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M.10870 - CAPVEST / NATRA

SECTION 1.2

Description of the concentration

CapVest Partners LLP (“CapVest”) intends to indirectly acquire sole control over Natra, S.A.U. (“Natra”) from Investindustrial. The proposed transaction constitutes a concentration within the meaning of Article 3(1)(b) of the EUMR.

CapVest is a mid-market private equity firm primarily focused on identifying and managing investments in the healthcare, consumer non-durables, information technology, manufacturing, telecom/media/technology, and life sciences industries. CapVest holds investments in businesses across Europe and North America.

Natra produces and distributes chocolate and cocoa ingredients. The company operates six production plants in Europe (Belgium, France, and Spain) and Canada. Natra Group supplies its products worldwide to retailers and brands in more than 90 countries.