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**M.10757 – MUTARES / CIMOS**

**SECTION 1.2**

**Description of the concentration**

This notification relates to the proposed acquisition, by way of purchase of 100 % of shares, of sole control by Mutares SE & Co. KGaA (Mutares SE & Co. KGaA and its subsidiaries together "Mu-tares") over Cimos d.d., a joint-stock Slovenian company ("Cimos"), within the meaning of Article 3(1) of Council Regulation (EC) 139/2004. Cimos is currently solely controlled by TCH Sri.

Mutares is an investment company focusing on the acquisition of parts of large corporations and medium-sized companies in transitional situations. Mutares aims to leverage the development potential of its target companies. For this purpose, the Mutares team - from the management to the operational teams - has extensive operational industry experience. Mutares holds investments - among others - in the automotive sector.

The business activities of the parties are as follows:

- for Mutares in general: portfolio investments, especially in Europe.
- for Mutares portfolio companies active in the automotive sector: fluid transfer systems; seal-ing solutions; engineering services; safety components like hinges and locking systems; mechatronic backrest adjusters; aerodynamic systems; plastic components like grilles, rock-ers, dashboards, side panels to spoilers and other exterior trim parts; wire harnesses and cables; and components for use in electric, hybrid and conventional drives.
- for Cimos: manufacture and supply of parts and accessories for motor vehicles, i.e. offering turbo - and powertrain solutions.