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M.11324 - WARBURG / BROOKFIELD / EVERISE

SECTION 4

Description of the concentration

The Proposed Transaction concerns the proposed investment by Warburg Pincus LLC (“**Warburg**”) into BCP V Everise Topco Inc. (“**Everise**”), which is currently solely controlled by BCP V Everise Aggregator LP (“**BCP**”), which is in turn ultimately controlled by Brookfield Corporation (“**Brookfield**”). Following completion of the Transaction, Everise will be jointly controlled by funds managed and advised by Warburg and Brookfield within the meaning of Article 3(1)(b) and Article 3(4) of the EU Merger Regulation (“**EUMR**”). The concentration is accomplished by way of purchase of shares.

The business activities of the undertakings concerned are:

- Warburg is a global private equity firm headquartered in New York, NY, United States. Its portfolio companies are active in a variety of sectors, including energy, financial services, healthcare and consumer, industrial and business services, and technology, media and telecommunication. For further information, please visit <https://warburgpincus.com/>.
- Brookfield is a global asset manager headquartered in Toronto, Canada that offers a range of public and private investment products and services, and is co-listed on the New York and Toronto stock exchanges. Brookfield’s investment focus is on renewable power and transition, infrastructure, private equity, real estate, and credit and insurance. Additional information on Brookfield is available on Brookfield’s website: <https://www.brookfield.com/>.
- Everise provides business process outsourcing for companies, primarily in the healthcare & insurance sector. Everise offers customer and workforce management and back-office services, as well as omni-channel and social media support. For further information, please visit www.weareeverise.com/.