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M. 10799-REGGEBORGH / ELLAKTOR

SECTION 1.2

Description of the concentration

On 15 June 2022, the European Commission ("Commission") has received a notification of a proposed concentration, pursuant to which RB Ellaktor Holding B.V., part of the Reggeborgh Group ("Reggeborgh", established in the Netherlands), intends to acquire sole control over Ellaktor S.A. ("Ellaktor", established in Greece) within the meaning of Article 3(1)(b) of the Merger Regulation by way of a voluntary public offer ("the Proposed Transaction"). Reggeborgh announced its tender offer on 6 May 2022. Reggeborgh is currently awaiting approval from the Hellenic Capital Market Commission, after which the 28-day offer period will start running. If the tender offer is successful, Reggeborgh will acquire a maximum of 70.13% of the shares in Ellaktor.

The business activities of the undertakings concerned are:

For Reggeborgh, long term investment activities in various sectors, including construction, prefab, industrial supply and infrastructure, waste processing, renewables and energy transition, financial services, technology and cybersecurity and medical research, and private and public equity;

For Ellaktor, construction, concessions, environment, renewable energy sources and real estate development and services.