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M.11242 - CORPORATE GROUP / LEB / LEK

SECTION 1.2

Description of the concentration

The Transaction concerns the proposed acquisition of sole control over Lausitz Energie Kraftwerke AG, Germany, and Lausitz Energie Bergbau AG, Germany, (“**Target Companies**”) by EPCG (indirectly through LEAG Innovative Energy, a.s.). EPCG is the controlling shareholder of EPH, which is, through its subsidiaries, engaged in coal extraction, electricity and heat production from conventional and renewable sources, including electricity and heat distribution, and electricity as well as gas supply. EPCG indirectly already has joint control over the Target Companies together with PPF Investments Ltd., Jersey. The Target Companies are mainly active in the extraction, refining and sale of lignite as well as in the generation and wholesale supply of electricity.