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M.11270 – KKR / THE FUCHS FAMILY FOUNDATION / OHB

SECTION 1.2

Description of the concentration

This notification concerns the following undertakings:

- (a) KKR & Co. Inc. (“KKR”), Delaware, United States
- (b) Fuchs Family Foundation (“FFF”), Germany

On 12 September 2023, KKR and FFF notified their intention to acquire indirect joint control of OHB SE (“Target”) within the meaning of Articles 3(1)(b) and 3(4) of Council Regulation (EC) No 139/2004.

The concentration will be accomplished by way of public offer.

The business activities of the undertakings concerned are as follows:

- (a) KKR is a global investment firm that offers alternative asset management as well as capital markets and insurance solutions.
- (b) FFF is a family foundation through which the Fuchs family currently holds the majority of shares and voting rights in Target.
- (c) Target is a European space and technology company, headquartered in Bremen, Germany.

It has three core business segments: (i) space systems, which develops and executes space projects primarily for public sector customers and designs, develops, produces and tests satellites; (ii) aerospace, which develops and manufactures small launch vehicles and components and tanks and structures for large launch vehicles; and (iii) digital, which provides telescopes, ground systems and antennas linking ground infrastructure with space, in addition to cybersecurity, encryption, artificial intelligence, data processing and satellite data analysis products and services.