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M.10808 - BROOKFIELD / HOMESERVE

SECTION 1.2

Description of the concentration

The European Commission has received a notification pursuant to Article 4 of the EU Merger Regulation of a proposed concentration which would result in Hestia Bidco Limited, an indirect subsidiary of funds advised or managed by affiliates of Brookfield Infrastructure Partners L.P. ("**Brookfield Infrastructure**") and Brookfield Asset Management Inc. ("**Brookfield**"), acquiring the entire issued and to be issued share capital of HomeServe plc ("**HomeServe**") (the "**Proposed Concentration**"). The acquisition will be a cash offer and is to be effected by means of a court-sanctioned scheme of arrangement under Part 26 of the UK's Companies Act 2006.

Brookfield Infrastructure is a global infrastructure company that owns and operates \$208 billion worth of high quality, long-life assets in the utilities, transport, energy, and data sectors across North and South America, Asia Pacific and Europe. Brookfield Infrastructure is listed on the New York and Toronto stock exchanges under the symbols BIP and BIP.UN respectively. Brookfield is a global asset manager with approximately \$725 billion of assets under management across real estate, infrastructure, renewable power, private equity, and credit. Brookfield is listed on the New York and Toronto stock exchanges under the symbol BAM and BAM.A respectively.

HomeServe is an international home repairs and improvements business founded in 1993 and is listed on the London Stock Exchange.