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M.10911 - PARTNERS GROUP / KOHLBERG / USIC

SECTION 1.2

Description of the concentration

On 10 October 2022, the European Commission received notification of a proposed concentration pursuant to Article 4 of the Merger Regulation by which Partners Group AG and Kohlberg & Co., L.L.C. intend to indirectly acquire within the meaning of Article 3(1)(b) and 3(4) of the Merger Regulation joint control of Onecall Holdings, Inc. The concentration is accomplished by way of an indirect acquisition of shares of Onecall Holdings, Inc.

The business activities of the parties are:

(i) Onecall Holdings, Inc.: indirectly wholly-owns USIC Holdings Inc. ("USIC"), a provider of underground utility damage prevention and utility locating services in the United States and Canada. USIC offers services to locate underground gas, electric, telecommunications, cable, and water systems. USIC also provides certain utility services including gas leak surveys, safety inspections of electrical infrastructure, and vacuum excavation of underground infrastructure. USIC has no activities outside of the United States and Canada. USIC is headquartered in Indianapolis, Indiana, United States. USIC is currently solely controlled by Partners Group.

(ii) Partners Group AG: Partners Group is a global private markets investment management company that is active in the areas of private equity, private real estate, private infrastructure and private debt. Partners Group is headquartered in Baar, Switzerland and is active globally.

(iii) Kohlberg & Co., L.L.C.: a U.S. private equity management company specialised in investments in middle market companies, with a portfolio of companies active in six specialized Core Practice Areas where Kohlberg has built deep investing and operating experience: Pharmaceutical/Medical Products & Services; Infrastructure Services; Financial & Information Services; Business Services; Healthcare Services; and Food & Consumer. Kohlberg is headquartered in New York, United States and is active globally.