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M.11156 - CINVEN / AMARA

SECTION 1.2

Description of the concentration

On 03.07.2023, the European Commission received notification of a proposed concentration pursuant to Article 4 of the EUMR by which the Seventh Cinven Fund intends to acquire sole control of Amara S.A. (“**Amara**”, together with its subsidiaries, “**Amara Group**” or “**Target Group**”).

The concentration will be accomplished by way of purchase of shares (i.e., by a sale and purchase of shares agreement).

The business activities of the undertakings concerned are:

- For Cinven: private equity business engaged in the provision of investment management and investment advisory services to a number of investment funds. Cinven controls a number of portfolio companies which are active in a variety of sectors across a range of jurisdictions. The Seventh Cinven Fund is incorporated in Guernsey.
- For Amara: Spanish headquartered company, operating in 7 countries, and through its 3 different divisions: Renewable Energies, Electrification and Energy Transition Services, focusing its activities on the principles of decarbonization, electrification and energy efficiency and digitalization. Amara is incorporated in Spain.