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M.11013 - CINVEN VII / OTPP / GROUP.ONE / DOGADO

SECTION 1.2

Description of the concentration

The Proposed Concentration involves the acquisition of joint control by the Seventh Cinven Fund (*Cinven VII*) and the Ontario Teacher's Pension Plan Board (*OTPP*) of dogado GmbH (*dogado*), a company incorporated in Germany, which constitutes a single concentration within the meaning of Article 3(1)(b) and the creation of a joint venture within the meaning of Article 3(4) of the EUMR.

The Proposed Concentration will be implemented by means of two interdependent transactions: (i) the acquisition of joint control by Cinven VII and OTPP of Redhalo Jersey Topco Ltd (*group.ONE*), an existing portfolio company of the Sixth Cinven Fund incorporated in Jersey; and (ii) the acquisition by group.ONE of sole control of dogado, both of which are accomplished by way of purchase of shares.

Cinven is a private equity firm engaged in the provision of investment management and investment advisory services to a number of investment funds. The companies in the Cinven funds' portfolio of investments are active in a wide range of subsectors, mainly business services, consumer, financial services, healthcare, industrial and technology, media and telecommunications. Cinven VII is incorporated in Guernsey.

OTPP is a corporation without share capital incorporated under the Teachers' Pension Act (Ontario), having its principal office and business address in Toronto, Ontario, Canada. OTPP is concerned with the administration of pension benefits and the investment of pension plan assets on behalf of 333,000 active and retired teachers in the Canadian province of Ontario.

Both group.ONE and dogado are active in the provision of web hosting and related services.