the concentration

This notification concerns the acquisition of sole control over Atos Holding France 1 (the "Atos TF Business"), a company organized and existing under French law, with its registered office at River Ouest 80 Quai Voltaire, 95870 Bezons and registered with the French Commercial Register under no: 921 755 096, by EP Equity Investment s.à r.l. (the "EPEI"), a limited liability company organized and existing under Luxembourgish law, with its registered office at 2 Place de Paris, 2314 Luxembourg and registered with the Luxembourg Commercial Register under no: B246394.

EPEI is an investment company focusing on investments in companies and prospective European businesses (both publicly traded and those that are not listed), and it is ultimately controlled by Mr. Daniel Křetínský.

Atos TF Business is a subsidiary of Atos SE and is intended to hold the business lines which cover leading infrastructure and data center services, private and hybrid cloud services, data management, intelligent networks, digital workplace and collaboration, and related professional services. Atos TF Business operates all over the world, especially European Union, Europe (espec. the UK), North and South America, Middle East, Africa (North and Sub-Saharan) and Asia (espec. China and Japan).

Via purchase of an up to 100 % of Atos TF Business's shares, EPEI will acquire indirect control over Atos TF Business, and indirect control over its subsidiaries. The concentration will therefore lead to change of control within the meaning of Article 3(1), point (b) of the Merger Regulation.