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## **M. 11231 - KEENSIGHT CAPITAL / NOMIOS**

### **SECTION 4**

#### **Description of the concentration**

This notification relates to the proposed acquisition of sole control by Keensight Capital SAS ("**Keensight Capital**" together with its subsidiaries the "**Keensight Group**") over Volpel Invest B.V. (together with its subsidiaries "**Nomios**") via a share purchase agreement (the "**Proposed Transaction**").

Keensight Capital is a private company organised under the laws of France and controlled by Keensight Holding SAS. Nomios is a private company with limited liability organised under the laws of the Netherlands, and currently (indirectly) controlled by Volpel International S.À R.L, Stichting Administratiekantoor Volpel 2, Stichting Administratiekantoor Volpel 3 and Volpel Manco B.V.

After completion of the Proposed Transaction, Keensight Capital will exercise sole control over Nomios. The Proposed Transaction therefore constitutes a concentration within the meaning of Article 3(1)(b) of the Merger Regulation.

- Keensight Group is a European Growth Buyout investor with a focus on technology and healthcare and partners with the management teams of fast growing and profitable companies providing capital, strategic guidance and operational support. The companies of Keensight Group are headquartered in Europe and operate in more than 90 countries across the world. Further information can be found at: [www.keensightcapital.com/](http://www.keensightcapital.com/)
- Nomios is a pan-European provider of cybersecurity and secure networking services and solutions providing an end-to-end offering with a wide span of capabilities along the value chain and has a broad customer base in highly diversified sectors. Nomios is mainly active in France, The Netherlands, United Kingdom, Italy, Poland, Belgium and Germany. Further information can be found at: [www.nomios.com/](http://www.nomios.com/)