Disclaimer :

The Competition DG makes the information provided by the notifying parties in section 1.2 of Form CO available to the public in order to increase transparency. This information has been prepared by the notifying parties under their sole responsibility, and its content in no way prejudges the view the Commission may take of the planned operation. Nor can the Commission be held responsible for any incorrect or misleading information contained therein.

M.11099 - CINVEN / MBCC DIVESTMENT BUSINESS

SECTION 1.2

Description of the concentration

The Proposed Concentration involves the acquisition of control by the Seventh Cinven Fund (*Cinven VII*) of certain subsidiaries of the MBCC Group (the *Divestment Entities*).

Cinven is a private equity firm engaged in the provision of investment management and investment advisory services to a number of investment funds. The companies in the Cinven funds' portfolio of investments are active in a wide range of subsectors, mainly business services, consumer, financial services, healthcare, industrial and technology, media and telecommunications. Cinven VII is incorporated in Guernsey.

The Divestment Entities own and operate the Admixtures Systems division of MBCC Group in Australia, Canada, the countries of the European Economic Area, New Zealand, Switzerland, the UK and the US as well as the Construction Systems division of MBCC Group in Australia and New Zealand.