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**M.11002 - BDT CAPITAL PARTNERS / M+W GROUP / EXYTE**

**SECTION 1.2**

**Description of the concentration**

The European Commission has received notification of a proposed concentration pursuant to Article 4 of the Merger Regulation by which BDT Capital Partners, LLC, USA ("BDT") and M+W Group GmbH, Germany ("M+W Group") intend to acquire within the meaning of Articles 3(1)(b) and 3(4) of the Merger Regulation joint control over Exyte GmbH, Germany ("Exyte"). Exyte is currently solely controlled by M+W Group.

BDT is a merchant bank that specialises in investments in family-owned and founder-led businesses.

M+W Group is an engineering company established in 2008. In 2018, M+W Group has split its business activities, thereby creating two, distinct companies, namely Exyte and the remaining M+W Group businesses. Exyte is an international company for design, engineering, procurement, and construction in controlled and regulated environments.