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## **M.11061 - NORDIC METAL / ALUMECO GROUP**

### **SECTION 1.2**

#### **Description of the concentration**

On 22 May 2023, the European Commission received a notification of a proposed concentration pursuant to Article 4 of Council Regulation (EC) No 139/2004 (“Merger Regulation”) by which Nordic Metal Holdings Inc., Delaware, USA, (“Nordic Metal”), within the meaning of Article 3(1)(b) of the Merger Regulation, acquires sole control over Alumeco Holding A/S, Odense, Denmark (“Alumeco Group”) by purchasing all of its shares.

The primary business activities of the undertakings concerned are:

- a) Nordic Metal is part of a privately held and controlled portfolio of companies that are active in the distribution of metals in Europe, with a focus on aluminium and stainless steel. Included in this portfolio are the following groups of companies: Amari Metals Europe Ltd., Amari Benelux Inc., Amari France Holdings Inc., Amari Switzerland Holdings Inc., Sverdrup Holdings Inc., Britannia Metals Holdings, Inc., Aero Metals Alliance Inc., Henley Management Company, and Deloro Group Holding Inc., and in respect of Ireland a single company, Amari Ireland Limited.
- b) Alumeco Group is an international distributor of metals, focusing primarily on aluminium. It also distributes copper alloys and stainless steel. Via its business unit Aluwind it is active in the design, engineering, and production of specialized aluminium substructures for the wind energy industry. Alumeco Group operates primarily in Europe.