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M.11108 – MERIDIAM / AWSA I / AWSA II / A2 ROUTE / AESA

SECTION 1.2

Description of the concentration

The European Commission ("**Commission**") received a notification of a concentration pursuant to Article 4 of Council Regulation (EC) No 139/2004 ("**EU Merger Regulation**") by which Meridiam SAS ("**Meridiam**") intends to indirectly acquire 100% shares in KI One S.A. ("**KI One**") and thus shares held by KI One in Autostrada Wielkopolska S.A. ("**AWSA I**"), Autostrada Wielkopolska II S.A. ("**AWSA II**"), Autostrada Eksploatacja S.A. ("**AESA**") and A2 Route sp. z o.o. ("**A2 Route**", jointly "**Targets**") together with several minor equity instruments related to AWSA I ("**Transaction**"). The Transaction will lead to acquiring by funds controlled by Meridiam Group of sole control over AWSA I and AWSA II and acquiring joint control over AESA and A2 Route. The Transaction will therefore give rise to a concentration within the meaning of Article 3(1)(b) of the EU Merger Regulation.

Meridiam is a global investor and asset manager specializing in long-term investments in public and community infrastructure. Meridiam develops, finances, builds, operates and maintains various types of projects, in particular transport infrastructure, social infrastructure, public buildings as well as utility networks and services.

KI One is a Polish holding company. AWSA I and AWSA II are special-purpose companies holding concessions for construction and operation of individual sections of A2 toll motorway ("**A2 Motorway**") in Poland, i.e. 149-kilometre section Nowy Tomyśl-Konin and 106 kilometre section Nowy Tomyśl-Świecko respectively. AESA is a company responsible for day-to-day operation of AWSA I and AWSA II sections of the A2 Motorway. A2 Route is a company dedicated to construction and heavy maintenance works on the AWSA I and AWSA II sections of the A2 Motorway.