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M.10916 – ALPHA / PENINSULA / PRIMA INDUSTRIE

SECTION 1.2

Description of the concentration

The transaction consists in the acquisition of joint control of Prima Industrie S.p.A. (“Prima Industrie”) by Master 7 S.à. r.l., a company held by Alpha Private Equity Funds 7 (SCA) SICAR, a fund managed by Alpha Private Equity Funds Management Company S.à.r.l. (“Alpha”) and Pi8 S.à r.l., a company held by Peninsula Investments, S.C.A, which is managed by Peninsula Capital S.à r.l. (“Peninsula”).

Alpha is a premier private equity investor in the European mid-market buyouts. Alpha Management invests mainly in industrial manufacturing, consumer and leisure, fashion and design, service and distribution sectors and focuses on Continental Europe through its teams in France, Italy, Germany and Benelux.

Peninsula is a long-term investment vehicle that makes equity investments through its own capital or through co-investment opportunities with other financial or industrial investors. Peninsula group’s private equity investments are concentrated in different sectors and, in particular, in industrials, healthcare, retail, technology, business services and financial technologies.

Prima Industrie is a joint stock company incorporated under the laws of Italy, whose shares are listed on Euronext Milan. Prima Industrie is a manufacturer of laser machines and sheet metal working machinery, industrial laser sources, and additive manufacturing systems.