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M.11041 – VERDANE CAPITAL 2020 / FSN CAPITAL VI / POLYTECH GROUP

SECTION 1.2

Description of the concentration

1. On 28 February 23, the European Commission received a notification regarding FSN Capital VI's acquisition of joint control of VC VIII Polytech Holding ApS through the holding vehicle EUROS HOLDCO AB (collectively "Polytech Group") by way a subscription for newly issued shares in EUROS HOLDCO AB. Prior to completion of the Transaction, Polytech Group is solely controlled by Verdane Capital 2020 through its holding vehicle BJP HoldCo AB. After completion of the Transaction, Polytech Group will be joint controlled by FSN Capital VI and Verdane Capital 2020.
2. FSN Capital VI is a private equity fund focusing on investments in the Nordics and Austria, Germany and Switzerland.
3. Verdane invests in companies with strong growth potential, active in the consumer internet, software, energy and advanced industrial sectors.
4. Polytech Group develops, manufactures and distributes critical, specialised rotor blade component products for wind turbines worldwide.