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M.10900 – PLATINUM EQUITY GROUP / IMERYS HTSM

SECTION 1.2

Description of the concentration

The Proposed Transaction involves the proposed acquisition by Platinum Equity Group of sole control of Imerys HTS within the meaning of Article 3(1)(b) of Council Regulation (EC) No 139/2004.

- (a) Platinum Equity Group specialises in the merger, acquisition and operation of companies that provide services and solutions to customers in a broad range of businesses, including information technology, telecommunications, logistics, metal services, manufacturing and distribution,
- (b) Imerys HTS is a global provider of high temperature refractory solutions and services, offering thermal protection of industrial equipment as well as flow and casting enhancement to more than 6,000 customers from the iron, steel, foundry and thermal industries.